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AMENDED AND RESTATED

AGREEMENT CONCERNING THE PUBLIC TRUST

By and Between

State of California
City and County of San Francisco
Catellus Development Corporation

AMENDED AND RESTATED
AGREEMENT CONCERNING THE PUBLIC TRUST

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EXHIBIT LIST

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Exhibit	Title
A	Mission Bay Property Legal Description
A-1	Map of Mission Bay Property
B	Western Pacific Property Legal Description
B-1	Map of Western Pacific Property
C	Legal Description of City Quitclaim Lands
C-1	Map of City Quitclaim Lands
D	Legal Description of City Streets
D-1	Map of Lands Described in Exhibit D
E	Legal Description of Delayed Release Parcel
E-1	Map of Delayed Release Parcel
F	Legal Description of Easement Parcels
F-1	Map of Lands Described in Exhibit F
G	Legal Description of MB Burton Act Parcels
G-1	Map of Lands Described in Exhibit G
H	Mission Bay Property Outside Boundary of the Port of San Francisco
H-1	Map of Lands Described in Exhibit H
I	Legal Description of Trust Parcels
I-1	Map of Lands Described in Exhibit I
J	Legal Description of Western Pacific Easement Parcels
J-1	Map of Lands Described in Exhibit J
K	Legal Description of Western Pacific Shoreline
K-1	Map of Lands Described in Exhibit K
L	Legal Description of Western Pacific Transfer Parcel
L-1	Map of Lands Described in Exhibit L
M	List of Certain Existing Leases
N	State Quitclaim to the City (of Land in Exh. A)
O	City Quitclaim to Catellus (of City Quitclaim Lands)
P	Quitclaim from the City and Catellus to the State (of Trust Parcels)
Q	Patent from the State to the City (of Trust Parcels)

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R	Easement from Catellus to the State (of Easement Parcels)
S	Patent of Easement from the State to the City (of Easement Parcels)
T	State Quitclaim of Western Pacific Transfer Parcel to the City
U	Quitclaim from the City and Catellus to the State of Western Pacific Shoreline
V	Patent from the State to the City of Western Pacific Shoreline
W	Easement from the City and Catellus to the State (Western Pacific Easement Parcels)
X	Patent of Easement from the State to City (Western Pacific Easement Parcels)
Y	Contiguous Trust Parcels and Easement Parcels; Trust Parcels and Easement Parcels Abutting Open Streets
Z	Title Exceptions Permitted on Easement Parcels
AA	Title Exceptions Permitted on Trust Parcels, Western Pacific Shoreline and Western Pacific Easement Parcels
BB	Conditions Satisfaction Notice
CC	State Quitclaim to Catellus of Delayed Release Parcel
DD	Legal Description of Third Street N.A.P. Quitclaim Area
DD-1	Map of Third Street N.A.P. Quitclaim Area
EE	Map of Street Reimposition Area and Campus Reimposition Area

**AMENDED AND RESTATED
AGREEMENT CONCERNING THE PUBLIC TRUST**

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This AMENDED AND RESTATED AGREEMENT CONCERNING THE PUBLIC TRUST (this "Agreement") dated for reference purposes only as of this 16th day of November, 1998, is by and between the STATE OF CALIFORNIA, acting by and through the State Lands Commission ("State"), the CITY AND COUNTY OF SAN FRANCISCO, a charter city and county, and where necessary to effectuate the transactions contemplated herein, the City acting by and through the San Francisco Port Commission ("City"), and CATELLUS DEVELOPMENT CORPORATION, a Delaware corporation ("Catellus") (the State, the City, and Catellus, collectively, are the "Parties" or individually, a "Party"), with reference to the following facts:

RECITALS

A. All the real property, including current and former streets (areas originally laid out as streets), which is the subject of this Agreement (i) is located in the City and County of San Francisco, State of California, (ii) is within the boundary of the legal descriptions set forth in Exhibit "A" (the "Mission Bay Property") or Exhibit "B" (the "Western Pacific Property"), except for a portion of the Western Pacific Shoreline located within Maryland Street and outside such boundary and (iii) is within the area outlined in black on the maps which are attached hereto as Exhibit "A-1" and Exhibit "B-1," except for a portion of the Western Pacific Shoreline located within Maryland Street and outside such boundary. The Mission Bay Property and the Western Pacific Property are sometimes referred to collectively as the "Property." Capitalized terms used in these Recitals shall have the meanings set forth in Section 1 below, unless otherwise defined herein.

B. The City and Catellus have agreed that because of the desire of the University of California at San Francisco ("UCSF") to expand its campus and to accept the contribution of property located in the Mission Bay Property from Catellus and the City for its expansion campus, it is necessary to reconfigure certain streets and blocks within the Mission Bay Property and to redesignate certain public trust uses within both the Mission Bay Property and the Western Pacific Property for more effective public and private use and development. Said reconfiguration contemplates, among other things, that certain lands set aside as streets shall be sold by the City to Catellus, and that certain lands held by the City will be transferred to Catellus while certain lands held by Catellus will be transferred to the City. To that end, the City and Catellus have entered into (i) the Amended CLTA, which amends and restates in its entirety the Mission Bay City Land Transfer Agreement dated for reference purposes as of September 8, 1993; and (ii) the Amended PLTA, which amends and restates in its entirety the Mission Bay Port Land Transfer Agreement dated for reference purposes as of September 8, 1993. In addition, to facilitate the needs of UCSF, Catellus, the City and the State have entered into the Block 24 Agreement, providing for the contributions prior to the Closing Date of certain property owned by Catellus and the City (collectively, the "Block 24 Property") to UCSF and the release

of the Public Trust and Burton Act Trust from the Block 24 Property and other property owned by Catellus, as described in the Block 24 Agreement.

C. Some of said lands to be sold and/or transferred by the City are subject to the Public Trust and also, in some cases, to the Burton Act Trust. To effect the purposes of the City and Catellus, the parcels to be sold and/or transferred by the City and certain other parcels owned by the City must be free of the Public Trust and the Burton Act Trust; however, in accordance with the law of California, parcels may be sold and/or transferred free of the Public Trust only under certain conditions. In accordance with that certain Act of the Legislature set forth in Chapter 1143 of the Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997 (collectively, the "Act"), it has been determined that, upon recordation of the quitclaims by the State herein provided for, the parcels to be released from the Public Trust pursuant to this Agreement are filled and reclaimed land no longer needed or required for Public Trust purposes or for those purposes provided for in the Burton Act and that the parcels to be encumbered by an easement for the Public Trust pursuant to this Agreement or to be held in fee subject to the Public Trust pursuant to this Agreement will be highly useful for Public Trust purposes and Burton Act Trust purposes in accordance with the Act.

D. The City and Catellus are prepared to convey, in fee or in the form of easements, certain lands and interests in land subject to the Public Trust and, in the case of lands or interests in land that are either within the Port of San Francisco, as that term is defined in the Act, or along or adjacent to the shoreline of the Western Pacific Property, subject as well to the Burton Act Trust and the terms, conditions, and reservations of the Burton Act. The Parties hereto, however, to assure themselves that the Public Trust, the Burton Act Trust, and the terms, conditions, and reservations of the Burton Act are properly imposed on the relevant parcels, intend to convey the lands, interests in land, and easements to the State hereunder, which the State will reconvey to the City, subject to the Act, the Public Trust, and, where appropriate, subject to the Burton Act Trust and the terms, conditions, and reservations of the Burton Act.

E. To release parcels from the Public Trust and the Burton Act Trust, at the Closing the State shall convey, release, and quitclaim to the City all the right, title, and interest held by the State by virtue of its sovereign trust title to tide and submerged lands, including the release of interests for the Public Trust, the Burton Act Trust, and the terms, conditions, and reservations of the Burton Act, in and to (a) the Mission Bay Property; and (b) the Western Pacific Transfer Parcel; and provided that such conveyances shall include all subsurface mineral deposits, except with respect to those parcels which as of the date hereof are subject to the Burton Act Trust and the terms, conditions, and reservations of the Burton Act, for which the conveyance shall reserve to the State all subsurface mineral deposits, including oil and gas deposits, without surface right of entry; provided any removal of such minerals shall not damage the surface of the lands or interfere with the use thereof by the City, its successors or assigns; and provided, further, that the State shall not conduct any mining activities above a plane five hundred feet below the surface without the prior written permission of the City, its successors and assigns.

F. To release any interests held by the State in lands that have heretofore been the subject of disputes between the City and Catellus, at the Closing the City shall convey, release, and quitclaim to Catellus all the right, title and interest held by the City, including in particular, any interest formerly held by the State by virtue of its sovereign trust title to tide and submerged lands, including the release of interests for the Public Trust and the Burton Act Trust, and including the conveyance of all subsurface mineral deposits except for the MB Burton Act Parcels, in and to the City Quitclaim Lands.

G. In order to impose the Public Trust and, where appropriate, the Burton Act Trust on parcels being conveyed to the City by Catellus, Catellus shall convey to the State an Easement for the Public Trust in, over, and upon, the Easement Parcels, and the City and Catellus shall jointly convey to the State all their respective right, title, and interest in and to the Trust Parcels, all of their respective right, title, and interest in and to the Western Pacific Shoreline, and Catellus shall convey an Easement for the Public Trust and the Burton Act Trust in, over and upon the Western Pacific Easement Parcels.

H. Immediately following the conveyances described in Recital G, the State shall convey to the City in trust the following: (a) patents of easements in, over, and upon the Easement Parcels and the Western Pacific Easement Parcels, for the purposes of effectuating the public trust uses provided for in the Act, subject to the Public Trust and in the case of the Western Pacific Easement Parcels, the Public Trust and the Burton Act Trust; and (b) patents in the nature of a quitclaim to the Trust Parcels and to the Western Pacific Shoreline, for the purposes of effectuating the public trust uses provided for in the Act, each subject to the Public Trust; provided that the Trust Parcels Within the Port, the Western Pacific Easement Parcels, and the Western Pacific Shoreline shall, in addition, be subject to the Burton Act Trust, and subject to the terms, conditions, exceptions, and reservations of the Burton Act, including, where applicable, but not limited to, the reservation of subsurface mineral deposits to the State, as if those lands had been transferred to the City pursuant to the provisions of the Burton Act.

I. The Parties have previously entered into that certain Agreement Concerning the Public Trust dated for reference purposes September 8, 1993 ("Original Agreement") recorded on May 11, 1994, as Instrument No. 94-F601970-00, in the Official Records of the City and County of San Francisco, California, providing for certain transfers of land and the release of the Public Trust and Burton Act Trust from portions of the Mission Bay Property as well as the imposition of the Public Trust and/or Burton Act Trust on certain portions of the Mission Bay Property. The Parties have agreed to redesignate a number of the parcels to become subject to or released from the Public Trust and the Burton Act Trust, and to make other modifications to the Original Agreement and to amend and restate the Original Agreement in its entirety to incorporate those amendments, as hereinafter provided.

NOW, THEREFORE, the Parties do hereby agree as follows:

Section 1. Definitions. For the purposes of this Agreement, including the Recitals, initially capitalized terms shall have the meanings ascribed to them either in this Section 1 or elsewhere in this Agreement.

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- 1.1. "Act" is defined in Recital C.
- 1.2. "ADR" means Alternative Dispute Resolution as provided in Section 15.15.
- 1.3. "Amended CLTA" means that certain "Amended and Restated City Land Transfer Agreement" dated for reference purposes only as of November 16, 1998.
- 1.4. "Amended PLTA" means that certain "Amended and Restated Port Land Transfer Agreement," dated for reference purposes only as of November 16, 1998.
- 1.5. "Block 24 Agreement" means that certain Agreement dated August 18, 1998, by and between the City, the Port, Catellus and the State regarding the Block 24 Property and certain other property within the Mission Bay Property owned by Catellus.
- 1.6. "Block 24 Property" is defined in Recital B.
- 1.7. "Block 24 Donation Agreement" means that certain Agreement for Donation of Real Property between the City and the Regents dated February 2, 1998, regarding portions of the Block 24 Property, as amended.
- 1.8. "Boundary of the Port of San Francisco" shall have the meaning ascribed to that term in the Act, modified to exclude from lands within such boundary that portion of Sixth Street lying southeasterly of the northwest boundary of Owens Street extended northeasterly across Sixth Street.
- 1.9. "Burton Act" means the provisions of the California Statutes of 1968, Chapter 1333, as amended to the date of this Agreement.
- 1.10. "Burton Act Trust" means the statutory trust imposed by the Burton Act pursuant to which the State conveyed to the City, in trust, by transfer agreement, and subject to certain terms, conditions, and reservations, the State's interest in certain tide and submerged lands.
- 1.11. "Catellus Lease" means that certain lease to be entered into between the City, the Port and Catellus pursuant to Section 3.1.2 of the Amended CLTA.
- 1.12. "City Donation Agreement" means that certain Agreement for Donation of Real Property dated as of November 16, 1998, by and between the City and The Regents, regarding the donation of certain portions of the Mission Bay Property from the City to The Regents, and the Block 24 Donation Agreement.
- 1.13. "City Facilities Parcel" means that certain parcel which is currently within the Boundary of the Port of San Francisco and subject to the Public Trust, the Burton Act Trust, and the terms, conditions, and reservations of the Burton Act, which is to be released from all of such restrictions hereunder and transferred to the City's jurisdiction, and which is described as the "City Facilities Parcel" in the Amended CLTA and the Amended PLTA.

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1.14. "City Quitclaim Land" means all of the land described in Exhibit "C" hereto and as generally depicted on Exhibit "C-1" hereto.

1.15. "City Streets" means those certain areas of former tidelands which were reserved to the State solely for street purposes by applicable laws or patents but title to which is claimed by the City or Catellus, as more particularly described in Exhibit "D" and depicted on Exhibit "D-1."

1.16. "Closing" shall have the meaning ascribed to that term in Section 4.

1.17. "Closing Date" means the date on which the Closing shall occur and shall be determined in accordance with Section 4.

1.18. "CLTA Escrow Agent" means the escrow agent for the Escrow established under the Amended CLTA, which shall be the Title Company unless the Parties agree on a different escrow agent.

1.19. "Conditions Satisfaction Notice" has the meaning ascribed to that term in Section 15.22.

1.20. "Contribution Agreement" means that certain Agreement for Contribution of Real Property by and between Catellus and The Regents dated as of September 24, 1997, as amended by that certain First Amendment to Agreement for Contribution of Real Property by and between Catellus and The Regents dated as of June 11, 1998 and that certain Second Amendment for Contribution of Real Property by and between Catellus and The Regents dated as of October 16, 1998.

1.21. "Delayed Release Parcel" means that certain parcel of real property which the State asserts is currently subject to the Public Trust and Burton Act Trust, which may be released from the Public Trust and Burton Act Trust upon Catellus' request after Closing in accordance with Section 15.25, as described in Exhibit "E" and depicted on Exhibit "E-1."

1.22. "Easement for the Public Trust" shall have the meaning ascribed to that term in Section 3.1 hereof.

1.23. "Easement Parcels" shall mean those parcels within the Mission Bay Property which the City and Catellus shall encumber with an Easement for the Public Trust to the State, as more particularly described in Exhibit "F" and depicted in Exhibit "F-1" hereto, together with the additional parcels, if any, designated by the City and Catellus to be encumbered with an Easement for the Public Trust to the State in accordance with Section 6.1.1 of the Amended CLTA.

1.24. "Effective Date" means the date on which this Agreement becomes effective, which shall be the date on which the Governor of the State of California executes this Agreement.

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- 1.25. "Escrow" means the escrow opened by the Parties for the Closing.
- 1.26. "Event of Default" shall have the meaning ascribed to that term in Section 8.1 hereof.
- 1.27. "Existing Leases" has the meaning ascribed to that term in Section 3.2 hereof.
- 1.28. "MB Burton Act Parcels" means those parcels within the Mission Bay Property which are as of the Effective Date hereof subject to the Burton Act Trust and the terms, conditions, and reservations of the Burton Act, as described in Exhibit "G" and depicted in Exhibit "G-1."
- 1.29. "McEnerney Action" means an action under California Code of Civil Procedure §§ 751.01-751.28 to establish the fee ownership of a parcel.
- 1.30. "Mission Bay Property" means that real property which is described in Exhibit "A" and outlined in black on Exhibit "A-1".
- 1.31. "Mission Bay Property Outside the Boundary of the Port of San Francisco" means that portion of the Mission Bay Property described in Exhibit "H" and depicted in Exhibit "H-1" hereto.
- 1.32. "OPA" means the Mission Bay North Owner Participation Agreement dated as of November 16, 1998, between Catellus and the Redevelopment Agency of the City and County of San Francisco, or the Mission Bay South Owner Participation Agreement dated as of November 16, 1998, between Catellus and the Redevelopment Agency of the City and County of San Francisco, as the context may require.
- 1.33. "Other Agreements" means the Amended CLTA and the Amended PLTA.
- 1.34. "Party" means the City, the State, or Catellus; "Parties" means all of the City, the State, and Catellus.
- 1.35. "Permitted Exceptions" for Easement Parcels, Trust Parcels, the Western Pacific Shoreline and the Western Pacific Easement Parcels are (i) the exceptions to title to such parcels that are listed on Exhibit "Z" for the Easement Parcels and on Exhibit "AA" for the Trust Parcels, the Western Pacific Shoreline and the Western Pacific Easement Parcels; (ii) for parcels located within the Mission Bay Property, the Record of Survey Map of Mission Bay filed in Book Y of Survey Maps at Pages 62-82, and recorded on July 28, 1992, in Real F679, Image 0620, as Instrument No. F162698, in the Official Records of the City and County of San Francisco but not any exceptions to title resulting from matters shown thereon, unless listed on Exhibits "Z" or "AA"; (iii) a special tax lien of the Mello-Roos Community Facilities District No. 90-1 of the San Francisco Unified School District, provided that as to any parcel, that the lien amount is zero while in City ownership and/or while such parcel is subject to the Public Trust; (iv) any future special tax lien of any other Mello-Roos Community Facilities District or Districts for which Catellus has cast an affirmative vote, provided that as to any parcel, that the

lien amount is zero while in City ownership and/or while the parcel is subject to the Public Trust; (v) easements, dedications, conditions, and uses permitted in accordance with Sections 3.1 and 3.2 hereof; (vi) with respect to the portion of the Mission Bay Property affected thereby, the Catellus Lease and the Existing Leases; (vii) restrictions required by the Regional Water Quality Control Board and/or the San Francisco Bay Conservation and Development Commission to be recorded against the Mission Bay Property and/or the Western Pacific Property; and (viii) the applicable OPA and the applicable Redevelopment Plan.

1.36. "PLTA Escrow Agent" means the escrow agent for the Escrow established under the Amended PLTA, which shall be the Title Company unless the Parties agree on a different escrow agent.

1.37. "Port Transfer Parcels" means those parcels of real property defined as the "Port Transfer Parcels" in the Amended PLTA.

1.38. "Preliminary Reports" means those reports issued by Title Company with respect to the Mission Bay Property and the Western Pacific Property.

1.39. "Public Trust" means the public trust for commerce, navigation, and fisheries.

1.40. "Redevelopment Plan" means the Redevelopment Plan for the Mission Bay North Redevelopment Project, approved by the Board of Supervisors of the City pursuant to Ordinance No. 327-98, adopted on October 26, 1998, or the Redevelopment Plan for the Mission Bay South Redevelopment Project, approved by the Board of Supervisors of the City pursuant to Ordinance No. 335-98, adopted on November 2, 1998, as the context may require.

1.41. "Section 5 Transfer" shall have the meaning ascribed to that term in Section 2.1 hereof.

1.42. "State" means the State of California.

1.43. "State Lands Commission" means the California State Lands Commission.

1.44. "State's Interests" shall have the meaning ascribed to that term in Section 13.3 hereof.

1.45. "The Regents" shall mean The Regents of the University of California.

1.46. "Title Company" means Stewart Title Guaranty Company or any other title insurance company mutually agreeable to the Parties.

1.47. "Trust Parcels" shall mean the Trust Parcels Within the Port and the Trust Parcels Outside the Port collectively, which the City and Catellus shall transfer to the State in fee, and which the State will then transfer to the City in trust pursuant to the terms of this Agreement, as more particularly described on Exhibit "I" and depicted in Exhibit "I-1" hereto. The parties acknowledge, however, that pursuant to Section 6.1.1 of the Amended CLTA, the City and Catellus may redesignate some of the Trust Parcels as Easement Parcels and upon such

redesignation, the definitions of Easement Parcels and Trust Parcels shall automatically be deemed adjusted.

1.48. "Trust Parcels Outside the Port" means those parcels in the Mission Bay Property located outside the Boundary of the Port of San Francisco which are to be made subject to the Public Trust as more particularly described in Exhibit "I" and depicted in Exhibit "I-1" hereto.

1.49. "Trust Parcels Within the Port" means those parcels within the Mission Bay Property located within the Boundary of the Port of San Francisco, which are to be made subject to the Public Trust and Burton Act Trust, as more particularly described in Exhibit "I" and depicted in Exhibit "I-1" hereto.

1.50. "UCSF" means the University of California at San Francisco.

1.51. "Western Pacific Easement Parcels" means those parcels within the Western Pacific Property which are more particularly described in Exhibit "J" and depicted in Exhibit "J-1" hereto.

1.52. "Western Pacific Property" means that real property which is described in Exhibit "B" and outlined in black on Exhibit "B-1".

1.53. "Western Pacific Shoreline" means those parcels within the Western Pacific Property, as more particularly described in Exhibit "K" and depicted in Exhibit "K-1" hereto, which are being transferred to the State in fee, and which the State will then transfer to the City in trust pursuant to the terms of this Agreement.

1.54. "Western Pacific Transfer Parcel" means those parcels within the Western Pacific Property which are being transferred to the City in fee pursuant to the Amended PLTA, as more particularly described in Exhibit "L" and depicted in Exhibit "L-1" hereto.

Section 2. Quitclaim Pursuant to Section 5 of the Act.

2.1. Quitclaim from the State to the City. To facilitate the sale of certain streets by the City to Catellus as contemplated in Section 5 of the Act (the "Section 5 Transfer"), the State shall convey, release, and quitclaim to the City all the right, title, and interest held by the State by virtue of its sovereign trust title to tide and submerged lands, including the release of interests for the Public Trust, the Burton Act Trust, and the terms, conditions, and reservations of the Burton Act, in and to the City Streets (other than the City Streets previously conveyed, released and/or quitclaimed by the State pursuant to the Block 24 Agreement). The City shall thereafter convey certain of the City Streets (other than the City Streets previously conveyed, released and/or quitclaimed by the State pursuant to the Block 24 Agreement) to Catellus, or such other person as Catellus shall direct, pursuant to the Amended CLTA. As consideration for such conveyance, release, and quitclaim, Catellus and the City shall simultaneously contribute certain real property to The Regents for the expansion of the UCSF campus pursuant to the Contribution Agreement and the City Donation Agreement. The State's conveyance, release, and quitclaim of the City

Streets shall include all subsurface mineral deposits except with respect to that portion of Sixth Street which is included among the City Streets, which (if not previously conveyed pursuant to the Block 24 Agreement) as of the date hereof is subject to the Burton Act Trust and the terms, conditions, and reservations of the Burton Act, for which the conveyance shall reserve to the State all subsurface mineral deposits, including oil and gas deposits, without surface right of entry; provided any removal of such minerals shall not damage the surface of the lands or interfere with the use thereof by the City, its successors or assigns; and provided, further, that the State shall not conduct any mining activities above a plane five hundred feet below the surface without the prior written permission of the City, its successors and assigns.

2.2. Condition to Closing. The Section 5 Transfer is conditioned on the State Lands Commission making all findings and otherwise complying with matters required by Section 5(b) of the Act, as amended. In making its findings under Section 5(b) of the Act, the State Lands Commission shall consider in the aggregate the full value of all conveyances theretofore made by Catellus and the City to The Regents (including without limitation, the transfers theretofore made pursuant to the Block 24 Agreement), as well as all conveyances by Catellus and the City to The Regents being made concurrently with the Closing under this Agreement, in comparison to the full value in the aggregate of all the City Streets theretofore conveyed by the State to the City and Catellus pursuant to the Act, in reaching its conclusion as to whether equal or greater value has been given.

2.3. Quitclaim from the State to the City. To release parcels from the Public Trust and the Burton Act Trust, at the Closing the State shall convey, release, and quitclaim to the City all the right, title, and interest held by the State by virtue of its sovereign trust title to tide and submerged lands, including the release of interests for the Public Trust, the Burton Act Trust, and the terms, conditions, and reservations of the Burton Act, in and to the following parcels (except to the extent previously conveyed by the State pursuant to the Block 24 Agreement):

(a) The Mission Bay Property Outside the Boundary of the Port of San Francisco, such conveyance to include all subsurface mineral deposits except with respect to the MB Burton Act Parcels, for which the conveyance shall reserve to the State all subsurface mineral deposits, including oil and gas deposits, without surface right of entry; provided any removal of such minerals shall not damage the surface of the lands or interfere with the use thereof by the City, its successors or assigns, and provided, further, that the State shall not conduct any mining activities above a plane five hundred feet below the surface without the prior written permission of the City, its successors and assigns;

(b) The Mission Bay Property within the Boundary of the Port of San Francisco, reserving to the State all subsurface mineral deposits, including oil and gas deposits, without surface right of entry; provided any removal of such minerals shall not damage the surface of the lands or interfere with the use thereof by the City, its successors or assigns, and provided, further, that the State shall not conduct any mining activities above a plane five hundred feet below the surface without the prior written permission of the City, its successors and assigns; and

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(c) The Western Pacific Transfer Parcel, such conveyance to include all subsurface mineral deposits.

2.4. Quitclaim from the City to Catellus. To release any residual interests formerly held by the State in lands that have heretofore been the subject of disputes between the City and Catellus, at the Closing the City shall convey, release, and quitclaim to Catellus all the right, title and interest held by the City by virtue of the quitclaims described in Section 2.3 above, including in particular, any interest formerly held by the State by virtue of its sovereign trust title to tide and submerged lands, including the release of interests for the Public Trust and the Burton Act Trust, and including the conveyance of all subsurface mineral deposits except for the MB Burton Act Parcels as described in Section 2.3(a), in and to the City Quitclaim Lands.

2.5. Western Pacific Transfer Parcel. Upon the Closing under this Agreement, the Western Pacific Transfer Parcel shall be held by the City acting by and through the San Francisco Port Commission free of the Burton Act Trust, the Public Trust, and the Act. The Port's administration, management, or leasing of the Western Pacific Transfer Parcel shall not be construed to impose the Burton Act Trust, Public Trust, or the Act on any or all of the Western Pacific Transfer Parcel, or impose upon the Port an obligation to use revenues derived from the Western Pacific Transfer Parcel for Public Trust or Burton Act uses.

Section 3. Matters of the Public Trust and Burton Act Trust.

3.1. Definition of Easement for the Public Trust. The easement for the Public Trust conveyed by the City and/or Catellus pursuant to this Agreement shall be identical to the easement for public trust purposes that is impliedly reserved in grants of tide and submerged lands by the State of California, which easement is described in People v. California Fish Co. (1913) 166 Cal. 576; reserving unto the City and its successors and assigns, any easements, dedications, or conditions referred to in Sections 3.1.1.10 and 5.1.3 of the Amended CLTA.

3.2. Permissible Interim Uses. From and after the Closing, the City and Catellus, and their respective successors and assigns, may use lands subject to the Public Trust or the Burton Act Trust within the Mission Bay Property in their discretion, including in particular that the City may lease such lands to Catellus pursuant to the Catellus Lease and that Catellus may sublease such lands to other parties, to the extent permitted under the Catellus Lease, notwithstanding that such uses may not be consistent with the easement for public trust purposes or the public trust uses set forth in the Act, so long as the trust administrator has the right, at any time, upon no more than eighteen (18) months prior written notice to Catellus (each, a "Conversion Notice") to

convert those lands (or portions thereof) to use for public parks, open space, public access to and along the shoreline, rail within then existing public roadways, or utility facilities that do not significantly impair the use of those lands for those uses, and, in connection with that conversion, to discontinue such other uses without the obligation to pay for such discontinuance or for any existing improvements on those lands, and to have those lands delivered to it free of surface improvements, subject to any necessary governmental approvals for the removal of rail facilities, all without cost to the trust administrator. To the extent the Conversion Notice affects property then subject to the Catellus Lease, the Conversion Notice shall contain all information required pursuant to the terms of the Catellus Lease. In addition, to the extent required pursuant to Section 3.3 of the Catellus Lease, in connection with any termination thereof pursuant to a Conversion Notice, the City may grant Catellus necessary access and utility easements, on the terms described therein. Notwithstanding the foregoing, the trust administrator shall not be entitled to give a Conversion Notice with respect to any portion of such lands which is subject to any of the leases described in Exhibit "M" hereto (collectively, "Existing Leases" and individually, an "Existing Lease") until the date which is eighteen (18) months prior to the scheduled expiration (taking into account exercised and unexercised renewal options in favor of the tenant) of the applicable Existing Lease. The existing overhead freeway and the roadways and the passenger rail rights-of-way that cross portions of those lands shall be considered uses that provide public access to the shoreline. Catellus and the City acknowledge that the conversion pursuant to a Conversion Notice to the uses provided for in the Act will require Catellus to cause the land to be delivered as described in this Section 3.2. Within the Trust Parcels, and without limiting uses allowable within a public park or open space area under the Act, restaurant and casual dining uses and structures that are ancillary to such public park and open space uses shall be permitted uses under the Burton Act Trust, the Public Trust and the Act. In addition, a public parking lot serving the Port's public boat launch at Pier 52 being constructed pursuant to that certain Small Craft Launching Facility Grant Construction and Operation Contract, dated May 23, 1994, as amended, between the Port and the California Department of Boating and Waterways shall be an allowable use within the Trust Parcels Within the Port.

3.3. Conveyances to the State. In order to impose the Public Trust and, where appropriate, the Burton Act Trust on parcels being conveyed to the City by Catellus, immediately following the conveyances described in Section 2, the City and/or Catellus, as applicable, shall convey to the State the following:

(a) The City and Catellus shall jointly convey an easement for the Public Trust in, over, and upon, the Easement Parcels and Catellus shall convey an easement for the Public Trust in, over and upon, the Western Pacific Easement Parcels.

(b) The City and Catellus shall jointly convey, release, and quitclaim to the State all of their respective right, title, and interest in and to the Trust Parcels.

(c) The City and Catellus shall jointly convey, release, and quitclaim to the State all of their respective right, title, and interest in and to the Western Pacific Shoreline.

3.4. Conveyances from the State to the City in Trust. Immediately following the conveyances described in Section 3.3, the State shall convey to the City in trust the following:

(a) Easements in, over, and upon (i) the Easement Parcels for the purposes of effectuating the public trust uses provided for in the Act, subject to the Public Trust; and (ii) the Western Pacific Easement Parcels for the purposes of effectuating the public trust uses provided for in the Act, subject to the Public Trust. The Western Pacific Easement Parcels shall, in addition, be subject to the Burton Act Trust and to the terms, conditions, exceptions, and reservations of the Burton Act, including, but not limited to, the reservation of subsurface mineral deposits to the State as if those lands had been transferred to the City pursuant to the provisions of the Burton Act.

(b) Patents in the nature of a quitclaim to the Trust Parcels and to the Western Pacific Shoreline, for the purposes of effectuating the public trust uses provided for in the Act, each subject to the Public Trust; provided that those Trust Parcels lying within the Boundary of the Port of San Francisco and the Western Pacific Shoreline shall, in addition, be subject to the Burton Act Trust, and subject to the terms, conditions, exceptions, and reservations of the Burton Act, including the reservation of subsurface mineral deposits to the State, where applicable, as if those lands had been transferred to the City pursuant to the provisions of the Burton Act.

3.5. Merger of Title Upon Subsequent Fee Transfer. When, at the Closing or subsequently, the fee title to all or some portion of any Easement Parcels or Western Pacific Easement Parcels becomes vested in the City, the easements will to that extent merge with the City's fee title, and the City will hold the fee title, in trust, subject to the Public Trust (and in the case of any of the Western Pacific Easement Parcels, the Burton Act Trust and the terms, conditions, exceptions and reservations of the Burton Act), for the purposes of effectuating the public trust uses provided for in the Act.

Section 4. The Closing.

4.1. Closing; Closing Date. The "Closing," at which time the events set forth in Section 5 shall occur, shall be on the Closing Date. The "Closing Date" hereunder shall be the "Initial Closing Date" as that date is defined and determined pursuant to the Amended CLTA, which will be the same as the "Closing Date" as that date is defined and determined pursuant to the Amended PLTA. Catellus shall provide the State with copies of any notices given to the City under the Amended CLTA as to the Initial Closing Date and/or under the Amended PLTA as to the Closing Date thereunder, as well as any notice of extension of the Initial Closing Date under the Amended CLTA and/or the Closing Date under the Amended PLTA.

4.2. Closing Location. The Closing shall take place at the location selected pursuant to the Amended CLTA and Amended PLTA.

Section 5. Events Constituting the Closing. Upon the terms and conditions set forth in this Agreement, the Parties shall cause the following actions to occur on or before the Closing Date:

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5.1. Escrow Instructions to be Submitted as Part of the Amended CLTA Initial Closing. This Agreement will be delivered to the CLTA Escrow Agent, and will serve as escrow instructions. At least five (5) days prior to the Closing Date, the Parties shall execute and deliver supplemental escrow instructions to the CLTA Escrow Agent. Such supplemental escrow instructions shall specify that when the Title Company is prepared to issue the title policies set forth in Section 5.3 below, and provided that the escrow holder under the Contribution Agreement and the City Donation Agreement is prepared to close (other than the Block 24 Property, which has been previously conveyed) (i) the contribution of the First Contribution Parcel to The Regents pursuant to (and as defined in) the Contribution Agreement, as the same may be amended, and (ii) the donation of the First Donation Parcel to The Regents pursuant to (and as defined in) the City Donation Agreement, as the same may be amended, then the following documents are to be recorded by the Escrow Agent upon the Initial Closing pursuant to the Amended CLTA in the following order without the intervention of any other document except as specifically provided in the Amended CLTA or in the supplemental escrow instructions executed by the Parties.

5.1.1. Validating Judgment. A certified copy of the judgment of a court of competent jurisdiction confirming the validity of the Amended CLTA, the Amended PLTA and this Agreement and the transfers of lands contemplated by the Amended CLTA, the Amended PLTA and this Agreement as they relate to the Public Trust, the Burton Act Trust and the Act, unless the requirement of such a judgment has been waived by Catellus, the City and the Port, in writing, in their sole discretion.

5.1.2. Quitclaim of State Claims to the City. A patent in the nature of a quitclaim duly executed and acknowledged from the State to the City in the form of Exhibit "N" conveying all of the State's right, title, and interest held by the State by virtue of its sovereign trust title to tide and submerged lands, and including, without limiting the generality of the foregoing, any Public Trust and Burton Act Trust interests, in and to the Mission Bay Property, such conveyance to treat subsurface mineral deposits with respect to the MB Burton Act Parcels and the Trust Parcels Within the Port as set forth in Exhibit "N".

5.1.3. Quitclaim from the City to Catellus. A quitclaim duly executed and acknowledged from the City to Catellus in the form of Exhibit "O" conveying all of the City's right, title, and interest in and to the City Quitclaim Lands, including in particular all right, title, and interest it will then hold by virtue of the patent described in Section 5.1.2 hereof.

5.1.4. Conveyance to the State of Trust Parcels. A quitclaim deed in the form of Exhibit "P" duly executed and acknowledged jointly by Catellus and the City conveying all of the City's and Catellus' respective right, title, and interest in and to the Trust Parcels to the State.

5.1.5. Conveyance to the City of Trust Parcels. Patent in the nature of a quitclaim in the form of Exhibit "Q" duly executed and acknowledged by the State conveying the Trust Parcels to the City for the purposes of effectuating the public trust uses provided for in the Act, subject to the Public Trust and for the Trust Parcels Within the Port, subject to the Burton Act Trust, and the terms, conditions and reservations of the Burton Act.

5.1.6. Conveyance to the State of Public Trust Easement Encumbering Easement Parcels. Conveyance of an easement for the Public Trust in favor of the State, in the form of Exhibit "R" duly executed and acknowledged by Catellus encumbering the Easement Parcels.

5.1.7. Conveyance to the City of Public Trust Easement Encumbering Easement Parcels. Patent in trust to the City in the form of Exhibit "S" duly executed and acknowledged by the State encumbering the Easement Parcels with an easement for the Public Trust for the purposes of effectuating the public trust uses provided for in the Act.

5.2. Escrow Instructions to be Submitted as Part of the Amended PLTA Closing. This Agreement will be delivered to the PLTA Escrow Agent, and will serve as escrow instructions. At least five (5) days prior to the Closing Date, the Parties shall execute and deliver supplemental escrow instructions to the PLTA Escrow Agent. Such supplemental escrow instructions shall specify, that when the Title Company is prepared to issue the title policies set forth in Section 5.3 below, then the following documents are to be recorded by the PLTA Escrow Agent upon the Closing pursuant to the Amended PLTA in the following order without the intervention of any other document except as specifically provided in the Amended PLTA or the supplemental escrow instructions executed by the Parties:

5.2.1. Validating Judgment. A certified copy of the judgment of a court of competent jurisdiction confirming the validity of the Amended PLTA, the Amended CLTA and this Agreement and the transfers of lands contemplated by the Amended PLTA, the Amended CLTA and this Agreement as they relate to the Public Trust, the Burton Act Trust and the Act, unless the requirement of such a judgment has been waived by Catellus, the City and the Port in writing, in their sole discretion.

5.2.2. Quitclaim of State Claims in Western Pacific Transfer Parcel. A patent in the nature of a quitclaim duly executed and acknowledged from the State to the City in the form of Exhibit "T" conveying all the State's right, title, and interest held by virtue of its sovereign trust title to tide and submerged lands, and including, without limiting the generality of the foregoing, any Public Trust and Burton Act Trust interests.

5.2.3. Conveyance to the State of Western Pacific Shoreline. A quitclaim deed in the form of Exhibit "U" duly executed and acknowledged jointly by the City and Catellus conveying all of the City's and Catellus' respective right, title, and interest in and to the Western Pacific Shoreline to the State.

5.2.4. Conveyance to the City of Western Pacific Shoreline. A patent in the nature of a quitclaim in the form of Exhibit "V" duly executed and acknowledged by the State conveying the Western Pacific Shoreline to the City for the purposes of effectuating the public trust uses provided for in the Act, subject to the Public Trust, subject to the Burton Act Trust, and subject to the terms, conditions, exceptions, and reservations of the Burton Act as if those lands had been transferred to the City pursuant to the provisions of the Burton Act.

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5.2.5. Conveyance to State of Public Trust Easement Encumbering Western Pacific Easement Parcels. Conveyance of an easement in favor of the State for the purposes of effectuating the public trust uses provided for in the Act, subject to the Public Trust and the Burton Act Trust, in the form of Exhibit "W," duly executed and acknowledged by Catellus, encumbering the Western Pacific Easement Parcels. The State's acceptance of the conveyance pursuant to this Section 5.2.5 shall not be deemed an admission by any Party concerning any pre-existing public trust fee or easement in the Western Pacific Easement Parcels.

5.2.6. Conveyance to the City of Public Trust Easement Encumbering Western Pacific Easement Parcels. Patent in trust to the City in the form of Exhibit "X" duly executed and acknowledged by the State encumbering the Western Pacific Easement Parcels with an easement for the Public Trust and the Burton Act Trust and subject to the terms, conditions, exceptions and reservations of the Burton Act, for the purposes of effectuating the public trust uses provided for in the Act.

5.3. Title Insurance. The Title Company shall issue the following policies of title insurance at Closing:

5.3.1. Easement Parcels. With respect to the Easement Parcels, the City as trustee and the State shall receive an ALTA extended coverage policy of title insurance that names the City and State as insureds as their interests may appear, and that insures to the State an easement for the purposes of commerce, navigation, and fisheries in the Easement Parcels as created by the Public Trust Easement in the form of Exhibit "R" and to the City as trustee an easement for the purposes of commerce, navigation, and fisheries in the Easement Parcels as created by the Patent of Easement in the form of Exhibit "S" subject to the reservations of the Public Trust Easement and the Patent of Easement, subject only to the Permitted Exceptions and any other exceptions which are consented to in writing by the City and for which the consent of the State has been obtained in accordance with Section 15.4 hereof. The liabilities under the policies to be issued to the City and the State under the Amended CLTA and this Section covering the Easement Parcels shall be subject to a pro tanto non-cumulative endorsement which will create an aggregate risk liability under said policies resulting in no duplication of policy or premiums.

5.3.2. Trust Parcels and the Western Pacific Shoreline. With respect to the Trust Parcels and the Western Pacific Shoreline, the City as trustee and the State shall receive an ALTA extended coverage policy of title insurance that insures the City's estate in fee as trustee in the Trust Parcels and the Western Pacific Shoreline as created by the Patents in the forms of Exhibits "Q" and "V", in accordance with the terms of Section 3.1.3 of the Amended CLTA for the Trust Parcels and Section 3.1.3 of the Amended PLTA for the Western Pacific Shoreline, in each case subject only to (i) the Permitted Exceptions, (ii) the Public Trust, (iii) for property within the Boundary of the Port of San Francisco and for the Western Pacific Shoreline, the Burton Act Trust and the terms, conditions, and reservations of the Burton Act, (iv) the Act, and (v) any other exceptions that are consented to in writing by the City and for which the consent of the State has been obtained in accordance with Section 15.4 hereof; and (b) names the State as an additional insured as its respective interest may appear. The policy to be issued to the City and

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the State hereunder shall be a single policy insuring both Parties' interests as they may appear, it being agreed by all Parties to this Agreement that there is to be no duplication of policy or premiums.

5.3.3. Western Pacific Easement Parcels. With respect to the Western Pacific Easement Parcels, the City as trustee and the State shall receive a CLTA policy of title insurance that names the City and State as insureds as their interests may appear, and that insures to the State an easement for the purposes of commerce, navigation and fisheries in the Western Pacific Easement Parcels, as created by the Public Trust Easement in the form of Exhibit "W" and to the City as trustee for the purposes of effectuating the public trust uses provided for in the Act, subject to the reservations of the Public Trust Easement and the patent of easement in the form of Exhibit "X", subject only to the Permitted Exceptions, the Burton Act and the terms, conditions, exceptions and reservations of the Burton Act, and any other exceptions which are consented to in writing by the City and for which the consent of the State has been obtained in accordance with Section 15.4 hereof. The liabilities under the policies to be issued to the City and the State under the Amended PLTA and this Section covering the Western Pacific Easement Parcels shall be subject to a pro tanto, non-cumulative endorsement which would create an aggregate risk liability under said policies resulting in no duplication of policy or premiums.

5.3.4. Endorsements. The title policies under Sections 5.3.1 and 5.3.2 above shall also contain the following title insurance endorsements (or reasonably similar coverage) adequate to insure the following: (i) endorsement in the form of CLTA Endorsement 116.4 assuring the City and the State that the Trust Parcels and Easement Parcels identified in Exhibit "Y" hereto are totally contiguous among themselves without gaps or gores; (ii) endorsement in the form of CLTA Endorsement 103.7 that the Trust Parcels and Easement Parcels identified in Exhibit "Y" hereto abut and have rights of access to one or more physically open streets; and (iii) endorsement in the form of CLTA Endorsement 116.1, insuring the City and the State that the Easement Parcels, Trust Parcels, and Western Pacific Shoreline, as located on the surveys thereof, are the same properties described in the title insurance policies described in Sections 5.3.1 and 5.3.2.

5.3.5. Policy Limits. The total value of title insurance issued to Catellus, the City and the State under the Amended CLTA, Amended PLTA, Section 5.3.1, Section 5.3.2 and Section 5.3.3 covering all their separate estates in the Trust Parcels and the Easement Parcels is as set forth in the Amended CLTA. The total value of title insurance issued to the City and the State covering all their separate estates in the Western Pacific Shoreline and the Western Pacific Easement Parcels is as set forth in the Amended PLTA.

5.4. Proration and Closing Costs. All prorations and closing costs shall be allocated in accordance with the Amended CLTA and Amended PLTA between Catellus and the City. Catellus shall pay the premiums on the policies of title insurance required by this Agreement. The State shall bear no costs or expenses in connection with closing the transactions contemplated hereunder.

5.5. Conditions Satisfaction Notice. Immediately following the recordation of the documents described in Sections 5.1 and 5.2, the Parties shall cause the Conditions Satisfaction Notice to be recorded.

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Section 6. Conditions to the Closing.

6.1. General Conditions. The obligations of each Party to perform the actions constituting the Closing are subject to the satisfaction, at or before the Closing, of all conditions precedent to the Initial Closing under the Amended CLTA and the Closing under the Amended PLTA.

6.2. City Waivers, Actions, and Determinations. Notwithstanding anything to the contrary in the Amended CLTA or the Amended PLTA, any waiver, action, consent, or determination by the City pursuant to any of the following sections shall be in a written document and subject to review and approval by the State that such waiver, action, or determination is not inconsistent with the objectives of the Act, with the interests of the Public Trust or the Burton Act Trust, with the terms, conditions, and reservations of the Burton Act, or with the terms and findings and declarations of the Act, as applicable:

Amended CLTA Sections: 3.1.3, 4.2.1, 5.1.2, 9.1, or 17.

Amended PLTA Sections: 3.1.3, 4.2.1, 5.1.2, 9.1, or 17.

6.3. Simultaneous Closing. The Closing hereunder shall occur simultaneously with the Initial Closing under the Amended CLTA, the Closing under the Amended PLTA, and with the closing of the contribution of the First Contribution Parcel (other than the Block 24 Property, which has been previously conveyed) under the Contribution Agreement, as amended, and the closing of the donation of the First Donation Parcel (other than the Block 24 Property, which has been previously conveyed) under the City Donation Agreement, as amended.

6.4. Conditions to the Obligations of the State. The obligations of the State to perform the actions constituting the Closing are subject to the satisfaction, at or before the Closing, of the following conditions. The State may waive any or all of these conditions, in whole or in part, without prior notice.

6.4.1. Condition of Title to Easement Parcels. Subject to the provisions of Sections 6.5 and 6.6 below, the Easement Parcels shall be free and clear of all encumbrances to title other than the Permitted Exceptions. As evidence that title is in that condition, the Title Company shall have issued at the Closing, upon payment of its required fee, the title policy required by Section 5.3.1 hereof. Neither the City nor Catellus shall be responsible for removing or eliminating prior to Closing any unpermitted exceptions to title that shall be eliminated at the Closing by the recording of the deeds identified in Sections 5.1.2 and 5.1.3. All other unpermitted exceptions to title shall be removed or eliminated prior to Closing as provided in Exhibit "Z," unless the procedures and criteria provided in Sections 6.5 and 6.6 hereof require a different result. If the City or Catellus, as the case may be, is unable to so eliminate all exceptions to title listed on Exhibit "Z" as unpermitted and which the City or Catellus, as the

case may be, is required to eliminate, the City and Catellus, or either of them, may satisfy this condition precedent by imposing the Public Trust on substantially equivalent alternative parcels of equal or greater value within the Mission Bay Project Area selected by mutual consent of the Parties.

6.4.2. Condition of Title to Trust Parcels and Western Pacific Shoreline. Subject to the provisions of Sections 6.5 and 6.6 below, the Trust Parcels and the Western Pacific Shoreline shall be free and clear of all encumbrances to title other than the Permitted Exceptions. As evidence that title is in that condition, the Title Company shall have issued at the Closing, upon payment of its required fee, the title policy required by Section 5.3.2 hereof. Neither the City nor Catellus shall be responsible for removing or eliminating prior to Closing any unpermitted exceptions to title that shall be eliminated at the Closing by the recording of the deeds identified in Sections 5.2.2 and 5.2.3. All other unpermitted exceptions to title shall be removed or eliminated prior to Closing as provided in Exhibit "AA," unless the procedures and criteria provided in Sections 6.5 and 6.6 hereof require a different result.

6.4.3. Condition of Title to Western Pacific Easement Parcels. Subject to the provisions of Section 6.5 and 6.6 below, the Western Pacific Easement Parcels shall be free and clear of all encumbrances to title other than the Permitted Exceptions. As evidence that title is in that condition, the Title Company shall have issued at the Closing upon payment of its required fee, the title policy required by Section 5.3.3 hereof. Neither the City nor Catellus shall be responsible for removing or eliminating prior to Closing any unpermitted exceptions to title that shall be eliminated at the Closing by the recording of the deeds identified in Sections 5.2.5 and 5.2.6. All other unpermitted exceptions to title shall be removed or eliminated prior to Closing as provided in Exhibit "AA," unless the procedures and criteria provided in Sections 6.5 and 6.6 hereof require a different result.

6.4.4. Performance by Others. The City and Catellus shall perform or cause to occur all actions that they are required to perform or cause to occur at or before the Closing.

6.5. Treatment of Exceptions Disclosed by Survey. Where the Preliminary Report for an applicable Easement Parcel, Trust Parcel, or the Western Pacific Shoreline includes a title exception which refers to matters that an ALTA survey will or might show and such exception is not listed on Exhibit "Z" or "AA", respectively, Catellus shall provide a survey sufficient to eliminate such exception by the Closing. If the required survey discloses a matter which is itself a title exception that would appear on a preliminary report, or that would be an exception to the title insurance policy or a limitation on an endorsement to be provided at Closing, such matter will or will not be added to Exhibits "Z" or "AA", as the case may be, as a permitted exception based upon the nature of such matter and its similarity or dissimilarity to exceptions already listed on Exhibits "Z" or "AA" for such Easement Parcel, for such Trust Parcel, or for the Western Pacific Shoreline, as the case may be, as permitted exceptions at the Closing unless a contrary conclusion is more reasonable based upon some other circumstance. (For example, if the newly-disclosed matter is a right-of-way for a public utility and a general exception for public utilities easements is permitted, in the absence of some circumstance leading to a contrary conclusion, the right-of-way would also be permitted. On the other hand, if a pathway is

discovered and a similar pathway or pedestrian right-of-way appeared as an exception to title on the Preliminary Report for a Trust Parcel but was not listed in the appropriate Exhibit as a permitted exception, in the absence of some circumstance leading to a contrary conclusion, the pathway would not be permitted.) In making such a decision the Parties shall primarily take into account the foregoing issue of similarity but may also consider such matters as the effect of the newly-discovered exception upon the contemplated uses of the affected parcel and the relative abilities of the Parties to remove the exception. In the event the Parties are unable to agree upon such a decision, the disagreement shall be submitted to ADR under the provisions of this Agreement. It is agreed that the mere fact that the disclosed exception is not a proper Public Trust use does not make the exception unpermitted so long as the use is permitted in accordance with Section 3.2 hereof.

6.6. Updated Preliminary Reports; New Exceptions. The Parties acknowledge that the Preliminary Reports may need to be updated by Catellus prior to the Closing and that pro forma policies of title insurance will be prepared prior to Closing. If an updated Preliminary Report or a pro forma policy of title insurance at Closing shows a new title exception, the characterization of such new exception as a Permitted Exception or not and the allocation between the Parties of the responsibility for its elimination, if appropriate, shall be based upon the principles stated in Section 6.5, including reference to ADR.

Section 7. Conduct of the Parties Prior to the Closing.

7.1. Due Diligence. Each Party promises to use due diligence to take all actions reasonably necessary to satisfy or cause to be satisfied each of the conditions precedent to the obligations of the other Parties to proceed with the Closing.

7.2. McEnerney Actions. The City and Catellus shall promptly notify the State of the filing of each McEnerney action filed pursuant to either the Amended CLTA or the Amended PLTA and shall provide the State with copies of all pleadings, stipulations, exhibits, prayers, and proposed orders therein as well as copies of final judgments when obtained.

7.3. Permitted Transferees. Notwithstanding anything to the contrary in the Amended CLTA or the Amended PLTA, the City shall not transfer or nominate to any third party the right to receive (i) fee title to any Trust Parcel or Easement Parcel at any Initial or Subsequent Closing under the Amended CLTA or (ii) fee title to the Western Pacific Shoreline or an easement over the Western Pacific Easement Parcels at the Closing under the Amended PLTA.

7.4. Eminent Domain. If in the event of any taking under power of eminent domain prior to Closing subject to the provisions of either Section 17 of the Amended CLTA or Section 17 of the Amended PLTA and affecting any Trust Parcel, Easement Parcel, Western Pacific Easement Parcel or the Western Pacific Shoreline, and if both the City and Catellus conclude the taking is not "material" as defined in said Sections, all facts shall promptly be delivered to the State for its review in accordance with Section 15.4 hereof. The State may determine that a taking is material, notwithstanding the determinations of the City or Catellus to the contrary, if the State concludes that the taking is so extensive as to prevent the State from making the findings required by the Act.

Section 8. Events of Default, Remedies, and Termination.

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8.1. Default. Subject to any extensions of time by mutual consent in writing, and subject to any delays or extensions permitted by the Amended CLTA, the Amended PLTA, or this Agreement, any failure by a Party to perform any obligation arising under this Agreement shall constitute an "Event of Default" of this Agreement, including any failure by a Party to convey land or grant an easement, provided that for any failure, such failure continues and is not cured within thirty (30) days following receipt of written notice thereof from another Party.

8.2. Remedies - Generally. Upon an Event of Default, the nondefaulting Party or Parties shall have the right, in addition to all other rights and remedies available at law or in equity, except as limited by this Agreement, to (i) bring any proceeding in the nature of specific performance, injunctive relief or mandamus, (ii) bring any action at law (except as limited by the provisions of Section 8.7) or in equity as may be permitted by operation of law or this Agreement, and (iii) pursue any other remedy or action permitted under this Agreement.

8.3. Specific Performance Appropriate. The Parties acknowledge that each of the parcels which are the subject of this Agreement is unique and that the obligations of the Parties hereunder to convey land or easements shall be subject to enforcement by specific performance or mandatory injunction upon any Event of Default, in addition to any other remedy available to a Party at law or in equity as a result of any such Event of Default (except as otherwise restricted by this Agreement).

8.4. Termination of Amended PLTA and Amended CLTA. This Agreement shall automatically terminate upon any termination of the Amended CLTA prior to the Initial Closing thereunder or upon any termination of the Amended PLTA prior to the Closing thereunder; provided, however, that in the event the Contribution Agreement remains effective notwithstanding a termination of either the Amended CLTA or the Amended PLTA, this Agreement shall remain in full force and effect to the extent necessary to accomplish the purposes of the Contribution Agreement, and the City, Catellus, and the State will undertake in good faith to amend or modify this Agreement accordingly.

8.5. Effect of Termination - Generally. Termination of this Agreement, for any reason or by any Party, shall not limit or otherwise affect (i) any right or duty that, by the terms of this Agreement, the Other Agreements or any of them, survives the termination of this Agreement; or (ii) the limitation on the rights of the Parties to seek damages, except to the extent permitted by Section 8.7, arising out of a breach of this Agreement, including the Event of Default for which this Agreement has been terminated.

8.6. Effective Date of Termination. Termination of this Agreement shall be effective as of the date specified in any notice of intent to terminate pursuant to which the Agreement terminates.

8.7. Limitation on Monetary Damages. The Parties have determined that monetary damages generally are inappropriate and that it would be extremely difficult and impractical to fix or determine the actual damages to a Party as a result of a breach or an Event of Default

hereunder and that equitable remedies and remedies at law not including damages are particularly appropriate remedies for enforcement of this Agreement. The City, the State, and Catellus would not have entered into this Agreement if any of them were to be liable in damages under or with respect to this Agreement other than as explicitly set forth in this Section. The Parties have agreed that each Party hereto may pursue any remedy at law or equity available for the breach of any provision of this Agreement; provided that no Party shall be liable in damages to another, to any transferee of Catellus or the City or any other Person or entity, and each Party covenants not to sue for or claim any damages, and expressly waives its right to do so (A) for any breach of, or which arises out of, this Agreement; or (B) arising out of or connected with any dispute, controversy or issue regarding the application or interpretation or effect of the provisions of this Agreement. Nothing under this Section 8.7 shall, however, limit any party's ability to recover amounts owed pursuant to Section 10.

8.8. Limitation on Personal Liability. Notwithstanding anything to the contrary in this Agreement, no elective or appointive board or commission, or member of a board or commission, officer, agent or employee of the City or the State, and no partner, officer, director, shareholder, trustee, beneficiary, employee, or agent of Catellus, shall be personally liable upon any of the obligations of the City, the State, or Catellus under this Agreement, and each Party shall, subject to the limitations of Section 8.7, look solely to the assets of Catellus, the City, or the State (as the case may be) and shall have no right of recourse against the assets of any other Person described in this Section 8.8.

Section 9. Notices.

9.1. Notices. Any Notice given under this Agreement shall be in writing and given by delivering the notice in person, by commercial courier, or by sending it by registered or certified mail, or Express Mail, return receipt requested, with postage prepaid to the mailing address listed below, notice of which is given. For the convenience of the Parties, copies of notices may also be given by telefacsimile, to the telephone number listed below or such other number as may be provided from time to time.

Port and
City:

Port Director
Port of San Francisco
Ferry Building
San Francisco, California 94111
Telefacsimile: (415) 274-0528

and

Director of Administrative Services
401 Van Ness Avenue
San Francisco, California 94102
Telefacsimile: (415) 554-4849

with
copies to:

City Attorney, City of San Francisco
1390 Market Street
San Francisco, California 94102
Telefacsimile: (415) 554-4248

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and

Director of Property
Real Estate Department
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Telefacsimile: (415) 554-9875

Catellus:

Catellus Development Corporation
201 Mission Street, 2nd Floor
San Francisco, California 94105
Attention: Mission Bay Development Office
Telefacsimile: (415) 974-3724

with
copies to:

General Counsel
Catellus Development Corporation
201 Mission Street, 2nd Floor
San Francisco, California 94105
Telefacsimile: (415) 974-4613

and

Pamela S. Duffy, Esq.
Coblentz, Patch, Duffy & Bass
222 Kearny Street, 7th Floor
San Francisco, California 94108
Telefacsimile: (415) 989-1663

State:

State Lands Commission
100 Howe Avenue, Suite 100 South
Sacramento, California 95825-8202
Attention: Blake D. Stevenson
Telefacsimile: (916) 574-1925

with
copies to:

Office of the Attorney General
State of California
1515 Clay Street
Oakland, California 94612
Attention: Dennis M. Eagan,
Deputy Attorney General
Telefacsimile: (510) 622-2270

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Any mailing address or telefacsimile number may be changed at any time by giving written notice of such change in the manner provided above at least ten (10) days prior to the effective date of the change. All notices under this Agreement shall be deemed given, received, made or communicated on the date personal receipt actually occurs, or, if mailed, on the delivery date or attempted delivery date shown on the receipt. A person may not give official or binding notice by telefacsimile. The effective time of a notice shall not be affected by the receipt, prior to receipt of the original, of a telefacsimile copy of the notice.

9.2. Content. Every notice (other than the giving or withholding of consent, approval or satisfaction under this Agreement, but including requests therefor) shall comply with the following requirements. Each such notice shall state: (i) the Section of this Agreement pursuant to which the notice is given and (ii) the period of time within which the recipient of the notice must respond or if no response is required, a statement to that effect. Each request for consent or approval shall contain reasonably sufficient data or documentation to enable the recipient to make an informed decision. If a notice complies with requirements (i) and (ii) of this Section 9.2, it shall not be deemed defective because it is not accompanied with adequate data or documentation unless the Party to whom the notice is given objects in writing to the adequacy of the notice before the sooner of twenty (20) days after receipt of the notice, or expiration of the time period in which the recipient of the notice would be required to respond to an adequate notice.

9.3. Conclusive Presumptions. If any person, including any Party, that receives any notice that pertains to an Event of Default or an intention to terminate does not notify the person that sent the notice of any alleged deficiencies in the form, content, or delivery of the notice within twenty (20) days after receipt of the notice, the notice shall be conclusively presumed to comply with all provisions of this Agreement.

Section 10. Litigation Expenses.

10.1. Litigation Expenses. If any Party brings an action or proceeding (including, without limitation, any cross-complaint, counterclaim, or third-party claim) against any other Party by reason of an Event of Default, or otherwise arising out of this Agreement, the prevailing Party in such action or proceeding shall be entitled to its costs and expenses of suit, including but not limited to reasonable attorneys' fees, which shall be payable whether or not such action is prosecuted to judgment. "Prevailing Party" within the meaning of this Section 10 shall include,

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without limitation, a Party who dismisses an action for recovery hereunder in exchange for payment of the sums allegedly due, performance of covenants allegedly breached, or consideration substantially equal to the relief sought in the action.

10.2. Appeals. Attorneys' fees under this Section 10 shall include attorneys' fees on any appeal, and, in addition, a Party entitled to attorneys' fees shall be entitled to all other reasonable costs and expenses incurred in connection with such action.

10.3. Attorney General, City Attorney, Catellus In-house Counsel. For purposes of this Agreement, reasonable fees of attorneys of the State's Office of the Attorney General, the City's Office of City Attorney, and any in-house counsel for Catellus shall be based on the fees regularly charged by private attorneys with an equivalent number of years of professional experience in the subject matter area of the law for which the Attorney General's, the City Attorney's, or Catellus' in-house counsel's services were rendered who practice in the City in law firms with approximately the same number of attorneys as employed by the Office of the Attorney General or the Office of City Attorney, as the case may be, or, in the case of Catellus' in-house counsel, as employed by the outside counsel for Catellus.

Section 11. Time of Essence. It is agreed that time is of the essence of this Agreement.

Section 12. References; Titles. Wherever in this Agreement the context requires, references to the masculine shall be deemed to include the feminine and the neuter, and reference to the singular shall be deemed to include the plural. Titles of sections and paragraphs are for convenience only and neither limit nor amplify the provisions of this Agreement.

Section 13. Corrections of Technical Errors; Amendments.

13.1. Technical Error. If by reason of inadvertence, and contrary to the intention of the Parties, errors are made in this Agreement in the identification or characterization of any title exception for any Trust Parcel, Easement Parcel, Western Pacific Easement Parcel or the Western Pacific Shoreline, in a legal description or the reference to or within any Exhibit with respect to a legal description, in the boundaries of any parcel in any map or drawing which is an Exhibit, or in the typing of this Agreement, the Parties by mutual agreement may correct such error by memorandum executed by all Parties without the necessity of amendment of this Agreement.

13.2. Amendments. No amendment to this Agreement or any part hereof shall be valid unless it is in writing and signed by all the Parties. The Mayor and the Director of Property are authorized to execute on behalf of the City and the Port Director is authorized to execute on behalf of the Port Commission, any amendment that the Mayor and Director of Property jointly or the Port Director determines is in the best interests of the City or the Port, respectively, and that does not materially increase the City's or the Port's obligations or materially diminish the City's or the Port's rights under this Agreement. In addition, the City and Catellus shall have the right to modify, with the consent of The Regents, the boundaries of the First Contribution Parcel and the First Donation Parcel, so long as the First Contribution Parcel contains no less than 14.33 acres owned by Catellus and the First Donation Parcel contains no less than 4.76 acres of City

property which is not subject to the Burton Act Trust at the time of conveyance, in each case, inclusive of property transferred by Catellus or the City, as applicable, to The Regents pursuant to the Block 24 Agreement, and to otherwise modify their respective agreements with The Regents in any manner that does not alter the terms of this Agreement, except as to the boundary modifications authorized above.

13.3. Amendments to the Amended CLTA or Amended PLTA.

13.3.1. Pre-Closing. Notwithstanding anything to the contrary in the Amended CLTA or the Amended PLTA, the Parties agree that prior to the Closing, all proposed amendments to the Amended CLTA or the Amended PLTA will be submitted to the State before adoption by the parties to such agreements. The State shall have thirty (30) days after receipt thereof to determine if the proposed amendment may affect the State's rights or interests contemplated pursuant to this Agreement or pursuant to the Public Trust or the Burton Act or the Burton Act Trust (the "State's interests"). If the State determines that the State's interests may be affected by such amendment, the State shall notify the Parties of such determination within the said thirty (30) days and the amendment shall be submitted to the State Lands Commission for approval, it being understood that some approvals may be made by the Executive Officer and some may require full Commission consideration, which approval the State shall endeavor promptly to provide. Only if the State determines that the State's interests will not be affected, or if the State fails to notify the Parties of the State's determination within said thirty (30) days, may the parties to the Amended CLTA or the Amended PLTA, as the case may be, proceed with the amendment without the necessity of State approval.

13.3.2. Post-Closing. After the Closing, the Parties shall promptly provide the State with copies of all proposed amendments to either the Amended CLTA or Amended PLTA, but the State shall have no rights of prior approval of such amendments, except as provided by the Act.

Section 14. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of California.

Section 15. Miscellaneous Provisions.

15.1. Table of Contents. The Table of Contents is for the purpose of convenience and is not to be deemed or construed in any way as a part of this Agreement or as supplemental thereto or amendatory thereof.

15.2. Independent Parties. The subject of this Agreement is public and private development with no Party acting as the agent of another Party in any respect. Each Party is an independent contracting entity with respect to the terms, covenants and conditions contained in this Agreement. None of the terms or provisions of this Agreement shall be deemed to create a partnership between or among the Parties in the businesses of Catellus, the affairs of the City, the affairs of the State, or otherwise, nor shall it cause them to be considered joint venturers or members of any joint enterprise. This Agreement is not intended nor shall it be construed to

create any third party beneficiary rights in any Person who is not a Party, unless expressly otherwise provided.

15.3. Approvals and Consents. Unless otherwise herein provided, whenever approval, consent or satisfaction is required of a Party pursuant to this Agreement, it shall not be unreasonably withheld or delayed. The reasons for disapproval of consent shall be stated in reasonable detail in writing. Approval by a Party to or of any act or request by any other Party shall not be deemed to waive or render unnecessary approval to or of any similar or subsequent acts or requests. The requirements for approvals under this Agreement shall extend to and bind the partners, officers, directors, shareholders, trustees, beneficiaries, agents, elective or appointive boards, commissions, employees and other authorized representatives of each Party, and each such Person shall make or enter into, or take any action in connection with, any approval in accordance with these requirements.

15.4. Special State Approvals. For the purposes of Sections 6.2, 6.4 and 7.4 hereof, of Sections 3.1.3, 4.2.1, 5.1.2, 9.1, and 17 of the Amended PLTA, and of Sections 3.1.3, 4.2.1, 5.1.2, 9.1 and 17 of the Amended CLTA, whenever the approval or concurrence of the State is required, the following provisions shall apply. The facts concerning the title exception, alternative to clearing a title exception, the proposed taking by power of eminent domain, or other matter which requires the State's approval, consent, or concurrence (the "Facts") shall be submitted to the State before adoption by the parties. Because of the nature of the issues here discussed, the parties recognize that most issues can and should be resolved by the State Lands Commission staff and Executive Officer, without a full Commission hearing. Therefore it is agreed that the State shall have fifteen (15) working days after receipt of all relevant Facts to grant or deny its approval, consent, or concurrence, as the case may be, or to notify the parties that the Facts must be presented to the full State Lands Commission for consideration, which consideration the State shall endeavor promptly to provide. If the State fails to grant or deny its approval, consent, or concurrence or to refer the Facts to the full Commission within said fifteen (15) working days, the State shall be deemed to have given the required approval, consent, or concurrence.

15.5. Severability. Except as is otherwise specifically provided for in this Agreement, invalidation of any provision of this Agreement, or of its application to any person, by judgment or court order shall not affect any other provision of this Agreement or its application to any other person or circumstance, and the remaining portions of this Agreement shall continue in full force and effect unless enforcement of this Agreement as invalidated would be unreasonable or grossly inequitable under all the circumstances or would frustrate the purposes of this Agreement.

15.6. Entire Agreement; Supersedure. From and after the Effective Date, this Agreement replaces and supersedes the Original Agreement in its entirety. This Agreement contains all the representations and the entire agreement between the Parties with respect to the subject matter of this Agreement. Any prior correspondence, memoranda, agreements, warranties or representations relating to such subject matter are superseded in total by this Agreement. No prior drafts of this Agreement or changes from those drafts to the executed

version of the Agreement shall be introduced as evidence in any litigation or other dispute resolution proceeding by any Party or other Person and no court or other body should consider those drafts in interpreting this Agreement.

15.7. Construction; Captions. The provisions of this Agreement shall be construed as a whole according to their common meaning and not strictly for or against any Party in order to achieve the objective and purposes of the Parties. Any caption preceding the text of any Section, paragraph or subsection or in the Table of Contents is included only for convenience of reference and shall be disregarded in the construction and interpretation of this Agreement. Wherever required by the context, the singular shall include the plural and vice versa, and the masculine gender shall include the feminine or neuter genders, or vice versa.

15.8. Conduct. In all situations arising out of this Agreement, the Parties shall attempt to avoid and minimize the damages resulting from the conduct of the other Parties. Each Party shall take all reasonably necessary measures to achieve the provisions of the Agreement.

15.9. Further Assurances. Each Party covenants, on behalf of itself and its successors, heirs and assigns, to take all actions and to do all things, and to execute, with acknowledgment or affidavit if required, any and all documents and writings that may be necessary or proper to achieve the purposes and objectives of this Agreement. The Executive Officer is authorized to execute on behalf of the State, the Mayor and the Director of Property are authorized to execute on behalf of the City, and the Port Director is authorized to execute on behalf of the Port, any closing or similar documents and any contracts, agreements, memoranda or similar documents with the State, regional and local entities that are necessary or proper to achieve the purposes and objectives of this Agreement, if the Executive Officer, the Mayor and Director of Property, or the Port Director, respectively, determines that the document is necessary or proper and is in the State's, the City's, or the Port's, as the case may be, best interests.

15.10. Cooperation and Non-Interference. No Party shall do anything that has the effect of harming or injuring the right of another Party to receive the benefits of this Agreement. Each Party shall refrain from doing anything that would render its performance under this Agreement impossible or would interfere with the ability of another Party to satisfy the conditions set forth in Section 6. Each Party shall do everything which this Agreement contemplates that the Party shall do to accomplish the objectives and purposes of this Agreement.

15.11. Heirs, Successors, and Assigns. All of the provisions, agreements, right, powers, standards, terms, waivers, covenants and obligations contained in this Agreement shall be binding upon the Parties and their respective heirs, successors (by merger, consolidation, or otherwise) and assigns, devisees, administrators, representatives, lessees, and all other Persons acquiring any Trust Parcel, Easement Parcel, or Western Pacific Easement Parcel, or any portion thereof, or any interest therein, whether by operation of laws or in any manner whatsoever, and shall inure to the benefit of the Parties and their respective heirs, successors (by merger, consolidation or otherwise) and assigns.

15.12. Interpretation. Unless otherwise specified, whenever in this Agreement reference is made to the Table of Contents, any Section or Exhibit, or any defined term, the reference shall

be deemed to refer to the Table of Contents, Section or Exhibit, or defined term of this Agreement. Any reference to a Section includes all subsections and subparagraphs of that Section. The use in this Agreement of the words "including," "such as" or words of similar import when following any general term, statement or matter shall not be construed to limit such statement, term or matter to the specific items or matters, whether or not language of non-limitation, such as "without limitation" or "but not limited to," or words of similar import, is used with reference thereto, but rather shall be deemed to refer to all other items or matters that could reasonably fall within the broadest possible scope of such statement, term or matter.

15.13. Counterparts. For convenience, the signatures of the Parties to this Agreement may be executed and acknowledged on separate pages which, when attached to this Agreement, shall constitute this as one complete Agreement. This Agreement may be executed in any number of counterparts each of which shall be deemed to be the original and all of which shall constitute one and the same Agreement.

15.14. Represented by Counsel. Each Party acknowledges, warrants and represents that it has been fully informed with respect to, and represented by counsel of the Party's choice in connection with the rights and remedies of and waivers by it contained in this Agreement and after such advice and consultation has presently and actually intended, with full knowledge of the Party's rights and remedies otherwise available at law or in equity, to waive and relinquish those rights and remedies to the extent specified in this Agreement, and to rely solely on the remedies provided for in this Agreement with respect to any breach of this Agreement by any other Party, or any other right that such Party seeks to exercise.

15.15. Alternative Dispute Resolution. The Parties, by mutual agreement, may (or where required herein shall) submit any factual or other (to the extent the City or the State is not prohibited by law or otherwise from doing so) dispute arising under this Agreement to a non-binding arbitration, mediation or other alternative dispute resolution mechanism ("ADR") or non-judicial dispute resolution. The Party requesting ADR shall give written notice of its request, specifying the requested ADR procedure, to the other Parties, who shall notify the requesting Party of its or their agreement or (if it is not required hereunder) refusal to proceed within a reasonable time after receipt of the requesting notice. If the Parties agree (or are required by the terms hereof) to proceed, they shall select a mutually acceptable individual, with qualifications appropriate to the subject matter of the dispute, to conduct the designated ADR, or, if the Parties cannot agree on such individual, they shall submit the dispute for the applicable ADR to a commercial ADR service. In all events, the proceedings shall be conducted only in a manner acceptable to the Parties, or if required hereunder, in the manner specified by the Person or service conducting the ADR. The Parties may enter into operating memoranda from time to time to establish procedures for the initiation and conduct of such ADR mechanisms.

15.16. City Findings. By the execution of this Agreement, and for the reasons set forth in the findings and determinations made contemporaneously with the approval of this Agreement, the City finds and declares, pursuant to Sections 4-6 of the Act, that the transfers provided for herein are hereby approved.

15.17. State Findings. By the execution of this Agreement, and for the reasons set forth in the findings and determinations made contemporaneously with the approval of this Agreement, the State finds and declares, pursuant to Sections 4(b) and 5(b) of the Act, that the transfers provided for herein are hereby approved.

15.18. Agreement for Compromise and Settlement. It is expressly understood by the Parties that the provisions set forth in this Agreement have been agreed upon, among other things, for the purposes of compromising and settling the respective disputed interests of the Parties in lands within the Mission Bay Property and the Western Pacific Property.

15.19. No Admission or Effect if Agreement Not Made Effective. In the event the Closing does not occur and this Agreement is not recorded, nothing herein shall constitute, or be construed as, an admission by any Party or evidence concerning the boundaries, physical character, or character of title to or interest in lands within the Mission Bay Property or the Western Pacific Property.

15.20. No Effect on Other Lands. The provisions of this Agreement do not constitute, nor are they to be construed as, an admission by any Party or evidence concerning the boundaries, physical character, or character of title to or interest in any lands outside the Mission Bay Property and the Western Pacific Property.

15.21. No Effect on Other Government Jurisdiction. This Agreement has no effect whatsoever on the regulatory jurisdiction under the police power of any state entity not a party to this Agreement.

15.22. Recording of Agreement. A copy of this Agreement shall be recorded in the Office of the Recorder of the City and County of San Francisco, State of California, provided, however, that such recording shall be at the request of the City. In addition, immediately following the recordation of the documents described in Sections 5.1 and 5.2, the Parties shall execute, acknowledge and cause to be recorded in the Office of the Recorder of the City and County of San Francisco, State of California, a Notice of Satisfaction of Conditions ("Conditions Satisfaction Notice") in the form of Exhibit "BB," with respect to all property then owned in fee by Catellus within the Mission Bay Property (other than the Easement Parcels), which shall provide, among other things, that Catellus' obligations under this Agreement and the Block 24 Agreement with respect to such property have been satisfied, except, with respect to Catellus' obligations, if any, under Section 15.26. Recording of the Conditions Satisfaction Notice shall be at the request of the City.

15.23. Recording Notice of Termination. Upon any termination of this Agreement, provided no Party has delivered notice to the other Parties of such Party's intent to commence litigation with respect to such termination and has not commenced such an action within thirty (30) days after the effective date of the termination, any Party may request the County Recorder to record a notice of termination of this Agreement at any time after the effective date of any such termination. Any notice of termination recorded under this Agreement shall describe with particularity the portions of the Mission Bay Property or Western Pacific Property to which it is applicable.

15.24. Mineral Rights. The Parties are aware that as of the Effective Date, Catellus does not hold title to subsurface mineral deposits associated with the Western Pacific Property and some parcels within the Mission Bay Property. The Parties further acknowledge that it is not the intention of the Parties to require any Party hereto to undertake any action or expend any money to acquire mineral rights which such Party has not held after January 1, 1990. Consequently, it is agreed that whenever the text of this Agreement requires a Party to convey mineral rights or permits a Party to reserve mineral rights, such requirements shall be deemed to apply only to such mineral rights as the Parties hereto held at any time after January 1, 1990.

15.25. Third Street N.A.P. Parcel.

(a) Delayed Release Parcel. Upon Catellus' written request, given at any time Catellus or its nominee has acquired fee title to the Delayed Release Parcel (but in no event prior to Closing or after the date which is thirty (30) years following the Effective Date), the State shall execute a patent in the nature of a quitclaim in the form of Exhibit "CC" hereto to Catellus or its nominee, as Catellus may direct, conveying, releasing and quitclaiming all of the State's right, title and interest held by the State by virtue of its sovereign trust title to tide and submerged lands, and including, without limiting the generality of the foregoing, any Public Trust and Burton Act Trust interests in and to the Delayed Release Parcel, and cause the same to be delivered to Catellus or as Catellus may direct, for recordation.

(b) Third Street N.A.P. Quitclaim Area. If at any time on or after the Closing and on or before the date which is thirty (30) years following the Effective Date, Catellus or the City acquires fee title to all or any portion of that certain real property described on Exhibit "DD" hereto and depicted on Exhibit "DD-1" hereof (the "Third Street N.A.P. Quitclaim Area"), then concurrently with such acquisition, Catellus or the City, as applicable, shall quitclaim to the State the Third Street N.A.P. Quitclaim Area (or portion thereof so acquired) (which quitclaim shall be substantially in the form of Exhibit "P" attached hereto) and the State shall thereafter quitclaim to the City the Third Street N.A.P. Quitclaim Area (or portion thereof so acquired) (which quitclaim shall be substantially the form of Exhibit "Q" attached hereto), for the purposes of effectuating the public trust uses provided for in the Act, subject to the Public Trust. Any such conveyance shall be subject to the provisions of Section 3.2, allowing for interim uses of such property.

15.26. Rights Upon Possible Reversion of Property Interests. If at any time subsequent to the Closing there is a reconveyance to Catellus pursuant to the terms of the Contribution Agreement of all or a portion of the property contributed by Catellus to The Regents pursuant to the Contribution Agreement ("Catellus Contribution Property"), or a reconveyance to the City pursuant to the City Donation Agreement of all or a portion of the property contributed by the City to The Regents pursuant to the City Donation Agreement ("City Donation Property"), then it is the intent of the parties to put themselves into an equivalent position with respect to claims or interests regarding the Public Trust, Burton Act Trust, or the terms, conditions, and reservations of the Burton Act (collectively "Public Trust Claims") to the extent of such reconveyances, as if the transactions contemplated herein had not occurred, by imposing the Public Trust on acreage equivalent to the acreage released from the Public Trust pursuant to this

Agreement (adjusted, however, to reflect any property retained by The Regents), subject to all of the terms and conditions hereinafter provided. If all of the Catellus Contribution Property and the City Donation Property are reconveyed by The Regents to Catellus and the City pursuant to the Contribution Agreement and the City Donation Agreement, then (i) the City shall quitclaim to the State 3.1 acres, consisting of the lands within Berry Street shown as part of the Street Reimposition Area on Exhibit "EE" hereto, and portions of Owens Street parallel to China Basin Channel which constitute part of the Street Reimposition Area shown on Exhibit "EE" hereto, and the State shall thereafter quitclaim such lands to the City, subject to the Public Trust, for the purposes of effectuating the public trust uses provided for in the Act, and (ii) the City and Catellus, as applicable, shall promptly execute quitclaims to the State conveying to the State a Public Trust Easement over (A) the balance of the lands labeled the Street Reimposition Area on Exhibit "EE" hereto consisting of approximately 8.2 acres, and (B) eight (8) acres of land designated for street or open space uses within the area shown as the Campus Reimposition Area on Exhibit "EE," in a location to be agreed upon by the Parties. If a portion of the Catellus Contribution Property and/or the City Donation Property is reconveyed to Catellus and/or the City, Catellus and/or the City shall quitclaim a fee interest to the State and/or convey to the State a Public Trust Easement over portions of the Street Reimposition Area and/or Campus Reimposition Area (such portions to be determined pursuant to the guidelines hereinafter provided), containing in the aggregate acreage equal to the product of the acreage of the Public Trust terminated on the City Streets (i.e., 19.3 acres) and a fraction which has as its numerator the total acreage reconveyed by The Regents to Catellus and the City pursuant to the Contribution Agreement and City Donation Agreement and as its denominator the total acreage contributed by Catellus and the City to The Regents pursuant to the Contribution Agreement and the City Donation Agreement. In determining where the Public Trust will be reimposed (and where a fee interest or a Public Trust Easement will be conveyed), the Parties shall: (i) first, to the extent the land reconveyed by The Regents to the City was, prior to conveyance to The Regents, owned by the City and subject to the Burton Act Trust ("Former Burton Act Streets"), cause the City to quitclaim in fee to the State first, acreage within the portions of Berry Street which are part of the Street Reimposition Areas and then acreage in the portions of Owens Street which are part of the Street Reimposition Areas and are parallel to the China Basin Channel, equal in the aggregate, to the acreage of the Former Burton Act Streets so reconveyed by The Regents to the City, whereupon the State shall quitclaim such lands to the City subject to the Public Trust, for the purpose of effectuating the public trust uses provided for in the Act; (ii) then, to the extent necessary, impose the Public Trust by conveying a Public Trust Easement over remaining portions of the Street Reimposition Area; (iii) then, to the extent necessary, impose the Public Trust by conveying a Public Trust Easement over the portions of the Campus Reimposition Area which are to be utilized for street purposes under the Redevelopment Plan; and (iv) finally, to the extent necessary, impose the Public Trust by conveying a Public Trust Easement over portions of the Campus Reimposition Area which are to be utilized for open space under the Redevelopment Plan. Nothing contained in this Section shall be deemed an admission by any party concerning or evidence of the validity or value of any Public Trust Claims. Upon the expiration, termination or written waiver by Catellus and the City of their rights to reconveyances under the Contribution Agreement and the City Donation Agreement, the State, the City and Catellus shall execute a notice of termination, in recordable form, of the State's rights under this Section 15.26 with respect to the Street Reimposition Area and the

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Campus Reimposition Area. Upon the Closing under this Agreement, this Section shall supersede and replace Section 13.22 of the Block 24 Agreement in its entirety.

Section 16. Representations and Warranties of Catellus.

Catellus represents, warrants and covenants to the State the following:

16.1. Incorporation; Qualification; Status. Catellus is a corporation duly incorporated, validly existing and in good standing under the laws of the State of Delaware, and is duly qualified and in good standing as a foreign corporation under the laws of the State of California

16.2. Authority. Catellus has full corporate power and authority to enter into this Agreement and to consummate the transactions contemplated by it. This Agreement has been duly authorized by all necessary action on the part of Catellus and no other corporate action on the part of Catellus is necessary to authorize the execution, delivery and performance of this Agreement.

16.3. Title to Trust Parcels, Easement Parcels, Western Pacific Easement Parcels and Western Pacific Shoreline. Other than as disclosed in the Preliminary Reports, to the actual knowledge of Catellus, there are no matters affecting title to the Trust Parcels, Easement Parcels or Western Pacific Easement Parcels owned by Catellus or the Western Pacific Shoreline that would materially interfere with the performance of Catellus' obligations under this Agreement. This representation with respect to said Trust Parcels, Easement Parcels, Western Pacific Easement Parcels and the Western Pacific Shoreline shall not survive the conveyance to the State of the Trust Parcels or the Western Pacific Shoreline or of the Public Trust Easements encumbering the Easement Parcels or Western Pacific Easement Parcels.

16.4. Conflicts and Consents. Except as set forth in a Certificate of Conflicts and Consents, to the actual knowledge of Catellus, the execution and delivery by Catellus of this Agreement and the consummation by Catellus of the transactions contemplated in it, will not violate any law or conflict with or result in any breach or violation of, or constitute a default (or an event which with notice or lapse of time or both would become a default) under, or constitute an event or condition that would permit termination or acceleration of the maturity of, the Certificate of Incorporation or bylaws of Catellus or any indenture, mortgage, lease, agreement or other instrument or obligation to which Catellus is a party or by which it, or any portion of the Trust Parcels, Easement Parcels or Western Pacific Easement Parcels owned by Catellus or the Western Pacific Shoreline, may be bound or affected which would materially adversely affect the ability of Catellus to perform its obligations under the Agreement. To the actual knowledge of Catellus, no approval, authorization, consent or other order or action of, or filing or registration with, any Person is required for the execution, delivery and performance by Catellus of this Agreement.

16.5. Conflict with Order, etc. The execution, delivery and performance by Catellus of this Agreement will not conflict with any order, judgment or decree of any court, government, government agency or instrumentality, whether entered pursuant to consent or otherwise, by

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which Catellus or any portion of the Trust Parcels, Easement Parcels, Western Pacific Easement Parcels or the Western Pacific Shoreline may be bound or affected.

16.6. Litigation. Except as set forth in a Certificate of Litigation, to the actual knowledge of Catellus, there is no litigation, action, arbitration, grievance, administrative proceeding, suit or claim filed and pending, nor is there, to the knowledge of Catellus, any investigation by a governmental agency of Catellus or any of its subsidiaries that, if adversely decided, could have a material adverse impact on Catellus' ability to perform its obligations under this Agreement.

16.7. Scope of Knowledge. As used in Sections 16.1 through 16.6, the "actual knowledge" of Catellus shall mean the actual personal knowledge of Donald Parker, Ralph Pickett, and Douglas B. Stimpson, who are the employees of Catellus most familiar with the subject matter of the representations made to the actual knowledge of Catellus in this Section 16.

16.8. Remedies. If, regardless of the lack of actual knowledge of Catellus, any of the foregoing representations and warranties proves incorrect, and as a result there is a material adverse effect on the ability of Catellus to perform its obligations under the Agreement, it shall be an Event of Default.

16.9. Certificates. Catellus shall deliver the certificates referred to in Sections 16.4 and 16.6 to the State Lands Commission prior to the date that this Agreement is scheduled for execution by the Governor of the State of California.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement as of the day first mentioned above.

STATE OF CALIFORNIA
STATE LANDS COMMISSION


Executive Officer

APPROVED AS TO FORM:

Bill Lockyer
Attorney General

By 
DENNIS M. EAGAN
Deputy Attorney General

G622151

CITY AND COUNTY OF SAN FRANCISCO,
a Charter City and County



WILLIE L. BROWN, JR.

Mayor



ANTHONY J. DELUCCHI

Director of Property

CATELLUS DEVELOPMENT CORPORATION,
a Delaware corporation

By:



NELSON C. RISING

President and Chief Executive Officer

By:



KATHLEEN SMALLEY

Senior Vice President, Corporate
Operations and General Counsel

PORT OF SAN FRANCISCO

By:



DOUGLAS F. WONG

Executive Director

APPROVED AS TO FORM:

LOUISE H. RENNE

City Attorney

By:



Neil Sekhri

Deputy City Attorney

By:



Jesse Capin Smith

Deputy City Attorney

Attest:



Clerk of the Board of Supervisors

Approved by Port Commission Resolutions 98-92, September 22, 1998.

Approved by Board of Supervisors Ordinance 332-98, October 26, 1998.

G622151

ALL-PURPOSE ACKNOWLEDGMENT

NC

State of California
County of San Francisco

On 11/13/98 before me, KIT CHAU
DEPUTY COUNTY CLERK (name, title of officer),
personally appeared GLORIA YOUNG

☐ personally known to me — OR — ☒ proved to me on the basis of satisfactory evidence to
be the person(s) whose name(s) is/are subscribed to the within instrument and acknowl-
edged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and
that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of
which the person(s) acted, executed the
instrument.

WITNESS my hand and official seal.

Kit Chau
Signature

CAPACITY CLAIMED BY SIGNER

- ☐ INDIVIDUAL(S) SIGNING FOR ONESELF/THEMSELVES
- ☐ CORPORATE OFFICER/TITLE(S) _____
CLAIMANT
- ☐ PARTNERSHIP PARTNERSHIP _____
- ☐ ATTORNEY-IN-FACT PRINCIPAL(S) _____
- ☐ TRUSTEES TRUST _____
- ☒ OTHER TITLE(S) _____

CITY & COUNTY OF

SAN FRANCISCO

ENTITLED TO REPRESENT

AGREEMENT CONCERNING THE PUBLIC TRUST

STATE OF CALIFORNIA)

G622151

)
SS.

COUNTY OF SACRAMENTO)

On APRIL 29, 1999, before me, the undersigned, a Notary Public in and for said County and State, personally appeared PAUL D. THAYER, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

Kimberly L. Korhonen

NOTARY PUBLIC



STATE OF CALIFORNIA)

G622151

COUNTY OF *San Francisco*)

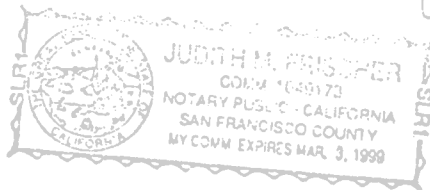
SS.

On Nov 16, 1998, before me, the undersigned, a Notary Public in and for said County and State, personally appeared WILLIE L. BROWN, JR., personally known to me to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

Judith M. Frisvold
NOTARY PUBLIC

(Seal)

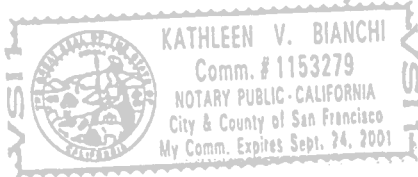


STATE OF CALIFORNIA)
)
 COUNTY OF S.F.) SS.

G622151

On 11-16-98, before me, the undersigned, a Notary Public in and for said County and State, personally appeared ANTHONY J. DELUCCHI, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

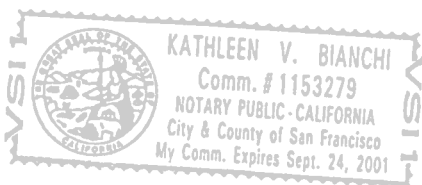


Kathleen V. Bianchi
 NOTARY PUBLIC

STATE OF CALIFORNIA)
)
 COUNTY OF S.F.) SS.

On 11-16-98, before me, the undersigned, a Notary Public in and for said County and State, personally appeared DOUGLAS F. WONG, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.



Kathleen V. Bianchi
 NOTARY PUBLIC

STATE OF CALIFORNIA)

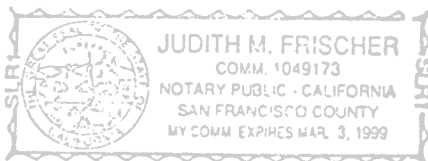
SS.

G622151

COUNTY OF *San Francisco*

On Nov 16, 1998, before me, the undersigned, a Notary Public in and for said County and State, personally appeared NELSON C. RISING, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.



Judith M. Frischer
NOTARY PUBLIC

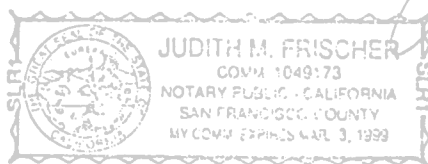
STATE OF CALIFORNIA)

SS.

COUNTY OF *San Francisco*

On Nov 16, 1998, before me, the undersigned, a Notary Public in and for said County and State, personally appeared KATHLEEN SMALLEY, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument she, or the entity upon behalf of which she acted, executed the instrument.

WITNESS my hand and official seal.



Judith M. Frischer
NOTARY PUBLIC

AGREEMENT CONCERNING THE PUBLIC TRUST

IN APPROVAL WHEREOF, I, GRAY DAVIS, Governor of the State of California, have set my hand and caused the seal of the State of California to be hereunto affixed pursuant to Section 6107 of the Public Resources Code of the State of California. Given under my hand at the City of Sacramento this 14th day of June, one thousand nine hundred and ninety-nine.

G622151

Gray Davis

GRAY DAVIS
Governor

Attest

Bill Jones

BILL JONES
Secretary of State



EXHIBIT A

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
MISSION BAY PROPERTY LEGAL DESCRIPTION

EXHIBIT A
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
PROPERTY LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, BOOK Y OF RECORDS OF SURVEY AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE) WITH THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE) RUNNING THENCE FROM THAT POINT OF INTERSECTION EASTERLY ALONG THE NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 940.17 FEET; THENCE LEAVING THAT NORTHERLY LINE OF MARIPOSA STREET NORTH 3°10'56" WEST 433.04 FEET; THENCE EASTERLY AND PARALLEL WITH THAT NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 280.00 FEET; THENCE NORTH 3°10'56" WEST 433.04 FEET TO THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE EASTERLY ALONG THAT SOUTHERLY LINE OF SIXTEENTH STREET NORTH 86°49'04" EAST 100.00 FEET TO THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE SOUTHERLY ALONG THE WESTERLY LINE OF THIRD STREET SOUTH 3°10'56" EAST 866.08 FEET TO THAT NORTHERLY LINE OF MARIPOSA STREET; THENCE EASTERLY CROSSING THIRD STREET AND RUNNING ALONG THAT NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 360.00 FEET TO THE EASTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE SOUTHERLY ALONG THAT EASTERLY LINE OF ILLINOIS STREET SOUTH 3°10'56" EAST 129.85 FEET; THENCE NORTH 35°06'05" EAST 616.30 FEET; THENCE NORTHEASTERLY ALONG AN ARC OF A CURVE TO THE LEFT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 440.00 FEET THROUGH A CENTRAL ANGLE OF 12°49'53" AN ARC DISTANCE OF 98.54 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 22°16'12" EAST 700.07 FEET; THENCE NORTHERLY ALONG AN ARC OF A CURVE TO THE LEFT TANGENT TO THE PRECEDING

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COURSE WITH A RADIUS OF 340.00 FEET THROUGH A CENTRAL ANGLE OF 12°28'00" AN ARC DISTANCE OF 73.98 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 9°48'12" EAST 86.42 FEET; THENCE NORTHERLY ALONG THE ARC OF A CURVE TO THE LEFT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 340.00 FEET, THROUGH A CENTRAL ANGLE OF 11°58'09", AN ARC DISTANCE OF 71.03 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 2°09'57" WEST 121.44 FEET; THENCE NORTH 3°10'56" WEST 198.86 FEET; THENCE NORTH 2°19'47" WEST 292.70 FEET; THENCE NORTHWESTERLY ALONG AN ARC OF A CURVE TO THE LEFT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 481.57 FEET THROUGH A CENTRAL ANGLE OF 24°30'49", AN ARC DISTANCE OF 206.04 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 26°50'36" WEST 402.03 FEET; THENCE NORTHWESTERLY ALONG AN ARC OF A CURVE TO THE RIGHT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 236.29 FEET, THROUGH A CENTRAL ANGLE OF 9°00'04" AN ARC DISTANCE OF 37.12 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 17°50'32" WEST 679.08 FEET; THENCE SOUTH 86°49'04" WEST 282.38 FEET; THENCE SOUTH 17°34'00" EAST 2.58 FEET; THENCE SOUTH 86°49'04" WEST 397.43 FEET TO THE EASTERLY LINE OF THIRD STREET (88.50 FEET WIDE); THENCE ALONG THAT EASTERLY LINE NORTH 3°10'56" WEST 1,265.04 FEET; THENCE SOUTH 64°21'26" WEST 95.76 FEET TO THE POINT OF INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (80.00 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF CHANNEL STREET (165.00 FEET WIDE); RUNNING THENCE ALONG THAT SOUTHEASTERLY LINE OF CHANNEL STREET SOUTH 46°18'07" WEST 772.99 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG THAT NORTHEASTERLY LINE OF FOURTH STREET NORTH 43°41'53" WEST 440.00 FEET TO THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE); THENCE ALONG THAT SOUTHEASTERLY LINE OF BERRY STREET NORTH 46°18'07" EAST 825.95 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET; THENCE NORTHWESTERLY ALONG THAT SOUTHWESTERLY LINE OF THIRD STREET NORTH 43°41'53" WEST 667.50 FEET TO THE SOUTHEASTERLY LINE OF TOWNSEND STREET (82.50 FEET WIDE); THENCE ALONG THAT SOUTHEASTERLY LINE OF TOWNSEND STREET SOUTH 46°18'07" WEST 3,549.21 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG THAT NORTHEASTERLY LINE OF SEVENTH STREET SOUTH 43°41'53" EAST 3,166.69 FEET TO A POINT ON THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE); THENCE SOUTHERLY ALONG THAT EASTERLY LINE OF PENNSYLVANIA STREET SOUTH 3°10'56" EAST 556.59 FEET TO THE POINT OF BEGINNING, AND

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 1936 6/21/90
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CONTAINS 307.09 ACRES, MORE OR LESS.

EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PARCELS:

COMMENCING AT THE INTERSECTION OF THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) AND CONTINUING EASTERLY ALONG THAT SOUTHERLY LINE OF SIXTEENTH STREET NORTH 86°49'04" EAST 260.00 FEET TO A POINT ON THE EASTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE), THAT POINT BEING THE NORTHWESTERLY CORNER OF PARCEL ONE AS DESCRIBED IN THE DEED TO ESPRIT DE CORPS, A CALIFORNIA CORPORATION, RECORDED ON JULY 12, 1988, ON REEL E634 AT IMAGE 1334, DOCUMENT NO. E203992, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, THAT POINT ALSO BEING THE TRUE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE ALONG THE NORTHERLY LINE OF THAT PARCEL ONE NORTH 86°49'04" EAST 335.00 FEET; THENCE ALONG THE EASTERLY LINE OF THAT PARCEL ONE SOUTH 14°29'32" EAST 107.08 FEET; THENCE SOUTH 3°10'56" EAST 232.00 FEET; THENCE SOUTH 26°50'57" WEST 72.77 FEET TO THE MOST EASTERLY CORNER OF PARCEL TWO AS DESCRIBED IN SAID DEED; THENCE ALONG THE EASTERLY LINE OF THAT PARCEL TWO SOUTH 26°50'57" WEST 92.41 FEET; THENCE ALONG THE SOUTHERLY LINE OF THAT PARCEL TWO SOUTH 86°49'04" WEST 273.33 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG THE WESTERLY LINE OF THAT PARCEL TWO NORTH 3°10'56" WEST 80.00 FEET TO THE SOUTHWESTERLY CORNER OF THAT PARCEL ONE; THENCE ALONG THE WESTERLY LINE OF THAT PARCEL ONE NORTH 3°10'56" WEST 400.00 FEET TO THE TRUE POINT OF BEGINNING, AND CONTAINS 3.762 ACRES OF LAND, MORE OR LESS.

AND

BEGINNING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF FOURTH STREET (82.50 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF FOURTH STREET NORTH 43°41'53" WEST 200.00 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 2612.57 FEET TO A LINE DRAWN PARALLEL WITH AND PERPENDICULARLY DISTANT NORTHEASTERLY 110.69 FEET FROM THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG

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SAID LINE SO DRAWN SOUTH 43°41'53" EAST 200.00 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 514.36 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE SOUTHERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG LAST SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET NORTH 46°18'07" EAST 1107.75 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE ALONG LAST SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 990.45 FEET TO THE POINT OF BEGINNING, AND CONTAINS 12.000 ACRES OF LAND, MORE OR LESS.

Revised: 4/3/97, 8/6/98, 8/18/98, 10/16/98, 11/25/98, 12/2/98, 1/18/99
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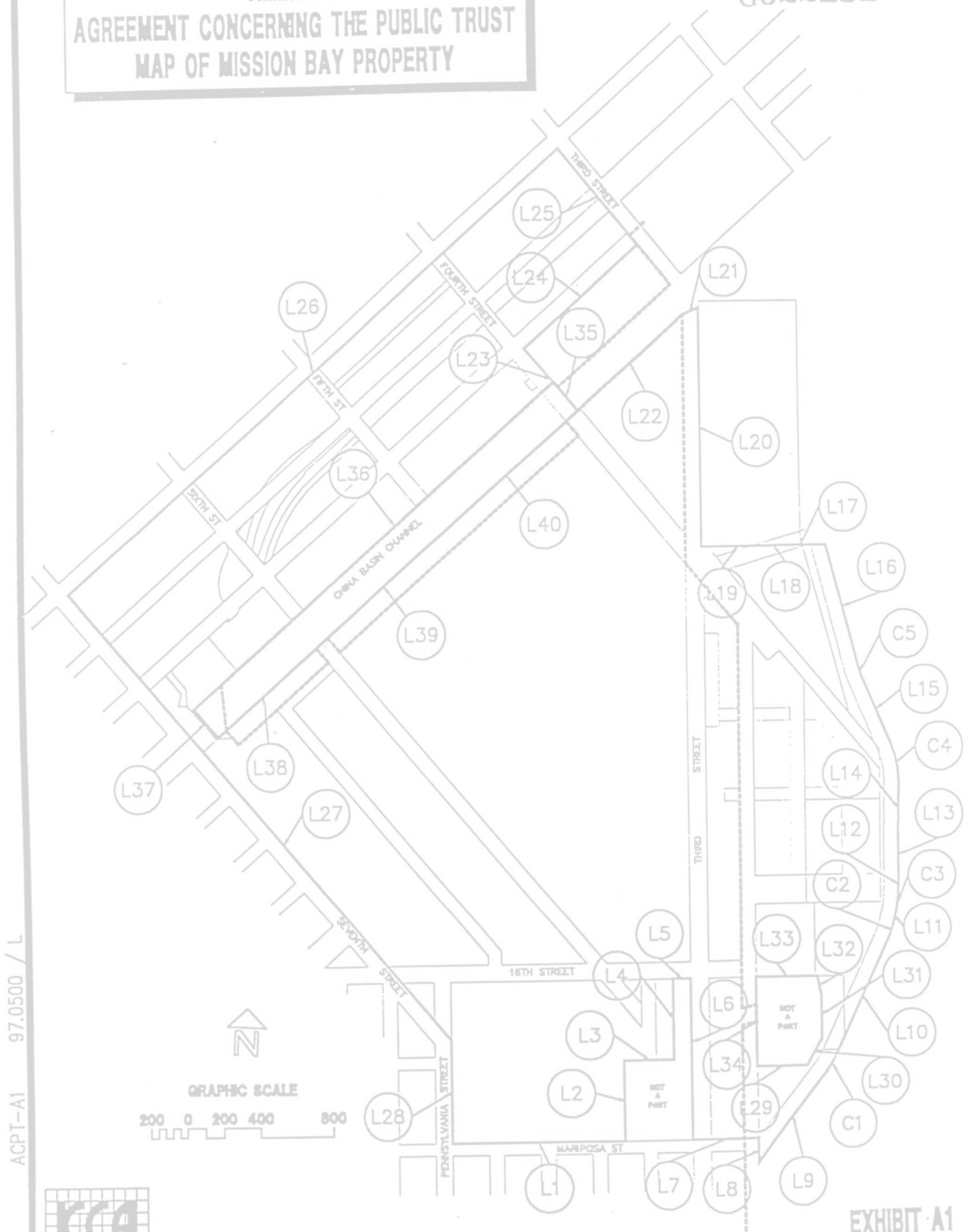
EXHIBIT A-1

AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF MISSION BAY PROPERTY

AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF MISSION BAY PROPERTY

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EXHIBIT A1
SHEET 1 OF 2

10/16/98

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF MISSION BAY PROPERTY**

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LINE TABLE		
LINE	LENGTH	BEARING
L1	940.17	N86°49'04"E
L2	433.04	N03°10'56"W
L3	280.00	N86°49'04"E
L4	433.04	N03°10'56"W
L5	100.00	N86°49'04"E
L6	866.08	S03°10'56"E
L7	360.00	N86°49'04"E
L8	129.85	S03°10'56"E
L9	616.30	N35°06'05"E
L10	700.07	N22°16'12"E
L11	86.42	N09°48'12"E
L12	121.44	N02°09'57"W
L13	198.86	N03°10'56"W
L14	292.70	N02°19'47"W
L15	402.03	N26°50'36"W
L16	679.08	N17°50'32"W
L17	282.38	S86°49'04"W
L18	2.58	S17°34'00"E
L19	397.43	S86°49'04"W
L20	1265.04	N03°10'56"W
L21	95.76	S64°21'26"W
L22	772.99	S46°18'07"W
L23	440.00	N43°41'53"W
L24	825.95	N46°18'07"E
L25	667.50	N43°41'53"W
L26	3549.21	S46°18'07"W
L27	3166.69	S43°41'53"E
L28	556.59	S03°10'56"E
L29	273.33	N86°49'04"E
L30	165.18	N26°50'57"E
L31	232.00	N03°10'56"W
L32	107.08	N14°29'32"W
L33	335.00	S86°49'04"W
L34	480.00	S03°10'56"E
L35	200.00	N43°41'53"W
L36	2612.57	S46°18'07"W
L37	200.00	S43°41'53"E
L38	514.36	N46°18'07"E
L39	1107.75	N46°18'07"E
L40	990.45	N46°18'07"E

CURVE TABLE			
CURVE	LENGTH	RADIUS	DELTA
C1	98.54	440.00	12°49'53"
C2	73.98	340.00	12°28'00"
C3	71.03	340.00	11°58'09"
C4	206.04	481.57	24°30'49"
C5	37.12	236.29	09°00'04"



EXHIBIT A1
SHEET 2 OF 2

10/16/98

ACPT-A1 97.0500 / L

EXHIBIT B

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
WESTERN PACIFIC PROPERTY LEGAL DESCRIPTION

EXHIBIT B
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
WESTERN PACIFIC PROPERTY
LEGAL DESCRIPTION

ALL OF THE REAL PROPERTY SITUATED IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE NORTHERLY LINE OF ARMY STREET WITH THE EASTERLY LINE OF ILLINOIS STREET; RUNNING THENCE EASTERLY ALONG SAID NORTHERLY LINE OF ARMY STREET AND ITS EASTERLY EXTENSION 240 FEET TO THE CENTER LINE OF MICHIGAN STREET; THENCE AT A RIGHT ANGLE NORTHERLY ALONG SAID CENTER LINE OF MICHIGAN STREET 161 FEET; THENCE AT A RIGHT ANGLE EASTERLY PARALLEL WITH SAID NORTHERLY LINE OF ARMY STREET 840 FEET TO THE CENTER LINE OF MARYLAND STREET; THENCE AT A RIGHT ANGLE NORTHERLY ALONG SAID CENTER LINE OF MARYLAND STREET 39 FEET; THENCE AT A RIGHT ANGLE EASTERLY PARALLEL WITH THE FORMER NORTHERLY LINE OF ARMY STREET, AS SAID ARMY STREET EXISTED PRIOR TO ANY VACATION THEREOF, A DISTANCE OF 570 FEET TO THE FORMER CENTER LINE OF MASSACHUSETTS STREET, NOW VACATED; THENCE AT A RIGHT ANGLE NORTHERLY ALONG SAID FORMER CENTER LINE OF MASSACHUSETTS STREET AND ALONG THE PRESENT CENTER LINE OF MASSACHUSETTS STREET 233.138 FEET TO THE CENTER LINE OF TWENTY-SIXTH STREET, EXTENDED EASTERLY; THENCE AT A RIGHT ANGLE ALONG THE CENTER LINE OF TWENTY-SIXTH STREET EASTERLY 250 FEET TO THE DIRECT EXTENSION SOUTHERLY OF THE EASTERN LINE OF POTRERO NUEVO BLOCK NO. 509; THENCE AT A RIGHT ANGLE ALONG SAID EXTENSION, AND ALONG THE EASTERN LINES OF SAID BLOCK 509, AND POTRERO NUEVO BLOCK 508, NORTHERLY 899.116 FEET TO THE NORTHERN LINE OF SAID BLOCK 508; THENCE ALONG THE LAST NAMED LINE WESTERLY 200 FEET TO THE WESTERN LINE OF SAID BLOCK 508; THENCE ALONG THE LAST NAMED LINE SOUTHERLY 77.774 FEET; THENCE AT A RIGHT ANGLE WESTERLY 620 FEET TO THE CENTER LINE OF MARYLAND STREET; THENCE ALONG THE LAST NAMED LINE SOUTHERLY 355.203 FEET TO THE CENTER LINE OF TWENTY-FIFTH STREET, FORMERLY YOLO STREET; THENCE ALONG THE LAST NAMED LINE WESTERLY 1080 FEET TO THE DIRECT EXTENSION NORTHERLY OF THE EASTERN LINE OF ILLINOIS STREET; THENCE ALONG SAID EXTENSION, AND ALONG THE EASTERLY LINE OF ILLINOIS STREET 899.277 FEET TO THE POINT OF BEGINNING.

BEING ENTIRE BLOCK NOS. 433, 434, 440, 467, 474, 493 AND 500; AND PORTIONS OF BLOCK NOS. 439, 468, 473, 494 AND 499; AND ALSO PORTIONS OF MICHIGAN STREET, GEORGIA STREET, LOUISIANA STREET, MARYLAND STREET, DELAWARE STREET, MASSACHUSETTS STREET, TWENTY-FIFTH STREET AND TWENTY-SIXTH STREET, AS CERTAIN OF SAID BLOCKS AND STREETS ARE DELINEATED ON THAT CERTAIN MAP ENTITLED "MAP OF GOLDEN CITY HOMESTEAD ASSOCIATION", RECORDED ON DECEMBER 12, 1865, IN MAP BOOK "C" AND "D", AT PAGES 20 AND 21, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO; ALL OF SAID BLOCKS AND STREETS ALSO BEING DELINEATED ON THAT CERTAIN MAP ENTITLED "MAP OF THE SALT MARSH AND TIDE LANDS AND LANDS LYING UNDER WATER SOUTH OF SECOND STREET, AND SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO", RECORDED IN MAP BOOK W, AT PAGES 46 AND 47, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO.

ALSO BEING BLOCKS 508 AND 509, AND PORTIONS OF BLOCKS 492 AND 501, OF THE POTRERO NUEVO.

EXCEPTING THEREFROM THAT PORTION OF THE ABOVE DESCRIBED LAND CONVEYED TO THE STATE OF CALIFORNIA BY THAT CERTAIN INSTRUMENT RECORDED ON AUGUST 20, 1964 IN BOOK A805, OF OFFICIAL RECORDS, AT PAGE 815, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO.

ALSO EXCEPTING THEREFROM THAT PORTION OF THE ABOVE DESCRIBED LAND CONVEYED TO THE STATE OF CALIFORNIA BY THAT CERTAIN INSTRUMENT RECORDED ON MAY 24, 1966 IN BOOK B52, OF OFFICIAL RECORDS, AT PAGE 596, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO.

EXCEPTING THEREFROM ALL MINERALS AND MINERAL RIGHTS, BUT WITHOUT THE RIGHT OF SURFACE ENTRY, AS SET FORTH AND RESERVED IN DEED FROM UNION PACIFIC RAILROAD COMPANY, RE-RECORDED JUNE 19, 1987, AS INSTRUMENT E009928, IN REEL E367, IMAGE 758, OFFICIAL RECORDS.



G622151

EXHIBIT B-1

AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF WESTERN PACIFIC PROPERTY

AMENDED AGREEMENT CONCERNING THE PUBLIC TRUST MAP OF WESTERN PACIFIC PROPERTY

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AREA EXCEPTED FROM WESTERN PACIFIC PROPERTY
AS DESCRIBED IN INSTRUMENT A805 OR 815
CITY AND COUNTY OF SAN FRANCISCO

AREA EXCEPTED FROM WESTERN PACIFIC PROPERTY
AS DESCRIBED IN INSTRUMENT B52 OR 596
CITY AND COUNTY OF SAN FRANCISCO

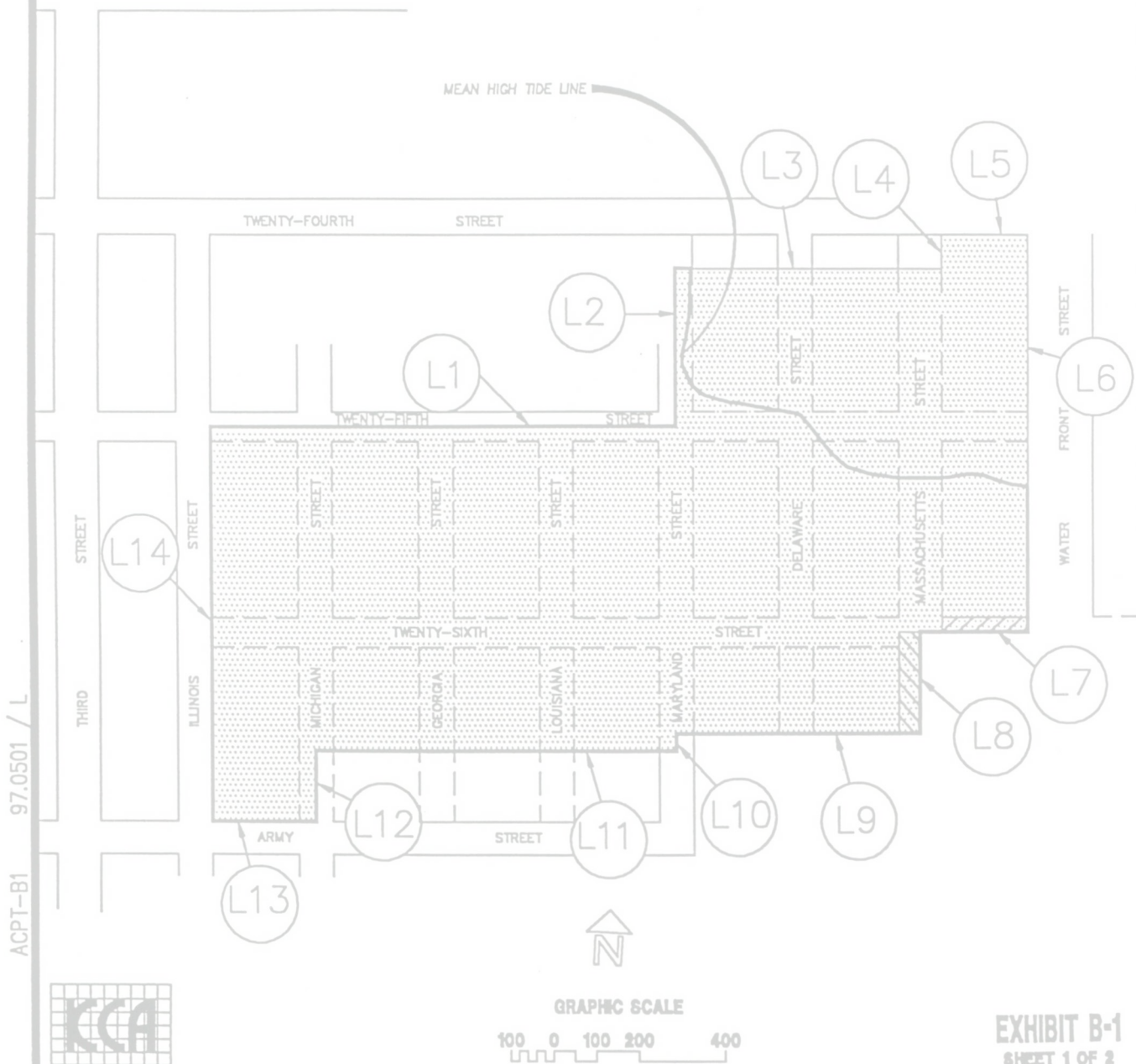


EXHIBIT B-1
SHEET 1 OF 2

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF WESTERN PACIFIC PROPERTY**

G622151

LINE TABLE

LINE	LENGTH	BEARING
L1	1080.00	N86°49'04"E
L2	355.20	N03°10'56"W
L3	620.00	N86°49'04"E
L4	77.77	N03°10'56"W
L5	200.00	N86°49'04"E
L6	899.12	S03°10'56"E
L7	250.00	S86°49'04"W
L8	233.14	S03°10'56"E
L9	570.00	S86°49'04"W
L10	39.00	S03°10'56"E
L11	840.00	S86°49'04"W
L12	161.00	S03°10'56"E
L13	240.00	S86°49'04"W
L14	899.28	N03°10'56"W

ACPT-B1 97.0501 / L



12/15/98

EXHIBIT B-1
SHEET 2 OF 2

EXHIBIT C

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
LEGAL DESCRIPTION OF CITY QUITCLAIM LAND

PART 1LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

PARCEL ONE:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (102.5 FEET WIDE) WITH A LINE DRAWN PARALLEL WITH AND DISTANT 100.0 FEET SOUTHEASTERLY, MEASURED AT RIGHT ANGLES, FROM THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE SOUTHEASTERLY ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET TO ITS INTERSECTION WITH THE WESTERLY LINE OF THIRD STREET; THENCE SOUTHERLY ALONG THE WESTERLY LINE OF THIRD STREET TO THE NORTHERLY LINE OF SIXTEENTH STREET (90 FEET WIDE); THENCE WESTERLY ALONG THE NORTHERLY LINE OF SIXTEENTH STREET TO THE NORTHEASTERLY LINE OF SIXTH STREET; THENCE NORTHWESTERLY ALONG THE NORTHEASTERLY LINE OF SIXTH STREET TO ITS INTERSECTION WITH SAID LINE DRAWN PARALLEL WITH AND DISTANT 100.0 FEET SOUTHEASTERLY, MEASURED AT RIGHT ANGLES, FROM THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE NORTHEASTERLY ALONG SAID PARALLEL LINE TO ITS POINT OF INTERSECTION WITH THE SOUTHWESTERLY LINE OF FOURTH STREET AND THE POINT OF BEGINNING.

SAVING AND EXCEPTING THEREFROM UNTO CITY THOSE PORTIONS OF THE ABOVE DESCRIBED PARCEL ONE INCLUDED WITHIN FORMER TENNESSEE, FORMER MINNESOTA, FORMER INDIANA, FORMER EL DORADO, FORMER ALAMEDA, FORMER MERRIMAC, FORMER DAGGETT, FORMER NOBLE, FORMER HUBBELL, FORMER IRWIN, FORMER HUDSON, FORMER FIFTH, FORMER GEORGE AND FORMER HOOPER STREETS, AS SAID FORMER STREETS EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA; AND

FURTHER SAVING AND EXCEPTING THEREFROM UNTO CITY THOSE PORTIONS OF THE ABOVE DESCRIBED PARCEL ONE, DESCRIBED AS FOLLOWS:

THAT PORTION OF LAND LYING WITHIN THE SOUTHEASTERLY LINE OF THE FORMER SOUTH STREET PRODUCED SOUTHWESTERLY, THE WESTERLY LINE OF THE FORMER INDIANA STREET PRODUCED NORTHERLY, AND THE NORTHERLY LINE OF THE FORMER ALAMEDA STREET PRODUCED WESTERLY, AS SAID FORMER STREETS EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

THAT PORTION OF LAND LYING WITHIN THE NORTHERLY LINE OF THE FORMER ALAMEDA STREET PRODUCED EASTERLY, THE WESTERLY LINE OF THE FORMER TENNESSEE STREET PRODUCED NORTHERLY, AND THE SOUTHWESTERLY LINE OF THE FORMER FIFTH STREET PRODUCED SOUTHEASTERLY, AS SAID FORMER STREETS EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

THAT PORTION OF WHAT WAS FORMERLY KNOWN AS IOWA STREET, BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, LYING WITHIN THE PRESENT NORTHEASTERLY LINE OF SIXTH STREET, THE SOUTHEASTERLY LINE OF THE FORMER SOUTH STREET PRODUCED SOUTHWESTERLY, AND THE EASTERLY LINE OF THE FORMER IOWA STREET, AS SAID FORMER STREETS EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL TWO:

THOSE PORTIONS OF FORMER GEORGE, FORMER IRWIN, FORMER HUBBELL, FORMER NOBEL AND FORMER DAGGETT STREETS DESCRIBED IN DECREE, RECORDED JULY 13, 1912, IN BOOK 632 OF DEEDS, PAGE 357; AND DECREE RECORDED JUNE 2, 1913, IN BOOK 746 OF DEEDS, PAGE 67, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, AS SAID STREETS EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PARCELS ONE AND TWO OF THIS PART 1 ANY INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO, DEPARTMENT OF PUBLIC WORKS BY REASON OF ORDER NO. 77534, DATED NOVEMBER 28, 1967, AND RECORDED DECEMBER 18, 1967, IN BOOK B202 OF OFFICIAL RECORDS PAGE 101 AS INSTRUMENT NO. 033887. SAID ORDER GRANTS TO SOUTHERN PACIFIC COMPANY PERMISSION, REVOCABLE AT THE WILL OF THE DIRECTOR OF PUBLIC WORKS, TO CONSTRUCT, MAINTAIN AND CONNECT TO THE CITY SEWER A PRIVATE SEWER SYSTEM.

PART 2LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE), AS SAID STREETS NOW EXIST; THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH $86^{\circ}49'04''$ EAST 940 FEET, MORE OR LESS, TO A POINT ON A LINE WHICH IS PARALLEL WITH AND DISTANT 380.00 FEET WESTERLY, MEASURED AT A RIGHT ANGLE, FROM THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID PARALLEL LINE NORTH $3^{\circ}10'56''$ WEST 433 FEET, MORE OR LESS, TO THE CENTERLINE OF FORMER SEVENTEENTH STREET (66.00 FEET WIDE); THENCE ALONG SAID CENTERLINE NORTH $86^{\circ}49'04''$ EAST 280 FEET, MORE OR LESS, TO A POINT ON A LINE WHICH IS PARALLEL WITH AND DISTANT 100 FEET WESTERLY, MEASURED AT A RIGHT ANGLE, FROM SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID PARALLEL LINE NORTH $3^{\circ}10'56''$ WEST 433 FEET, MORE OR LESS, TO THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE OF SIXTEENTH STREET SOUTH $86^{\circ}49'04''$ WEST 1,220 FEET, MORE OR LESS, TO THE EASTERLY LINE OF PENNSYLVANIA STREET; THENCE ALONG SAID EASTERLY LINE OF PENNSYLVANIA STREET SOUTH $3^{\circ}10'56''$ EAST 866 FEET, MORE OR LESS, TO THE POINT OF BEGINNING.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 2 UNTO CITY THOSE PORTIONS OF THE ABOVE DESCRIBED PARCEL INCLUDED WITHIN SIXTH STREET, THOSE PORTIONS OF FORMER SEVENTEENTH STREET, FORMER SEVENTH STREET, FORMER IOWA STREET, FORMER INDIANA STREET, FORMER MINNESOTA STREET AND FORMER TENNESSEE STREET, AS SAID FORMER STREETS EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA; AND



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FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT FOR THE PURPOSES OF INSTALLING, MAINTAINING AND OPERATING A 66" SANITARY SEWER FORCE MAIN, AND FOR INCIDENTAL PURPOSES, IN FAVOR OF THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION, RECORDED ON DECEMBER 15, 1977 IN BOOK C485, PAGE 917 OFFICIAL RECORDS AS INSTRUMENT NO. A055054; AND

FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN COVENANTS AND AGREEMENT DATED JULY 8, 1965 AND RECORDED JULY 9, 1965 IN BOOK A940, PAGE 389, OFFICIAL RECORDS.

PART 3LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE) AND THE SOUTHEASTERLY LINE OF CHANNEL STREET; RUNNING THENCE NORTHEASTERLY ALONG SAID LINE OF CHANNEL STREET 170 FEET; THENCE AT A RIGHT ANGLE SOUTHEASTERLY 100 FEET; THENCE AT A RIGHT ANGLE NORTHEASTERLY 280 FEET TO THE SOUTHWESTERLY LINE OF OWENS STREET; THENCE SOUTH 44° 51' 51" EAST ALONG SAID SOUTHWESTERLY LINE OF OWENS STREET 1754.78 FEET TO AN ANGLE POINT THEREIN; THENCE CONTINUING ALONG SAID LINE OF OWENS STREET SOUTH 4° 20' 21" EAST 48.73 FEET TO THE NORTHERLY LINE OF SIXTEENTH STREET; THENCE WESTERLY ALONG SAID LINE OF SIXTEENTH STREET, 550 FEET, MORE OR LESS, TO THE NORTHEASTERLY LINE OF SEVENTH STREET; THENCE NORTHWESTERLY ALONG SAID LINE OF SEVENTH STREET, 1527.50 FEET, TO THE POINT OF BEGINNING.

BEING PORTIONS OF SOUTH BEACH BLOCKS NOS. 30, 31, 32, 33, 34 AND 35; AND ALSO PORTIONS OF HOOPER STREET, IRWIN STREET, HUBBELL STREET, DAGGETT STREET AND BARSTOW STREET, ALL FORMER AND NOW VACATED STREETS.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 3 UNTO CITY THAT PORTION OF THE HEREIN DESCRIBED LAND INCLUDED WITHIN THE LAND DESCRIBED IN THE DEED TO THE CITY AND COUNTY OF SAN FRANCISCO, RECORDED DECEMBER 15, 1977, IN BOOK C485, PAGE 912 OF THE OFFICIAL RECORDS, RECORDS OF SAID COUNTY;

FURTHER SAVING AND EXCEPTING THEREFROM THAT PORTION OF THE HEREIN DESCRIBED LAND INCLUDED WITHIN FORMER YUMA STREET, FORMERLY KNOWN AS EUREKA STREET, AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF, BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA;

FURTHER SAVING AND EXCEPTING THEREFROM THAT PORTION OF THE HEREIN DESCRIBED LAND INCLUDED WITHIN FORMER WEST EL DORADO STREET, AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF, BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA;

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FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT FOR SEWER PURPOSES (SURFACE AND SUBSURFACE) AND ACCESS ROADWAY, IN FAVOR OF THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION RECORDED ON JANUARY 23, 1963 IN BOOK A532, PAGE 731 OFFICIAL RECORDS;

FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT AFFECTING PORTIONS OF HOOPER STREET AND HUBBELL STREET, BOTH FORMER STREETS NOW VACATED, FOR WATER LINE AND SEWER PURPOSES, AND FOR INCIDENTAL PURPOSES, IN FAVOR OF THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION RECORDED ON NOVEMBER 26, 1963 IN BOOK A681, PAGE 574 OFFICIAL RECORDS;

FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT FOR THE PURPOSES OF INSTALLING, MAINTAINING AND OPERATING A 66" SANITARY SEWER FORCE MAIN, AND INCIDENTAL PURPOSES, IN FAVOR OF THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION RECORDED ON DECEMBER 15, 1977 IN BOOK C485, PAGE 917 OFFICIAL RECORDS AS INSTRUMENT NO. A055054; AND

FURTHER SAVING AND EXCEPTING THEREFROM SUCH CONDITIONS CONTAINED IN THE ABOVE IMMEDIATELY PRECEDING EASEMENT.

PART 4LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF FOURTH STREET (102.5 FEET WIDE), AND THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE SOUTHEASTERLY ALONG SAID NORTHEASTERLY LINE OF FOURTH STREET 860 FEET TO THE NORTHWESTERLY LINE OF HUBBELL STREET; THENCE NORTHEASTERLY ALONG SAID NORTHWESTERLY LINE OF HUBBELL STREET 17.958 FEET TO THE WESTERLY LINE OF THIRD STREET; THENCE NORTHERLY ALONG THE WESTERLY LINE OF THIRD STREET 1129 FEET, MORE OR LESS, TO THE INTERSECTION WITH SAID SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE SOUTHWESTERLY ALONG SAID SOUTHEASTERLY LINE OF CHANNEL STREET 753.12 FEET TO THE POINT OF BEGINNING.

EXCEPTING THEREFROM ANY PORTION LYING BELOW THE LINE OF MEAN HIGH WATER.

BEING PORTIONS OF BLOCKS 43, 44 AND 45 IN THE STATE TIDE LAND SURVEY AND PORTIONS OF HOOPER STREET AND IRWIN STREET, AS SAID STREETS EXISTED PRIOR TO THE VACATION THEREOF, BY RESOLUTION NO. 9096 APPROVED SEPTEMBER 29, 1949, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

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PART 5

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE), AS SAID STREETS NOW EXIST; THENCE EASTERLY ALONG SAID SOUTHERLY LINE OF SIXTEENTH STREET 180 FEET, MORE OR LESS, TO THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE SOUTHERLY ALONG SAID WESTERLY LINE OF ILLINOIS STREET 866 FEET, MORE OR LESS, TO THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE WESTERLY ALONG SAID NORTHERLY LINE OF MARIPOSA STREET 180 FEET, MORE OR LESS, TO THE EASTERLY LINE OF THIRD STREET; THENCE NORTHERLY ALONG SAID EASTERLY LINE OF THIRD STREET 866 FEET, MORE OR LESS, TO THE POINT OF BEGINNING.

BEING A PORTION OF POTRERO NUEVO BLOCKS 414 AND 415, AND A PORTION OF FORMER SEVENTEENTH STREET AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 519-76, ADOPTED DECEMBER 13, 1976 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.



SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 5 THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT FOR SEWER AND UTILITY PURPOSES 30 FEET IN WIDTH, THE CENTER LINE OF WHICH BEING PARALLEL WITH AND 10 FEET NORTHERLY OF THE FORMER CENTER LINE OF SEVENTEENTH STREET, AS RESERVED IN THAT CERTAIN DEED FROM THE CITY AND COUNTY OF SAN FRANCISCO TO SOUTHERN PACIFIC TRANSPORTATION COMPANY, RECORDED NOVEMBER 9, 1977 IN BOOK C467, PAGE 407 OFFICIAL RECORDS AS INSTRUMENT NO. A043654.

PART 6LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

PARCEL ONE:

BEGINNING AT THE INTERSECTION OF THE NORTHERLY LINE OF MERRIMAC STREET WITH THE WESTERLY LINE OF ILLINOIS STREET (80 FEET WIDE); THENCE WESTERLY ALONG SAID NORTHERLY LINE OF MERRIMAC STREET 106 FEET; THENCE AT RIGHT ANGLES NORTHERLY 400 FEET; THENCE AT RIGHT ANGLES EASTERLY 106 FEET TO THE WESTERLY LINE OF ILLINOIS STREET; THENCE AT RIGHT ANGLES SOUTHERLY ALONG THE WESTERLY LINE OF ILLINOIS STREET 400 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF BLOCK 47 OF THE STATE TIDE LAND SURVEY.

PARCEL TWO:

BEGINNING AT THE POINT OF INTERSECTION OF THE WESTERLY LINE OF ILLINOIS STREET (80 FEET WIDE) AND THE SOUTHERLY LINE OF MERRIMAC STREET; RUNNING THENCE WESTERLY ALONG SAID SOUTHERLY LINE OF MERRIMAC STREET 106 FEET; THENCE AT A RIGHT ANGLE SOUTHERLY 30 FEET; THENCE AT A RIGHT ANGLE WESTERLY 74 FEET TO THE EASTERLY LINE OF THIRD STREET (100 FEET WIDE); THENCE AT A RIGHT ANGLE SOUTHERLY ALONG SAID EASTERLY LINE OF THIRD STREET AND ITS SOUTHERLY PROLONGATION 1252 FEET, MORE OR LESS, TO THE NORTHERLY LINE OF SIXTEENTH STREET (90 FEET WIDE); THENCE AT A RIGHT ANGLE EASTERLY ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET (90 FEET WIDE), 180 FEET TO THE WESTERLY LINE OF ILLINOIS STREET; THENCE AT A RIGHT ANGLE NORTHERLY ALONG SAID WESTERLY LINE OF ILLINOIS STREET, AND ITS NORTHERLY PROLONGATION, 1282 FEET, MORE OR LESS, TO THE POINT OF BEGINNING.

BEING POTRERO NUEVO BLOCKS NO. 416, 417 AND 417-1/2; A PORTION OF POTRERO NUEVO BLOCK NO. 418; AND A PORTION OF ALAMEDA STREET, EL DORADO STREET AND FIFTH STREET, FORMER STREETS NOW VACATED.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PARCEL TWO OF THIS PART 6 UNTO CITY THAT PORTION THEREOF INCLUDED WITHIN FORMER FIFTH STREET, AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF, BY ORDINANCE NO. 2599 ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA; AND

FURTHER SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PARCEL TWO OF THIS PART 6 UNTO CITY THAT PORTION OF THE ABOVE DESCRIBED PARCEL DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE PRESENT EASTERLY LINE OF THIRD STREET, AS WIDENED, WITH THE FORMER SOUTHERLY LINE OF ALAMEDA STREET, NOW VACATED, AS SAID ALAMEDA STREET EXISTED PRIOR TO THE VACATION OF A PORTION THEREOF, BY RESOLUTION FILE NO. 465-69-2, ORDINANCE NO. 303-69 ADOPTED ON OCTOBER 6, 1969, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA; RUNNING THENCE EASTERLY ALONG SAID FORMER SOUTHERLY LINE OF ALAMEDA STREET 100 FEET TO THE TRUE POINT OF BEGINNING; THENCE AT A RIGHT ANGLE NORTHERLY 66 FEET TO THE NORTHERLY LINE OF ALAMEDA STREET; THENCE AT A RIGHT ANGLE EASTERLY ALONG SAID NORTHERLY LINE OF ALAMEDA STREET 80 FEET TO THE WESTERLY LINE OF ILLINOIS STREET; THENCE AT A RIGHT ANGLE SOUTHERLY ALONG THE SOUTHERLY EXTENSION OF SAID WESTERLY LINE OF ILLINOIS STREET 66 FEET TO THE SOUTHERLY LINE OF ALAMEDA STREET; THENCE AT A RIGHT ANGLE WESTERLY 80 FEET TO THE TRUE POINT OF BEGINNING.

BEING A PORTION OF ALAMEDA STREET; AND

FURTHER SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PARCEL TWO OF THIS PART 6 THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT FOR SEWER PURPOSES 20 FEET IN WIDTH, THE CENTER LINE OF WHICH BEING ALSO THE FORMER CENTER LINE OF FORMER ALAMEDA STREET, NOW VACATED, AND ALSO THAT CERTAIN EASEMENT FOR SEWER AND WATER LINE PURPOSES 25 FEET IN WIDTH, THE CENTER LINE OF WHICH BEING 6.50 FEET NORTHERLY OF THE FORMER CENTER LINE OF EL DORADO STREET, NOW VACATED; AS RESERVED BY THE GRANTOR IN THE QUITCLAIM DEED FROM CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION, TO SOUTHERN PACIFIC TRANSPORTATION COMPANY, A DELAWARE CORPORATION, DATED FEBRUARY 10, 1970, RECORDED MAY 7, 1970, IN BOOK B422 PAGE 454, OFFICIAL RECORDS.

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PART 7

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF THIRD STREET (82.5 FEET WIDE) AND THE SOUTHEASTERLY LINE OF KING STREET (70 FEET WIDE); RUNNING THENCE SOUTHWESTERLY ALONG SAID SOUTHEASTERLY LINE OF KING STREET 825 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET (82.5 FEET WIDE); THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID LINE OF FOURTH STREET 240 FEET TO THE NORTHWESTERLY LINE OF BERRY STREET (82.5 FEET WIDE); THENCE AT A RIGHT ANGLE NORTHEASTERLY, ALONG SAID LINE OF BERRY STREET 825 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID SOUTHWESTERLY LINE OF THIRD STREET 240 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF 100 VARA BLOCK NO. 369.

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PART 8

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF FIFTH STREET (82.5 FEET WIDE) AND THE SOUTHEASTERLY LINE OF BERRY STREET (82.5 FEET WIDE); RUNNING THENCE SOUTHWESTERLY ALONG SAID SOUTHEASTERLY LINE OF BERRY STREET 825 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.5 FEET WIDE); THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID NORTHEASTERLY LINE OF SIXTH STREET, 240 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG SAID NORTHWESTERLY LINE OF CHANNEL STREET, 825 FEET TO SAID SOUTHWESTERLY LINE OF FIFTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG THE LAST SAID LINE, 240 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF 100 VARA BLOCK NO. 388.

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE SOUTHWESTERLY LINE OF SIXTH STREET, DISTANT THEREON SOUTH 44° 51' 51" EAST 150 FEET FROM THE SOUTHEASTERLY LINE OF CHANNEL STREET; RUNNING THENCE SOUTH 44° 51' 55" EAST ALONG SAID LINE OF SIXTH STREET 2089.45 FEET TO THE NORTHERLY LINE OF SIXTEENTH STREET (90 FEET WIDE); THENCE SOUTH 85° 39' 39" WEST 465 FEET TO THE EASTERLY LINE OF OWENS STREET; THENCE NORTH 4° 20' 21" WEST AT RIGHT ANGLES FROM SAID LINE OF SIXTEENTH STREET, 74.58 FEET TO A POINT IN A LINE PARALLEL WITH AND DISTANT 305.00 FEET SOUTHWESTERLY, MEASURED AT RIGHT ANGLES, FROM SAID SOUTHWESTERLY LINE OF SIXTH STREET; THENCE NORTH 44° 51' 51" WEST ALONG SAID PARALLEL LINE, 1730.62 FEET TO A LINE PARALLEL WITH AND DISTANT 50.00 FEET SOUTHEASTERLY, MEASURED AT RIGHT ANGLES, FROM THE SOUTHEASTERLY LINE OF THAT CERTAIN 1.504 ACRE PARCEL OF LAND DESCRIBED AS PARCEL NO. 1 IN JUDGMENT AND DECREE QUIETING TITLE DATED JANUARY 23, 1959, CASE NO. 400043, ENTITLED, THE PEOPLE OF THE STATE OF CALIFORNIA VS. SOUTHERN PACIFIC COMPANY, ET AL, RECORDED JANUARY 23, 1959, IN VOLUME 7452 AT PAGE 411, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO; THENCE NORTH 45° 08' 09" EAST ALONG LAST SAID PARALLEL LINE, 305.00 FEET TO THE POINT OF BEGINNING.

BEING PORTIONS OF SOUTH BEACH BLOCKS NOS. 30, 31, 32, 33, 34 AND 35; ALSO A PORTION OF POTRERO NUEVO BLOCK 349-1/2; AND ALSO PARTS OF HOOPER STREET, IRWIN STREET, HUBBELL STREET, DAGGETT STREET, BARSTOW STREET, ALL FORMER AND NOW VACATED STREETS.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 9 THAT PORTION OF THE HEREIN DESCRIBED LAND INCLUDED WITHIN FORMER YUMA STREET, FORMERLY KNOWN AS EUREKA STREET, AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF, BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA;

FURTHER SAVING AND EXCEPTING THEREFROM THAT PORTION OF THE HEREIN DESCRIBED LAND INCLUDED WITHIN FORMER WEST EL DORADO STREET, AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF, BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA; AND

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FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT AFFECTING PORTIONS OF HOOPER STREET AND HUBBELL STREET, BOTH FORMER STREETS NOW VACATED, FOR WATER LINE AND SEWER PURPOSES, AND FOR INCIDENTAL PURPOSES, IN FAVOR OF THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION RECORDED ON NOVEMBER 26, 1963 IN BOOK A681, PAGE 574 OFFICIAL RECORDS.

PART 10LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (82.5 FEET WIDE) AND THE SOUTHEASTERLY LINE OF KING STREET (70 FEET WIDE); RUNNING THENCE SOUTHWESTERLY ALONG SAID LINE OF KING STREET 825 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET (82.5 FEET WIDE); THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID LINE OF FIFTH STREET 240 FEET TO THE NORTHWESTERLY LINE OF BERRY STREET (82.5 FEET WIDE); THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG SAID LINE OF BERRY STREET 825 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID LINE OF FOURTH STREET 240 FEET TO THE POINT OF BEGINNING.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 10 UNTO CITY THAT PORTION OF THE ABOVE DESCRIBED PARCEL DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (82.5 FEET WIDE) AND THE SOUTHEASTERLY LINE OF KING STREET (70 FEET WIDE); RUNNING THENCE SOUTHWESTERLY ALONG SAID LINE OF KING STREET 825 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET (82.5 FEET WIDE); THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID LINE OF FIFTH STREET 80 FEET; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG A LINE PARALLEL WITH THE SOUTHEASTERLY LINE OF KING STREET, AND DISTANT THEREFROM 80 FEET MEASURED AT RIGHT ANGLES, A DISTANCE OF 825 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID LINE OF FOURTH STREET 80 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF 100 VARA BLOCK NO. 378.

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PART 11

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHERLY CORNER OF FIFTH STREET (82.5 FEET WIDE) AND KING STREET (70 FEET WIDE); AND RUNNING THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF FIFTH STREET 240 FEET TO THE NORTHWESTERLY LINE OF BERRY STREET (82.5 FEET WIDE): THENCE AT A RIGHT ANGLE SOUTHWESTERLY AND ALONG THE NORTHWESTERLY LINE OF BERRY STREET, 825 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.5 FEET WIDE); THENCE AT A RIGHT ANGLE NORTHWESTERLY AND ALONG THE NORTHEASTERLY LINE OF SIXTH STREET, 240 FEET TO THE SOUTHEASTERLY LINE OF SAID KING STREET; THENCE AT A RIGHT ANGLE NORTHEASTERLY AND ALONG THE SOUTHEASTERLY LINE OF KING STREET 825 FEET TO THE POINT OF COMMENCEMENT.

BEING ALL OF BLOCK TWENTY-ONE (21) OF THE SOUTH BEACH AND WATER LOT SURVEY.

PART 12LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET AND THE SOUTHEASTERLY LINE OF BERRY STREET; RUNNING THENCE SOUTHEASTERLY ALONG SAID LINE OF FOURTH STREET 140 FEET; THENCE SOUTHWESTERLY, PARALLEL WITH SAID SOUTHEASTERLY LINE OF BERRY STREET 35 FEET; THENCE SOUTHEASTERLY, PARALLEL WITH SAID SOUTHWESTERLY LINE OF FOURTH STREET 60 FEET; THENCE NORTHEASTERLY, PARALLEL WITH SAID SOUTHEASTERLY LINE OF BERRY STREET 35 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE SOUTHEASTERLY ALONG SAID LINE OF FOURTH STREET 40 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET; THENCE AT A RIGHT ANGLE SOUTHWESTERLY ALONG SAID LINE OF CHANNEL STREET 825 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID LINE OF FIFTH STREET 240 FEET TO THE SOUTHEASTERLY LINE OF BERRY STREET; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG SAID LINE OF BERRY STREET 825 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF 100 VARA BLOCK NO. 379.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 12 ALL THAT PORTION DESCRIBED IN THE DEED TO THE STATE OF CALIFORNIA, RECORDED DECEMBER 22, 1971, IN BOOK B589, PAGE 654, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA; AND

FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT FOR CONSTRUCTION, MAINTENANCE AND OPERATION OF A SEWER EASEMENT AFFECTING A PORTION OF SAID LAND, RECORDED IN FAVOR OF THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION ON MAY 28, 1959 IN BOOK 7539 PAGE 86, OFFICIAL RECORDS, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE SOUTHWESTERLY LINE OF FOURTH STREET, DISTANT SOUTH 44° 51' 51" EAST THEREON, 200 FEET FROM THE SOUTHEASTERLY LINE OF BERRY STREET; THENCE SOUTH 44° 51' 51" EAST ALONG THE SOUTHWESTERLY LINE OF FOURTH STREET, 40 FEET; THENCE SOUTH 45° 08' 09" WEST, PARALLEL WITH SAID SOUTHEASTERLY LINE OF BERRY STREET, 35 FEET; THENCE NORTH 44° 51' 51" WEST, PARALLEL WITH THE SAID SOUTHWESTERLY LINE OF FOURTH STREET 40 FEET; THENCE

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NORTH 45° 08' 09" EAST, PARALLEL WITH THE SOUTHEASTERLY LINE OF
BERRY STREET, 35 FEET TO THE POINT OF BEGINNING.

PART 13LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE NORTHEASTERLY LINE OF SEVENTH STREET AND THE SOUTHEASTERLY LINE OF BERRY STREET; RUNNING THENCE NORTHEASTERLY ALONG SAID LINE OF BERRY STREET 825 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID LINE OF SIXTH STREET 240 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET; THENCE AT A RIGHT ANGLE SOUTHWESTERLY ALONG SAID LINE OF CHANNEL STREET 825 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID LINE OF SEVENTH STREET 240 FEET TO THE POINT OF BEGINNING.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 13 UNTO CITY ALL THAT PORTION THEREOF DESCRIBED IN THE DEED TO THE CITY AND COUNTY OF SAN FRANCISCO, DATED SEPTEMBER 12, 1977, RECORDED DECEMBER 15, 1977, IN BOOK C485 PAGE 912, OFFICIAL RECORDS;

FURTHER SAVING AND EXCEPTING THEREFROM UNTO CITY ALL THAT PORTION THEREOF DESCRIBED IN THE DEED TO THE CITY AND COUNTY OF SAN FRANCISCO, DATED DECEMBER 13, 1985, IN BOOK D987, IMAGE 1037 OFFICIAL RECORDS; AND

FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT FOR SEWER PURPOSES (SURFACE AND SUBSURFACE) AND ACCESS ROADWAY AFFECTING AN IRREGULAR PORTION OF PREMISES, IN FAVOR OF THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION RECORDED ON JANUARY 23, 1963 IN BOOK A532, PAGE 731 OFFICIAL RECORDS.

PART 14LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

ALL OF THE HEREIN DESCRIBED BLOCKS BEING ACCORDING TO THE MAP OF THE SURVEY PROVIDED FOR IN SECTION FOUR (4) OF AN ACT OF THE LEGISLATURE OF THE STATE OF CALIFORNIA, APPROVED MARCH 30TH, 1868, ENTITLED "A MAP OF THE SALT MARSH AND TIDE LANDS AND LANDS LYING UNDER WATER SOUTH OF SECOND STREET AND SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO", WHICH MAP IS ON FILE IN THE OFFICE OF THE STATE SURVEYOR, DULY CERTIFIED TO BY THE BOARD OF TIDE LAND COMMISSIONERS, AND APPROVED BY THE SEVERAL MEMBERS OF THE "STATE BOARD" NAMED IN SAID ACT, A DUPLICATE MAP OF SAID SURVEY BEING RETAINED AND FILED BY SAID COMMISSIONERS IN THEIR OFFICE AT SAN FRANCISCO.

A DUPLICATE MAP OF THE SURVEY IS ALSO FILED IN MAP BOOK W, PAGES 46 AND 47, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO.

PARCEL ONE:

COMMENCING AT A POINT FORMED BY THE INTERSECTION OF THE NORTHERLY LINE OF EL DORADO STREET WITH THE EASTERLY LINE OF ILLINOIS STREET; AND RUNNING THENCE NORTHERLY ALONG SAID EASTERLY LINE OF ILLINOIS STREET, FOUR HUNDRED (400) FEET TO THE SOUTHERLY LINE OF ALAMEDA STREET; THENCE AT A RIGHT ANGLE EASTERLY ALONG SAID SOUTHERLY LINE OF ALAMEDA STREET, TWO HUNDRED (200) FEET TO THE WESTERLY LINE OF MICHIGAN STREET; THENCE AT A RIGHT ANGLE SOUTHERLY ALONG SAID WESTERLY LINE OF MICHIGAN STREET, FOUR HUNDRED (400) FEET TO THE NORTHERLY LINE OF EL DORADO STREET; AND THENCE AT A RIGHT ANGLE WESTERLY ALONG SAID NORTHERLY LINE OF EL DORADO STREET, TWO HUNDRED (200) FEET TO THE SAID EASTERLY LINE OF ILLINOIS STREET AND THE POINT OF COMMENCEMENT.

BEING LOTS NUMBERED ONE (1), TWO (2), THREE (3), FOUR (4), FIVE (5), SIX (6), SEVEN (7), EIGHT (8), NINE (9), TEN (10), ELEVEN (11), TWELVE (12), THIRTEEN (13), FOURTEEN (14), FIFTEEN (15) AND SIXTEEN (16) IN TIDE LAND SURVEY BLOCK NUMBERED FOUR HUNDRED AND TWENTY (420) AND CONSTITUTING THE ENTIRE BLOCK BOUNDED BY EL DORADO, ALAMEDA, ILLINOIS AND MICHIGAN STREETS.

THE REFERENCE IN THE ABOVE DESCRIPTION TO ALAMEDA STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY RESOLUTION NO. 11750 ADOPTED ON NOVEMBER 19, 1951, BY THE BOARD

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OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

THE REFERENCE IN THE ABOVE DESCRIPTION TO MICHIGAN STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 61-70 PASSED ON MARCH 2, 1970, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL TWO:

COMMENCING AT A POINT FORMED BY THE INTERSECTION OF THE NORTHERLY LINE OF EL DORADO STREET WITH THE EASTERLY LINE OF MICHIGAN STREET; AND RUNNING THENCE NORTHERLY ALONG SAID EASTERLY LINE OF MICHIGAN STREET, FOUR HUNDRED (400) FEET TO THE SOUTHERLY LINE OF ALAMEDA STREET; THENCE AT A RIGHT ANGLE EASTERLY ALONG SAID SOUTHERLY LINE OF ALAMEDA STREET, TWO HUNDRED (200) FEET TO THE WESTERLY LINE OF GEORGIA STREET; THENCE AT A RIGHT ANGLE SOUTHERLY ALONG SAID WESTERLY LINE OF GEORGIA STREET, FOUR HUNDRED (400) FEET TO THE NORTHERLY LINE OF EL DORADO STREET; AND THENCE AT A RIGHT ANGLE WESTERLY ALONG SAID NORTHERLY LINE OF EL DORADO STREET, TWO HUNDRED (200) FEET TO THE SAID EASTERLY LINE OF MICHIGAN STREET AND THE POINT OF COMMENCEMENT.

BEING LOTS NUMBERED ONE (1), TWO (2), THREE (3), FOUR (4), FIVE (5), SIX (6), SEVEN (7), EIGHT (8), NINE (9), TEN (10), ELEVEN (11), TWELVE (12), THIRTEEN (13), FOURTEEN (14), FIFTEEN (15), SIXTEEN (16), IN TIDE LAND SURVEY BLOCK NUMBERED FOUR HUNDRED AND FIFTY-THREE (453), AND CONSTITUTING THE ENTIRE BLOCK BOUNDED BY EL DORADO, ALAMEDA, MICHIGAN AND GEORGIA STREETS.

THE REFERENCE IN THE ABOVE DESCRIPTION TO EL DORADO, ALAMEDA, AND GEORGIA STREETS IS AS SAID STREETS EXISTED PRIOR TO THE VACATION THEREOF BY RESOLUTION NO. 11750, ADOPTED ON NOVEMBER 19, 1951 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

THE REFERENCE IN THE ABOVE DESCRIPTION TO MICHIGAN STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 61-70 PASSED ON MARCH 2, 1970, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL THREE:

COMMENCING AT A POINT FORMED BY THE INTERSECTION OF THE NORTHERLY LINE OF EL DORADO STREET WITH THE EASTERLY LINE OF GEORGIA STREET; AND RUNNING THENCE NORTHERLY ALONG SAID EASTERLY LINE OF GEORGIA STREET, FOUR HUNDRED (400) FEET TO THE SOUTHERLY LINE OF ALAMEDA STREET; THENCE AT A RIGHT ANGLE EASTERLY ALONG

SAID SOUTHERLY LINE OF ALAMEDA STREET, ONE HUNDRED AND THIRTY (130) FEET TO THE WESTERLY LINE OF LOUISIANA STREET; THENCE AT A RIGHT ANGLE SOUTHERLY ALONG SAID WESTERLY LINE OF LOUISIANA STREET, FOUR HUNDRED (400) FEET TO THE NORTHERLY LINE OF EL DORADO STREET; AND THENCE AT A RIGHT ANGLE WESTERLY ALONG SAID NORTHERLY LINE OF EL DORADO STREET, ONE HUNDRED AND THIRTY (130) FEET TO THE SAID EASTERLY LINE OF GEORGIA STREET AND THE POINT OF COMMENCEMENT.

BEING LOTS NUMBERED ONE (1), TWO (2), THREE (3), FOUR (4), FIVE (5), SIX (6), SEVEN (7), EIGHT (8), AND NINE (9) IN TIDE LAND SURVEY BLOCK NUMBERED FOUR HUNDRED AND FIFTY-FIVE (455), AND CONSTITUTING THE ENTIRE BLOCK BOUNDED BY EL DORADO, ALAMEDA, GEORGIA AND LOUISIANA STREETS.

THE REFERENCE IN THE ABOVE DESCRIPTION TO EL DORADO, ALAMEDA AND GEORGIA STREETS IS AS SAID STREETS EXISTED PRIOR TO THE VACATION THEREOF BY RESOLUTION NO. 11750, ADOPTED ON NOVEMBER 19, 1951 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL FOUR:

PARCEL 1:

COMMENCING AT A POINT FORMED BY THE INTERSECTION OF THE NORTHERLY LINE OF ALAMEDA STREET WITH THE EASTERLY LINE OF ILLINOIS STREET; AND RUNNING THENCE NORTHERLY ALONG SAID EASTERLY LINE OF ILLINOIS STREET, THREE HUNDRED AND SIXTY (360) FEET TO THE SOUTHERLY LINE OF MERRIMAC STREET; THENCE AT A RIGHT ANGLE EASTERLY ALONG SAID SOUTHERLY LINE OF MERRIMAC STREET, TWO HUNDRED (200) FEET TO THE WESTERLY LINE OF MICHIGAN STREET; THENCE AT A RIGHT ANGLE SOUTHERLY ALONG SAID WESTERLY LINE OF MICHIGAN STREET, THREE HUNDRED AND SIXTY (360) FEET TO THE NORTHERLY LINE OF ALAMEDA STREET; THENCE AT A RIGHT ANGLE WESTERLY ALONG SAID NORTHERLY LINE OF ALAMEDA STREET, ONE HUNDRED (100) FEET; THENCE AT A RIGHT ANGLE NORTHERLY ONE HUNDRED (100) FEET; THENCE AT A RIGHT ANGLE WESTERLY FIFTY (50) FEET; THENCE AT A RIGHT ANGLE SOUTHERLY ONE HUNDRED (100) FEET TO THE NORTHERLY LINE OF ALAMEDA STREET; AND THENCE AT A RIGHT ANGLE WESTERLY ALONG SAID NORTHERLY LINE OF ALAMEDA STREET, FIFTY (50) FEET TO THE EASTERLY LINE OF ILLINOIS STREET AND THE POINT OF COMMENCEMENT.

BEING LOTS NUMBERED ONE (1), TWO (2), FOUR (4), FIVE (5), SIX (6), SEVEN (7), EIGHT (8), NINE (9), TEN (10), ELEVEN (11), TWELVE (12), THIRTEEN (13), AND FOURTEEN (14), IN TIDE LAND SURVEY BLOCK NUMBERED FOUR HUNDRED AND NINETEEN (419).

THE REFERENCE IN THE ABOVE DESCRIPTION TO ALAMEDA AND MERRIMAC STREETS IS AS SAID STREETS EXISTED PRIOR TO THE VACATION THEREOF BY RESOLUTION NO. 11750, ADOPTED ON NOVEMBER 19, 1951 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

THE REFERENCE IN THE ABOVE DESCRIPTION TO MICHIGAN STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 61-70 PASSED ON MARCH 2, 1970 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL 2:

COMMENCING AT A POINT ON THE NORTHERLY LINE OF ALAMEDA STREET, DISTANT THEREON FIFTY (50) FEET EASTERLY FROM THE INTERSECTION OF THE EASTERLY LINE OF ILLINOIS STREET WITH THE SAID NORTHERLY LINE OF ALAMEDA STREET; AND RUNNING THENCE EASTERLY ALONG SAID LINE OF ALAMEDA STREET FIFTY (50) FEET; THENCE AT A RIGHT ANGLE NORTHERLY ONE HUNDRED (100) FEET; THENCE AT A RIGHT ANGLE WESTERLY FIFTY (50) FEET; AND THENCE AT A RIGHT ANGLE SOUTHERLY ONE HUNDRED (100) FEET TO THE SAID NORTHERLY LINE OF ALAMEDA STREET AND THE POINT OF COMMENCEMENT.

BEING LOT NUMBER THREE, IN BLOCK NUMBER FOUR HUNDRED NINETEEN (419).

THE REFERENCE IN THE ABOVE DESCRIPTION TO ALAMEDA STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY RESOLUTION NO. 11750, ADOPTED ON NOVEMBER 19, 1951 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL FIVE:

PARCEL 1:

COMMENCING AT A POINT FORMED BY THE INTERSECTION OF THE SOUTHERLY LINE OF MERRIMAC STREET WITH THE EASTERLY LINE OF MICHIGAN STREET; RUNNING THENCE SOUTHERLY AND ALONG SAID EASTERLY LINE OF MICHIGAN STREET TWO HUNDRED AND TEN (210) FEET; THENCE AT A RIGHT ANGLE EASTERLY TWO HUNDRED (200) FEET TO THE WESTERLY LINE OF GEORGIA STREET; THENCE AT A RIGHT ANGLE NORTHERLY AND ALONG SAID WESTERLY LINE OF GEORGIA STREET SIXTY-THREE (63) FEET AND SIX AND ONE-HALF (6-1/2) INCHES; THENCE NORTHWESTERLY ONE HUNDRED AND NINETY-TWO (192) FEET AND SIX AND ONE-HALF (6-1/2) INCHES TO A POINT IN THE SOUTHERLY LINE OF MERRIMAC STREET, DISTANT THEREON SEVENTY-FOUR (74) FEET AND ELEVEN (11) INCHES EASTERLY FROM THE EASTERLY LINE OF MICHIGAN STREET; THENCE WESTERLY AND ALONG SAID SOUTHERLY LINE OF MERRIMAC STREET

SEVENTY-FOUR (74) FEET AND ELEVEN (11) INCHES TO THE EASTERLY LINE OF MICHIGAN STREET AND THE POINT OF COMMENCEMENT.

BEING A PORTION OF BLOCK NUMBER FOUR HUNDRED AND FIFTY-FOUR (454).

THE REFERENCE IN THE ABOVE DESCRIPTION TO MERRIMAC AND GEORGIA STREETS IS AS SAID STREETS EXISTED PRIOR TO THE VACATION THEREOF BY RESOLUTION NO. 11750, ADOPTED ON NOVEMBER 19, 1951 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

THE REFERENCE IN THE ABOVE DESCRIPTION TO MICHIGAN STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 61-70 PASSED ON MARCH 2, 1970, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL 2:

COMMENCING AT A POINT FORMED BY THE INTERSECTION OF THE NORTHERLY LINE OF ALAMEDA STREET WITH THE WESTERLY LINE OF GEORGIA STREET; AND RUNNING THENCE NORTHERLY ALONG SAID WESTERLY LINE OF GEORGIA STREET ONE HUNDRED AND FIFTY (150) FEET; THENCE AT A RIGHT ANGLE WESTERLY TWO HUNDRED (200) FEET TO THE EASTERLY LINE OF MICHIGAN STREET; THENCE AT A RIGHT ANGLE SOUTHERLY ALONG SAID EASTERLY LINE OF MICHIGAN STREET, ONE HUNDRED FIFTY (150) FEET TO THE INTERSECTION OF THE NORTHERLY LINE OF ALAMEDA STREET WITH THE SAID EASTERLY LINE OF MICHIGAN STREET; AND THENCE AT A RIGHT ANGLE EASTERLY ALONG SAID NORTHERLY LINE OF ALAMEDA STREET, TWO HUNDRED (200) FEET TO THE SAID WESTERLY LINE OF GEORGIA STREET AND THE POINT OF COMMENCEMENT.

BEING A PORTION OF BLOCK NUMBERED FOUR HUNDRED AND FIFTY-FOUR (454).

THE REFERENCE IN THE ABOVE DESCRIPTION TO GEORGIA AND ALAMEDA STREETS IS AS SAID STREETS EXISTED PRIOR TO THE VACATION THEREOF BY RESOLUTION NO. 11750, ADOPTED ON NOVEMBER 19, 1951 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

THE REFERENCE IN THE ABOVE DESCRIPTION TO MICHIGAN STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 61-70 PASSED ON MARCH 2, 1970, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

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PARCEL SIX:

ALL OF BLOCK NUMBER FORTY-SIX (46), ACCORDING TO A MAP ENTITLED "A MAP OF THE SALT MARSH AND TIDE LANDS AND LANDS LYING UNDER WATER SOUTH OF SECOND STREET AND SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO", WHICH MAP IS ON FILE IN THE OFFICE OF THE STATE SURVEYOR; SAID BLOCK BEING BOUNDED BY ILLINOIS, MERRIMAC AND FOURTH STREETS.

THE REFERENCE IN THE ABOVE DESCRIPTION TO MERRIMAC STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY RESOLUTION NO. 11750, ADOPTED ON NOVEMBER 19, 1951 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

THE REFERENCE IN THE ABOVE DESCRIPTION TO FOURTH STREET IS AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF BY ORDINANCE NO. 61-70 PASSED ON MARCH 2, 1970 BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

G622151

913930

PART 15

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF TOWNSEND STREET AND THE SOUTHWESTERLY LINE OF THIRD STREET; RUNNING THENCE SOUTHWESTERLY ALONG SAID LINE OF TOWNSEND STREET 825 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET; THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID LINE OF FOURTH STREET 275 FEET TO THE NORTHWESTERLY LINE OF KING STREET; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG SAID LINE OF KING STREET 825 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID LINE OF THIRD STREET 275 FEET TO THE POINT OF BEGINNING.

BEING 100 VARA BLOCK NO. 369



PART 16LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

ALL THAT PORTION OF WHAT WAS FORMERLY KNOWN AS FIFTH STREET, BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, AS DESCRIBED IN THE DEED DATED JULY 27, 1917, FROM THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION, TO SOUTHERN PACIFIC COMPANY, A CORPORATION, RECORDED SEPTEMBER 8, 1917, IN BOOK 1034 OF DEEDS, PAGE 147, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, EXCEPTING THEREFROM THAT PORTION OF FORMER FIFTH STREET AS DESCRIBED IN PARCEL NO. 2 OF THE DECREE RECORDED JANUARY 23, 1959, IN BOOK 7452, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, PAGE 411, INCLUSIVE, AND ALSO RECORDED IN DECEMBER 17, 1974, IN BOOK B958, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, PAGE 313, INCLUSIVE, AND ALSO EXCEPTING THEREFROM THAT PORTION OF FORMER FIFTH STREET AS DESCRIBED AND ADJUDICATED BY THE SUPREME COURT OF THE STATE OF CALIFORNIA IN THE OPINION FILED NOVEMBER 13, 1964 ON APPEAL, IN THE ACTION ENTITLED "SOUTHERN PACIFIC COMPANY, A DELAWARE CORPORATION, VS. CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION, ET AL.", SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY OF SAN FRANCISCO, CASE NO. 43632.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 16 ANY INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO, DEPARTMENT OF PUBLIC WORKS BY REASON OF ORDER NO. 77534, DATED NOVEMBER 28, 1967, AND RECORDED DECEMBER 18, 1967, IN BOOK B202 OF OFFICIAL RECORDS PAGE 101 AS INSTRUMENT NO. 033887. SAID ORDER GRANTS TO SOUTHERN PACIFIC COMPANY PERMISSION, REVOCABLE AT THE WILL OF THE DIRECTOR OF PUBLIC WORKS, TO CONSTRUCT, MAINTAIN AND CONNECT TO THE CITY SEWER A PRIVATE SEWER SYSTEM.

G622151

913932

PART 17

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

PARCEL ONE:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET AND THE SOUTHEASTERLY LINE OF TOWNSEND STREET; RUNNING THENCE SOUTHWESTERLY ALONG SAID LINE OF TOWNSEND STREET 825 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET; THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID LINE OF FIFTH STREET 120 FEET TO THE NORTHWESTERLY LINE OF JEWETT STREET; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG SAID LINE OF JEWETT STREET 825 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID LINE OF FOURTH STREET 120 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF 100 VARA BLOCK NO. 378

PARCEL TWO:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET AND THE SOUTHEASTERLY LINE OF JEWETT STREET; RUNNING THENCE SOUTHWESTERLY ALONG SAID LINE OF JEWETT STREET 825 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET; THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID LINE OF FIFTH STREET 120 FEET TO THE NORTHWESTERLY LINE OF KING STREET; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG SAID LINE OF KING STREET 825 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID LINE OF FOURTH STREET 120 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF 100 VARA BLOCK NO. 378

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 17 THE INTERESTS OF THE CITY AND COUNTY OF SAN FRANCISCO PURSUANT TO THOSE CERTAIN STREET ENCROACHMENT AGREEMENTS BETWEEN THE CITY AND COUNTY OF SAN FRANCISCO AND SOUTHERN PACIFIC TRANSPORTATION COMPANY DATED JULY 23, 1973, RECORDED FEBRUARY 14, 1974 IN BOOK B854 PAGE 923, OFFICIAL RECORDS AND DATED MARCH 19, 1975, RECORDED JUNE 10, 1975 IN BOOK C24 PAGE 301, OFFICIAL RECORDS.

PART 18LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTH CORNER OF KING AND SIXTH STREETS; AND RUNNING NORTHWESTERLY ALONG THE NORTHEASTERLY LINE OF SIXTH STREET 275 FEET TO THE EASTERLY CORNER OF SIXTH AND TOWNSEND STREETS; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG THE SOUTHEASTERLY LINE OF TOWNSEND STREET 825 FEET TO THE SOUTH CORNER OF FIFTH AND TOWNSEND STREETS; THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF FIFTH STREET 275 FEET TO THE WEST CORNER OF FIFTH AND KING STREETS; THENCE AT A RIGHT ANGLE SOUTHWESTERLY ALONG THE NORTHWESTERLY LINE OF KING STREET 825 FEET TO THE POINT OF COMMENCEMENT; THE SAME BEING ALL OF BLOCK NO. 20, SOUTH BEACH AND WATER LOT SURVEY.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 18 THE INTERESTS OF THE CITY AND COUNTY OF SAN FRANCISCO PURSUANT TO THOSE CERTAIN STREET ENCROACHMENT AGREEMENTS BETWEEN THE CITY AND COUNTY OF SAN FRANCISCO AND SOUTHERN PACIFIC TRANSPORTATION COMPANY DATED JULY 23, 1973, RECORDED FEBRUARY 14, 1974 IN BOOK B854 PAGE 923, OFFICIAL RECORDS AND MARCH 19, 1975, RECORDED JUNE 10, 1975 IN BOOK C24 PAGE 301, OFFICIAL RECORDS. SAID STREET ENCROACHMENT AGREEMENTS ARE IN CONNECTION WITH THE GRANTING OF PERMISSION BY THE CITY AND COUNTY OF SAN FRANCISCO TO OCCUPY FIFTH STREET SOUTH OF TOWNSEND STREET BETWEEN ASSESSOR'S BLOCKS 3796 AND 3797 AND PORTIONS OF KING, FOURTH, FIFTH AND JEWETT STREETS FRONTING ON PREMISES SUBJECT TO THE TERMS, CONDITIONS AND RESTRICTIONS CONTAINED THEREIN.

PART 19LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET AND THE SOUTHEASTERLY LINE OF TOWNSEND STREET; THENCE SOUTHWESTERLY ALONG SAID SOUTHEASTERLY LINE OF TOWNSEND STREET 825 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET; THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID NORTHEASTERLY LINE OF SEVENTH STREET 275 FEET TO THE NORTHWESTERLY LINE OF KING STREET; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG SAID NORTHWESTERLY LINE OF KING STREET 825 FEET TO THE SAID SOUTHWESTERLY LINE OF SIXTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID SOUTHWESTERLY LINE OF SIXTH STREET 275 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF 100 VARA BLOCK NO. 400, FORMERLY KNOWN AS ALL OF SOUTH BEACH BLOCK NO. 27.

PART 20LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET AND THE SOUTHEASTERLY LINE OF KING STREET; THENCE SOUTHWESTERLY ALONG SAID SOUTHEASTERLY LINE OF KING STREET 825 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET; THENCE AT A RIGHT ANGLE SOUTHEASTERLY ALONG SAID NORTHEASTERLY LINE OF SEVENTH STREET 240 FEET TO THE NORTHEASTERLY LINE OF BERRY STREET; THENCE AT A RIGHT ANGLE NORTHEASTERLY ALONG SAID NORTHWESTERLY LINE OF BERRY STREET 825 FEET TO THE SAID SOUTHWESTERLY LINE OF SIXTH STREET; THENCE AT A RIGHT ANGLE NORTHWESTERLY ALONG SAID SOUTHWESTERLY LINE OF SIXTH STREET 240 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF 100 VARA BLOCK NO. 400, FORMERLY KNOWN AS ALL OF SOUTH BEACH BLOCK NO. 28.

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PART 21LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE NORTHEASTERLY LINE OF SEVENTH STREET (82.5 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF CHANNEL STREET, SAID POINT BEING THE MOST WESTERLY CORNER OF SOUTH BEACH BLOCK NO. 30 AND DISTANT NORTH 44°51'51" WEST 240 FEET, MEASURED ALONG SAID LINE OF SEVENTH STREET FROM THE NORTHWESTERLY LINE OF HOOPER STREET; THENCE NORTH 44°51'51" WEST ALONG SAID LINE OF SEVENTH STREET, 165 FEET TO A LINE PARALLEL WITH AND DISTANT 275 FEET SOUTHEASTERLY, MEASURED AT RIGHT ANGLES, FROM THE SOUTHEASTERLY LINE OF BERRY STREET (82.5 FEET WIDE); THENCE NORTH 45°08'09" EAST ALONG SAID PARALLEL LINE, 285.0 FEET; THENCE SOUTH 9°59'20" EAST 201.12 FEET TO A POINT IN SAID SOUTHEASTERLY LINE OF CHANNEL STREET DISTANT NORTH 45°08'09" EAST 170.0 FEET THEREON, FROM THE POINT OF BEGINNING; THENCE SOUTH 45°08'09" WEST ALONG SAID SOUTHEASTERLY LINE OF CHANNEL STREET, 170.0 FEET TO THE POINT OF BEGINNING.

BEING A PORTION OF CHANNEL STREET.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 21 ALL OF THAT PORTION OF THE ABOVE DESCRIBED REAL PROPERTY AS CONVEYED BY GRANT DEED DATED SEPTEMBER 12, 1977 FROM SOUTHERN PACIFIC TRANSPORTATION COMPANY, A DELAWARE CORPORATION TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION RECORDED DECEMBER 15, 1977 IN LIBER C485, OFFICIAL RECORDS, PAGE 912, INSTRUMENT NO. A055053; AND



FURTHER SAVING AND EXCEPTING THEREFROM THE INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO AS DISCLOSED IN THAT CERTAIN EASEMENT FOR SEWER PURPOSES (SURFACE AND SUBSURFACE) AND ACCESS ROADWAY, IN FAVOR OF THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION RECORDED ON JANUARY 23, 1963 IN BOOK A532, PAGE 731 OFFICIAL RECORDS.

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PART 22

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

BEGINNING AT THE INTERSECTION OF THE SOUTHERLY LINE OF SIXTEENTH STREET AND THE WESTERLY LINE OF PENNSYLVANIA STREET; RUNNING THENCE SOUTHERLY ALONG THE SAID WESTERLY LINE OF PENNSYLVANIA STREET 206 FEET AND 7 INCHES TO THE NORTHEASTERLY LINE OF SEVENTH STREET; THENCE NORTHWESTERLY AND ALONG THE NORTHEASTERLY LINE OF SEVENTH STREET 267 FEET AND 10-1/3 INCHES TO THE SOUTHERLY LINE OF SIXTEENTH STREET; THENCE EASTERLY AND ALONG THE SOUTHERLY LINE OF SIXTEENTH STREET 174 FEET, MORE OR LESS, THE POINT OF BEGINNING.

BEING BLOCK NO. 307-1/2 OF THE STATE TIDE LAND SURVEY.

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PART 23LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

THAT PORTION OF WHAT WAS FORMERLY KNOWN AS YUMA STREET (FORMERLY EUREKA STREET), BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, LYING BETWEEN THE PRESENT SOUTHWESTERLY LINE OF SIXTH STREET, PRODUCED SOUTHEASTERLY AND THE CHARTER LINE OF 1850.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 23 UNTO CITY THAT PORTION OF THE ABOVE DESCRIBED LAND AS GRANTED IN THE EXCHANGE DEED FROM THE SOUTHERN PACIFIC COMPANY, A CORPORATION, TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION, DATED OCTOBER 11, 1963, RECORDED NOVEMBER 26, 1963, IN BOOK A681 OF OFFICIAL RECORDS, PAGE 574, INCLUSIVE, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.



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PART 24

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

ALL THAT PORTION OF WEST EL DORADO STREET AS SAID STREET EXISTED PRIOR TO THE VACATION THEREOF, BY ORDINANCE NO. 2599, ADOPTED DECEMBER 28, 1892, BY THE BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, LYING BETWEEN THE SOUTHWESTERLY LINE OF SIXTH STREET AND THE NORTHEASTERLY TERMINUS OF BARSTOW STREET.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 24 UNTO CITY THAT PORTION OF THE ABOVE DESCRIBED LAND AS GRANTED IN THE EXCHANGE DEED FROM THE SOUTHERN PACIFIC COMPANY, A CORPORATION, TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION, DATED OCTOBER 11, 1963, RECORDED NOVEMBER 26, 1963, IN BOOK A681 OF OFFICIAL RECORDS, PAGE 574, INCLUSIVE, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PART 25LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

PARCEL ONE:

ALL THAT PORTION OF WHAT WAS FORMERLY KNOWN AS IRWIN STREET, BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, LYING BETWEEN THE NORTHEAST TANGENT LINE OF FORMER GEORGE STREET, FORMERLY NEPTUNE STREET, PRODUCED SOUTHEASTERLY, AND THE NORTHEAST LINE OF SIXTH STREET, PRODUCED SOUTHEASTERLY, EXCEPTING THEREFROM THAT PORTION OF FORMER IRWIN STREET AS DESCRIBED IN THE DECREE RECORDED JULY 3, 1912 IN BOOK 632 OF DEEDS, PAGE 357, INCLUSIVE AND IN THE DECREE RECORDED JUNE 2, 1913 IN BOOK 746 OF DEEDS, PAGE 67, INCLUSIVE, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL TWO:

ALL THAT PORTION OF WHAT WAS FORMERLY KNOWN AS HUBBELL STREET, BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599, ON DECEMBER 28, 1892, LYING BETWEEN THE NORTHEAST TANGENT LINE OF FORMER GEORGE STREET, FORMERLY NEPTUNE STREET, PRODUCED SOUTHEASTERLY, AND THE NORTHEAST TANGENT LINE OF SIXTH STREET, PRODUCED SOUTHEASTERLY, EXCEPTING THEREFROM THAT PORTION OF HUBBELL STREET AS DESCRIBED IN THE DECREE RECORDED JULY 3, 1912, IN BOOK 632 OF DEEDS, PAGE 357, INCLUSIVE, AND THE DECREE RECORDED JUNE 2, 1913, IN BOOK 746 OF DEEDS, PAGE 67, INCLUSIVE, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL THREE:

ALL THAT PORTION OF WHAT WAS FORMERLY KNOWN AS DAGGETT STREET, FORMERLY SOUTH STREET, BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, LYING BETWEEN THE NORTHEAST TANGENT LINE OF FORMER NOBLE STREET, PRODUCED SOUTHEASTERLY, AND THE NORTHEAST TANGENT LINE OF SIXTH STREET, PRODUCED SOUTHEASTERLY, EXCEPTING THEREFROM THAT PORTION OF FORMER DAGGETT STREET, FORMERLY SOUTH STREET, AS DESCRIBED IN THE DECREE RECORDED JULY 3, 1912, IN BOOK 632 OF DEEDS, PAGE 357, INCLUSIVE, AND THE DECREE RECORDED JULY 2, 1913, IN BOOK 746 OF DEEDS, PAGE 67, INCLUSIVE, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL FOUR:

ALL THAT PORTION OF WHAT WAS FORMERLY KNOWN AS GEORGE STREET, FORMERLY NEPTUNE STREET, BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, LYING BETWEEN THE SOUTHEAST TANGENT LINE OF FORMER HOOPER STREET, PRODUCED NORTHEASTERLY, AND THE SOUTHEAST LINE OF FORMER HUBBELL STREET, EXCEPTING THEREFROM THAT PORTION OF FORMER GEORGE STREET AS DESCRIBED IN THE DECREE RECORDED JULY 3, 1912, IN BOOK 632 OF DEEDS, PAGE 357, INCLUSIVE, AND IN THE DECREE RECORDED JUNE 2, 1913, IN BOOK 746 OF DEEDS, PAGE 67, INCLUSIVE, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

PARCEL FIVE:

ALL THAT PORTION OF WHAT WAS FORMERLY KNOWN AS NOBLE STREET, FORMERLY FARRAGUT STREET, BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, LYING BETWEEN THE SOUTHEAST TANGENT LINE OF FORMER HUBBELL STREET PRODUCED NORTHEASTERLY, AND THE NORTHWEST TANGENT LINE OF FORMER DAGGETT STREET PRODUCED NORTHEASTERLY, FORMERLY SOUTH STREET, EXCEPTING THEREFROM THAT PORTION OF NOBLE STREET, FORMERLY FARRAGUT STREET, AS DESCRIBED IN THE DECREE RECORDED JULY 3, 1912, IN BOOK 632 OF DEEDS, PAGE 357, INCLUSIVE, AND THE DECREE RECORDED JUNE 2, 1913, IN BOOK 746 OF DEEDS, PAGE 67, INCLUSIVE, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 25 ANY INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO, DEPARTMENT OF PUBLIC WORKS BY REASON OF ORDER NO. 77534, DATED NOVEMBER 28, 1967, AND RECORDED DECEMBER 18, 1967, IN BOOK B202 OF OFFICIAL RECORDS PAGE 101 AS INSTRUMENT NO. 033887. SAID ORDER GRANTS TO SOUTHERN PACIFIC COMPANY PERMISSION, REVOCABLE AT THE WILL OF THE DIRECTOR OF PUBLIC WORKS, TO CONSTRUCT, MAINTAIN AND CONNECT TO THE CITY SEWER A PRIVATE SEWER SYSTEM.

PART 26LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

ALL THAT PORTION OF WHAT WAS FORMERLY KNOWN AS FIFTH STREET, LYING BETWEEN THE SOUTHEAST LINE OF CHANNEL STREET AND THE SOUTHEAST LINE OF FORMER HOOPER STREET, BEFORE SAID STREETS WERE EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, EXCEPTING THEREFROM THAT PORTION OF FORMER FIFTH STREET AS DESCRIBED IN PARCEL NO. 2 OF THE DECREE RECORDED JANUARY 23, 1959, IN BOOK 7452, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, PAGE 411, INCLUSIVE, AND ALSO RECORDED DECEMBER 17, 1974, IN BOOK B958, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, PAGE 313, INCLUSIVE, AND ALSO EXCEPTING THEREFROM THAT PORTION OF FORMER FIFTH STREET AS DESCRIBED IN THE DEED DATED JULY 27, 1917, FROM THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION, TO SOUTHERN PACIFIC COMPANY, A CORPORATION, RECORDED SEPTEMBER 8, 1917, IN BOOK 1034 OF DEEDS, PAGE 147, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 26 ANY INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO, DEPARTMENT OF PUBLIC WORKS BY REASON OF ORDER NO. 77534, DATED NOVEMBER 28, 1967, AND RECORDED DECEMBER 18, 1967, IN BOOK B202 OF OFFICIAL RECORDS PAGE 101 AS INSTRUMENT NO. 033887. SAID ORDER GRANTS TO SOUTHERN PACIFIC COMPANY PERMISSION, REVOCABLE AT THE WILL OF THE DIRECTOR OF PUBLIC WORKS, TO CONSTRUCT, MAINTAIN AND CONNECT TO THE CITY SEWER A PRIVATE SEWER SYSTEM.

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PART 27

LEGAL DESCRIPTION

ALL THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

ALL THAT PORTION OF WHAT WAS FORMERLY KNOWN AS HOOPER STREET, BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892, LYING BETWEEN THE SOUTHWEST LINE OF FORMER FIFTH STREET AND THE NORTHEAST LINE OF SIXTH STREET.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 27 ANY INTEREST OF THE CITY AND COUNTY OF SAN FRANCISCO, DEPARTMENT OF PUBLIC WORKS BY REASON OF ORDER NO. 77534, DATED NOVEMBER 28, 1967, AND RECORDED DECEMBER 18, 1967, IN BOOK B202 OF OFFICIAL RECORDS PAGE 101 AS INSTRUMENT NO. 033887. SAID ORDER GRANTS TO SOUTHERN PACIFIC COMPANY PERMISSION, REVOCABLE AT THE WILL OF THE DIRECTOR OF PUBLIC WORKS, TO CONSTRUCT, MAINTAIN AND CONNECT TO THE CITY SEWER A PRIVATE SEWER SYSTEM.

PART 28LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

THAT PORTION OF WHAT WAS FORMERLY KNOWN AS YUMA STREET (FORMERLY EUREKA STREET), BEFORE SAID STREET WAS EXPUNGED FROM THE OFFICIAL MAP BY ORDINANCE NO. 2599 ON DECEMBER 28, 1892 LYING BETWEEN THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE), AS SAID STREET NOW EXISTS, AND THE "CHARTER LINE OF 1850", AS SHOWN ON THAT CERTAIN MAP ENTITLED "MAP OF THE SALT MARSH AND TIDE LANDS AND LAND LYING UNDER WATER SOUTH OF SECOND STREET AND SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO" WHICH MAP IS ON FILE IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO IN MAP BOOK "W" AT PAGES 46 AND 47.

SAVING AND EXCEPTING FROM THE ABOVE DESCRIBED PART 28 UNTO CITY THAT PORTION OF THE ABOVE DESCRIBED LAND AS GRANTED IN THE EXCHANGE DEED FROM THE SOUTHERN PACIFIC COMPANY, A CORPORATION, TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION, DATED OCTOBER 11, 1963, RECORDED NOVEMBER 26, 1963, IN BOOK A681, OF OFFICIAL RECORDS, AT PAGE 574, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA; AND

FURTHER SAVING AND EXCEPTING THEREFROM THAT PORTION OF WHAT WAS FORMERLY KNOWN AS YUMA STREET LYING WESTERLY OF THE LAND AS GRANTED TO THE CITY AND COUNTY OF SAN FRANCISCO IN THE ABOVE REFERENCED EXCHANGE DEED.

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EXHIBIT C-1

AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF CITY QUITCLAIM LANDS

AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF CITY QUITCLAIM LAND

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EXHIBIT C-1
SHEET 1 OF 1

8/07/98

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EXHIBIT D

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST

LEGAL DESCRIPTION OF CITY STREETS

EXHIBIT D
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (165.00 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET AS SHOWN ON SHEET 3 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID WESTERLY LINE OF THIRD STREET SOUTH 3°10'56" EAST 315.70 FEET TO THE NORTHERLY LINE OF FORMER HOOPER STREET AND THE TRUE POINT OF BEGINNING; THENCE ALONG SAID NORTHERLY LINE SOUTH 46°18'07" WEST 547.89 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET (102.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH 43°41'53" EAST 70.00 FEET TO THE SOUTHERLY LINE OF FORMER HOOPER STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH 46°18'07" EAST 488.07 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 92.08 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 36,259 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT D
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 2
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (165.00 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET AS SHOWN ON SHEET 3 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID WESTERLY LINE OF THIRD STREET SOUTH $3^{\circ}10'56''$ EAST 723.47 FEET TO THE NORTHERLY LINE OF FORMER IRWIN STREET AND THE TRUE POINT OF BEGINNING; THENCE ALONG SAID NORTHERLY LINE SOUTH $46^{\circ}18'07''$ WEST 282.98 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET (102.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 70.00 FEET TO THE SOUTHERLY LINE OF FORMER IRWIN STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH $46^{\circ}18'07''$ EAST 223.16 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 92.08 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 17,715 SQUARE FEET, MORE OR LESS.



EXHIBIT D
AMENDED

AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 3
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) AS SHOWN ON SHEET 9 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID WESTERLY LINE OF THIRD STREET NORTH 3°10'56" WEST 1717.44 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 180.87 FEET TO THE NORTHWESTERLY LINE OF FORMER DAGGETT STREET (137.50 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 238.38 FEET TO THE NORTHEASTERLY LINE OF FORMER HUDSON STREET (60.00 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 240.00 FEET TO THE SOUTHEASTERLY LINE OF FORMER HUBBELL STREET (70.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 60.00 FEET TO THE SOUTHWESTERLY LINE FORMER HUDSON STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 240.00 FEET TO SAID NORTHWESTERLY LINE OF FORMER DAGGETT STREET; THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 303.95 FEET; THENCE LEAVING SAID NORTHWESTERLY LINE NORTH 86°49'04" EAST 257.91 FEET TO THE EASTERLY LINE OF FORMER TENNESSEE STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 39.53 FEET TO SAID SOUTHEASTERLY LINE OF FORMER DAGGETT STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 263.08 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 78,993 SQUARE FEET, MORE OR LESS.



EXHIBIT D
AMENDED

AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 4
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) AS SHOWN ON SHEET 12 OF THE ABOVE REFERENCED MAP; THENCE NORTH 3°10'56" WEST 1638.28 FEET; THENCE SOUTH 86°49'04" WEST 205.96 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING ON THE SOUTHEASTERLY LINE OF FORMER HUBBELL STREET (70.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 231.36 FEET; THENCE LEAVING SAID SOUTHEASTERLY LINE NORTH 43°41'53" WEST 70.00 FEET TO THE NORTHWESTERLY LINE OF FORMER HUBBELL STREET; THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 231.36 FEET TO SAID NORTHEASTERLY LINE OF FORMER FIFTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 202.25 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE SOUTH 86°49'04" WEST 165.85 FEET TO THE NORTHWESTERLY LINE OF FORMER IRWIN STREET (70.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 131.41 FEET TO THE SOUTHWESTERLY TERMINUS OF FORMER IRWIN STREET; THENCE ALONG SAID SOUTHWESTERLY TERMINUS SOUTH 43°41'53" EAST 70.00 FEET TO THE SOUTHEASTERLY LINE OF FORMER IRWIN STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 175.00 FEET TO THE SOUTHWESTERLY LINE OF FORMER FIFTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 240.00 FEET TO SAID NORTHWESTERLY LINE OF FORMER HUBBELL STREET; THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 175.00 FEET TO THE SOUTHWESTERLY TERMINUS OF FORMER HUBBELL STREET; THENCE ALONG SAID SOUTHWESTERLY TERMINUS SOUTH 43°41'53" EAST 22.63 FEET; THENCE LEAVING SAID SOUTHWESTERLY TERMINUS NORTH 86°49'04" EAST 72.91 FEET

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TO SAID SOUTHEASTERLY LINE OF FORMER HUBBELL STREET; THENCE
ALONG SAID SOUTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 119.57 FEET TO
SAID SOUTHWESTERLY LINE OF FORMER FIFTH STREET; THENCE ALONG SAID
SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 102.18 FEET; THENCE LEAVING
SAID SOUTHWESTERLY LINE NORTH $86^{\circ}49'04''$ EAST 108.52 FEET TO SAID
NORTHEASTERLY LINE OF FORMER FIFTH STREET; THENCE ALONG SAID
NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 172.68 FEET TO THE TRUE
POINT OF BEGINNING.

CONTAINING 75,278 SQUARE FEET, MORE OR LESS.



EXHIBIT D
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 5
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) AS SHOWN ON SHEET 14 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHEASTERLY LINE OF SIXTH STREET SOUTH $43^{\circ}41'53''$ EAST 232.19 FEET TO THE TRUE POINT OF BEGINNING; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 51.88 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 144.84 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $20^{\circ}04'40''$ EAST; THENCE NORTH WESTERLY 50.81 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $20^{\circ}05'52''$ TO THE CUSP OF A CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 391.59, AND TO WHICH POINT OF CUSP A RADIAL LINE BEARS NORTH $66^{\circ}26'49''$ WEST; THENCE NORTHEASTERLY 31.92 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $4^{\circ}40'12''$ TO THE TRUE POINT OF BEGINNING.

CONTAINING 708 SQUARE FEET, MORE OR LESS.



EXHIBIT D
AMENDED

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 6
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) AS SHOWN ON SHEETS 11 AND 12 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET NORTH $86^{\circ}49'04''$ EAST 108.52 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 18.84 FEET TO THE EASTERLY LINE OF FORMER MINNESOTA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 1291.93 FEET; THENCE LEAVING SAID EASTERLY LINE SOUTH $86^{\circ}49'04''$ WEST 80.00 FEET TO THE NORTHERLY PROLONGATION OF THE WESTERLY LINE OF FORMER MINNESOTA STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 1198.31 FEET TO SAID NORTHEASTERLY LINE OF SIXTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 1656.33 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE SOUTH $86^{\circ}49'04''$ WEST 65.30 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 143.88 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $77^{\circ}22'06''$ EAST; THENCE SOUTHWESTERLY 36.77 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $14^{\circ}38'27''$ TO SAID SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 1753.96 FEET TO THE POINT OF BEGINNING.

CONTAINING 247,213 SQUARE FEET, MORE OR LESS.



EXHIBIT D
AMENDED

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AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 7
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) AS SHOWN ON SHEET 11 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHEASTERLY LINE OF SIXTH STREET SOUTH $43^{\circ}41'53''$ EAST 1307.50 FEET TO THE TRUE POINT OF BEGINNING; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 120.93 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 159.07 FEET TO THE SOUTHERLY LINE OF FORMER DAGGETT STREET (137.50 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE SOUTH $46^{\circ}18'07''$ WEST 103.34 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 6,248 SQUARE FEET, MORE OR LESS.



EXHIBIT D
AMENDED

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AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 8
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 449.84 FEET TO THE EASTERLY LINE OF FORMER INDIANA STREET (80.00 FEET WIDE) AS SHOWN ON SHEET 12 OF THE ABOVE REFERENCED MAP, SAID POINT BEING THE TRUE POINT OF BEGINNING; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 48.02 FEET TO THE SOUTHERLY LINE OF FORMER EL DORADO STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 200.00 FEET TO THE WESTERLY LINE OF FORMER MINNESOTA STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 66.00 FEET TO SAID NORTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO SAID EASTERLY LINE OF FORMER INDIANA STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 400.00 FEET TO THE SOUTHERLY LINE OF FORMER ALAMEDA STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 200.00 FEET TO SAID WESTERLY LINE OF FORMER MINNESOTA STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 66.00 FEET TO THE NORTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO SAID EASTERLY LINE OF FORMER INDIANA STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 145.98 FEET TO THE SOUTHEASTERLY LINE OF FORMER DAGGETT STREET (137.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 263.08 FEET TO THE NORTHERLY PROLONGATION OF THE WESTERLY LINE OF FORMER MINNESOTA STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 67.36 FEET; THENCE LEAVING SAID WESTERLY LINE SOUTH 86°49'04"

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WEST 132.82 FEET TO THE NORTHWESTERLY LINE OF FORMER DAGGETT STREET; THENCE ALONG SAID NORTHWESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 302.51 FEET; THENCE SOUTH $43^{\circ}41'53''$ EAST 137.50 FEET TO SAID SOUTHEASTERLY LINE OF FORMER DAGGETT STREET; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 229.64 FEET TO SAID SOUTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 168.05 FEET TO THE WESTERLY LINE OF FORMER INDIANA STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 400.00 FEET TO SAID NORTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 17.44 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 149.98 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 140,249 SQUARE FEET, MORE OR LESS.

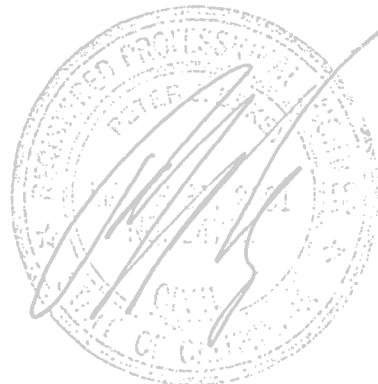


EXHIBIT D
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 9
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) AS SHOWN ON SHEET 12 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET NORTH $86^{\circ}49'04''$ EAST 267.76 FEET TO THE EASTERLY LINE OF FORMER TENNESSEE STREET (80.00 FEET WIDE) AND THE TRUE POINT OF BEGINNING; THENCE ALONG SAID EASTERLY LINE OF FORMER TENNESSEE STREET NORTH $3^{\circ}10'56''$ WEST 390.00 FEET TO THE SOUTHERLY LINE OF FORMER EL DORADO STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 200.00 FEET TO THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 66.00 FEET TO THE NORTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET TO SAID EASTERLY LINE OF FORMER TENNESSEE STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 400.00 FEET TO THE SOUTHERLY LINE OF FORMER ALAMEDA STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 86.27 FEET TO THE SOUTHWESTERLY LINE OF FORMER FIFTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 175.07 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 199.09 FEET TO THE NORTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 61.61 FEET TO THE NORTHEASTERLY LINE OF FORMER FIFTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 213.01 FEET TO SAID EASTERLY LINE OF FORMER TENNESSEE STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 198.06 FEET TO THE SOUTHERLY LINE OF FORMER MERRIMAC STREET (66.00 FEET WIDE);

THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 200.00 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 24.25 FEET; THENCE LEAVING SAID WESTERLY LINE SOUTH $86^{\circ}49'04''$ WEST 280.00 FEET TO THE WESTERLY LINE OF FORMER TENNESSEE STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 128.70 FEET TO SAID NORTHEASTERLY LINE OF FORMER FIFTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 169.29 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE SOUTH $86^{\circ}49'04''$ WEST 90.02 FEET TO THE EASTERLY LINE OF FORMER MINNESOTA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 21.65 FEET TO SAID SOUTHWESTERLY LINE OF FORMER FIFTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 307.85 FEET TO SAID WESTERLY LINE OF FORMER TENNESSEE STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 128.56 FEET TO SAID NORTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET TO SAID EASTERLY LINE OF FORMER MINNESOTA STREET; THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 66.00 FEET TO SAID SOUTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 200.00 FEET TO SAID WESTERLY LINE OF FORMER TENNESSEE STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 400.00 FEET TO SAID NORTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET TO SAID EASTERLY LINE OF FORMER MINNESOTA STREET; THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 66.00 FEET TO SAID SOUTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 200.00 FEET TO SAID WESTERLY LINE OF FORMER TENNESSEE STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 390.00 FEET TO SAID NORTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 80.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 201,580 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT D
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 10
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (99.00 FEET WIDE) WITH THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) AS SHOWN ON SHEET 9 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH 3°10'56" WEST 856.00 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING ON THE SOUTHERLY LINE OF FORMER ALAMEDA STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 100.00 FEET; THENCE LEAVING SAID SOUTHERLY LINE NORTH 3°10'56" WEST 66.00 FEET TO THE NORTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 100.00 FEET TO SAID EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 66.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 6,600 SQUARE FEET, MORE OR LESS.



EXHIBIT D
AMENDED

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 11
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (99.00 FEET WIDE) WITH THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) AS SHOWN ON SHEET 9 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH $3^{\circ}10'56''$ WEST 390.00 FEET TO THE SOUTHERLY LINE OF FORMER EL DORADO STREET (66.00 FEET WIDE) AND THE TRUE POINT OF BEGINNING; THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 180.00 FEET TO THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 66.00 FEET TO THE NORTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 180.00 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 66.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 11,880 SQUARE FEET, MORE OR LESS.



EXHIBIT D
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 12
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF OWENS STREET (70.00 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) AS SHOWN ON SHEET 15 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET SOUTH $86^{\circ}49'04''$ WEST 14.19 FEET TO THE EASTERLY LINE OF FORMER YUMA STREET AND THE TRUE POINT OF BEGINNING; THENCE ALONG SAID EASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 140.33 FEET TO THE CHARTER LINE OF 1850 AS SHOWN ON THE "MAP OF SALT MARSH AND TIDELANDS AND LANDS LYING UNDER WATER SOUTH OF SECOND STREET AND SITUATED IN THE CITY AND COUNTY OF SAN FRANCISCO" WHICH MAP IS ON FILE IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO IN MAP BOOK "W" AT PAGES 46 AND 47; THENCE SOUTH $82^{\circ}19'04''$ WEST 119.05 FEET TO THE WESTERLY LINE OF FORMER YUMA STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 125.95 FEET TO SAID NORTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 107.75 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 9,320 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT D
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CITY STREETS PARCEL 13
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) AS SHOWN ON SHEET 15 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET NORTH $86^{\circ}49'04''$ EAST 21.24 FEET TO THE WESTERLY LINE OF FORMER BARSTOW STREET (66.00 FEET WIDE) AND THE TRUE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET NORTH $86^{\circ}49'04''$ EAST 107.75 FEET TO THE EASTERLY LINE OF FORMER BARSTOW STREET; THENCE ALONG SAID EASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 76.66 FEET TO THE CHARTER LINE OF 1850 AS SHOWN ON THE "MAP OF SALT MARSH AND TIDELANDS AND LANDS LYING UNDER WATER SOUTH OF SECOND STREET AND SITUATED IN THE CITY AND COUNTY OF SAN FRANCISCO" WHICH MAP IS ON FILE IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO IN MAP BOOK "W" AT PAGES 46 AND 47; THENCE ALONG SAID CHARTER LINE SOUTH $82^{\circ}19'04''$ WEST 119.05 FEET TO THE WESTERLY LINE OF FORMER BARSTOW STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 62.28 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 4,863 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT D-1

AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF LANDS DESCRIBED IN EXHIBIT D

AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF CITY STREETS

G622151

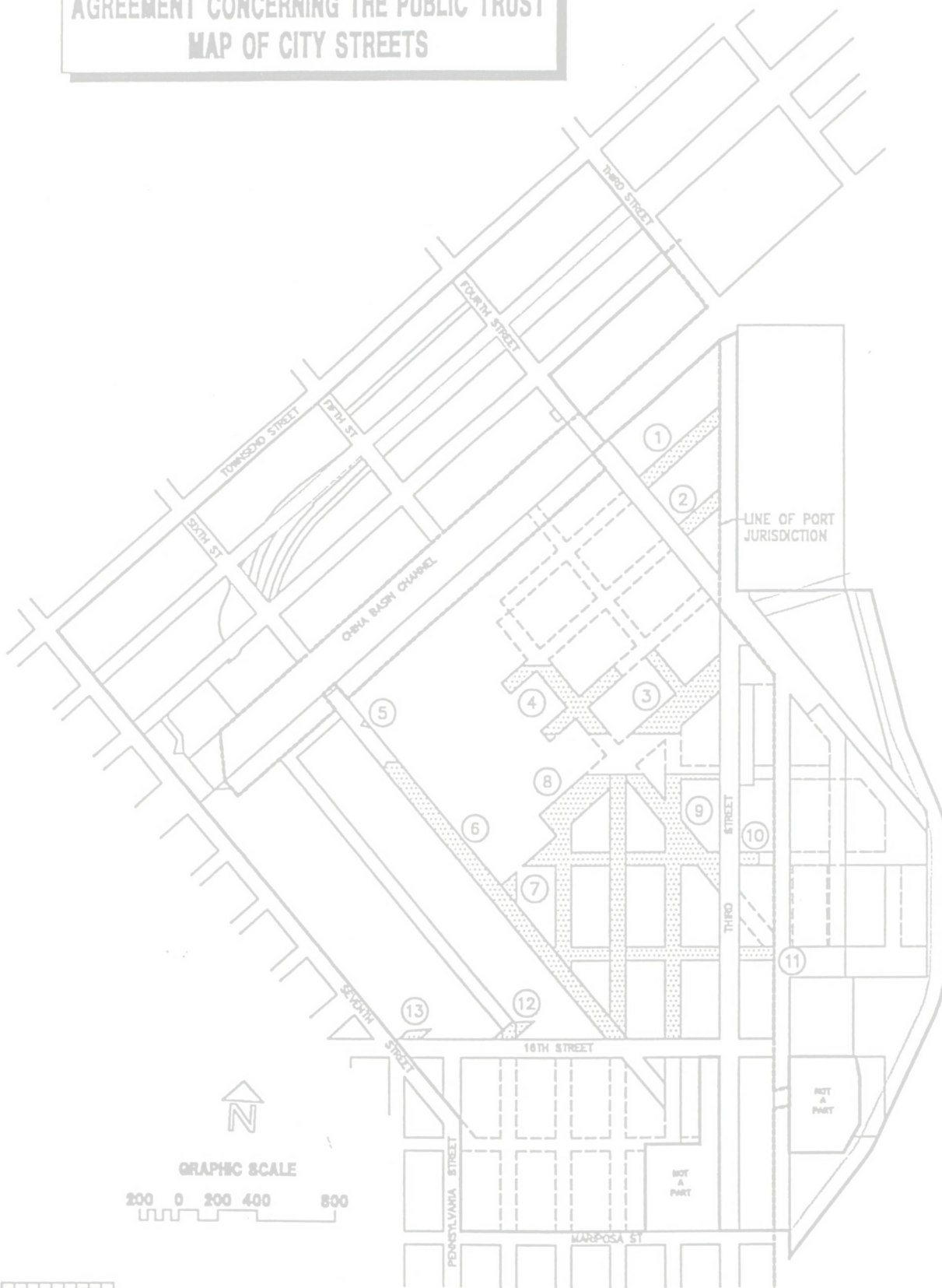


EXHIBIT D-1
SHEET 1 OF 2

8/07/98

ACPT-D1 97.0502 / L

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF CITY STREETS**

G622151

LAND TRANSFER AREAS	
PARCEL NO.	AREA (acres)
1	0.83
2	0.41
3	1.81
4	1.73
5	0.02
6	5.68
7	0.14
8	3.22
9	4.63
10	0.15
11	0.27
12	0.21
13	0.11
TOTAL:	19.21

ACPT-D1 97.0502 / L



8/07/98

EXHIBIT D-1
SHEET 2 OF 2

G622151

EXHIBIT E

AGREEMENT CONCERNING THE PUBLIC TRUST
LEGAL DESCRIPTION OF DELAYED RELEASE PARCEL

EXHIBIT E
AMENDED

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
DELAYED RELEASE PARCEL
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

ALL OF THE SOUTHERLY 24.25 FEET OF MERRIMAC STREET (66.00 FEET WIDE) LYING BETWEEN THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) AND A LINE DRAWN PARALLEL WITH AND PERPENDICULARLY DISTANT WESTERLY 74.00 FEET FROM SAID WESTERLY LINE OF THIRD STREET.

CONTAINING 1,795 SQUARE FEET, MORE OR LESS.



EXHIBIT E-1

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF DELAYED RELEASE PARCEL

AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF DELAYED RELEASE PARCEL

G622151



EXHIBIT E-1
SHEET 1 OF 1

8/13/98

ACPT-E1 98.0580 / L

G622151

EXHIBIT F

AGREEMENT CONCERNING THE PUBLIC TRUST
LEGAL DESCRIPTION OF EASEMENT PARCELS

EXHIBIT F
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
EASEMENT PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF SIXTH STREET SOUTH 43°41'53" EAST 29.55 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING ON THE EASTERLY LINE OF FORMER MINNESOTA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 377.57 FEET TO THE NORTHERLY LINE OF FORMER SEVENTEENTH STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 70.42 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH 3°10'56" WEST 295.17 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 108.40 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 23,687 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT F
AMENDED

G622151

**AGREEMENT CONCERNING THE PUBLIC TRUST
EASEMENT PARCEL 2
LEGAL DESCRIPTION**

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH $86^{\circ}49'04''$ EAST 840.00 FEET TO THE EASTERLY LINE OF FORMER MINNESOTA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 49.69 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 245.00 FEET; THENCE NORTHEASTERLY 110.30 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $25^{\circ}47'42''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $22^{\circ}36'46''$ EAST 18.71 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 380.00 FEET; THENCE NORTHEASTERLY AND NORTHERLY 171.08 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $25^{\circ}47'42''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $3^{\circ}10'56''$ WEST 61.53 FEET TO THE SOUTHERLY LINE OF FORMER SEVENTEENTH STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 70.42 FEET TO THE EASTERLY LINE OF FORMER MINNESOTA STREET; THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 350.35 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 15,263 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT F
AMENDED

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
EASEMENT PARCEL 3
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE) WITH THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 406.05 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID NORTHERLY LINE NORTH 3°10'56" WEST 250.02 FEET; THENCE SOUTH 86°49'04" WEST 68.00 FEET; THENCE SOUTH 3°10'56" EAST 250.02 FEET TO SAID NORTHERLY LINE OF MARIPOSA STREET; THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 68.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 17,001 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT F
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
EASEMENT PARCEL 4
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF SEVENTH STREET SOUTH 43°41'53" EAST 477.48 FEET TO THE TRUE POINT OF BEGINNING; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH 43°41'53" EAST 70.00 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH 46°18'07" EAST 71.21 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 166.00 FEET; THENCE NORTHEASTERLY 10.25 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 3°32'11"; THENCE NORTH 43°41'53" WEST 36.32 FEET; THENCE NORTH 46°18'07" EAST 71.70 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 182.00 FEET; THENCE NORTHEASTERLY 16.87 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 5°18'41"; THENCE NORTH 43°41'53" WEST 21.96 FEET; THENCE SOUTH 81°58'28" WEST 21.98 FEET; THENCE SOUTH 46°18'07" WEST 152.14 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 8,603 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT F-1

AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF LANDS DESCRIBED IN EXHIBIT F

G622151

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF EASEMENT PARCELS**

G622151



ACPT-F1 97.0483 / L



EXHIBIT F-1
SHEET 1 OF 2

8/07/98

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF EASEMENT PARCELS**

G622151

LAND TRANSFER AREAS	
PARCEL NO.	AREA (acres)
1	0.54
2	0.35
3	0.39
4	0.20
TOTAL:	1.48

ACPT-F1 97.0483 / L



8/07/98

EXHIBIT F-1
SHEET 2 OF 2

EXHIBIT G

AGREEMENT CONCERNING THE PUBLIC TRUST
LEGAL DESCRIPTION OF MB BURTON ACT PARCELS

G622151.

EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE), AS SHOWN ON SHEET 13 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHEASTERLY LINE OF SEVENTH STREET SOUTH 43°41'53" EAST 240.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH 46°18'07" EAST 309.73 FEET; THENCE SOUTH 8°45'38" EAST 42.69 FEET; THENCE SOUTH 46°18'07" WEST 285.27 FEET TO SAID NORTHEASTERLY LINE OF SEVENTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 35.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 10,412 SQUARE FEET, MORE OR LESS.

BEING ALL OF PARCEL "I" AS DESCRIBED IN THAT ACT OF THE LEGISLATURE SET FORTH IN CHAPTER 1333 OF THE STATUTES OF 1968 AS AMENDED, AND SHOWN ON THE MAP TITLED "MAP OF LANDS TRANSFERRED IN TRUST TO THE CITY AND COUNTY OF SAN FRANCISCO" FILED IN BOOK W OF MAPS AT PAGE 66 IN THE CITY AND COUNTY OF SAN FRANCISCO RECORDER'S OFFICE.

END OF DESCRIPTION



EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 2
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE), AS SHOWN ON SHEET 17 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH $86^{\circ}49'04''$ EAST 100.00 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 332.97 FEET TO THE PUEBLO LINE OF 1883 PER BOOK I OF PATENTS AT PAGE 12, INSTRUMENT NO. J16832, CITY AND COUNTY OF SAN FRANCISCO RECORDS; THENCE ALONG SAID PUEBLO LINE SOUTH $6^{\circ}04'04''$ WEST 57.00 FEET; THENCE SOUTH $26^{\circ}04'04''$ WEST 111.27 FEET; THENCE SOUTH $15^{\circ}04'04''$ WEST 105.40 FEET; THENCE SOUTH $6^{\circ}34'04''$ WEST 20.43 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 59.40 FEET TO THE POINT OF BEGINNING.

CONTAINING 19,717 SQUARE FEET, MORE OR LESS.

END DESCRIPTION



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EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 3
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE), AS SHOWN ON SHEET 17 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID SOUTHERLY LINE OF SIXTEENTH STREET SOUTH $86^{\circ}49'04''$ WEST 100.00 FEET TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 100.32 FEET TO THE PUEBLO LINE OF 1883 PER BOOK I OF PATENTS AT PAGE 12, INSTRUMENT NO. J16832, CITY AND COUNTY OF SAN FRANCISCO RECORDS; THENCE ALONG SAID PUEBLO LINE SOUTH $89^{\circ}10'56''$ EAST 1.98 FEET; THENCE NORTH $86^{\circ}34'04''$ EAST 35.00 FEET; THENCE SOUTH $66^{\circ}55'56''$ EAST 70.27 FEET TO SAID EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 131.38 FEET TO THE POINT OF BEGINNING.

CONTAINING 11,013 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 4
LEGAL DESCRIPTION

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ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE), AS SHOWN ON SHEET 15 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID SOUTHWESTERLY LINE OF SIXTH STREET NORTH 43°41'53" WEST 148.49 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING ON THE "CHARTER LINE OF 1850" AS SHOWN UPON THAT CERTAIN MAP ENTITLED "MAP OF THE SALT MARSH AND TIDE LANDS LYING UNDER WATER SOUTH OF SECOND STREET AND SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO" WHICH MAP IS ON FILE IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO IN MAP BOOK "W" AT PAGES 46 AND 47; THENCE ALONG SAID CHARTER LINE NORTH 82°19'04" EAST 102.00 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 2150.25 FEET TO THE SOUTHEASTERLY LINE OF FORMER CHANNEL STREET (200.00 FEET WIDE) BEFORE SAID STREET WAS VACATED FROM THE OFFICIAL MAP BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 82.50 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 2090.27 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 174,922 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 5
LEGAL DESCRIPTION

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ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE NORTHWESTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE OF OWENS STREET AND THE SOUTHWESTERLY PROLONGATION THEREOF SOUTH $46^{\circ}18'07''$ WEST 655.05 FEET; THENCE LEAVING SAID SOUTHWESTERLY PROLONGATION NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 455.05 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE SOUTHERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET NORTH $46^{\circ}18'07''$ EAST 200.00 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 65,505 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT G
AMENDED

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AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 6
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF CHANNEL STREET SOUTH $46^{\circ}18'07''$ WEST 907.95 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE EASTERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET SOUTH $46^{\circ}18'07''$ WEST 825.25 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 1733.20 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 173,320 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



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EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 7
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHWESTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE), AS SHOWN ON SHEET 10 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHEASTERLY LINE OF SIXTH STREET NORTH $43^{\circ}41'53''$ WEST 240.00 FEET TO THE SOUTHEASTERLY LINE OF KING STREET (70.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 825.25 FEET TO THE SOUTHWESTERLY LINE OF FIFTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 240.00 FEET TO SAID NORTHWESTERLY LINE OF BERRY STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH $46^{\circ}18'07''$ EAST 82.50 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 240.00 FEET; THENCE NORTH $46^{\circ}18'07''$ EAST 499.45 FEET TO THE LINE DESCRIBED AS NORTH $56^{\circ}10'27''$ WEST 71.39 FEET IN PARCEL NUMBER 19 OF THE JUDGEMENT AND DECREE IN THE SUPERIOR COURT OF THE CITY AND COUNTY OF SAN FRANCISCO, CASE NO. 400043, RECORDED IN BOOK B 958, PAGE 313 OFFICIAL RECORDS CITY AND COUNTY OF SAN FRANCISCO; THENCE ALONG SAID LINE NORTH $55^{\circ}00'29''$ WEST 71.39 FEET TO THE NORTHEASTERLY LINE OF KING STREET; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 1475.70 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 310.00 FEET TO SAID NORTHWESTERLY LINE OF BERRY STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH $46^{\circ}18'07''$ EAST 82.50 FEET TO THE POINT OF BEGINNING.

CONTAINING 143,389 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION

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Revised: 9/14/98, 10/26/98
Prepared by KCA Engineers, Inc.
7/1/98 Job #1936
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EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 8
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE), AS SHOWN ON SHEET 5 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET SOUTH 43°41'53" EAST 240.00 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE NORTH 46°18'07" EAST 82.50 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 240.00 FEET TO SAID SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 825.95 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 82.50 FEET TO THE NORTHWESTERLY LINE OF BERRY STREET; THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 2724.16 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 82.50 FEET TO SAID SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 1815.70 FEET TO THE POINT OF BEGINNING.

CONTAINING 244,543 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 9
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (150.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF ILLINOIS STREET SOUTH 3°10'56" EAST 444.84 FEET TO THE NORTHERLY LINE OF FORMER MERRIMAC STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 80.00 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 351.23 FEET TO SAID SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 307.85 FEET TO THE WESTERLY LINE OF FORMER MICHIGAN STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 117.19 FEET TO SAID NORTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE SOUTH 3°10'56" EAST 66.00 FEET TO THE SOUTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 695.71; THENCE LEAVING SAID SOUTHERLY LINE NORTH 26°50'36" WEST 259.16 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 236.29 FEET; THENCE NORTHWESTERLY 37.12 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 9°00'04"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 17°50'32" WEST 679.08 FEET; THENCE SOUTH 86°49'04" WEST 282.39 FEET; THENCE SOUTH 17°34'00" EAST 2.58 FEET; THENCE SOUTH 86°49'04" WEST 397.43 FEET TO A LINE DRAWN PARALLEL TO AND PERPENDICULARLY DISTANT EASTERLY 88.50 FEET FROM THE WESTERLY LINE OF THIRD STREET

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; THENCE ALONG SAID PARALLEL LINE NORTH 3°10'56" WEST 1265.04 FEET;
THENCE LEAVING SAID PARALLEL LINE SOUTH 64°21'26" WEST 95.76 TO THE
WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE
SOUTH 3°10'56" EAST 1316.83 FEET TO SAID SOUTHWESTERLY LINE OF
FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH
43°41'52" EAST 238.32 FEET; THENCE SOUTH 43°41'53" EAST 192.68 FEET TO
THE POINT OF BEGINNING.

CONTAINING 700,248 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 10
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHERLY LINE OF FORMER MERRIMAC STREET (66.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE), AS SHOWN ON SHEET 7 OF ABOVE REFERENCED MAP; THENCE ALONG SAID WESTERLY LINE OF ILLINOIS STREET SOUTH $3^{\circ}10'56''$ EAST 492.00 FEET TO THE SOUTHERLY LINE OF FORMER ALAMEDA STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 872.07 FEET; THENCE LEAVING SAID SOUTHERLY LINE NORTH $2^{\circ}19'47''$ WEST 94.72 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 481.57 FEET; THENCE NORTHERLY AND NORTHWESTERLY 206.04 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $24^{\circ}30'49''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $26^{\circ}50'36''$ WEST 142.87 FEET TO THE SOUTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 339.17 FEET; THENCE LEAVING SAID SOUTHERLY LINE SOUTH $43^{\circ}41'53''$ EAST 190.03 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 215.53 FEET TO THE NORTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET TO THE EASTERLY LINE OF FORMER MICHIGAN STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 360.00 FEET TO SAID SOUTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 80.00 FEET TO THE WESTERLY LINE OF FORMER MICHIGAN STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 360.00 FEET TO SAID NORTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY

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LINE NORTH 3°10'56" WEST 426.00 FEET TO SAID NORTHERLY LINE OF
FORMER MERRIMAC STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH
86°49'04" WEST 80.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 230,639 SQUARE FEET, MORE OR LESS.

END OF DESCRIPTION



G622151

EXHIBIT G
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
BURTON ACT PARCELS
MINERAL RIGHTS PARCEL 11
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHERLY LINE OF ALAMEDA STREET (66.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF ILLINOIS STREET SOUTH $3^{\circ}10'56''$ EAST 1115.17 FEET TO THE NORTHERLY LINE OF THE LAST NATURAL ORDINARY HIGH WATER MARK OF THE SAN FRANCISCO BAY AS SET FORTH IN THE DESCRIPTIVE NOTES AND PLAT OF SURVEY PREPARED BY G. F. ALLARDT FOR THE BOARD OF TIDE LANDS COMMISSIONERS, UNDER THE AUTHORITY OF THE ACT OF MARCH 30, 1868 (STATS 1867-68 CHAPTER DXLIII, PAGE 716) AND AS ALSO SET FORTH IN THE PATENT FROM THE UNITED STATES OF AMERICA TO THE CITY AND COUNTY OF SAN FRANCISCO DATED JANUARY 20, 1884 AND RECORDED OCTOBER 14, 1908, IN BOOK 1 OF PATENTS, PAGE 12, INSTRUMENT NO. J16832, RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, SAID HIGH WATER MARK, ALSO SOMETIMES REFERRED TO AS THE LINE OF SEGREGATION BETWEEN THE FORMER SALT MARSH AND TIDELANDS OF THE STATE OF CALIFORNIA AND THE RANCHO POTRERO NUEVO, AS THE SAME IS SET FORTH AND DELINEATED ON THAT CERTAIN MAP ENTITLED "MAP OF LANDS TRANSFERRED IN TRUST TO THE CITY AND COUNTY OF SAN FRANCISCO", SITUATED IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, FILED IN BOOK W OF MAPS, AT PAGES 66 THROUGH 72, IN THE CITY AND COUNTY OF SAN FRANCISCO RECORDER'S OFFICE, A COPY OF WHICH WAS RECORDED MAY 14, 1976, IN OFFICIAL RECORDS OF CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, AT INSTRUMENT NO. Y88209, AND REFERRED TO THEREIN AS THE PUEBLO LINE OF 1883, AND ALSO LYING NORTHERLY FROM THE NORTHERLY LINE OF POTRERO NUEVO BLOCK NO. 315; THENCE ALONG SAID NORTHERLY LINE NORTH $73^{\circ}34'04''$ EAST 82.19 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST

150.33 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 335.00 FEET; THENCE SOUTH 14°29'32" EAST 107.07 FEET; THENCE SOUTH 3°10'56" EAST 232.00 FEET; THENCE SOUTH 26°50'57" WEST 165.18 FEET; THENCE SOUTH 86°49'04" WEST 273.33 FEET TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 238.03 FEET TO THE SOUTHERLY LINE OF SAID LAST NATURAL ORDINARY HIGH WATER MARK OF THE SAN FRANCISCO BAY; THENCE ALONG SAID SOUTHERLY LINE SOUTH 73°49'04" WEST 82.10 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 605.64 FEET TO THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 80.00 FEET TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 129.85 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 35°06'05" EAST 616.30 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 440.00 FEET; THENCE NORTHEASTERLY 98.54 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 12°49'53"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 22°16'12" EAST 700.07 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 340.00 FEET; THENCE NORTHEASTERLY 73.98 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 12°28'00"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 9°48'12" EAST 86.42 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 340.00 FEET; THENCE NORTHEASTERLY 71.03 FEET ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF 11°58'09"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 2°09'57" WEST 121.44 FEET; THENCE NORTH 3°10'56" WEST 198.86 FEET; THENCE NORTH 2°19'47" WEST 197.98 FEET TO THE SOUTHERLY LINE OF FORMER ALAMEDA STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE SOUTH 86°49'04" WEST 102.07 FEET; THENCE LEAVING SAID SOUTHERLY LINE SOUTH 3°10'56" EAST 400.00 FEET TO NORTHERLY LINE OF FORMER EL DORADO STREET (150.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 130.00 FEET TO THE EASTERLY LINE OF FORMER GEORGIA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 400.00 FEET TO SAID SOUTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH 86°49'04" WEST 80.00 FEET TO THE WESTERLY LINE OF FORMER GEORGIA STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 400.00 FEET TO SAID NORTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO THE EASTERLY LINE OF FORMER MICHIGAN STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 400.00 FEET TO SAID SOUTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH 86°49'04" WEST 80.00 FEET TO THE WESTERLY LINE OF FORMER MICHIGAN STREET; THENCE ALONG SAID WESTERLY LINE SOUTH

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3°10'56" EAST 400.00 FEET TO SAID NORTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 400.00 FEET TO SAID SOUTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH 86°49'04" WEST 80.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 838,812 SQUARE FEET, MORE OR LESS.



EXHIBIT G-1

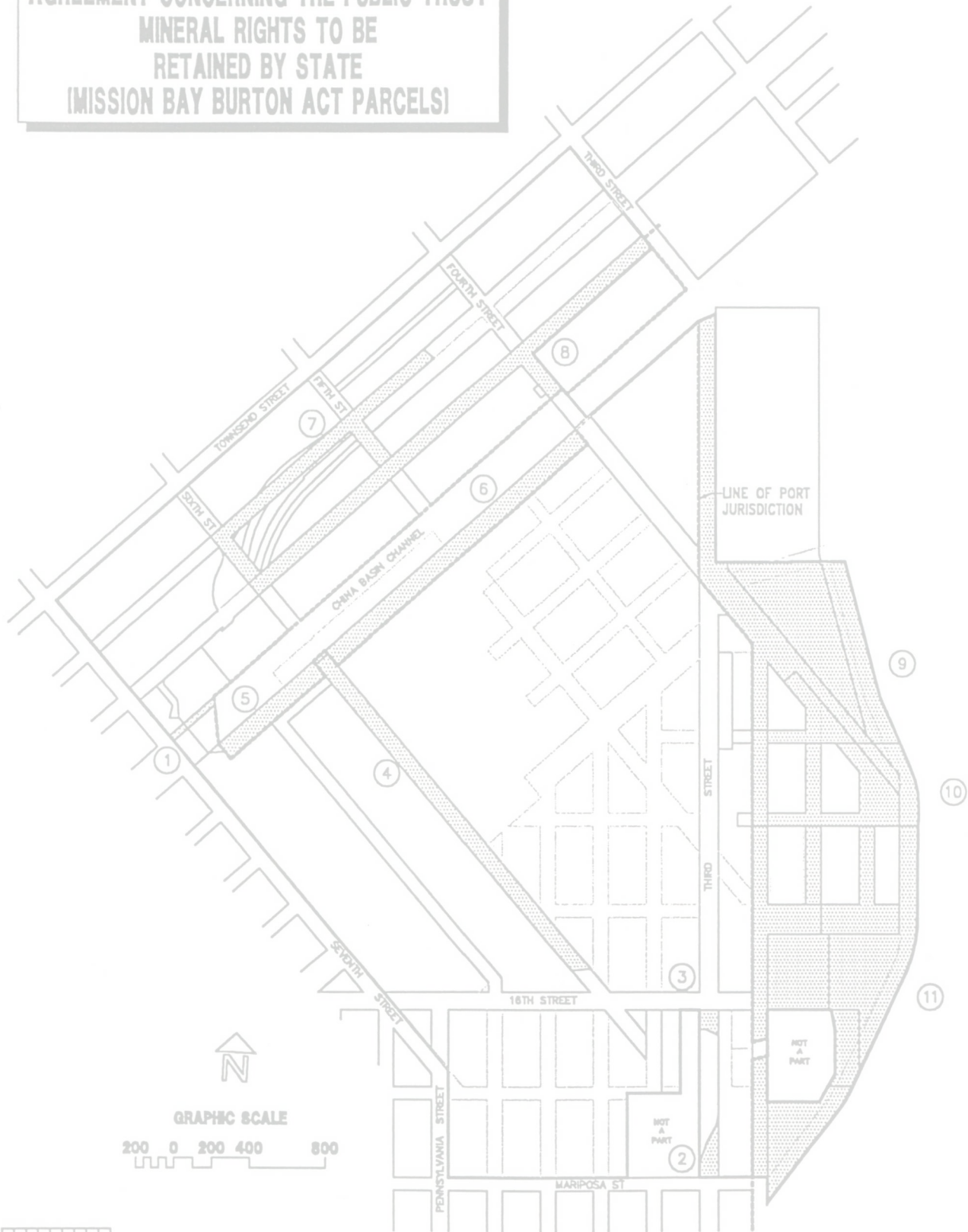
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AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF LANDS DESCRIBED IN EXHIBIT G

AMENDED
 AGREEMENT CONCERNING THE PUBLIC TRUST
 MINERAL RIGHTS TO BE
 RETAINED BY STATE
 (MISSION BAY BURTON ACT PARCELS)

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ACPT-G1 97.0504 / L



EXHIBIT G-1
 SHEET 1 OF 2

1/14/99

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS TO BE
RETAINED BY STATE
(MISSION BAY BURTON ACT PARCELS)**

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LAND TRANSFER AREAS	
PARCEL NO.	AREA (acres)
1	0.24
2	0.45
3	0.25
4	4.02
5	1.50
6	3.98
7	3.29
8	5.61
9	16.08
10	5.29
11	19.26
TOTAL:	59.97

ACPT-G1 97.0504 / L



**EXHIBIT G-1
SHEET 2 OF 2**

1/14/99

EXHIBIT H

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
MISSION BAY PROPERTY OUTSIDE BOUNDARY OF THE PORT OF SAN FRANCISCO

EXHIBIT H
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MISSION BAY PROPERTY
OUTSIDE THE PORT OF SAN FRANCISCO
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF TOWNSEND STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF SEVENTH STREET SOUTH 43°41'53" EAST 3166.69 FEET TO THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 556.59 FEET TO THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 940.17 FEET; THENCE LEAVING SAID NORTHERLY LINE OF MARIPOSA STREET NORTH 3°10'56" WEST 433.04 FEET TO THE CENTER LINE OF SEVENTEENTH STREET (66.00 FEET WIDE); THENCE ALONG SAID CENTER LINE NORTH 86°49'04" EAST 280.00 FEET; THENCE LEAVING SAID CENTER LINE OF SEVENTEENTH STREET NORTH 3°10'56" WEST 433.04 FEET TO THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 100.00 FEET TO THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 866.08 FEET TO SAID NORTHERLY LINE OF MARIPOSA STREET; THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 280.00 FEET TO THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 605.64 FEET; THENCE LEAVING SAID WESTERLY LINE OF ILLINOIS STREET NORTH 73°49'04" EAST 82.10 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 91.64 FEET; THENCE LEAVING SAID EASTERLY LINE OF ILLINOIS STREET SOUTH 73°34'04" WEST 82.19 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 2052.01

FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET (102.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 431.00 FEET TO THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 1316.83 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET (165.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 855.49 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 100.00 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE OF FOURTH STREET SOUTH 46°18'07" WEST 1733.20 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 100.00 FEET TO THE SOUTHEASTERLY LINE OF FORMER CHANNEL STREET (200.00 FEET WIDE) BEFORE SAID STREET WAS VACATED FROM THE OFFICIAL MAP BY ORDINANCE NO. 30-90 ON JANUARY 29,1990; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 82.50 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 100.00 FEET TO THE NORTHWESTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE AND THE SOUTHWESTERLY PROLONGATION THEREOF SOUTH 46°18'07" WEST 655.05 FEET; THENCE LEAVING SAID SOUTHWESTERLY PROLONGATION NORTH 43°41'53" WEST 100.00 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 59.31 FEET; THENCE LEAVING SAID SOUTHEASTERLY LINE NORTH 43°41'53" WEST 200.00 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH 46°18'07" EAST 2612.57 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 240.00 FEET TO THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 825.95 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 667.50 FEET TO SAID SOUTHEASTERLY LINE OF TOWNSEND STREET; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 3549.21 FEET TO THE POINT OF BEGINNING.

CONTAINING 10,288,147 SQUARE FEET, MORE OR LESS.



EXHIBIT H-1

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF LANDS DESCRIBED IN EXHIBIT H

AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF MISSION BAY PROPERTY
OUTSIDE THE BOUNDARY OF THE PORT OF SAN FRANCISCO

G622151



ACPT-H1 97.0505 / L



EXHIBIT H-1
SHEET 1 OF 1

1/15/99

EXHIBIT I

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST

LEGAL DESCRIPTION OF TRUST PARCELS

EXHIBIT I
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
TRUST PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHWESTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET SOUTH $43^{\circ}41'53''$ EAST 262.50 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 776.70 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 244.75 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 48.75 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 177.75 FEET TO A POINT ON THE SOUTHEASTERLY LINE OF THAT PARCEL AS DESCRIBED IN THE QUITCLAIM DEED TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION DATED JUNE 27, 1991 AND RECORDED JULY 1, 1991 IN REEL F408 OF OFFICIAL RECORDS, IMAGE 0278, AS INSTRUMENT NO. E931284; THENCE LEAVING SAID NORTHEASTERLY LINE SOUTH $41^{\circ}26'18''$ WEST 82.80 FEET TO A POINT ON THE SOUTHEASTERLY LINE OF SAID PARCEL, SAID POINT BEING ON THE SOUTHWESTERLY LINE OF FIFTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 170.73 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 48.75 FEET; THENCE SOUTH $43^{\circ}41'53''$ EAST 244.75 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 894.05 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 817.33, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $70^{\circ}55'39''$ EAST; THENCE NORTHWESTERLY 96.87 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $6^{\circ}47'26''$ TO THE BEGINNING OF A COMPOUND CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 817.33; THENCE NORTHWESTERLY 92.80 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $6^{\circ}30'19''$ TO THE SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 195.49 FEET; THENCE SOUTH $17^{\circ}18'07''$ WEST 24.76 FEET TO

THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 293.75; THENCE SOUTHWESTERLY 4.59 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $0^{\circ}53'46''$; THENCE SOUTH $46^{\circ}18'07''$ WEST 70.55 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 306.25, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $85^{\circ}32'45''$ WEST; THENCE NORTHEASTERLY 22.30 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $4^{\circ}10'22''$; THENCE SOUTH $46^{\circ}18'07''$ WEST 573.85 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 477.48 FEET; THENCE NORTH $46^{\circ}18'07''$ EAST 152.14 FEET; THENCE NORTH $81^{\circ}58'28''$ EAST 21.98 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 50.30 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 59.31 FEET; THENCE LEAVING SAID SOUTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 200.00 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH $46^{\circ}18'07''$ EAST 73.42 FEET; THENCE LEAVING SAID NORTHWESTERLY LINE NORTH $43^{\circ}41'53''$ WEST 142.44 FEET; THENCE NORTH $10^{\circ}59'21''$ EAST 82.29 FEET; THENCE NORTH $46^{\circ}18'07''$ EAST 173.80 FEET; THENCE SOUTH $43^{\circ}41'53''$ EAST 190.00 FEET TO SAID NORTHWESTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH $46^{\circ}18'07''$ EAST 2298.20 FEET TO SAID NORTHEASTERLY LINE OF FOURTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 240.00 FEET TO SAID SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 825.95 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE NORTH $43^{\circ}41'53''$ WEST 65.00 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 150.00 FEET; THENCE SOUTH $43^{\circ}41'53''$ EAST 8.00 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 525.95 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 8.00 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 150.00 FEET TO SAID NORTHEASTERLY LINE OF FOURTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 17.50 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE OF FOURTH STREET SOUTH $46^{\circ}18'07''$ WEST 82.50 FEET TO THE POINT OF BEGINNING.

CONTAINING 424,483 SQUARE FEET, MORE OR LESS.



EXHIBIT I
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
TRUST PARCEL 2
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (102.50 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF THIRD STREET SOUTH 3°10'56" EAST 613.50 FEET; THENCE LEAVING SAID WESTERLY LINE SOUTH 86°49'04" WEST 1,443.75 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 100.38 FEET; THENCE WESTERLY AND SOUTHWESTERLY 117.07 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 66°49'34"; THENCE SOUTH 86°49'04" WEST 165.32 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 144.75 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 70°58'55" EAST; THENCE NORTHWESTERLY 179.41 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 71°00'48" TO A POINT OF CUSP ON A CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 391.59 FEET, AND TO WHICH POINT OF CUSP A RADIAL LINE BEARS NORTH 66°26'49" WEST; THENCE NORTHEASTERLY 155.48 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 22°44'56"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 46°18'07" EAST 669.35 FEET; THENCE SOUTH 43°41'53" EAST 327.00 FEET; THENCE SOUTH 46°18'07" WEST 21.08 FEET; THENCE NORTH 86°49'04" EAST 338.05 FEET; THENCE NORTH 3°10'56" WEST 288.88 FEET; THENCE SOUTH 46°18'07" WEST 272.34 FEET; THENCE NORTH 43°41'53" WEST 262.00 FEET; THENCE NORTH 46°18'07" EAST 750.68 FEET; THENCE NORTH 46°08'10" EAST 86.08 FEET; THENCE NORTH 17°11'27" WEST 94.82 FEET; THENCE NORTH 43°41'53" WEST 46.61 FEET; THENCE NORTH 46°18'07" EAST 642.60 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 192.24 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE SOUTH 46°18'07" WEST 855.49 FEET ALONG SAID

SOUTHEASTERLY LINE TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 1733.20 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE SOUTHEASTERLY LINE OF FORMER CHANNEL STREET (200.00 FEET WIDE) BEFORE SAID STREET WAS VACATED FROM THE OFFICIAL MAP BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 82.50 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET TO THE NORTHWESTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE AND THE SOUTHWESTERLY PROLONGATION THEREOF SOUTH $46^{\circ}18'07''$ WEST 655.05 FEET; THENCE LEAVING SAID SOUTHWESTERLY PROLONGATION NORTH $43^{\circ}41'53''$ WEST 27.74 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 182.00 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $38^{\circ}23'12''$ WEST; THENCE SOUTHWESTERLY 16.87 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $5^{\circ}18'41''$; THENCE TANGENT TO THE PRECEDING CURVE SOUTH $46^{\circ}18'07''$ WEST 71.70 FEET; THENCE SOUTH $43^{\circ}41'53''$ EAST 36.32 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 166.00 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $40^{\circ}09'42''$ WEST; THENCE NORTHEASTERLY 34.07 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $11^{\circ}45'28''$ TO A LINE DRAWN PARALLEL WITH AND PERPENDICULARLY DISTANT NORTHEASTERLY 115.00 FEET FROM THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID LINE SO DRAWN SOUTH $43^{\circ}41'53''$ EAST 162.11 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 628.80 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 917.50 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $68^{\circ}17'16''$ WEST; THENCE NORTHWESTERLY 239.33 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $14^{\circ}56'45''$ TO THE CUSP OF A CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 144.75 FEET, AND TO WHICH POINT OF CUSP A RADIAL LINE BEARS SOUTH $15^{\circ}59'21''$ EAST; THENCE NORTHEASTERLY 155.01 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $61^{\circ}21'25''$; THENCE NORTH $86^{\circ}49'04''$ EAST 165.32 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 100.38 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $63^{\circ}38'38''$ WEST; THENCE SOUTHEASTERLY AND EASTERLY 117.07 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $66^{\circ}49'34''$; THENCE NORTH $86^{\circ}49'04''$ EAST 1,443.75 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST

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1,306.25 FEET TO THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 1,661.55 FEET TO SAID NORTHEASTERLY LINE OF SEVENTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH 43°41'53" EAST 118.39 FEET TO THE SOUTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 1,100.64 FEET; THENCE LEAVING SAID SOUTHERLY LINE SOUTH 3°10'56" EAST 17.98 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 114.29 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE NORTH 3°10'56" WEST 104.87 FEET TO SAID SOUTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 409.75 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 866.08 FEET TO THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 100.00 FEET TO SAID EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 866.08 FEET TO SAID SOUTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 180.00 FEET TO THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 90.00 FEET TO SAID NORTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 180.00 FEET TO SAID EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 618.75 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 180.00 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 68.75; THENCE LEAVING SAID WESTERLY LINE SOUTH 86°49'04" WEST 180.00 FEET TO SAID EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 1094.50 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 180.00 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 10.84 FEET TO SAID SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 68.94 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH 86°49'04" WEST 135.22 FEET TO SAID EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 158.23 FEET TO SAID SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 153.93 FEET THE POINT OF BEGINNING.

CONTAINING 1,603,393 SQUARE FEET, MORE OR LESS.



EXHIBIT I
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
TRUST PARCEL 3
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE) WITH THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH $86^{\circ}49'04''$ EAST 305.44 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 2,116.15 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $75^{\circ}37'04''$ EAST; THENCE NORTHWESTERLY 258.64 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $7^{\circ}00'10''$; THENCE NORTH $86^{\circ}49'04''$ EAST 98.21 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 250.02 FEET TO SAID NORTHERLY LINE OF MARIPOSA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 32.61 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 15,672 SQUARE FEET, MORE OR LESS.



EXHIBIT I
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
TRUST PARCEL 4
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (150.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF ILLINOIS STREET SOUTH $3^{\circ}10'56''$ EAST 285.84 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID WESTERLY LINE SOUTH $86^{\circ}49'04''$ WEST 106.00 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 200.75 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 106.00 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 200.75 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 21,279 SQUARE FEET, MORE OR LESS.



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EXHIBIT I
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
TRUST PARCEL 5
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (150.00 FEET WIDE) WITH THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH $3^{\circ}10'56''$ WEST 116.77 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH $86^{\circ}49'04''$ EAST 590.12 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 275.00 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 454.91 FEET TO SAID SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 68.94 FEET TO THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 10.84 FEET; THENCE LEAVING SAID WESTERLY LINE NORTH $86^{\circ}49'04''$ EAST 478.57 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 275.00 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 478.57 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 200.75 FEET; THENCE LEAVING SAID WESTERLY LINE NORTH $86^{\circ}49'04''$ EAST 584.45 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 10.00 FEET; THENCE EASTERLY, SOUTHEASTERLY AND SOUTHERLY 15.71 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $90^{\circ}00'00''$; THENCE TANGENT TO THE PRECEDING CURVE SOUTH $3^{\circ}10'56''$ EAST 465.84 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 90.01 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 142.91 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 684.46 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 68.75 FEET; THENCE LEAVING SAID WESTERLY LINE NORTH $86^{\circ}49'04''$ EAST 684.46 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 486.66 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 90.01 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 132.09 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 594.45 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 90.00 FEET;

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THENCE LEAVING SAID WESTERLY LINE NORTH 86°49'04" EAST 415.00 FEET; THENCE SOUTH 14°29'32" EAST 107.07 FEET; THENCE SOUTH 3°10'56" EAST 232.00 FEET; THENCE SOUTH 26°50'57" WEST 165.18 FEET; THENCE SOUTH 86°49'04" WEST 273.33 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 515.93 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 35°06'05" EAST 616.30 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 440.00 FEET; THENCE NORTHEASTERLY 98.54 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 12°49'53"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 22°16'12" EAST 700.07 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 340.00 FEET; THENCE NORTHEASTERLY 73.98 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 12°28'00"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 9°48'12" EAST 86.42 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 340.00 FEET; THENCE NORTHEASTERLY 71.03 FEET ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF 11°58'09"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 2°09'57" WEST 121.44 FEET; THENCE NORTH 3°10'56" WEST 198.86 FEET; THENCE NORTH 2°19'47" WEST 292.70 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 481.57; THENCE NORTHERLY AND NORTHWESTERLY 206.04 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 24°30'49"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 26°50'36" WEST 402.03 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 236.29 FEET; THENCE NORTHWESTERLY 37.12 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 9°00'04"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 17°50'32" WEST 679.08 FEET; THENCE SOUTH 86°49'04" WEST 282.39 FEET; THENCE SOUTH 17°34'00" EAST 2.58 FEET; THENCE SOUTH 86°49'04" WEST 397.43 FEET TO A LINE DRAWN PARALLEL TO AND PERPENDICULARLY DISTANT EASTERLY 88.50 FEET FROM THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID PARALLEL LINE NORTH 3°10'56" WEST 1265.04 FEET; THENCE LEAVING SAID PARALLEL LINE SOUTH 64°21'26" WEST 95.76 TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 1316.83 FEET TO SAID SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 153.93 FEET TO THE POINT OF BEGINNING.

CONTAINING 1,026,180 SQUARE FEET, MORE OR LESS.

EXCEPTING THEREFROM ALL OIL, GAS, GAS SHALE, OIL SHALE, COAL, PHOSPHATE, SODIUM, GOLD, SILVER, AND ALL OTHER MINERAL DEPOSITS TOGETHER WITH THE RIGHT TO PROSPECT FOR, MINE AND REMOVE SUCH

DEPOSITS BUT NOT INCLUDING ANY RIGHT TO OCCUPY OR USE THE SURFACE OF THE LAND OR ANY PART THEREOF AS EXCEPTED AND RESERVED BY UNION OIL COMPANY OF CALIFORNIA IN THE DEED TO THE STATE OF CALIFORNIA DATED OCTOBER 14, 1953 AND RECORDED DECEMBER 3, 1953 IN BOOK 6276 OF OFFICIAL RECORDS PAGE 519, SERIES C33806, CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

EXCEPTING THEREFROM ALL MINERALS CONTAINED IN THE ABOVE-DESCRIBED LAND, INCLUDING, WITHOUT LIMITING THE GENERALITY THEREOF, OIL, GAS AND OTHER HYDROCARBON SUBSTANCES, AS WELL AS METALLIC OR OTHER SOLID MINERALS, WITHOUT HOWEVER, ANY RIGHT OF SURFACE ENTRY OR USE THEREOF, FOR THE PURPOSE OF DRILLING FOR, MINING, OR OTHERWISE REMOVING ANY OF SAID MINERALS, ALL AS EXCEPTED AND RESERVED BY THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, A DELAWARE CORPORATION, IN ITS DEED TO SANTA FE LAND IMPROVEMENT COMPANY, A CALIFORNIA CORPORATION, DATED JANUARY 21, 1987 AND RECORDED MARCH 31, 1987, IN REEL E309 OF OFFICIAL RECORDS, IMAGE 1138, AS INSTRUMENT NO. D966411, AND SUBJECT TO ALL OF THE CONDITIONS AND PROVISIONS THEREIN CONTAINED.



EXHIBIT I
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
TRUST PARCEL 6
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE NORTHWESTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE OF OWENS STREET AND THE SOUTHWESTERLY PROLONGATION THEREOF SOUTH $46^{\circ}18'07''$ WEST 655.05 FEET; THENCE LEAVING SAID SOUTHWESTERLY PROLONGATION NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 455.05 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE SOUTHERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET NORTH $46^{\circ}18'07''$ EAST 200.00 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 65,505 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, faded stamp. The signature is stylized and appears to be 'M. S.'. The stamp is mostly illegible but seems to contain some text around the perimeter.

EXHIBIT I
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
TRUST PARCEL 7
LEGAL DESCRIPTION

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ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF CHANNEL STREET SOUTH $46^{\circ}18'07''$ WEST 907.92 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE EASTERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET SOUTH $46^{\circ}18'07''$ WEST 825.25 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 1733.20 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 173,320 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, faded stamp. The signature is stylized and appears to be a set of initials or a name. The stamp is mostly illegible but seems to contain some text around the perimeter.

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EXHIBIT I
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
TRUST PARCEL 8
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE) WITH THE EASTERLY LINE OF MINNESOTA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF MINNESOTA STREET NORTH 3°10'56" WEST 400.04 FEET TO THE SOUTHERLY LINE OF FORMER SEVENTEENTH STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 70.42 FEET; THENCE LEAVING SAID SOUTHERLY LINE NORTH 3°10'56" WEST 66.00 FEET TO THE NORTHERLY LINE OF SEVENTEENTH STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 70.42 FEET TO SAID EASTERLY LINE OF MINNESOTA STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 377.57 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 5.90 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH 3°10'56" EAST 497.69 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 300.00 FEET; THENCE SOUTHERLY AND SOUTHWESTERLY 102.36 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 19°32'59"; THENCE SOUTH 86°49'04" WEST 412.83 FEET; THENCE SOUTH 3°10'56" EAST 250.02 FEET TO SAID NORTHERLY LINE OF MARIPOSA STREET; THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 433.95 FEET TO THE POINT OF BEGINNING.

CONTAINING 115,998 SQUARE FEET, MORE OR LESS.



EXHIBIT I-1

G622151

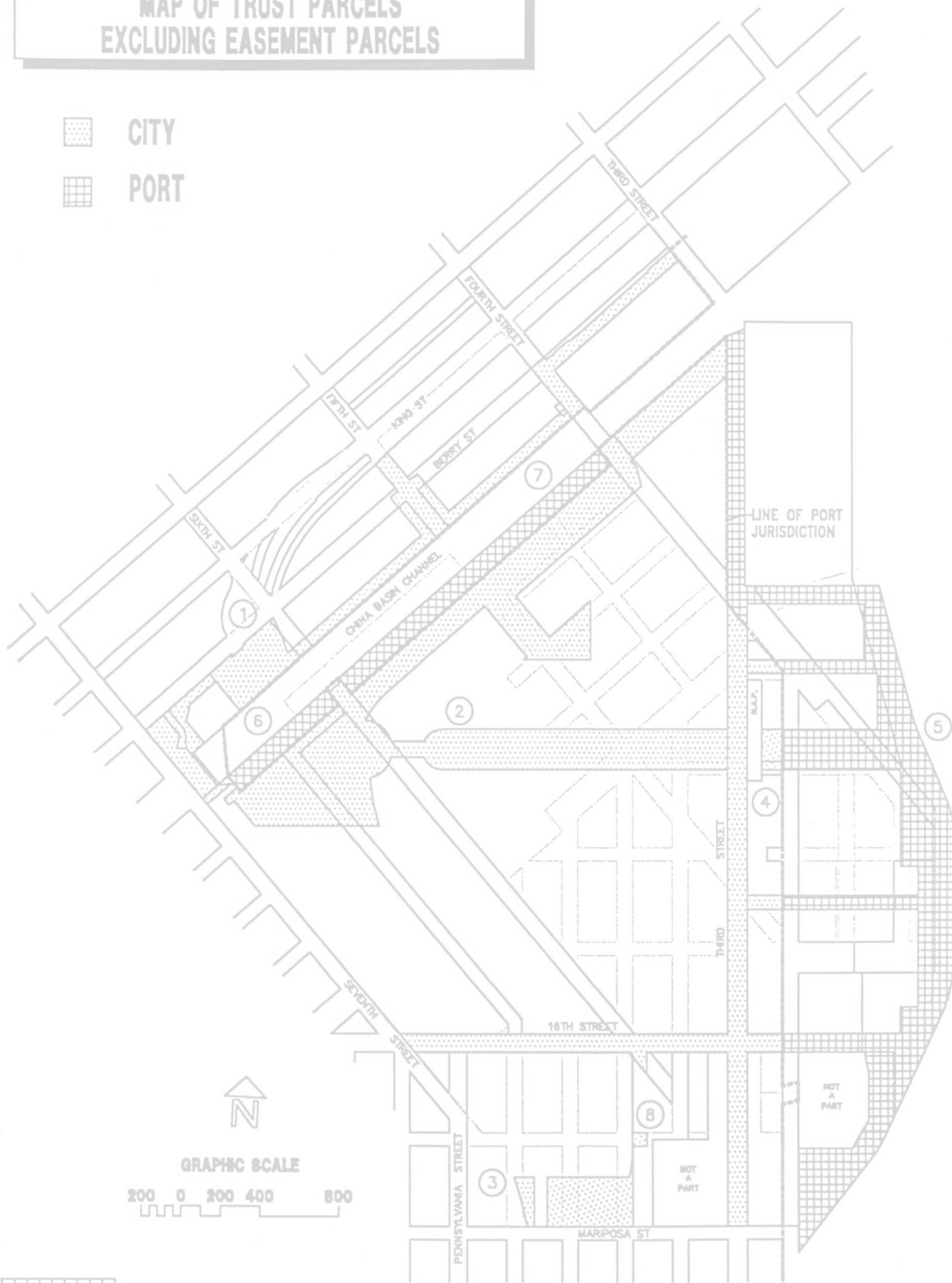
AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF LANDS DESCRIBED IN EXHIBIT I

AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF TRUST PARCELS
EXCLUDING EASEMENT PARCELS

G622151

 CITY
 PORT



GRAPHIC SCALE
200 0 200 400 800



EXHIBIT I-1
SHEET 1 OF 2

10/5/98

ACPT-11 97.0507 / L

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF TRUST PARCELS
EXCLUDING EASEMENT PARCELS**

G622151

LAND TRANSFER AREAS	
PARCEL NO.	AREA (acres)
1	9.75
2	36.81
3	0.36
4	0.49
5	23.56
6	1.50
7	3.98
8	2.66
TOTAL:	79.11

97.0507 / L

ACPT-II



10/5/98

EXHIBIT I-1
SHEET 2 OF 2

G622151

EXHIBIT J

AGREEMENT CONCERNING THE PUBLIC TRUST
LEGAL DESCRIPTION OF WESTERN PACIFIC EASEMENT PARCELS

G622151

EXHIBIT J
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
WESTERN PACIFIC EASEMENT PARCEL
LEGAL DESCRIPTION

ALL OF THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY", RECORDED MARCH 30, 1999, IN BOOK "Z" OF MAPS AT PAGE 71 (REEL H352, IMAGE 641), IN THE OFFICE OF RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF FORMER WATER FRONT STREET (150.00 FEET WIDE) WITH THE NORTHERLY LINE OF FORMER TWENTY-SIXTH STREET (66.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 278.63 FEET TO THE PRESENT LINE OF MEAN HIGH TIDE BEING THE MEAN HIGH WATER LINE AS SURVEYED ON 7-29-98 AT AN ELEVATION OF 2.98 FEET NGVD OF 1929 AS IT APPEARS ON THE ABOVE MENTIONED RECORD OF SURVEY, SAID POINT BEING THE TRUE POINT OF BEGINNING; THENCE ALONG SAID PRESENT LINE OF MEAN HIGH TIDE THE FOLLOWING COURSES: NORTH 72°07'12" WEST 16.98 FEET; NORTH 87°21'35" WEST 30.66 FEET; SOUTH 89°37'27" WEST 15.04 FEET; NORTH 70°35'14" WEST 36.20 FEET; NORTH 81°19'06" WEST 24.10 FEET; SOUTH 88°04'03" WEST 37.76 FEET; SOUTH 78°35'58" WEST 44.86 FEET; SOUTH 88°29'13" WEST 59.06 FEET; SOUTH 86°57'26" WEST 41.79 FEET; NORTH 84°42'30" WEST 46.55 FEET; NORTH 75°37'57" WEST 72.99 FEET; NORTH 53°46'01" WEST 52.73 FEET; NORTH 42°58'13" WEST 44.43 FEET; NORTH 40°31'14" WEST 63.27 FEET; NORTH 80°20'15" WEST 62.29 FEET; NORTH 81°18'41" WEST 105.20 FEET; NORTH 82°35'15" WEST 58.24 FEET; NORTH 59°00'21" WEST 24.29 FEET; NORTH 49°23'20" WEST 31.73 FEET; NORTH 22°23'19" WEST 39.34 FEET; NORTH 2°41'46" WEST 27.54 FEET; NORTH 5°06'09" EAST 30.22 FEET; NORTH 15°26'32" EAST 36.13 FEET; NORTH 2°50'27" EAST 19.02 FEET; NORTH 3°51'00" EAST 43.56 FEET; NORTH 13°12'09" WEST 19.87 FEET; NORTH 4°12'19" EAST 40.67 FEET; NORTH 22°19'28" EAST 5.75 FEET TO A LINE DRAWN PARALLEL TO AND PERPENDICULARLY DISTANT SOUTHERLY 43.77 FEET FROM THE SOUTHERLY LINE OF TWENTY-FOURTH STREET (100.00 FEET WIDE) AS SHOWN ON THE CITY AND COUNTY OF SAN FRANCISCO MONUMENT MAP NO. 328; THENCE ALONG SAID LINE SO DRAWN NORTH 86°49'04" EAST 573.68 TO THE EASTERLY LINE OF MASSACHUSETTS STREET (100.00 FEET WIDE);

G622151

THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 77.77 FEET TO THE SOUTHERLY LINE OF TWENTY-FOURTH STREET (66.00 FEET WIDE); THENCE ALONG LAST SAID SOUTHERLY LINE NORTH 86°49'04" EAST 200.00 FEET TO SAID WESTERLY LINE OF WATER FRONT STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 587.49 FEET TO THE TRUE POINT OF BEGINNING.

BEING A PORTION OF BLOCK NO. 500; AND ALSO PORTIONS OF MARYLAND STREET, DELAWARE STREET, MASSACHUSETTS STREET AND TWENTY-FIFTH STREET, ALL AS DELINEATED ON THAT CERTAIN MAP ENTITLED "MAP OF GOLDEN CITY HOMESTEAD ASSOCIATION", RECORDED ON DECEMBER 12, 1865 IN MAP BOOKS "C" AND "D", AT PAGES 20 AND 21, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO.

ALSO BEING ENTIRE BLOCK NO. 508; AND PORTIONS OF BLOCK NOS. 492, 501, AND 509, OF THE POTRERO NUEVO.

CONTAINING 341,914 SQUARE FEET, MORE OR LESS.

EXCEPTING THEREFROM THOSE PORTIONS OF THE ABOVE DESCRIBED REAL PROPERTY CONVEYED BY CATELLUS DEVELOPMENT CORPORATION TO THE CITY OF SAN FRANCISCO IN THAT CERTAIN DEED RECORDED APRIL 4, 1995, IN REEL G352, IMAGE 0252, INSTRUMENT NO. F775711, OFFICIAL RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.



G622151

EXHIBIT J-1

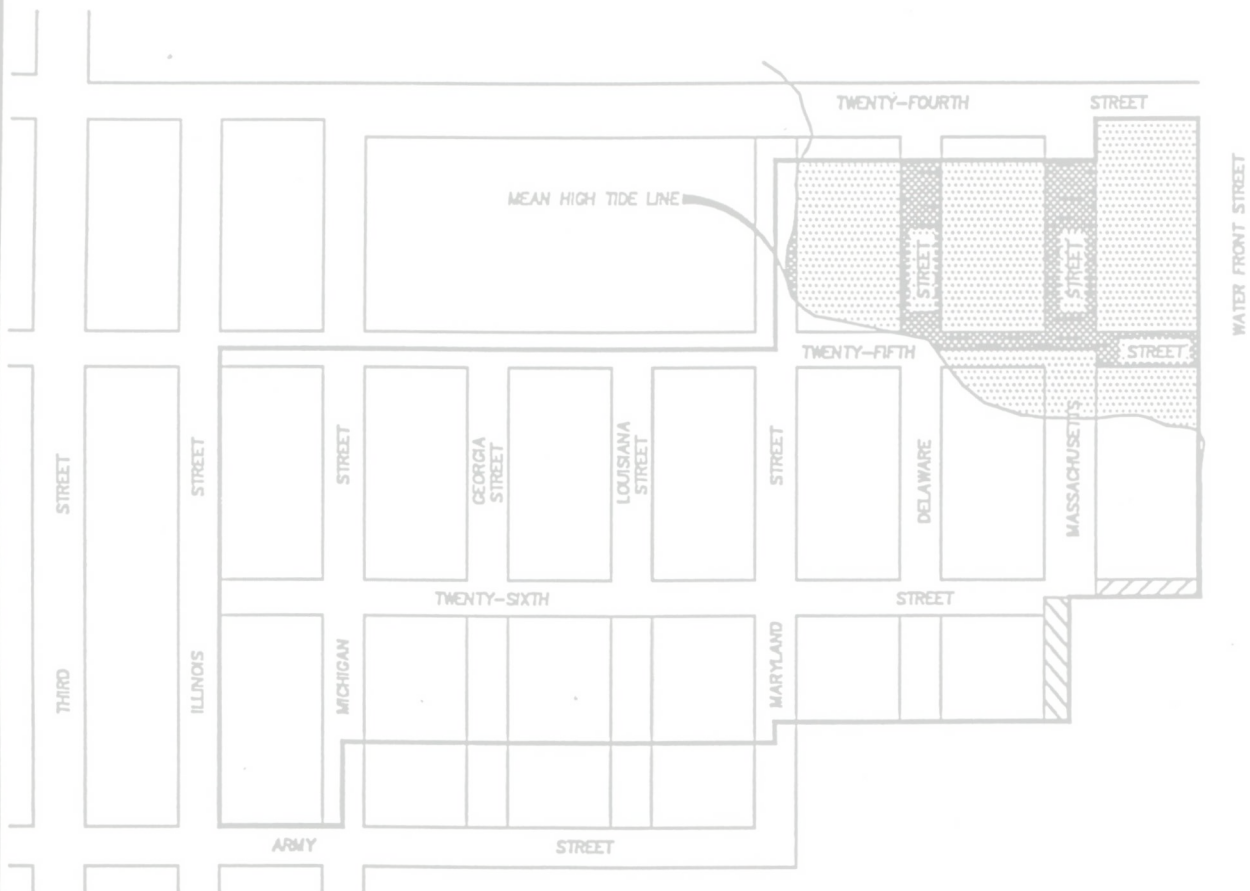
AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF LANDS DESCRIBED IN EXHIBIT J

AMENDED AGREEMENT CONCERNING THE PUBLIC TRUST MAP OF WESTERN PACIFIC EASEMENT PARCEL

G622151

-  EXCLUDED PROPERTY
-  WESTERN PACIFIC EASEMENT PARCEL
-  AREA EXCEPTED FROM WESTERN PACIFIC PROPERTY
AS DESCRIBED IN INSTRUMENT A805 OR 815
CITY AND COUNTY OF SAN FRANCISCO
-  AREA EXCEPTED FROM WESTERN PACIFIC PROPERTY
AS DESCRIBED IN INSTRUMENT B52 OR 598
CITY AND COUNTY OF SAN FRANCISCO



GRAPHIC SCALE

100 0 100 200 400



EXHIBIT J-1
SHEET 1 OF 1

97.0508 / L ACPT-J1

12/15/98

G622151

EXHIBIT K

AGREEMENT CONCERNING THE PUBLIC TRUST
LEGAL DESCRIPTION OF WESTERN PACIFIC SHORELINE

EXHIBIT K
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
WESTERN PACIFIC SHORELINE
LEGAL DESCRIPTION

ALL OF THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY", RECORDED MARCH 30, 1999, IN BOOK "Z" OF MAPS AT PAGE 71 (REEL H352, IMAGE 641), IN THE OFFICE OF RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE CENTER LINE OF TWENTY-FIFTH STREET (66.00 FEET WIDE) WITH THE CENTER LINE OF MARYLAND STREET (80.00 FEET WIDE); THENCE ALONG SAID CENTERLINE OF MARYLAND STREET NORTH 3°10'56" WEST 113.73 FEET TO A LINE DRAWN PARALLEL TO AND DISTANT EASTERLY 25.00 FEET FROM THE PRESENT LINE OF MEAN HIGH TIDE BEING THE MEAN HIGH WATER LINE AS SURVEYED ON 7-29-98 AT AN ELEVATION OF 2.98 FEET NGVD OF 1929 AS IT APPEARS ON THE ABOVE MENTIONED RECORD OF SURVEY; THENCE ALONG SAID PARALLEL LINE THE FOLLOWING COURSES: NORTH 22°23'19" WEST 19.51 FEET; NORTH 2°41'46" WEST 33.58 FEET; NORTH 5°06'09" EAST 34.19 FEET; NORTH 15°26'32" EAST 3.78 FEET TO THE CENTER LINE OF MARYLAND STREET; THENCE ALONG SAID CENTER LINE OF MARYLAND STREET NORTH 3°10'56" WEST 152.05 FEET TO A LINE DRAWN PARALLEL TO AND PERPENDICULARLY DISTANT SOUTHERLY 43.77 FEET FROM THE SOUTHERLY LINE OF TWENTY-FOURTH STREET (100.00 FEET WIDE); THENCE ALONG SAID LINE SO DRAWN NORTH 86°49'04" EAST 46.32 FEET TO SAID PRESENT LINE OF MEAN HIGH TIDE; THENCE ALONG SAID PRESENT LINE OF MEAN HIGH TIDE THE FOLLOWING COURSES: SOUTH 22°19'28" WEST 5.75 FEET; SOUTH 4°12'19" WEST 40.67 FEET; SOUTH 13°12'09" EAST 19.87 FEET; SOUTH 3°51'00" WEST 43.56 FEET; SOUTH 2°50'27" WEST 19.02 FEET; SOUTH 15°26'32" WEST 36.13 FEET; SOUTH 5°06'09" WEST 30.22 FEET; SOUTH 2°41'46" EAST 27.54 FEET; SOUTH 22°23'19" EAST 39.34 FEET; SOUTH 49°23'20" EAST 31.73 FEET; SOUTH 59°00'21" EAST 24.29 FEET; SOUTH 82°35'15" EAST 58.24 FEET; SOUTH 81°18'41" EAST 105.20 FEET; SOUTH 80°20'15" EAST 62.29 FEET; SOUTH 40°31'14" EAST 63.27 FEET; SOUTH 42°58'13" EAST 44.43 FEET; SOUTH 53°46'01" EAST 52.73 FEET; SOUTH 75°37'57" EAST 72.99 FEET; SOUTH 84°42'30" EAST 46.55 FEET; NORTH 86°57'26" EAST 41.79 FEET; NORTH 88°29'13" EAST 59.06 FEET; NORTH 78°35'58" EAST 44.86 FEET;

G622151

NORTH 88°04'03" EAST 37.76 FEET; SOUTH 81°19'06" EAST 24.10 FEET; SOUTH 70°35'14" EAST 36.20 FEET; NORTH 89°37'27" EAST 15.04 FEET; SOUTH 87°21'35" EAST 30.66 FEET; SOUTH 72°07'12" EAST 16.98 FEET TO THE WESTERLY LINE OF WATER FRONT STREET (150.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 311.63 FEET TO THE CENTER LINE OF FORMER TWENTY-SIXTH STREET (66.00 FEET WIDE); THENCE ALONG LAST SAID CENTER LINE SOUTH 86°49'04" WEST 118.97 FEET TO A LINE DRAWN PARALLEL TO AND DISTANT WESTERLY 125.00 FEET FROM SAID PRESENT LINE OF MEAN HIGH TIDE; THENCE ALONG SAID PARALLEL LINE THE FOLLOWING COURSES: NORTH 3°46'48" WEST 100.08 FEET; NORTH 2°31'37" WEST 89.31 FEET; NORTH 4°14'55" WEST 20.96 FEET; NORTH 70°35'14" WEST 13.64 FEET; NORTH 81°19'06" WEST 0.75 FEET; SOUTH 88°04'03" WEST 15.79 FEET; SOUTH 78°35'58" WEST 45.32 FEET; SOUTH 88°29'13" WEST 68.20 FEET; SOUTH 86°57'26" WEST 49.22 FEET; NORTH 84°42'30" WEST 65.57 FEET; NORTH 75°37'57" WEST 107.05 FEET; NORTH 53°46'01" WEST 88.68 FEET; NORTH 42°58'13" WEST 58.91 FEET; NORTH 40°31'14" WEST 20.67 FEET; NORTH 80°20'15" WEST 15.96 FEET; NORTH 81°18'41" WEST 102.74 FEET; NORTH 82°35'15" WEST 82.94 FEET; NORTH 59°00'21" WEST 60.90 FEET; NORTH 49°23'20" WEST 29.39 FEET TO THE CENTER LINE OF TWENTY-FIFTH STREET; THENCE ALONG LAST SAID CENTER LINE NORTH 86°49'04" EAST 45.67 FEET TO THE POINT OF BEGINNING.

BEING PORTIONS OF BLOCK NOS. 493, AND 500, AND ALSO PORTIONS OF MARYLAND STREET, DELAWARE STREET, MASSACHUSETTS STREET, TWENTY-FIFTH STREET AND TWENTY-SIXTH STREET, ALL AS DELINEATED ON THAT CERTAIN MAP ENTITLED "MAP OF GOLDEN CITY HOMESTEAD ASSOCIATION", RECORDED ON DECEMBER 12, 1865 IN MAP BOOKS "C" AND "D", AT PAGES 20 AND 21, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO.

ALSO BEING A PORTION OF BLOCK NOS. 492 AND 509, OF THE POTRERO NUEVO.

CONTAINING 144,782 SQUARE FEET, MORE OR LESS.

Revised: 7/10/98, 8/21/98, 8/27/98, 8/28/98, 9/4/98, 9/23/98, 10/12/98, 10/22/98, 10/26/98, 12/15/98, 4/1/99
Prepared by KCA Engineers, Inc.
5/29/98 Job #1936
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G622151

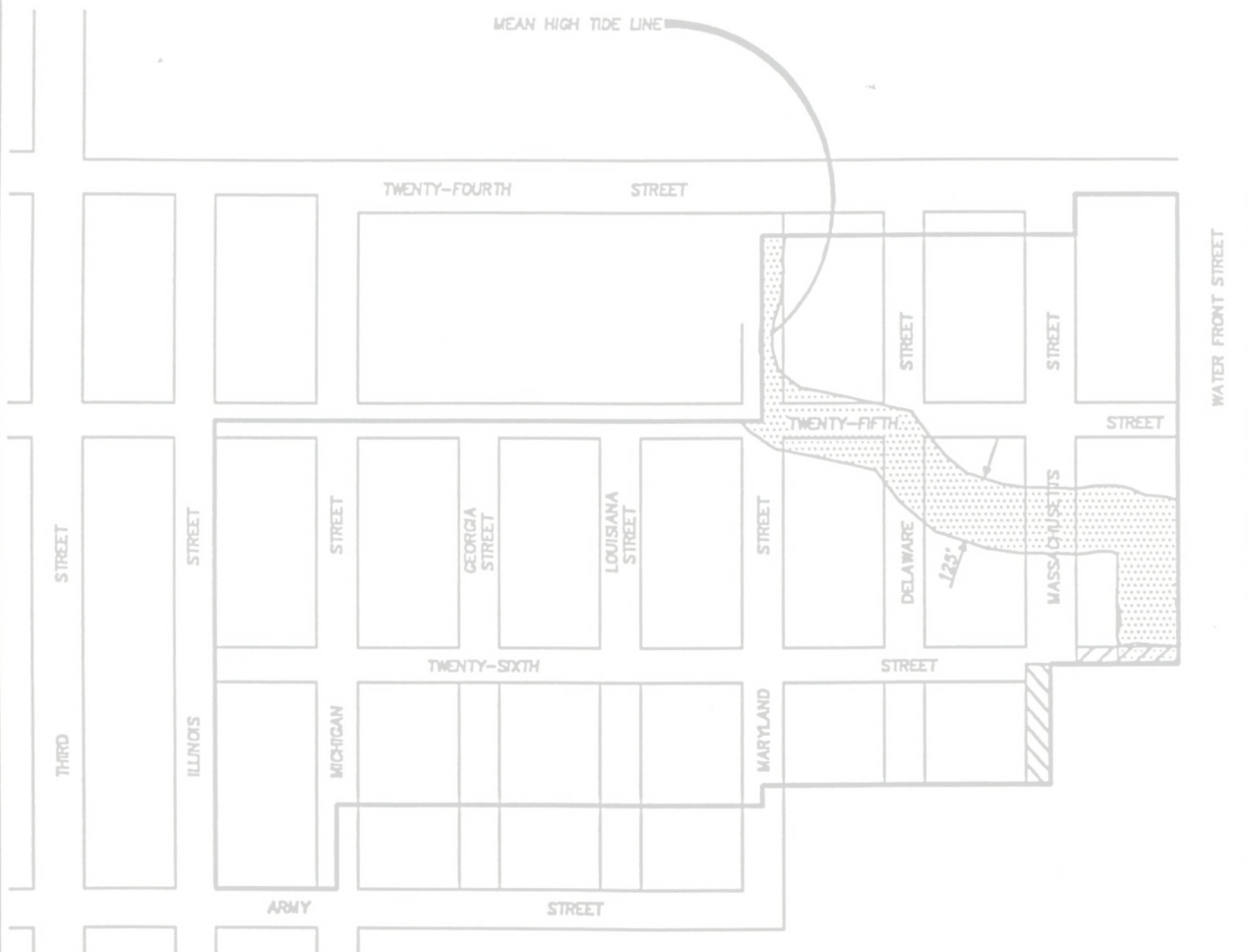
EXHIBIT K-1

AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF LANDS DESCRIBED IN EXHIBIT K

AMENDED AGREEMENT CONCERNING THE PUBLIC TRUST MAP OF WESTERN PACIFIC SHORELINE

G622151

-  AREA EXCEPTED FROM WESTERN PACIFIC PROPERTY
AS DESCRIBED IN INSTRUMENT A805 OR 815
CITY AND COUNTY OF SAN FRANCISCO
-  AREA EXCEPTED FROM WESTERN PACIFIC PROPERTY
AS DESCRIBED IN INSTRUMENT B52 OR 598
CITY AND COUNTY OF SAN FRANCISCO



98.0253 / L ACPT-K1



GRAPHIC SCALE

100 0 100 200 400

EXHIBIT K-1
SHEET 1 OF 1

12/15/98

G622151

EXHIBIT L

AGREEMENT CONCERNING THE PUBLIC TRUST

LEGAL DESCRIPTION OF WESTERN PACIFIC TRANSFER PARCEL

EXHIBIT L
AMENDED

AGREEMENT CONCERNING THE PUBLIC TRUST
WESTERN PACIFIC TRANSFER PARCEL
LEGAL DESCRIPTION

ALL OF THAT REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY", RECORDED MARCH 30, 1999, IN BOOK "Z" OF MAPS AT PAGE 71 (REEL H352, IMAGE 641), IN THE OFFICE OF RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE EASTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE) WITH THE NORTHERLY LINE OF ARMY STREET (75.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF ARMY STREET NORTH $86^{\circ}49'04''$ EAST 240.00 FEET TO THE CENTER LINE OF MICHIGAN STREET (80.00 FEET WIDE); THENCE ALONG SAID CENTER LINE NORTH $3^{\circ}10'56''$ WEST 161.00 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 840.00 FEET TO THE CENTER LINE OF MARYLAND STREET (80.00 FEET WIDE); THENCE ALONG LAST SAID CENTER LINE NORTH $3^{\circ}10'56''$ WEST 39.00 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 520.00 FEET TO THE WESTERLY LINE OF MASSACHUSETTS STREET (100.00 FEET WIDE); THENCE ALONG LAST SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 233.14 FEET TO THE CENTER LINE OF FORMER TWENTY-SIXTH STREET (66.00 FEET WIDE); THENCE ALONG LAST SAID CENTER LINE NORTH $86^{\circ}49'04''$ EAST 100.00 FEET TO THE EASTERLY LINE OF MASSACHUSETTS STREET; THENCE ALONG LAST SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 33.00 FEET TO THE NORTHERLY LINE OF FORMER TWENTY-SIXTH STREET; THENCE ALONG LAST SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 80.68 FEET TO A LINE DRAWN PARALLEL TO AND DISTANT WESTERLY 125.00 FEET FROM THE PRESENT LINE OF MEAN HIGH TIDE BEING THE MEAN HIGH WATER LINE AS SURVEYED ON 7-29-98 AT AN ELEVATION OF 2.98 FEET NGVD OF 1929 AS IT APPEARS ON THE ABOVE MENTIONED RECORD OF SURVEY; THENCE ALONG SAID PARALLEL LINE THE FOLLOWING COURSES: NORTH $3^{\circ}46'48''$ WEST 67.08 FEET; NORTH $2^{\circ}31'37''$ WEST 89.31 FEET; NORTH $4^{\circ}14'55''$ WEST 20.96 FEET; NORTH $70^{\circ}35'14''$ WEST 13.64 FEET; NORTH $81^{\circ}19'06''$ WEST 0.75 FEET; SOUTH $88^{\circ}04'03''$ WEST 15.79 FEET; SOUTH $78^{\circ}35'58''$ WEST 45.32 FEET; SOUTH $88^{\circ}29'13''$ WEST 68.20 FEET; SOUTH $86^{\circ}57'26''$ WEST 49.22 FEET; NORTH $84^{\circ}42'30''$ WEST 65.57 FEET; NORTH $75^{\circ}37'57''$ WEST 107.05 FEET; NORTH $53^{\circ}46'01''$ WEST 88.68 FEET; NORTH $42^{\circ}58'13''$ WEST 58.91 FEET; NORTH $40^{\circ}31'14''$ WEST 20.67 FEET; NORTH $80^{\circ}20'15''$ WEST 15.96 FEET; NORTH $81^{\circ}18'41''$ WEST

G622151

102.74 FEET; NORTH 82°35'15" WEST 82.94 FEET; NORTH 59°00'21" WEST 60.90 FEET; NORTH 49°23'20" WEST 29.39 FEET TO THE CENTER LINE OF TWENTY-FIFTH STREET (66.00 FEET WIDE); THENCE LEAVING SAID PARALLEL LINE ALONG LAST SAID CENTER LINE SOUTH 86°49'04" WEST 1034.33 FEET, MORE OR LESS, TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 899.28 FEET TO THE POINT OF BEGINNING.

BEING ENTIRE BLOCK NOS. 433, 434, 440, 467, AND 474; AND PORTIONS OF BLOCK NOS. 439, 468, 473, 494, 499, 493, AND 500; AND ALSO PORTIONS OF MARYLAND STREET, DELAWARE STREET, MASSACHUSETTS STREET, TWENTY-FIFTH STREET, TWENTY-SIXTH STREET, LOUISIANA STREET, GEORGIA STREET AND MICHIGAN STREET, ALL AS DELINEATED ON THAT CERTAIN MAP ENTITLED "MAP OF GOLDEN CITY HOMESTEAD ASSOCIATION", RECORDED ON DECEMBER 12, 1865 IN MAP BOOKS "C" AND "D", AT PAGES 20 AND 21, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO.

ALSO BEING A PORTION OF BLOCK NO. 509 OF THE POTRERO NUEVO.

CONTAINING 1,157,299 SQUARE FEET, MORE OF LESS.

Revised: 8/21/98, 8/27/98, 9/3/98, 10/13/98, 10/22/98, 10/26/98, 12/14/98, 12/15/98, 4/1/99
Prepared by KCA Engineers, Inc.
7/10/98 Job #1936
s:\...ACPT_L1.doc



G622151

EXHIBIT L-1

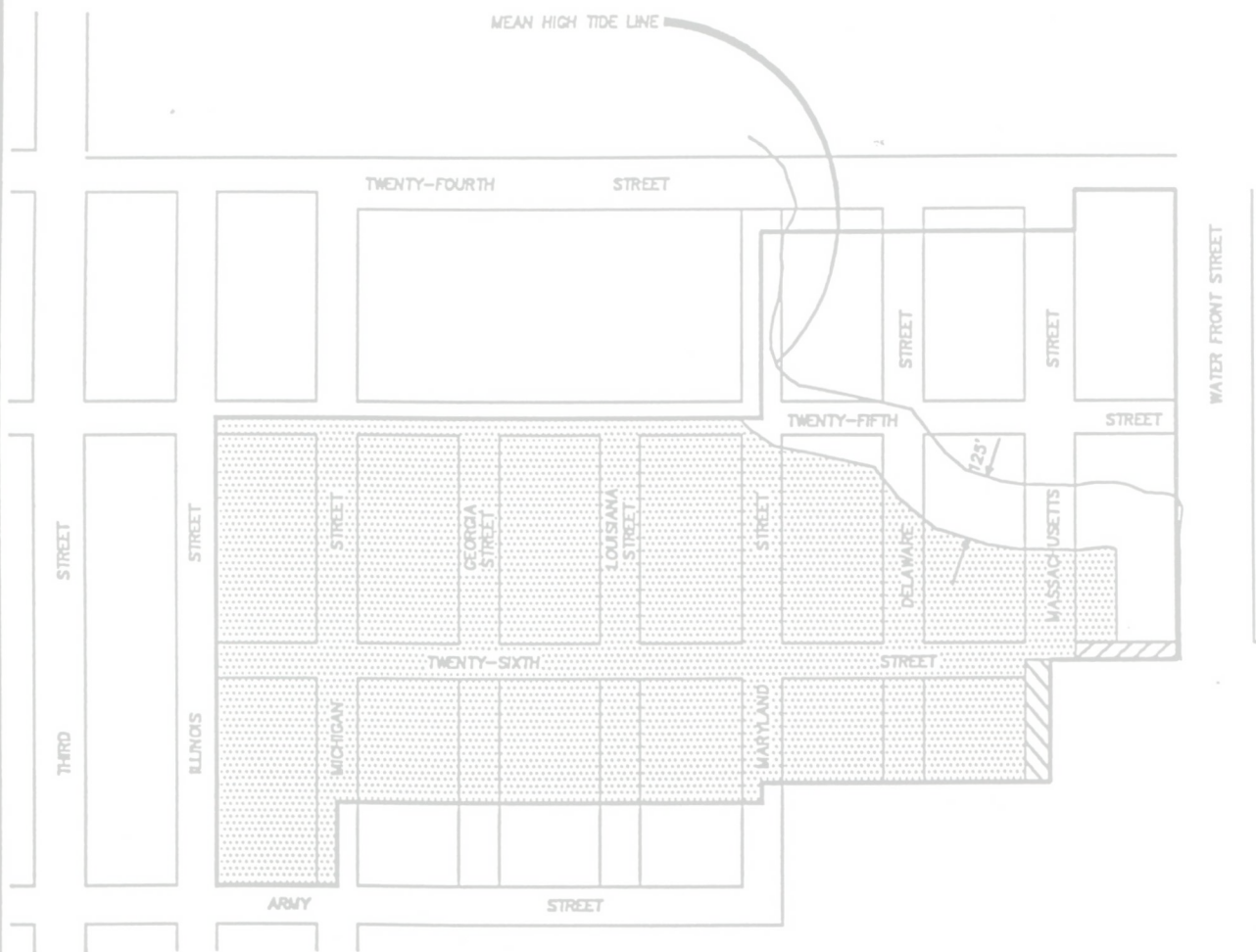
AGREEMENT CONCERNING THE PUBLIC TRUST

MAP OF LANDS DESCRIBED IN EXHIBIT L

AMENDED **AGREEMENT CONCERNING THE PUBLIC TRUST** **MAP OF WESTERN PACIFIC TRANSFER PARCEL**

G622151

-  AREA EXCEPTED FROM WESTERN PACIFIC PROPERTY
 AS DESCRIBED IN INSTRUMENT A805 OR 815
 CITY AND COUNTY OF SAN FRANCISCO
-  AREA EXCEPTED FROM WESTERN PACIFIC PROPERTY
 AS DESCRIBED IN INSTRUMENT B52 OR 596
 CITY AND COUNTY OF SAN FRANCISCO



97.0509 / L ACPT-L1

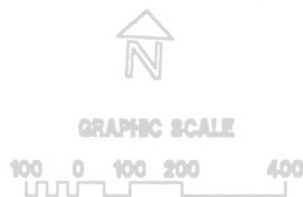


EXHIBIT L-1
SHEET 1 OF 1

12/15/98

G622151

EXHIBIT M

AGREEMENT CONCERNING THE PUBLIC TRUST

LIST OF CERTAIN EXISTING LEASES

EXHIBIT M

AMENDED AND RESTATED
AGREEMENT CONCERNING
THE PUBLIC TRUST

G622151

LEASES EXPIRING BEYOND JUNE 30, 1998

LEASE TYPE	TENANT NAME	SQ. FT.	ADDRESS
Building	Colma Drayage	14,380	299B & E Illinois Street
Building	Gregory & Falk	13,728	660 Mariposa Street
Building	General Graphics	12,000	880 Mariposa Street
Building	Odwalla	22,280	1730 Third Street
Building	M.I.F.	26,000	1301 Sixth Street
Building	Graybar Electric Co.	21,600	1201 Sixth Street
Building	Pittsburgh Wholesale Grocery	90,552	255 Channel Street
Building	Corovan Moving & Storage	32,400	1201 Sixth Street
Land	Kaiser Sand & Gravel		3rd & Sixteenth

G622151

EXHIBIT N

AGREEMENT CONCERNING THE PUBLIC TRUST
STATE QUITCLAIM TO THE CITY (OF LAND IN EXH. A)

EXHIBIT N TO AMENDED ACTPT

G622151

PATENT

Covers: All of Mission Bay

Effect: State releases all trust claims to City

Recording Requested by and
When Recorded Mail to:

CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Attn: Director of Property

G622151

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

PATENT

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City, acting by and through the San Francisco Port Commission, have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998 ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties and for the settlement of title disputes between the parties regarding title to certain lands; and

WHEREAS, consummation of the Amended Land Transfer Agreements is contingent upon certain approvals of and conveyances of lands and interests therein by the State of California, acting by and through the State Lands Commission, releasing such lands from the public trust for the purposes of commerce, navigation, and fisheries; and

WHEREAS, the Legislature of this State has authorized this Patent in that certain Act of the Legislature set forth in Chapter 1143, Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997;

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, the State of California, consistent with established acts and policies, hereby conveys, releases, remises, and

quitclaims to the City and County of San Francisco, a charter city and county, its successors and assigns, all of its right, title, and interest held solely by virtue of its sovereign trust title to tide and submerged lands, and specifically releasing, without limiting the generality of the foregoing, (i) any interest in the public trust for the purposes of commerce, navigation, and fisheries; (ii) any interest created by that certain Act of the Legislature set forth in Chapter 1333 of the Statutes of 1968, as amended (the "Burton Act"), and specifically releasing any rights under said Act of the Department of Public Works, Division of Highways, Division of Bay Toll Crossings, or the California Toll Bridge Authority, or their successors and assigns, including the California Department of Transportation, provided, that this patent does not affect the rights and interests of the State of California, acting by and through its Department of Transportation, that are established, clarified, recognized, and confirmed in the Agreement Regarding State Highway Easements and Access in the Mission Bay Area, recorded September 9, 1998, at G420497, Official Records, City and County of San Francisco, and in the recorded judgments in San Francisco Superior Court Case Nos. 44491, 44492, 44494, and 44495, identified below; and (iii) any such interest of the State of California not heretofore adjudicated in the following cases adjudicated by the Superior Court of the State of California in and for the City and County of San Francisco: Case No. 44491, judgment recorded December 9, 1998, at G479731, Official Records, City and County of San Francisco, Case No. 44492, judgment recorded December 11, 1998, at G480482, Official Records, City and County of San Francisco, Case No. 44493, judgment recorded December 11, 1998, at G480483, Official Records, City and County of San Francisco, Case No. 44494, judgment recorded December 11, 1998, at G480484, Official Records, City and County of San Francisco, and Case No. 44495, judgment recorded December 11, 1998, at G480485, Official Records, City and County of San Francisco, in and to that property depicted in Exhibit A attached hereto and described in Exhibit B attached hereto, each incorporated herein by reference;

SAVE and EXCEPT with respect to those parcels which have heretofore been subject to the statutory trust created by the Burton Act and the terms, conditions, and reservations of the Burton Act (the "Burton Act Parcels"; as depicted in Exhibit C attached hereto and described in Exhibit D attached hereto, each incorporated herein by reference), the State of California expressly excepts and reserves to the State of California, its successors and assigns, forever, all minerals and all mineral rights of every kind and character now known to exist or hereafter discovered in the Burton Act Parcels, including, but not limited to, oil and gas and rights thereto, together with the sole, exclusive, and perpetual right to explore for, remove, and dispose of those minerals by any means or methods suitable to the State of California or to its successors and assigns, but without entering upon or using the surface of the lands hereby conveyed, and in such manner as not to damage the surface of said lands or to interfere with the use thereof by the City and County of San Francisco, its successors and assignees; provided, however, that the State of California, its successors and assigns, without the prior written permission of the City and County of San Francisco, its successors and assignees, shall not conduct any mining activities of any nature whatsoever above a plane located five hundred feet (500') below the surface of the Burton Act Parcels.

[Signatures on Next Page]

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IN TESTIMONY WHEREOF, I,

Governor of the State of California, have caused these Letters to be made Patent, and the Seal of the State of California to be hereunto affixed. Given under my hand at the City of Sacramento, this, the _____ day of _____ in the year one thousand nine hundred and ninety-nine.

Governor of State

Attest: _____
Secretary of State

Countersigned: _____
Executive Officer
State Lands Commission

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CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Patent dated _____, 1999, from the State of California to the City and County of San Francisco, a charter city and county, is hereby accepted by the undersigned officer or agent on behalf of the City and County of San Francisco pursuant to authority conferred by Ordinance No. 53-92 of the Board of Supervisors adopted on February 20, 1992, and Ordinance No. 332-98 adopted on October 26, 1998, and the grantee consents to recordation thereof by its duly authorized officer.

Dated: _____

By: _____

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
STATE QUITCLAIM LAND TO CITY
RELEASE OF PUBLIC TRUST**

G622151



ACPT-A-N 97.0228 / L



**EXHIBIT A TO N
SHEET 1 OF 1**

11/30/98

EXHIBIT B TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
STATE QUITCLAIM LAND TO CITY
RELEASE OF PUBLIC TRUST
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, BOOK Y OF RECORDS OF SURVEY AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE) WITH THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE) RUNNING THENCE FROM THAT POINT OF INTERSECTION EASTERLY ALONG THE NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 940.17 FEET; THENCE LEAVING THAT NORTHERLY LINE OF MARIPOSA STREET NORTH 3°10'56" WEST 433.04 FEET; THENCE EASTERLY AND PARALLEL WITH THAT NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 280.00 FEET; THENCE NORTH 3°10'56" WEST 433.04 FEET TO THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE EASTERLY ALONG THAT SOUTHERLY LINE OF SIXTEENTH STREET NORTH 86°49'04" EAST 100.00 FEET TO THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE SOUTHERLY ALONG THE WESTERLY LINE OF THIRD STREET SOUTH 3°10'56" EAST 866.08 FEET TO THAT NORTHERLY LINE OF MARIPOSA STREET; THENCE EASTERLY CROSSING THIRD STREET AND RUNNING ALONG THAT NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 360.00 FEET TO THE EASTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE SOUTHERLY ALONG THAT EASTERLY LINE OF ILLINOIS STREET SOUTH 3°10'56" EAST 129.85 FEET; THENCE NORTH 35°06'05" EAST 616.30 FEET; THENCE NORTHEASTERLY ALONG AN ARC OF A CURVE TO THE LEFT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 440.00 FEET THROUGH A CENTRAL ANGLE OF 12°49'53" AN ARC DISTANCE OF 98.54 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 22°16'12" EAST 700.07 FEET; THENCE NORTHERLY ALONG AN ARC OF

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A CURVE TO THE LEFT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 340.00 FEET THROUGH A CENTRAL ANGLE OF 12°28'00" AN ARC DISTANCE OF 73.98 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 9°48'12" EAST 86.42 FEET; THENCE NORTHERLY ALONG THE ARC OF A CURVE TO THE LEFT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 340.00 FEET, THROUGH A CENTRAL ANGLE OF 11°58'09", AN ARC DISTANCE OF 71.03 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 2°09'57" WEST 121.44 FEET; THENCE NORTH 3°10'56" WEST 198.86 FEET; THENCE NORTH 2°19'47" WEST 292.70 FEET; THENCE NORTHWESTERLY ALONG AN ARC OF A CURVE TO THE LEFT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 481.57 FEET THROUGH A CENTRAL ANGLE OF 24°30'49", AN ARC DISTANCE OF 206.04 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 26°50'36" WEST 402.03 FEET; THENCE NORTHWESTERLY ALONG AN ARC OF A CURVE TO THE RIGHT TANGENT TO THE PRECEDING COURSE WITH A RADIUS OF 236.29 FEET, THROUGH A CENTRAL ANGLE OF 9°00'04" AN ARC DISTANCE OF 37.12 FEET; THENCE TANGENT TO THE PRECEDING CURVE NORTH 17°50'32" WEST 679.08 FEET; THENCE SOUTH 86°49'04" WEST 282.38 FEET; THENCE SOUTH 17°34'00" EAST 2.58 FEET; THENCE SOUTH 86°49'04" WEST 397.43 FEET TO THE EASTERLY LINE OF THIRD STREET (88.50 FEET WIDE); THENCE ALONG THAT EASTERLY LINE NORTH 3°10'56" WEST 1,265.04 FEET; THENCE SOUTH 64°21'26" WEST 95.76 FEET TO THE POINT OF INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (80.00 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF CHANNEL STREET (165.00 FEET WIDE); RUNNING THENCE ALONG THAT SOUTHEASTERLY LINE OF CHANNEL STREET SOUTH 46°18'07" WEST 772.99 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG THAT NORTHEASTERLY LINE OF FOURTH STREET NORTH 43°41'53" WEST 440.00 FEET TO THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE); THENCE ALONG THAT SOUTHEASTERLY LINE OF BERRY STREET NORTH 46°18'07" EAST 825.95 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET; THENCE NORTHWESTERLY ALONG THAT SOUTHWESTERLY LINE OF THIRD STREET NORTH 43°41'53" WEST 667.50 FEET TO THE SOUTHEASTERLY LINE OF TOWNSEND STREET (82.50 FEET WIDE); THENCE ALONG THAT SOUTHEASTERLY LINE OF TOWNSEND STREET SOUTH 46°18'07" WEST 3,549.21 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG THAT NORTHEASTERLY LINE OF SEVENTH STREET SOUTH 43°41'53" EAST 3,166.69 FEET TO A POINT ON THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE); THENCE SOUTHERLY ALONG THAT EASTERLY LINE OF PENNSYLVANIA STREET SOUTH 3°10'56" EAST 556.59 FEET TO THE POINT OF BEGINNING, AND CONTAINS 307.092 ACRES, MORE OR LESS.

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EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PARCELS:

EXCEPTION - PARCEL 1

COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE) WITH THE NORTHERLY LINE OF MERRIMAC STREET (66.00 FEET WIDE), AS SAID STREETS NOW EXIST; THENCE ALONG SAID NORTHERLY LINE OF MERRIMAC STREET SOUTH $86^{\circ}49'04''$ WEST 106.00 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING THE NORTHEASTERLY CORNER OF THE LAND DESCRIBED IN THE DEED TO ARES COMMERCIAL PROPERTIES, RECORDED ON OCTOBER 31, 1963, IN BOOK A670 OF OFFICIAL RECORDS AT PAGE 435, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, SAID POINT ALSO BEING THE SOUTHEASTERLY CORNER OF PARCEL ONE AS DESCRIBED IN THE DEED TO ARES COMMERCIAL PROPERTIES, RECORDED ON DECEMBER 26, 1961, IN BOOK A360 OF OFFICIAL RECORDS AT PAGE 62, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO; THENCE NORTH $3^{\circ}10'56''$ WEST 400.00 FEET TO THE NORTHEASTERLY CORNER OF THE LAND DESCRIBED IN THE DEED TO POTTER ELECTRIC INC., RECORDED ON OCTOBER 10, 1962, IN BOOK A487 OF OFFICIAL RECORDS AT PAGE 192, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO; THENCE ALONG THE NORTHERLY LINE OF SAID LAND SOUTH $86^{\circ}49'04''$ WEST 74.00 FEET TO THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF THIRD STREET SOUTH $3^{\circ}10'56''$ EAST 496.00 FEET TO THE SOUTHWESTERLY CORNER OF PARCEL TWO AS DESCRIBED IN THE DEED TO ARES COMMERCIAL PROPERTIES, RECORDED ON DECEMBER 26, 1961, IN BOOK A360 OF OFFICIAL RECORDS AT PAGE 62, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO; THENCE NORTH $86^{\circ}49'04''$ EAST 74.00 FEET TO THE SOUTHEASTERLY CORNER OF SAID PARCEL TWO; THENCE NORTH $3^{\circ}10'56''$ WEST 96.00 FEET TO THE TRUE POINT OF BEGINNING, AND CONTAINS 0.843 ACRES OF LAND, MORE OR LESS.

EXCEPTION - PARCEL 2

COMMENCING AT THE INTERSECTION OF THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) AND CONTINUING EASTERLY ALONG THAT SOUTHERLY LINE OF SIXTEENTH STREET NORTH $86^{\circ}49'04''$ EAST 260.00 FEET TO A POINT ON THE EASTERLY LINE OF

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ILLINOIS STREET (80.00 FEET WIDE), THAT POINT BEING THE NORTHWESTERLY CORNER OF PARCEL ONE AS DESCRIBED IN THE DEED TO ESPRIT DE CORPS, A CALIFORNIA CORPORATION, RECORDED ON JULY 12, 1988, ON REEL E634 AT IMAGE 1334, DOCUMENT NO. E203992, IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, THAT POINT ALSO BEING THE TRUE POINT OF BEGINNING OF THIS DESCRIPTION; THENCE ALONG THE NORTHERLY LINE OF THAT PARCEL ONE NORTH 86°49'04" EAST 335.00 FEET; THENCE ALONG THE EASTERLY LINE OF THAT PARCEL ONE SOUTH 14°29'32" EAST 107.08 FEET; THENCE SOUTH 3°10'56" EAST 232.00 FEET; THENCE SOUTH 26°50'57" WEST 72.77 FEET TO THE MOST EASTERLY CORNER OF PARCEL TWO AS DESCRIBED IN SAID DEED; THENCE ALONG THE EASTERLY LINE OF THAT PARCEL TWO SOUTH 26°50'57" WEST 92.41 FEET; THENCE ALONG THE SOUTHERLY LINE OF THAT PARCEL TWO SOUTH 86°49'04" WEST 273.33 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG THE WESTERLY LINE OF THAT PARCEL TWO NORTH 3°10'56" WEST 80.00 FEET TO THE SOUTHWESTERLY CORNER OF THAT PARCEL ONE; THENCE ALONG THE WESTERLY LINE OF THAT PARCEL ONE NORTH 3°10'56" WEST 400.00 FEET TO THE TRUE POINT OF BEGINNING, AND CONTAINS 3.762 ACRES OF LAND, MORE OR LESS.

EXCEPTION - PARCEL 3

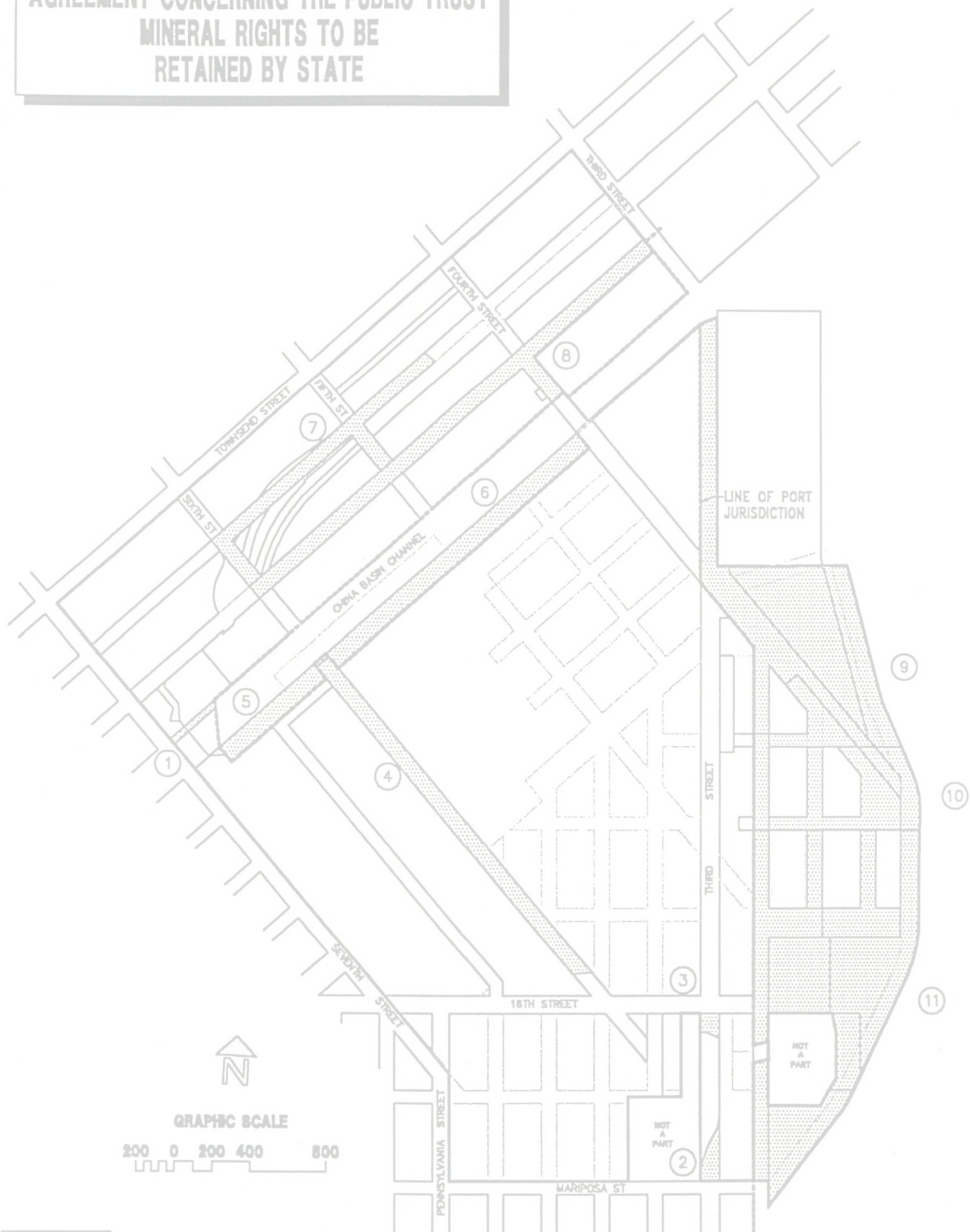
BEGINNING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF FOURTH STREET (82.50 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF FOURTH STREET NORTH 43°41'53" WEST 200.00 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 2612.57 FEET TO A LINE DRAWN PARALLEL WITH AND PERPENDICULARLY DISTANT NORTHEASTERLY 110.69 FEET FROM THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID LINE SO DRAWN SOUTH 43°41'53" EAST 200.00 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 514.36 FEET TO THE BEGINNING OF THE SOUTHEASTERLY LINE OF FORMER CHANNEL STREET (95.00 FEET WIDE); THENCE ALONG LAST SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 1107.75 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 990.45 FEET TO THE POINT OF BEGINNING, AND CONTAINS 12.000 ACRES OF LAND, MORE OR LESS.

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**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS TO BE
RETAINED BY STATE**

G622151



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EXHIBIT C TO N
SHEET 1 OF 2

1/14/99

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS TO BE
RETAINED BY STATE**

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LAND TRANSFER AREAS	
PARCEL NO.	AREA (acres)
1	0.24
2	0.45
3	0.25
4	4.02
5	1.50
6	3.98
7	3.29
8	5.61
9	16.08
10	5.29
11	19.26
TOTAL:	59.97

ACPT-C-N 98.0520 /-L



EXHIBIT C TO N
SHEET 2 OF 2

1/14/99

EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE), AS SHOWN ON SHEET 13 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHEASTERLY LINE OF SEVENTH STREET SOUTH 43°41'53" EAST 240.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH 46°18'07" EAST 309.73 FEET; THENCE SOUTH 8°45'38" EAST 42.69 FEET; THENCE SOUTH 46°18'07" WEST 285.27 FEET TO SAID NORTHEASTERLY LINE OF SEVENTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 35.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 10,412 SQUARE FEET, MORE OR LESS.

BEING ALL OF PARCEL "T" AS DESCRIBED IN THAT ACT OF THE LEGISLATURE SET FORTH IN CHAPTER 1333 OF THE STATUTES OF 1968 AS AMENDED, AND SHOWN ON THE MAP TITLED "MAP OF LANDS TRANSFERRED IN TRUST TO THE CITY AND COUNTY OF SAN FRANCISCO" FILED IN BOOK W OF MAPS AT PAGE 66 IN THE CITY AND COUNTY OF SAN FRANCISCO RECORDER'S OFFICE.



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EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 2
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE), AS SHOWN ON SHEET 17 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH $86^{\circ}49'04''$ EAST 100.00 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 332.97 FEET TO THE PUEBLO LINE OF 1883 PER BOOK I OF PATENTS AT PAGE 12, INSTRUMENT NO. J16832, CITY AND COUNTY OF SAN FRANCISCO RECORDS; THENCE ALONG SAID PUEBLO LINE SOUTH $6^{\circ}04'04''$ WEST 57.00 FEET; THENCE SOUTH $26^{\circ}04'04''$ WEST 111.27 FEET; THENCE SOUTH $15^{\circ}04'04''$ WEST 105.40 FEET; THENCE SOUTH $6^{\circ}34'04''$ WEST 20.43 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 59.40 FEET TO THE POINT OF BEGINNING.

CONTAINING 19,717 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, faded stamp. The signature is stylized and appears to be a set of initials or a name. The stamp is mostly illegible but seems to contain some text around the perimeter.

EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 3
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE), AS SHOWN ON SHEET 17 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID SOUTHERLY LINE OF SIXTEENTH STREET SOUTH $86^{\circ}49'04''$ WEST 100.00 FEET TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 100.32 FEET TO THE PUEBLO LINE OF 1883 PER BOOK I OF PATENTS AT PAGE 12, INSTRUMENT NO. J16832, CITY AND COUNTY OF SAN FRANCISCO RECORDS; THENCE ALONG SAID PUEBLO LINE SOUTH $89^{\circ}10'56''$ EAST 1.98 FEET; THENCE NORTH $86^{\circ}34'04''$ EAST 35.00 FEET; THENCE SOUTH $66^{\circ}55'56''$ EAST 70.27 FEET TO SAID EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 131.38 FEET TO THE POINT OF BEGINNING.

CONTAINING 11,013 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, faded stamp. The signature is stylized and appears to be the initials of the preparer or reviewer.

EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 4
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE), AS SHOWN ON SHEET 15 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID SOUTHWESTERLY LINE OF SIXTH STREET NORTH $43^{\circ}41'53''$ WEST 148.49 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING ON THE "CHARTER LINE OF 1850" AS SHOWN UPON THAT CERTAIN MAP ENTITLED "MAP OF THE SALT MARSH AND TIDE LANDS LYING UNDER WATER SOUTH OF SECOND STREET AND SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO" WHICH MAP IS ON FILE IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO IN MAP BOOK "W" AT PAGES 46 AND 47; THENCE ALONG SAID CHARTER LINE NORTH $82^{\circ}19'04''$ EAST 102.00 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 2150.25 FEET TO THE SOUTHEASTERLY LINE OF FORMER CHANNEL STREET (200.00 FEET WIDE) BEFORE SAID STREET WAS VACATED FROM THE OFFICIAL MAP BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 82.50 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 2090.27 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 174,922 SQUARE FEET, MORE OR LESS.



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EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 5
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE NORTHWESTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE OF OWENS STREET AND THE SOUTHWESTERLY PROLONGATION THEREOF SOUTH $46^{\circ}18'07''$ WEST 655.05 FEET; THENCE LEAVING SAID SOUTHWESTERLY PROLONGATION NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 455.05 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE SOUTHERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET NORTH $46^{\circ}18'07''$ EAST 200.00 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 65,505 SQUARE FEET, MORE OR LESS.



EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 6
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF CHANNEL STREET SOUTH $46^{\circ}18'07''$ WEST 907.95 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE EASTERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET SOUTH $46^{\circ}18'07''$ WEST 825.25 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 1733.20 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE TO THE POINT OF BEGINNING.

CONTAINING 173,320 SQUARE FEET, MORE OR LESS.



EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 7
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHWESTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE), AS SHOWN ON SHEET 10 OF THE ABOVE REFERENCED MAP; THENCE ALONG SAID NORTHEASTERLY LINE OF SIXTH STREET NORTH 43°41'53" WEST 240.00 FEET TO THE SOUTHEASTERLY LINE OF KING STREET (70.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 825.25 FEET TO THE SOUTHWESTERLY LINE OF FIFTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 240.00 FEET TO SAID NORTHWESTERLY LINE OF BERRY STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH 46°18'07" EAST 82.50 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 240.00 FEET; THENCE NORTH 46°18'07" EAST 499.45 FEET TO THE LINE DESCRIBED AS NORTH 56°10'27" WEST 71.39 FEET IN PARCEL NUMBER 19 OF THE JUDGEMENT AND DECREE IN THE SUPERIOR COURT OF THE CITY AND COUNTY OF SAN FRANCISCO, CASE NO. 400043, RECORDED IN BOOK B 958, PAGE 313 OFFICIAL RECORDS CITY AND COUNTY OF SAN FRANCISCO; THENCE ALONG SAID LINE NORTH 55°00'29" WEST 71.39 FEET TO THE NORTHEASTERLY LINE OF KING STREET; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH 46°18'07" WEST 1475.70 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 310.00 FEET TO SAID NORTHWESTERLY LINE OF BERRY STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH 46°18'07" EAST 82.50 FEET TO THE POINT OF BEGINNING.

CONTAINING 143,389 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, dotted stamp. The signature is stylized and appears to be 'M. J. G.' or similar. The stamp is faint and circular, with a dotted border.

EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 8
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET SOUTH 43°41'53" EAST 240.00 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE NORTH 46°18'07" EAST 82.50 FEET TO THE NORHTEASTERLY LINE OF FOURTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 240.00 FEET TO SAID SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 825.95 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 82.50 FEET TO THE NORTHWESTERLY LINE OF BERRY STREET; THENCE ALONG SAID NORTHWESTERLY LINE SOUTH 46°18'07" WEST 2724.16 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 82.50 FEET TO SAID SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 1815.70 FEET TO THE POINT OF BEGINNING.

CONTAINING 244,543 SQUARE FEET, MORE OR LESS.



EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 9
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (150.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF ILLINOIS STREET SOUTH 3°10'56" EAST 444.84 FEET TO THE NORTHERLY LINE OF FORMER MERRIMAC STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 80.00 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 351.23 FEET TO SAID SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 307.85 FEET TO THE WESTERLY LINE OF FORMER MICHIGAN STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 117.19 FEET TO SAID NORTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE SOUTH 3°10'56" EAST 66.00 FEET TO THE SOUTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 695.71 FEET; THENCE LEAVING SAID SOUTHERLY LINE NORTH 26°50'36" WEST 259.16 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 236.29 FEET; THENCE NORTHWESTERLY 37.12 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 9°00'04"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 17°50'32" WEST 679.08 FEET; THENCE SOUTH 86°49'04" WEST 282.38 FEET; THENCE SOUTH 17°34'00" EAST 2.58 FEET; THENCE SOUTH 86°49'04" WEST 397.43 FEET TO A LINE DRAWN PARALLEL TO AND PERPENDICULARLY DISTANT EASTERLY 88.50 FEET FROM THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID PARALLEL LINE NORTH 3°10'56" WEST 1265.04 FEET; THENCE LEAVING SAID PARALLEL LINE SOUTH 64°21'26" WEST 95.76 TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 1316.83 FEET TO SAID

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SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID
SOUTHWESTERLY LINE SOUTH $43^{\circ}41'52''$ EAST 238.32 FEET; THENCE SOUTH
 $43^{\circ}41'53''$ EAST 192.68 FEET TO THE POINT OF BEGINNING.

CONTAINING 700,248 SQUARE FEET, MORE OR LESS.



EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 10
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHERLY LINE OF FORMER MERRIMAC STREET (66.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF ILLINOIS STREET SOUTH $3^{\circ}10'56''$ EAST 492.00 FEET TO THE SOUTHERLY LINE OF FORMER ALAMEDA STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 872.07 FEET; THENCE LEAVING SAID SOUTHERLY LINE NORTH $2^{\circ}19'47''$ WEST 94.72 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 481.57 FEET; THENCE NORTHERLY AND NORTHWESTERLY 206.04 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $24^{\circ}30'49''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $26^{\circ}50'36''$ WEST 142.87 FEET TO THE SOUTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 339.17 FEET; THENCE LEAVING SAID SOUTHERLY LINE SOUTH $43^{\circ}41'53''$ EAST 190.03 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 215.53 FEET TO THE NORTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET TO THE EASTERLY LINE OF FORMER MICHIGAN STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 360.00 FEET TO SAID SOUTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 80.00 FEET TO THE WESTERLY LINE OF FORMER MICHIGAN STREET; THENCE ALONG SAID WESTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 360.00 FEET TO SAID NORTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 426.00 FEET TO SAID NORTHERLY LINE OF FORMER MERRIMAC STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 80.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 230,639 SQUARE FEET, MORE OR LESS.

G622151.

A handwritten signature in dark ink is written over a circular, dotted stamp. The signature is stylized and appears to be 'J. H. H.'. The stamp is faint and circular, with some illegible text inside.

EXHIBIT D TO N
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MINERAL RIGHTS PARCEL 11
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHERLY LINE OF ALAMEDA STREET (66.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF ILLINOIS STREET SOUTH 3°10'56" EAST 1115.17 FEET TO THE NORTHERLY LINE OF THE LAST NATURAL ORDINARY HIGH WATER MARK OF THE SAN FRANCISCO BAY AS SET FORTH IN THE DESCRIPTIVE NOTES AND PLAT OF SURVEY PREPARED BY G. F. ALLARDT FOR THE BOARD OF TIDE LANDS COMMISSIONERS, UNDER THE AUTHORITY OF THE ACT OF MARCH 30, 1868 (STATS 1867-68 CHAPTER DXLIII, PAGE 716) AND AS ALSO SET FORTH IN THE PATENT FROM THE UNITED STATES OF AMERICA TO THE CITY AND COUNTY OF SAN FRANCISCO DATED JANUARY 20, 1884 AND RECORDED OCTOBER 14, 1908, IN BOOK 1 OF PATENTS, PAGE 12, INSTRUMENT NO. J16832, RECORDS OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, SAID HIGH WATER MARK, ALSO SOMETIMES REFERRED TO AS THE LINE OF SEGREGATION BETWEEN THE FORMER SALT MARSH AND TIDELANDS OF THE STATE OF CALIFORNIA AND THE RANCHO POTRERO NUEVO, AS THE SAME IS SET FORTH AND DELINEATED ON THAT CERTAIN MAP ENTITLED "MAP OF LANDS TRANSFERRED IN TRUST TO THE CITY AND COUNTY OF SAN FRANCISCO", SITUATED IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, FILED IN BOOK W OF MAPS, AT PAGES 66 THROUGH 72, IN THE CITY AND COUNTY OF SAN FRANCISCO RECORDER'S OFFICE, A COPY OF WHICH WAS RECORDED MAY 14, 1976, IN OFFICIAL RECORDS OF CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, AT INSTRUMENT NO. Y88209, AND REFERRED TO THEREIN AS THE PUEBLO LINE OF 1883, AND ALSO LYING NORTHERLY FROM THE NORTHERLY LINE OF POTRERO NUEVO BLOCK NO. 315; THENCE ALONG SAID NORTHERLY LINE NORTH 73°34'04" EAST 82.19 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 150.33 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 335.00

FEET; THENCE SOUTH 14°29'32" EAST 107.07 FEET; THENCE SOUTH 3°10'56" EAST 232.00 FEET; THENCE SOUTH 26°50'57" WEST 165.18 FEET; THENCE SOUTH 86°49'04" WEST 273.33 FEET TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 238.03 FEET TO THE SOUTHERLY LINE OF SAID LAST NATURAL ORDINARY HIGH WATER MARK OF THE SAN FRANCISCO BAY; THENCE ALONG SAID SOUTHERLY LINE SOUTH 73°49'04" WEST 82.10 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 605.64 FEET TO THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 80.00 FEET TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 129.85 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 35°06'05" EAST 616.30 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 440.00 FEET; THENCE NORTHEASTERLY 98.54 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 12°49'53"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 22°16'12" EAST 700.07 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 340.00 FEET; THENCE NORTHEASTERLY 73.98 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 12°28'00"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 9°48'12" EAST 86.42 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 340.00 FEET; THENCE NORTHEASTERLY 71.03 FEET ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF 11°58'09"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 2°09'57" WEST 121.44 FEET; THENCE NORTH 3°10'56" WEST 198.86 FEET; THENCE NORTH 2°19'47" WEST 197.98 FEET TO THE SOUTHERLY LINE OF FORMER ALAMEDA STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE SOUTH 86°49'04" WEST 102.07 FEET; THENCE LEAVING SAID SOUTHERLY LINE SOUTH 3°10'56" EAST 400.00 FEET TO NORTHERLY LINE OF FORMER EL DORADO STREET (150.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 130.00 FEET TO THE EASTERLY LINE OF FORMER GEORGIA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 400.00 FEET TO SAID SOUTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH 86°49'04" WEST 80.00 FEET TO THE WESTERLY LINE OF FORMER GEORGIA STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 400.00 FEET TO SAID NORTHERLY LINE OF FORMER EL DORADO STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO THE EASTERLY LINE OF FORMER MICHIGAN STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 400.00 FEET TO SAID SOUTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH 86°49'04" WEST 80.00 FEET TO THE WESTERLY LINE OF FORMER MICHIGAN STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 400.00 FEET TO SAID NORTHERLY LINE OF FORMER EL DORADO

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STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET TO SAID EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 400.00 FEET TO SAID SOUTHERLY LINE OF FORMER ALAMEDA STREET; THENCE ALONG SAID SOUTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 80.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 838,812 SQUARE FEET, MORE OR LESS.



EXHIBIT O

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
CITY QUITCLAIM TO CATELLUS (OF CITY QUITCLAIM LANDS)

EXHIBIT O TO AMENDED ACTPT

G622151

QUITCLAIM DEED

Covers: City Quitclaim Lands

Effect: City releases to Catellus all trust claims over
City Quitclaim Lands

Recording Requested by:
CITY AND COUNTY OF SAN FRANCISCO

G622151

When Recorded Mail to:
CATELLUS DEVELOPMENT CORPORATION
201 Mission Street, 2nd Floor
San Francisco, California 94105
Attn: Vice President Bay Area Development

Documentary Transfer Tax is \$0. This instrument is exempt from Documentary Transfer Tax
(Space above this line reserved for Recorder's use only.)

QUITCLAIM DEED

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), and Catellus, the City, including its Port, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998 ("Amended ACTPT") (the Amended CLTA and the Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provides, in part, for transfers of lands and interests therein between the parties and for the settlement of title disputes between the parties regarding title to certain lands; and

WHEREAS, some of said lands may be subject to (i) claims of the public trust for the purposes of commerce, navigation, and fisheries, (ii) an interest created by that certain Act of the Legislature set forth in Chapter 1333 of the Statutes of 1968, as amended (the "Burton Act"), or (iii) other state interests; and

WHEREAS, consummation of the Amended Land Transfer Agreements is contingent upon certain approvals of and conveyances of lands and interests therein by the State of California, acting by and through the State Lands Commission, releasing such lands from the public trust for the purposes of commerce, navigation, and fisheries and from the Burton Act; and

WHEREAS, the City has heretofore quitclaimed to Catellus, with certain exceptions, all its right, title, and interest in and to the property described in Exhibit A, but subsequent to such quitclaim, the State of California has by a Patent dated _____, 199_, conveyed, released, remised, and quitclaimed to the City, with certain exceptions, all of the

State's right, title, and interest in and to such property held by virtue of its sovereign trust title to tide and submerged lands; and

WHEREAS, the City and Catellus intend that Catellus hold the property described in Exhibit A free of any such sovereign trust claims and free of the Burton Act;

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, the City and County of San Francisco, a charter city and county, pursuant to Ordinance No. 53-92 of the Board of Supervisors adopted on February 20, 1992, and Ordinance No. ____ adopted on _____, 1998, hereby conveys, releases, remises, and quitclaims to Catellus Development Corporation, a Delaware corporation, its successors and assigns, all of its right, title, and interest in and to the property described in Exhibit A attached hereto and depicted on Exhibit A-1 attached hereto, each incorporated herein by reference, including in particular all right, title, and interest it holds by virtue of a Patent dated _____, 199_, from the State of California and without limiting the generality of the foregoing, any interest in the public trust for the purposes of commerce, navigation, and fisheries, and any interest created by that certain Act of the Legislature set forth in Chapter 1333 of the Statutes of 1968, as amended (the "Burton Act"), and specifically releasing any rights under said Act of the Department of Public Works, Division of Highways, Division of Bay Toll Crossings, or the California Toll Bridge Authority, or their successors and assigns, including the California Department of Transportation.

This quitclaim is executed and delivered pursuant to the conditions and provisions of the Amended Land Transfer Agreements.

IN WITNESS WHEREOF, the undersigned have executed this deed this _____ day of _____, 1998.

CITY AND COUNTY OF SAN FRANCISCO,
a Charter City and County

Mayor

Clerk of the Board of Supervisors

RECOMMENDED:

Director of Property

G622151

APPROVED AS TO FORM:

Louise H. Renne, City Attorney

By: _____
Deputy City Attorney

DESCRIPTION CHECKED/APPROVED:

By: _____

STATE OF CALIFORNIA)
) ss.
COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

G622151

STATE OF CALIFORNIA)

COUNTY OF)

) ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

G622151

EXHIBIT A

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Property Described in Exhibit C to
Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT B

MAP

[Exhibit C-1 to Amended Agreement Concerning the Public Trust]

EXHIBIT P

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
QUITCLAIM FROM CITY AND CATELLUS TO THE STATE (OF TRUST PARCELS)

EXHIBIT P TO AMENDED ACTPT

G622151

QUITCLAIM DEED
WITH RESERVATION OF USES

Covers: All Trust Parcels

Effect: City and Catellus Quitclaim Lands to State in Fee

Recording Requested by and
When Recorded Mail to:

CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Attn: Director of Property

G622151

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

**QUITCLAIM DEED
WITH RESERVATION OF USES**

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City, acting by and through the San Francisco Port Commission, have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port, and the State of California, acting by and through the State Lands Commission entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998, recorded _____, 199_, as Document No. _____, Official Records of the City and County of San Francisco, State of California ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties and for the settlement of title disputes between the parties regarding title to certain lands; and

WHEREAS, consummation of the Amended Land Transfer Agreements is contingent upon certain approvals of and conveyances of lands and interests therein by the State of California, acting by and through the State Lands Commission, releasing such lands from the public trust for the purposes of commerce, navigation, and fisheries; and

WHEREAS, in exchange for such action by the State of California, Catellus and the City have agreed to convey to the State of California certain other lands as more particularly described hereinafter so that such lands may become subject to the public trust; and

WHEREAS, in addition, the State of California contends that portions of the property subject to the Amended Land Transfer Agreements were reserved to the State for street purposes and are held by the City subject to the public trust; and

WHEREAS, the City contends that it holds title to such property free of the public trust; and

WHEREAS, Catellus and the City have executed and delivered this deed in accordance with and pursuant to the provisions of Section 3.1.1.6 of the Amended CLTA and of Section 5.1.4 of the Amended PLTA so that such lands may become subject to the public trust and to establish the existence of the public trust in, over, and upon properties in dispute;

WHEREAS, the Legislature of this State, in that certain Act of the Legislature set forth in Chapter 1143 of the Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997 (collectively, the "Act"), has authorized, subject to certain restrictions and limitations, certain uses on the property notwithstanding such uses may not be consistent with the public trust;

NOW, THEREFORE, for valuable consideration, the receipt and adequacy of which are hereby acknowledged, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county ("City"), and each of them, hereby release, remise, and quitclaim to the State of California any and all right, title and interest in and to the real property located in the City and County of San Francisco, State of California, described in Exhibit A attached hereto and depicted in Exhibit A-1 attached hereto, each made a part hereof, to be held by the State of California as lands of the legal character of tide and submerged lands (the "Property").

RESERVING unto the City and Catellus, their successors and assigns, the right to use that portion of the Property which is described in Exhibit B attached hereto and depicted in Exhibit B-1 attached hereto, each made a part hereof, in accordance with Section 3.2 of the Amended ACTPT, notwithstanding that such uses may not be consistent with the easement for the purposes of commerce, navigation, and fisheries that is impliedly reserved in grants of tide and submerged lands by the State of California, which easement is described in People v. California Fish Co. (1913) 166 Cal. 576 or the public trust uses set forth in the Act; provided, however, that said reservation of uses may be terminated as to all or a portion of the property described in Exhibit B by the State of California or any duly appointed administrator of the public trust (the "Trust Administrator"), in accordance with and subject to all of the terms and conditions of Section 3.2 of the Amended ACTPT.

Executed as of this _____ day of _____, 1998.

[Signatures on next page]

G622151

CATELLUS DEVELOPMENT CORPORATION,
a Delaware corporation

By: _____

Title _____

CITY AND COUNTY OF SAN FRANCISCO, a
Charter City and County

Mayor

Clerk of the Board of Supervisors

RECOMMENDED:

Director of Property

APPROVED AS TO FORM:

Louise H. Renne, City Attorney

By: _____
Deputy City Attorney

DESCRIPTION CHECKED/APPROVED:

By: _____

G622151

STATE OF CALIFORNIA)
)
COUNTY OF) ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

STATE OF CALIFORNIA)
)
COUNTY OF) ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

G6221.51

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Quitclaim Deed dated _____ from the City and County of San Francisco and Catellus Development Corporation to the State of California is hereby accepted as sovereign trust lands by the undersigned officer or agent on behalf of the State of California pursuant to authority conferred by that act of the Legislature set forth as Chapter 1143, Statutes of 1991, as amended, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

STATE LANDS COMMISSION

By: _____
Executive Officer

STATE OF CALIFORNIA)
)
COUNTY OF) ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

G622151

EXHIBIT A

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Property Described in Exhibit I to
Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT A-1

MAP

[Exhibit I-1 to Amended Agreement Concerning the Public Trust]

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 1
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (165.00 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET; THENCE SOUTH 3°10'56" EAST 58.20 FEET MORE OR LESS, TO THE ORDINARY HIGH WATER MARK OF THE SAN FRANCISCO BAY, SAID POINT BEING THE TRUE POINT OF BEGINNING; THENCE ALONG SAID ORDINARY HIGH WATER MARK THE FOLLOWING COURSES: SOUTH 48°00'03" WEST 52.56 FEET; SOUTH 47°55'15" WEST 86.75 FEET; SOUTH 44°37'04" WEST 183.34 FEET; SOUTH 48°33'45" WEST 168.94 FEET; SOUTH 50°17'46" WEST 39.79 FEET; SOUTH 45°32'01" WEST 60.42 FEET; SOUTH 40°51'54" WEST 49.97 FEET; SOUTH 54°41'14" WEST 74.80 FEET, MORE OR LESS, TO THE NORTHEASTERLY LINE OF FOURTH STREET (102.50 FEET WIDE); THENCE LEAVING SAID ORDINARY HIGH WATER MARK SOUTH 43°41'53" EAST 115.32 FEET ALONG SAID NORTHEASTERLY LINE; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH 46°18'07" EAST 628.10 FEET TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 134.04 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 70,851 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in dark ink, located in the bottom right corner of the page. The signature appears to be a combination of initials and a surname, written in a cursive, flowing style.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 2
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHWESTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET NORTH 43°41'53" WEST 60.00 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH 46°18'07" WEST 776.70 FEET; THENCE NORTH 43°41'53" WEST 180.00 FEET TO THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 180.00 FEET; THENCE LEAVING SAID SOUTHEASTERLY LINE SOUTH 43°41'53" EAST 180.00 FEET; THENCE SOUTH 46°18'07" WEST 894.05 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 817.33, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 70°55'39" EAST; THENCE NORTHWESTERLY 189.67 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 13°17'45" TO THE SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 195.49 FEET; THENCE SOUTH 17°18'07" WEST 24.76 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 293.75; THENCE SOUTHWESTERLY 4.59 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 0°53'46"; THENCE SOUTH 46°18'07" WEST 70.55 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 306.25, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 85°32'45" WEST; THENCE NORTHEASTERLY 22.30 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 4°10'22"; THENCE SOUTH 46°18'07" WEST 573.85 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH 43°41'53" EAST 547.48 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH 46°18'07" EAST 71.21 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 166.00 FEET; THENCE NORTHEASTERLY 44.31 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 15°17'39"; THENCE SOUTH

G622151

43°41'53" EAST 162.11 FEET; THENCE NORTH 86°49'04" EAST 440.73 FEET TO THE SOUTHWESTERLY LINE OF OWENS STREET (70.00 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 461.80 FEET TO THE NORTHWESTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG THE SOUTHWESTERLY PROLONGATION OF THE NORTHWESTERLY LINE OF OWENS STREET SOUTH 46°18'07" WEST 280.05 FEET; THENCE LEAVING SAID SOUTHWESTERLY PROLONGATION NORTH 43°41'53" WEST 100.00 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 59.31 FEET; THENCE LEAVING SAID SOUTHEASTERLY LINE NORTH 43°41'53" WEST 200.00 FEET TO THE NORTHWESTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH 46°18'07" EAST 73.42 FEET; THENCE LEAVING SAID NORTHWESTERLY LINE NORTH 43°41'53" WEST 142.44 FEET; THENCE NORTH 10°59'21" EAST 82.29 FEET; THENCE NORTH 46°18'07" EAST 173.80 FEET; THENCE SOUTH 43°41'53" EAST 190.00 FEET TO SAID NORTHWESTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID NORTHWESTERLY LINE NORTH 46°18'07" EAST 2215.70 FEET TO THE POINT OF BEGINNING.

CONTAINING 440,587 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in black ink, located in the bottom right corner of the page. The signature is cursive and appears to be a combination of initials and a surname.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 3
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF OWENS STREET SOUTH $46^{\circ}18'07''$ WEST 305.00 FEET TO THE NORTHEASTERLY LINE OF OWENS STREET (70.00 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 471.62 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $86^{\circ}49'04''$ EAST 95.99 TO THE BEGINNING OF A NONTANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 917.50 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $68^{\circ}17'16''$ WEST; THENCE NORTHWESTERLY 239.33 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $14^{\circ}56'45''$ TO THE CUSP OF A CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 144.75 FEET, AND TO WHICH POINT OF CUSP A RADIAL LINE BEARS SOUTH $15^{\circ}59'21''$ EAST; THENCE NORTHEASTERLY 118.24 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $46^{\circ}48'08''$ TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH $43^{\circ}41'53''$ WEST 334.81 FEET TO THE POINT OF BEGINNING.

CONTAINING 124,742 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in black ink, located in the bottom right corner of the page. The signature is cursive and appears to be the initials or full name of the preparer.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 4
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF SIXTH STREET SOUTH $43^{\circ}41'53''$ EAST 284.06 FEET TO THE TRUE POINT OF BEGINNING; THENCE SOUTH $43^{\circ}41'53''$ EAST 122.97 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $86^{\circ}49'04''$ EAST 2.21 FEET TO THE BEGINNING OF A NONTANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 144.75 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $70^{\circ}58'55''$ EAST; THENCE NORTHWESTERLY 128.61 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $50^{\circ}54'23''$ TO THE TO THE TRUE POINT OF BEGINNING.

CONTAINING 1,280 SQUARE FEET, MORE OR LESS.



EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 5
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF SIXTH STREET SOUTH 43°41'53" EAST 100.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH 46°18'07" EAST 825.25 FEET; THENCE SOUTH 43°41'53" EAST 487.24 FEET; THENCE SOUTH 86°49'04" WEST 72.95 FEET; THENCE NORTH 46°18'07" EAST 21.08 FEET; THENCE NORTH 43°41'53" WEST 327.00 FEET; THENCE SOUTH 46°18'07" WEST 669.35 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 391.59 FEET; THENCE SOUTHWESTERLY 123.56 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 18°04'44" TO THE NORTHEASTERLY LINE OF SIXTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 132.18 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 106,462 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in black ink, located in the bottom right corner of the page. The signature appears to be a cursive representation of the letters 'M' and 'G'.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 6
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (102.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET SOUTH 43°41'53" EAST 100.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH 46°18'07" WEST 907.95 FEET; THENCE SOUTH 43°41'53" EAST 487.25 FEET; THENCE NORTH 86°49'04" EAST 265.10 FEET; THENCE NORTH 3°10'56" WEST 288.88 FEET; THENCE SOUTH 46°18'07" WEST 272.34 FEET; THENCE NORTH 43°41'53" WEST 262.00 FEET; THENCE NORTH 46°18'07" EAST 750.68 FEET; THENCE NORTH 46°08'10" EAST 40.40 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 177.74 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 239,617 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in black ink, located in the bottom right corner of the page. The signature is cursive and appears to be the initials or full name of the preparer.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 7
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF SIXTH STREET SOUTH 43°41'53" EAST 407.03 FEET TO THE TRUE POINT OF BEGINNING; THENCE SOUTH 43°41'53" EAST 103.92 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH 86°49'04" EAST 100.02 FEET TO THE BEGINNING OF A NONTANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 100.38 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH 63°38'38" WEST; THENCE SOUTHEASTERLY AND EASTERLY 117.07 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 66°49'34"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 86°49'04" EAST 791.96 FEET; THENCE NORTH 11°56'45" WEST 22.37 FEET TO THE BEGINNING OF A NONTANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 700.26 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 78°02'54" EAST; THENCE NORTHWESTERLY 186.78 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 15°16'56"; THENCE SOUTH 86°49'04" WEST 735.94 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 100.38 FEET; THENCE WESTERLY AND SOUTHWESTERLY 117.07 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 66°49'34"; THENCE SOUTH 86°49'04" WEST 167.53 FEE TO THE TRUE POINT OF BEGINNING.

CONTAINING 180,376 SQUARE FEET, MORE OR LESS.



EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 8
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (102.50 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF THIRD STREET SOUTH 3°10'56" EAST 613.50 FEET; THENCE LEAVING SAID WESTERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE SOUTH 86°49'04" WEST 507.81 FEET TO THE BEGINNING OF A NONTANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 700.26 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 62°45'58" EAST; THENCE SOUTH EASTERLY 186.92 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 15°17'38"; THENCE SOUTH 11°56'45" EAST 22.23 FEET; THENCE NORTH 86°49'04" EAST 451.79 FEET; THENCE NORTH 3°10'56" WEST 200.75 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 95,271 SQUARE FEET, MORE OR LESS.



EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 9
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (102.50 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF THIRD STREET SOUTH $3^{\circ}10'56''$ EAST 613.50 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID WESTERLY LINE SOUTH $86^{\circ}49'04''$ WEST 200.00 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 200.75 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 200.00 FEET TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 200.75 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 40,150 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in dark ink, likely representing the engineer or surveyor responsible for the document.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 10
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (150.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF ILLINOIS STREET SOUTH 3°10'56" EAST 285.59 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID WESTERLY LINE SOUTH 86°49'04" WEST 106.00 FEET; THENCE SOUTH 3°10'56" EAST 201.00 FEET; THENCE NORTH 86°49'04" EAST 106.00 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 201.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 21,306 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in dark ink, located in the lower right quadrant of the page. The signature appears to be a cursive representation of a name, possibly "M. J. [unclear]".

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 11
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (150.00 FEET WIDE) WITH THE EASTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF ILLINOIS STREET SOUTH $3^{\circ}10'56''$ EAST 192.23 FEET TO THE TRUE POINT OF BEGINNING; THENCE SOUTH $3^{\circ}10'56''$ EAST 200.75 FEET; THENCE LEAVING SAID EASTERLY LINE OF ILLINOIS STREET NORTH $86^{\circ}49'04''$ EAST 391.15 FEET TO THE BEGINNING OF A NONTANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 537.92 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $69^{\circ}59'38''$ EAST; THENCE NORTHWESTERLY 108.89 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $11^{\circ}35'52''$; THENCE NORTH $43^{\circ}29'41''$ WEST 84.90 FEET; THENCE NORTH $66^{\circ}38'01''$ WEST 34.64 FEET; THENCE NORTH $33^{\circ}22'41''$ WEST 23.36 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 251.67 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 67,705 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in black ink, located in the lower right quadrant of the page. The signature appears to be a cursive representation of a name, possibly 'M. H.' or similar, with long, sweeping strokes.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 12
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (102.50 FEET WIDE) WITH THE EASTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF ILLINOIS STREET SOUTH 3°10'56" EAST 1011.73 FEET TO THE TRUE POINT OF BEGINNING; THENCE SOUTH 3°10'56" EAST 68.75 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 407.14 FEET; THENCE NORTH 2°25'10" WEST 68.76 FEET; THENCE SOUTH 86°49'04" WEST 408.05 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 28,022 SQUARE FEET, MORE OR LESS.

A handwritten signature in black ink, consisting of stylized, overlapping loops and strokes, located in the bottom right corner of the page.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 13
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH 3°10'56" WEST 618.75 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 180.00 FEET TO THE WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE NORTH 3°10'56" WEST 68.75 FEET; THENCE LEAVING SAID WESTERLY LINE SOUTH 86°49'04" WEST 180.00 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE SOUTH 3°10'56" EAST 68.75 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 12,375 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink, consisting of stylized, overlapping loops and strokes, likely representing the initials or full name of the preparer or reviewer.

EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 14
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE) WITH THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 305.44 FEET TO THE TRUE POINT OF BEGINNING; THENCE NORTH 86°49'04" EAST 534.56 FEET; THENCE LEAVING SAID NORTHERLY LINE OF MARIPOSA STREET NORTH 3°10'56" WEST 49.69 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 245.00 FEET; THENCE NORTHEASTERLY 110.30 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 25°47'42"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 22°36'46" EAST 18.71 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 380.00 FEET; THENCE NORTHEASTERLY AND NORTHERLY 171.08 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 25°47'42"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 3°10'56" WEST 527.57 FEET TO THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE SOUTH 86°49'04" WEST 74.25 FEET; THENCE SOUTH 3°10'56" EAST 515.67 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 300.00 FEET; THENCE SOUTHERLY AND SOUTHWESTERLY 102.36 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 19°32'59"; THENCE SOUTH 86°49'04" WEST 579.03 FEET TO THE BEGINNING OF A NONTANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 2116.15 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 68°36'54" EAST; THENCE SOUTHEASTERLY 258.64 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 7°00'10" TO THE TRUE POINT OF BEGINNING.

CONTAINING 192,183 SQUARE FEET, MORE OR LESS.



EXHIBIT B TO P
BURTON ACT / NON BURTON ACT
PARCEL 15
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHERLY LINE OF ALAMEDA STREET (66.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE OF ALAMEDA STREET AND THE EASTERLY PROLONGATION THEREOF NORTH $86^{\circ}49'04''$ EAST 640.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID EASTERLY PROLONGATION SOUTH $3^{\circ}10'56''$ EAST 25.59 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 44.46 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 374.41 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 104.59 FEET; THENCE NORTH $2^{\circ}09'57''$ WEST 3.89 FEET; THENCE NORTH $3^{\circ}10'56''$ WEST 198.75 FEET; THENCE NORTH $2^{\circ}19'47''$ WEST 197.38 FEET TO THE EASTERLY PROLONGATION OF THE SOUTHERLY LINE OF ALAMEDA STREET; THENCE ALONG SAID EASTERLY PROLONGATION SOUTH $86^{\circ}49'04''$ WEST 152.06 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 43,293 SQUARE FEET, MORE OR LESS.



BURTON ACT / NON BURTON ACT PARCELS

G622151



EXHIBIT B-1 TO P
SHEET 1 OF 2

EXH_B1-P 98.1345 / L

11/20/98

**BURTON ACT / NON BURTON ACT
PARCELS**

G622151

LAND TRANSFER AREAS	
PARCEL NO.	AREA (acres)
1	1.63
2	10.11
3	2.86
4	0.03
5	2.44
6	5.50
7	4.14
8	2.19
9	0.92
10	0.49
11	1.55
12	0.64
13	0.28
14	4.41
15	0.99
TOTAL:	38.20

EXH_B1-P 98.1345 / L



11/20/98

EXHIBIT B-1 TO P
SHEET 2 OF 2

G622151

EXHIBIT Q

AGREEMENT CONCERNING THE PUBLIC TRUST
PATENT FROM THE STATE TO THE CITY (OF TRUST PARCELS)

EXHIBIT Q TO AMENDED ACTPT

G622151

PATENT

Covers: Trust Parcels

Effect: State Patents property to City as trustee, subject to
requirements in Chapter 1143

Recording Requested by and
When Recorded Mail to:

G622151

CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Attn: Director of Property

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

PATENT

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998, recorded _____, 1999, as Document No. _____, Official Records of the City and County of San Francisco, State of California ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties and for the settlement of title disputes between the parties regarding title to certain lands; and

WHEREAS, pursuant to the Amended Land Transfer Agreements the City and Catellus have conveyed certain lands and interests therein to the State of California, acting by and through the State Lands Commission (the "State"), so that the State may impose the public trust for the purposes of commerce, navigation, and fisheries; and

WHEREAS, the Legislature of this State has authorized this Patent in that certain Act of the Legislature set forth in Chapter 1143, Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997 (collectively, the "Act");

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, the State of California, consistent with established acts and policies, hereby conveys, releases, remises, and quitclaims to the City and County of San Francisco, a charter city and county, in trust, for the specific and limited purpose of effectuating the public trust purposes provided for in the Act, and subject to the public trust for commerce, navigation and fisheries, all of the right, title, and interest held by the State in and to that property described in Exhibit A attached hereto and depicted on Exhibit A-1 attached hereto, each incorporated herein by reference (the "Property"), and, with respect to that portion of the Property described on Exhibit B hereto and depicted on Exhibit B-1, subject to and further burdened by the statutory trust created by that certain Act of the Legislature set forth as Chapter 1333, Statutes of 1968, as amended (the "Burton Act"), and subject to those exceptions and reservations that are contained in the Burton Act, as if the portions of the Property described on Exhibit B had been transferred from the State to the City pursuant to the provisions of the Burton Act and the Burton Act Agreement (as defined in §1.15 of the Amended PLTA), except as hereinafter specifically provided.

The trust for purposes of commerce, navigation, and fisheries referred to herein is identical to the public trust that is impliedly reserved in grants of tide and submerged lands by the State of California, which is described in People v. California Fish Co. (1913) 166 Cal. 576.

SUBJECT TO the interests of the City and Catellus, their successors and assigns, as reserved by the City and Catellus in that certain Quitclaim Deed and Reservation of Uses recorded concurrently herewith, in and to any other uses, notwithstanding that they may not be consistent with the easement for public trust purposes, the public trust uses set forth in the Act, or the Burton Act, and as more particularly described in Section 3.2 of the Amended ACTPT, which is incorporated herein by reference; such reservation of uses being subject to termination as provided in said Section 3.2 of the Amended ACTPT. The State of California further designates the City as the "Trust Administrator" within the meaning of the said Quitclaim Deed and grants to the City the power to terminate such reservation of uses as to all or a portion of the property described in Exhibit A in accordance with and subject to all of the terms of Section 3.2 of the Amended ACTPT, if the City shall decide to convert all or any part of the Property to the public trust uses set forth in the Act.

The State reserves the right by Act of the Legislature to amend, modify, or revoke, in whole or in part, the transfer of lands in trust as provided for herein, provided that the State shall thereupon assume all lawful obligations related to such lands as may revert to the State by such action.

EXCEPTING from this conveyance and RESERVING unto the State of California, its successors and assigns, forever, all minerals and all mineral rights of every kind and character now known to exist or hereafter discovered in the property described in Exhibit C attached hereto, including, but not limited to, oil and gas and rights thereto, together with the sole, exclusive, and perpetual right to explore for, remove, and dispose of those minerals by any means or methods suitable to the State of California or to its successors and assigns, but without entering upon or using the surface of the lands hereby conveyed, and in such manner as not to damage the surface of said lands or to interfere with the use thereof by the City and County of

San Francisco, its successors and assignees; provided, however, that the State of California, its successors and assigns, without the prior written permission of the City and County of San Francisco, its successors and assignees, shall not conduct any mining activities of any nature whatsoever above a plane located five hundred feet (500') below the surface of the property described in Exhibit C.

IN TESTIMONY WHEREOF, I,

Governor of the State of California, have caused these Letters to be made Patent, and the Seal of the State of California to be hereunto affixed. Given under my hand at the City of Sacramento, this, the ____ day of _____ in the year one thousand nine hundred and ninety-nine.

Governor of State

Attest: _____
Secretary of State

Countersigned: _____
Executive Officer
State Lands Commission

G622151

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Patent dated _____ from the State of California to the City and County of San Francisco, a charter city and county, is hereby accepted by the undersigned officer or agent on behalf of the City and County of San Francisco pursuant to authority conferred by Ordinance No. 53-92 of the Board of Supervisors adopted on February 20, 1992, and Ordinance No. 332-98 adopted on October 26, 1998, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

By: _____

G622151

STATE OF CALIFORNIA)

)

ss.

COUNTY OF)

)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

EXHIBIT A

G622151

REAL PROPERTY DESCRIPTION
[TO BE ADDED AT CLOSING]

[Property Described in Exhibit I to
Amended Agreement Concerning the Public Trust]

EXHIBIT A-1

G622151

MAP

[Exhibit I-1 to Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT B

REAL PROPERTY DESCRIPTION
[TO BE ADDED AT CLOSING]

[Property Described as Parcels 5, 6 and 7 of Exhibit I to
Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT B-1

MAP
[TO BE ADDED AT CLOSING]

[Parcels 5, 6 and 7 of Exhibit I-1 to Amended Agreement Concerning the Public Trust]

EXHIBIT C

G622151

DESCRIPTION OF MINERAL RIGHTS PARCELS

EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 1
LEGAL DESCRIPTION

G622151

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BEGINNING AT THE INTERSECTION OF THE NORTHWESTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET SOUTH 43°41'53" EAST 322.50 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE NORTH 46°18'07" EAST 82.50 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 240.00 FEET TO THE SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE NORTH 46°18'07" EAST 825.95 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET (82.50 FEET WIDE); THENCE ALONG LAST SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 65.00 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH 46°18'07" WEST 150.00 FEET; THENCE SOUTH 43°41'53" EAST 8.00 FEET; THENCE SOUTH 46°18'07" WEST 525.95 FEET; THENCE NORTH 43°41'53" WEST 8.00 FEET; THENCE SOUTH 46°18'07" WEST 150.00 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET; THENCE ALONG LAST SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 17.50 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE SOUTH 46°18'07" WEST 82.50 FEET TO THE POINT OF BEGINNING.

CONTAINING 76,086 SQUARE FEET, MORE OR LESS.



EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 2
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

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BEGINNING AT THE INTERSECTION OF THE NORTHWESTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF FIFTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF FIFTH STREET NORTH $43^{\circ}41'53''$ WEST 160.00 FEET TO A POINT ON THE SOUTHEASTERLY LINE OF THAT PARCEL AS DESCRIBED IN THE QUITCLAIM DEED TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION DATED JUNE 27, 1991 AND RECORDED JULY 1, 1991 IN REEL F408 OF OFFICIAL RECORDS, IMAGE 0278, AS INSTRUMENT NO. E931284; THENCE LEAVING SAID NORTHEASTERLY LINE SOUTH $41^{\circ}26'18''$ WEST 82.80 FEET TO A POINT ON THE SOUTHEASTERLY LINE OF SAID PARCEL, SAID POINT BEING ON THE SOUTHWESTERLY LINE OF FIFTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 170.73 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 48.75 FEET; THENCE SOUTH $43^{\circ}41'53''$ EAST 63.25; THENCE NORTH $46^{\circ}18'07''$ EAST 180.00 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 63.25 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 48.75 FEET TO THE NORTHEASTERLY LINE OF FIFTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 17.75 FEET TO THE POINT OF BEGINNING.

CONTAINING, 25,760 SQUARE FEET, MORE OR LESS.



EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 3
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF SEVENTH STREET SOUTH 43°41'53" EAST 240.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH 46°18'07" EAST 309.73 FEET; THENCE SOUTH 8°45'38" EAST 42.69 FEET; THENCE SOUTH 46°18'07" WEST 285.27 FEET TO SAID NORTHEASTERLY LINE OF SEVENTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 35.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 10,412 SQUARE FEET, MORE OR LESS.

BEING ALL OF PARCEL "I" AS DESCRIBED IN THAT ACT OF THE LEGISLATURE SET FORTH IN CHAPTER 1333 OF THE STATUTES OF 1968 AS AMENDED, AND SHOWN ON THE MAP TITLED "MAP OF LANDS TRANSFERRED IN TRUST TO THE CITY AND COUNTY OF SAN FRANCISCO" FILED IN BOOK W OF MAPS AT PAGE 66 IN THE CITY AND COUNTY OF SAN FRANCISCO RECORDER'S OFFICE.

EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 4
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE NORTHWESTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE OF OWENS STREET AND THE SOUTHWESTERLY PROLONGATION THEREOF SOUTH $46^{\circ}18'07''$ WEST 655.05 FEET; THENCE LEAVING SAID SOUTHWESTERLY PROLONGATION NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 455.05 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE SOUTHERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET NORTH $46^{\circ}18'07''$ EAST 200.00 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 65,505 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 5
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE; THENCE ALONG SAID SOUTHWESTERLY LINE OF SIXTH STREET SOUTH $43^{\circ}41'53''$ EAST 484.81 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 144.75 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $62^{\circ}47'29''$ EAST; THENCE LEAVING SAID SOUTHWESTERLY LINE NORTHEASTERLY 36.77 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $14^{\circ}33'18''$; THENCE NORTH $86^{\circ}49'04''$ EAST 65.30 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 226.89 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 144.75 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $20^{\circ}04'32''$ EAST; THENCE LEAVING SAID NORTHEASTERLY LINE NORTHWESTERLY 50.80 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $20^{\circ}06'25''$ TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 391.59 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $66^{\circ}26'49''$ WEST; THENCE NORTHEASTERLY 31.92 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $4^{\circ}40'12''$ TO THE NORTHEASTERLY LINE OF SIXTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 232.19 FEET TO THE SOUTHEASTERLY LINE OF CHANNEL STREET; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 82.50 FEET TO THE POINT OF BEGINNING.

CONTAINING 39,295 SQUARE FEET, MORE OR LESS.



EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 6
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF CHANNEL STREET SOUTH $46^{\circ}18'07''$ WEST 907.92 FEET TO AN ANGLE POINT THEREIN, SAID POINT BEING ON THE EASTERLY CORNER OF THAT PORTION OF CHANNEL STREET VACATED BY ORDINANCE NO. 30-90 ON JANUARY 29, 1990; THENCE ALONG SAID SOUTHEASTERLY LINE OF FORMER CHANNEL STREET SOUTH $46^{\circ}18'07''$ WEST 825.25 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 100.00 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 1733.20 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH $43^{\circ}41'53''$ WEST 100.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 173,320 SQUARE FEET, MORE OR LESS.



EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 7
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (150.00 FEET WIDE) WITH THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH 3°10'56" WEST 116.77 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 590.12 FEET; THENCE SOUTH 3°10'56" EAST 275.00 FEET; THENCE SOUTH 86°49'04" WEST 454.91 FEET TO SAID SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 68.94 FEET TO THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 10.84 FEET; THENCE LEAVING SAID WESTERLY LINE NORTH 86°49'04" EAST 478.57 FEET; THENCE SOUTH 3°10'56" EAST 275.00 FEET; THENCE SOUTH 86°49'04" WEST 478.57 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 200.75 FEET; THENCE LEAVING SAID WESTERLY LINE NORTH 86°49'04" EAST 584.45 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 10.00 FEET; THENCE EASTERLY, SOUTHEASTERLY AND SOUTHERLY 15.71 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 90°00'00"; THENCE TANGENT TO THE PRECEDING CURVE SOUTH 3°10'56" EAST 465.84 FEET; THENCE NORTH 86°49'04" EAST 90.01 FEET; THENCE SOUTH 3°10'56" EAST 142.91 FEET; THENCE SOUTH 86°49'04" WEST 684.46 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 68.75 FEET; THENCE LEAVING SAID WESTERLY LINE NORTH 86°49'04" EAST 684.46 FEET; THENCE SOUTH 3°10'56" EAST 486.66 FEET; THENCE SOUTH 86°49'04" WEST 90.01 FEET; THENCE SOUTH 3°10'56" EAST 132.09 FEET; THENCE SOUTH 86°49'04" WEST 594.45 FEET TO SAID WESTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 90.00 FEET; THENCE LEAVING SAID WESTERLY LINE NORTH 86°49'04" EAST 415.00 FEET; THENCE SOUTH 14°29'32"

EAST 107.07 FEET; THENCE SOUTH 3°10'56" EAST 232.00 FEET; THENCE SOUTH 26°50'57" WEST 165.18 FEET; THENCE SOUTH 86°49'04" WEST 273.33 FEET TO THE EASTERLY LINE OF ILLINOIS STREET; THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 515.93 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 35°06'05" EAST 616.30 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 440.00 FEET; THENCE NORTHEASTERLY 98.54 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 12°49'53"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 22°16'12" EAST 700.07 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 340.00 FEET; THENCE NORTHEASTERLY 73.98 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 12°28'00"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 9°48'12" EAST 86.42 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 340.00 FEET; THENCE NORTHEASTERLY 71.03 FEET ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF 11°58'09"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 2°09'57" WEST 121.44 FEET; THENCE NORTH 3°10'56" WEST 198.86 FEET; THENCE NORTH 2°19'47" WEST 292.70 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 481.57; THENCE NORTHERLY AND NORTHWESTERLY 206.04 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 24°30'49"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 26°50'36" WEST 402.03 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 236.29 FEET; THENCE NORTHWESTERLY 37.12 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 9°00'04"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 17°50'32" WEST 679.08 FEET; THENCE SOUTH 86°49'04" WEST 282.38 FEET; THENCE SOUTH 17°34'00" EAST 2.58 FEET; THENCE SOUTH 86°49'04" WEST 397.43 FEET TO A LINE DRAWN PARALLEL TO AND PERPENDICULARLY DISTANT EASTERLY 88.50 FEET FROM THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID PARALLEL LINE NORTH 3°10'56" WEST 1265.04 FEET; THENCE LEAVING SAID PARALLEL LINE SOUTH 64°21'26" WEST 95.76 TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 1316.83 FEET TO SAID SOUTHWESTERLY LINE OF FOURTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 153.93 FEET TO THE POINT OF BEGINNING.

CONTAINING 1,026,180 SQUARE FEET, MORE OR LESS.

EXCEPTING THEREFROM ALL OIL, GAS, GAS SHALE, OIL SHALE, COAL, PHOSPHATE, SODIUM, GOLD, SILVER, AND ALL OTHER MINERAL DEPOSITS TOGETHER WITH THE RIGHT TO PROSPECT FOR, MINE AND REMOVE SUCH DEPOSITS BUT NOT INCLUDING ANY RIGHT TO OCCUPY OR USE THE SURFACE OF THE LAND OR ANY PART THEREOF AS EXCEPTED AND RESERVED BY UNION OIL

COMPANY OF CALIFORNIA IN THE DEED TO THE STATE OF CALIFORNIA DATED OCTOBER 14, 1953 AND RECORDED DECEMBER 3, 1953 IN BOOK 6276 OF OFFICIAL RECORDS PAGE 519, SERIES C33806, CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

EXCEPTING THEREFROM ALL MINERALS CONTAINED IN THE ABOVE-DESCRIBED LAND, INCLUDING, WITHOUT LIMITING THE GENERALITY THEREOF, OIL, GAS AND OTHER HYDROCARBON SUBSTANCES, AS WELL AS METALLIC OR OTHER SOLID MINERALS, WITHOUT HOWEVER, ANY RIGHT OF SURFACE ENTRY OR USE THEREOF, FOR THE PURPOSE OF DRILLING FOR, MINING, OR OTHERWISE REMOVING ANY OF SAID MINERALS, ALL AS EXCEPTED AND RESERVED BY THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, A DELAWARE CORPORATION, IN ITS DEED TO SANTA FE LAND IMPROVEMENT COMPANY, A CALIFORNIA CORPORATION, DATED JANUARY 21, 1987 AND RECORDED MARCH 31, 1987, IN REEL E309 OF OFFICIAL RECORDS, IMAGE 1138, AS INSTRUMENT NO. D966411, AND SUBJECT TO ALL OF THE CONDITIONS AND PROVISIONS THEREIN CONTAINED.



EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 8
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE OF SIXTEENTH STREET SOUTH 86°49'04" WEST 100.00 FEET TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 100.32 FEET TO THE PUEBLO LINE OF 1883 PER BOOK I OF PATENTS AT PAGE 12, INSTRUMENT NO. J16832, CITY AND COUNTY OF SAN FRANCISCO RECORDS; THENCE ALONG SAID PUEBLO LINE SOUTH 89°10'56" EAST 1.98 FEET; THENCE NORTH 86°34'04" EAST 35.00 FEET; THENCE SOUTH 66°55'56" EAST 70.27 FEET TO SAID EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 131.38 FEET TO THE POINT OF BEGINNING.

CONTAINING 11,013 SQUARE FEET, MORE OR LESS.

A circular stamp containing a handwritten signature, likely of a surveyor or engineer, in dark ink. The signature is stylized and appears to be 'P. H. S.' or similar. The stamp is located in the lower right quadrant of the page.

EXHIBIT C
TRUST / MINERAL RIGHTS
PARCEL 9
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE; THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 100.00 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE NORTH 3°10'56" WEST 332.97 FEET TO THE PUEBLO LINE OF 1883 PER BOOK I OF PATENTS AT PAGE 12, INSTRUMENT NO. J16832, CITY AND COUNTY OF SAN FRANCISCO RECORDS; THENCE ALONG SAID PUEBLO LINE SOUTH 6°04'04" WEST 57.00 FEET; THENCE SOUTH 26°04'04" WEST 111.27 FEET; THENCE SOUTH 15°04'04" WEST 105.40 FEET; THENCE SOUTH 6°34'04" WEST 20.43 FEET TO SAID WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 59.40 FEET TO THE POINT OF BEGINNING.

CONTAINING 19,717 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, faint stamp. The signature is stylized and appears to be a set of initials or a full name. The stamp is mostly illegible but seems to contain some text around the perimeter.

G622151

EXHIBIT R

AGREEMENT CONCERNING THE PUBLIC TRUST
EASEMENT FROM THE CITY AND CATELLUS TO THE STATE (OF EASEMENT
PARCELS)

EXHIBIT R TO AMENDED ACTPT

G622151

PUBLIC TRUST EASEMENT

Covers: Easement Parcels

Effect: Catellus imposes public trust easements in
favor of State

Recording Requested by and
When Recorded Mail to:

STATE OF CALIFORNIA
c/o Attorney General's Office
2101 Webster Street
Oakland, California 94612-3049
Attn: Dennis M. Eagan, Deputy Attorney General

G622151

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

PUBLIC TRUST EASEMENT

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998, recorded _____, 199_, as Document No. _____, Official Records of the City and County of San Francisco, State of California ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties and for the settlement of title disputes between the parties regarding title to certain lands; and

WHEREAS, consummation of the Amended Land Transfer Agreements is contingent upon certain approvals of and conveyances of lands and interests therein by the State of California, acting by and through the State Lands Commission, releasing such lands from the public trust for the purposes of commerce, navigation, and fisheries; and

WHEREAS, in exchange for such action by the State of California, Catellus and the City have agreed to convey an easement for the public trust in, over, and upon certain other lands as more particularly described hereinafter; and

WHEREAS, in addition the State of California contends that portions of the property subject to the City Land Transfer Agreement were reserved to the State for street purposes and are held by the City subject to the public trust; and

WHEREAS, the City contends that it holds title to such property free of the public trust easement; and

WHEREAS, Catellus has executed and delivered this deed in accordance with and pursuant to the provisions of Section 3.1.1.8 of the Amended CLTA and Section 5.1.6 of the Amended ACTPT in order to impose an easement for the public trust in, over, and upon certain lands and to establish the existence of the public trust in, over, and upon properties in dispute;

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, Catellus Development Corporation, a Delaware corporation does hereby convey, release, remise, and quitclaim to the State of California an easement for the purposes of commerce, navigation, and fisheries in, over, and upon the property described in Exhibit A attached hereto and depicted in Exhibit A-1 attached hereto, each incorporated herein by reference.

The easement for the purposes of commerce, navigation, and fisheries conveyed herein is identical to the easement for public trust purposes that is impliedly reserved in grants of tide and submerged lands by the State of California, which easement is described in People v. California Fish Co. (1913) 166 Cal. 576;

RESERVING unto Catellus, its successors and assigns, any easements, dedications, or conditions referred to in Sections 3.1.1.10 and 5.1.3.1 of the Amended CLTA and Section 5.1.3 of the Amended PLTA, and FURTHER RESERVING unto Catellus only, its successors and assigns, the right to use the real property described in Exhibit A in accordance with Section 3.2 of the Amended ACPT, notwithstanding that the use may not be consistent with the easement for public trust purposes, or the public trust uses set forth in the Act, provided, however, that said reservation of uses may be terminated as to all or a portion of the property described in Exhibit A by the State of California or any duly appointed administrator of the public trust (the "Trust Administrator"), in accordance with and subject to all of the terms and conditions of Section 3.2 of the Amended ACTPT, if the Trust Administrator shall decide to convert all or any part of the property described in Exhibit A to the public trust uses set forth in the Act.

This instrument is given without warranty of title of any kind, express or implied, and no covenant or warranty of title shall be implied from the use of any word, or words, herein contained.

This conveyance is executed and delivered pursuant to the conditions and provisions of the Amended Land Transfer Agreements.

IN WITNESS WHEREOF, the undersigned have executed this deed this _____
day of _____, 1998.

CATELLUS DEVELOPMENT CORPORATION,
a Delaware corporation

By: _____

Title: _____

By: _____

Title: _____

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Public Trust Easement dated _____ from Catellus Development Corporation to the State of California is hereby accepted as sovereign trust lands by the undersigned officer or agent on behalf of the State of California pursuant to authority conferred by that act of the Legislature set forth as Chapter 1143, Statutes of 1991, as amended, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

STATE LANDS COMMISSION

By: _____

Executive Officer

STATE OF CALIFORNIA)

G622151

)

ss.

COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

STATE OF CALIFORNIA)

)

ss.

COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

STATE OF CALIFORNIA)

)

ss.

G622151

COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

STATE OF CALIFORNIA)

)

ss.

COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

STATE OF CALIFORNIA)

G622151

)

ss.

COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

EXHIBIT A

G622151

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Property Described in Exhibit F to
Amended Agreement Concerning the Public Trust]

EXHIBIT A-1

G622151

MAP

[Exhibit F-1 to Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT S

AGREEMENT CONCERNING THE PUBLIC TRUST
PATENT OF EASEMENT FROM THE STATE TO THE CITY (OF EASEMENT PARCELS)

EXHIBIT S TO AMENDED ACTPT

G622151

PATENT OF EASEMENT

Covers: Easement Parcels

Effect: State patents public trust easements to City as trustee, subject to requirements in Chapter 1143

Recording Requested by and
When Recorded Mail to:

G622151

CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Attn: Director of Property

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

PATENT OF EASEMENT

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998, recorded _____, 1999, as Document No. _____, Official Records of the City and County of San Francisco, State of California ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties and for the settlement of title disputes between the parties regarding title to certain lands; and

WHEREAS, pursuant to the Amended Land Transfer Agreements Catellus has conveyed a public trust easement for the purposes of commerce, navigation, and fisheries ("public trust easement") in, over, and upon certain lands as more particularly described hereinafter; and

WHEREAS, the State of California, acting by and through the State Lands Commission, consistent with established acts and policies, desires to transfer said public trust easement in trust to the City; and

WHEREAS, the Legislature of this State has authorized this Patent in that certain Act of the Legislature set forth in Chapter 1143, Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997 (collectively, the "Act");

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, the State of California hereby conveys, releases, remises and quitclaims to the City and County of San Francisco, a charter city and county, in trust, an easement in, over, and upon the property described in Exhibit A attached hereto and depicted in Exhibit A-1 attached hereto (the "Property"), each incorporated herein by reference, for the specific and limited purpose of effectuating the public trust purposes provided for in the Act, and subject to the public trust for commerce, navigation, and fisheries, except as hereafter specifically provided.

The easement for the purposes of commerce, navigation, and fisheries described herein is identical to the easement for public trust purposes that is impliedly reserved in grants of tide and submerged lands by the State of California, which easement is described in People v. California Fish Co. (1913) 166 Cal. 576;

SUBJECT TO the interests of Catellus, its successors and assigns, as reserved by Catellus in that certain Public Trust Easement recorded concurrently herewith, in and to any easements, dedications, or conditions referred to in Sections 3.1.1.10 and 5.1.3.1 of the Amended CLTA and Sections 3.1.1.10 and 5.1.3 of the Amended PLTA, and FURTHER SUBJECT TO the right of Catellus, its successors and assigns, as reserved by Catellus in that certain Public Trust Easement recorded concurrently herewith, to use the Property in accordance with Section 3.2 of the Amended ACTPT, notwithstanding that the use may not be consistent with the easement for public trust purposes or the public trust uses set forth in the Act, which right is in accordance with and subject to the terms of Section 3.2 of the Amended ACTPT, incorporated herein by this reference; such reservation of uses being subject to termination as provided in said Section 3.2 of the Amended ACTPT. The State of California further designates the City as the "Trust Administrator" within the meaning of the said Public Trust Easement and grants to the City the power to terminate such reservation of uses as to all or a portion of the property described in Exhibit A in accordance with and subject to all of the terms of Section 3.2 of the Amended ACTPT, if the City shall decide to convert all or any part of the Property to the public trust uses set forth in the Act.

The State reserves the right by Act of the Legislature to amend, modify, or revoke, in whole or in part, the transfer of this Easement in trust as provided for herein, provided that the State shall thereupon assume all lawful obligations related to such Easement as may revert to the State by such action.

This instrument is given without warranty of title of any kind, express or implied, and no covenant or warranty of title shall be implied from the use of any word, or words, herein contained.

G622151

IN TESTIMONY WHEREOF, I,

Governor of the State of California,
have caused these Letters to be made
Patent, and the Seal of the State of
California to be hereunto affixed.
Given under my hand at the City of
Sacramento, this, the _____ day of
_____ in the year
one thousand nine hundred and
ninety-nine.

Governor of State

Attest: _____
Secretary of State

Countersigned: _____
Executive Officer
State Lands Commission

G622151

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Patent of Easement dated _____ from the State of California to the City and County of San Francisco, a charter city and county, is hereby accepted by the undersigned officer or agent on behalf of the City and County of San Francisco pursuant to authority conferred by Ordinance No. 53-92 of the Board of Supervisors adopted on February 20, 1992, and Ordinance No. 332-98 adopted on October 26, 1998, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

By: _____

G622151

STATE OF CALIFORNIA)
)
COUNTY OF) ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

G622151

EXHIBIT A

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Property Described in Exhibit F to
Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT A-1

MAP

[Exhibit F-1 to Amended Agreement Concerning the Public Trust]

EXHIBIT T

G622151

AMENDED AGREEMENT CONCERNING THE PUBLIC
QUITCLAIM FROM STATE TO CITY OF WESTERN PACIFIC TRANSFER
PARCEL

EXHIBIT T TO AMENDED ACTPT

G622151

PATENT

Covers: Western Pacific Transfer Parcel

Effect: State releases all trust claims to City

Recording Requested by and
When Recorded Mail to:

CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Attn: Director of Property

G622151

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

PATENT

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998 ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties; and

WHEREAS, consummation of the Amended Land Transfer Agreements is contingent upon certain approvals of and conveyances of lands and interests therein by the State of California, acting by and through the State Lands Commission, releasing such lands from the public trust for the purposes of commerce, navigation, and fisheries; and

WHEREAS, the Legislature of this State has authorized this Patent in that certain Act of the Legislature set forth in Chapter 1143, Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997;

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, the State of California, consistent with established acts and policies, hereby conveys, releases, remises, and quitclaims to the City and County of San Francisco, a charter city and county, its successors and

assigns, all of its right, title, and interest held solely by virtue of its sovereign trust title to tide and submerged lands, and specifically releasing, without limiting the generality of the foregoing, (i) any interest in the public trust for the purposes of commerce, navigation, and fisheries; (ii) any interest created by that certain Act of the Legislature set forth in Chapter 1333 of the Statutes of 1968, as amended (the "Burton Act"), and specifically releasing any rights under said Act of the Department of Public Works, Division of Highways, Division of Bay Toll Crossings, or the California Toll Bridge Authority, or their successors and assigns, including the California Department of Transportation; and (iii) any such interest of the State of California not heretofore adjudicated in the following case adjudicated by the Superior Court of the State of California in and for the City and County of San Francisco: Case No. 44492, judgment recorded December 11, 1998, at G480482, Official Records, City and County of San Francisco, in and to that property described in Exhibit A attached hereto and depicted in Exhibit A-1 attached hereto, each incorporated herein by reference;

IN TESTIMONY WHEREOF, I,

Governor of the State of California, have caused these Letters to be made Patent, and the Seal of the State of California to be hereunto affixed. Given under my hand at the City of Sacramento, this, the ____ day of _____ in the year one thousand nine hundred and ninety-nine.

Governor of State

Attest: _____
Secretary of State

Countersigned: _____
Executive Officer
State Lands Commission

G622151

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Patent dated _____ from the State of California to the City and County of San Francisco, a charter city and county, is hereby accepted by the undersigned officer or agent on behalf of the City and County of San Francisco pursuant to authority conferred by Ordinance No. 332-98 adopted on October 26, 1998, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

By: _____

G622151

STATE OF CALIFORNIA)
) ss.
COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

G622151

EXHIBIT A

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Property Described in Exhibit L to
Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT A-1

MAP

[Exhibit L-1 to Amended Agreement Concerning the Public Trust].

G622151

EXHIBIT U

AGREEMENT CONCERNING THE PUBLIC TRUST

QUITCLAIM FROM THE CITY AND CATELLUS TO THE STATE OF WESTERN PACIFIC
SHORELINE

EXHIBIT U TO AMENDED ACTPT

G622151

QUITCLAIM DEED

Covers: Western Pacific Shoreline Parcel

Effect: City and Catellus quitclaim Western Pacific Shoreline Parcel to
State in Fee

Recording Requested by and
When Recorded Mail to:

CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Attn: Director of Property

G622151

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

QUITCLAIM DEED

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998 ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties and for the settlement of title disputes between the parties regarding title to certain lands; and

WHEREAS, consummation of the Amended Land Transfer Agreements is contingent upon certain approvals of and conveyances of lands and interests therein by the State of California, acting by and through the State Lands Commission, releasing such lands from the public trust for the purposes of commerce, navigation, and fisheries; and

WHEREAS, in exchange for such action by the State of California, Catellus and the City have agreed to convey to the State of California certain other lands as more particularly described hereinafter so that such land may become subject to the public trust; and

G622151

WHEREAS, Catellus and the City have executed and delivered this deed in accordance with and pursuant to the provisions of Section 3.1.1.6 of the Amended PLTA and Section 5.2.3 of the Amended ACTPT;

NOW, THEREFORE, for valuable consideration, the receipt and adequacy of which are hereby acknowledged, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county ("City"), and each of them, hereby release, remise, and quitclaim to the State of California any and all right, title and interest in and to the real property located in the City and County of San Francisco, State of California, described in Exhibit A attached hereto and depicted in Exhibit A-1 attached hereto, each made a part hereof, to be held by the State of California as lands of the legal character of tide and submerged lands.

Executed as of this ____ day of _____, 199 ____.

CATELLUS DEVELOPMENT CORPORATION,
a Delaware corporation

By: _____

Title: _____

ATTEST: _____
Assistant Secretary

CITY AND COUNTY OF SAN FRANCISCO, a
Charter City and County

Mayor

Clerk of the Board of Supervisors

RECOMMENDED:

G622151

Director of Property

Executive Director,
Port of San Francisco

APPROVED AS TO FORM:

Louise H. Renne, City Attorney

By: _____
Deputy City Attorney

DESCRIPTION CHECKED/APPROVED:

By: _____

STATE OF CALIFORNIA)
)
COUNTY OF)

ss.

G622151

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

STATE OF CALIFORNIA)
)
COUNTY OF)

ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

CERTIFICATE OF ACCEPTANCE

Dated _____

By: _____
Executive Officer

SS.

WITNESS my hand and official seal.

-5-

EXHIBIT A

G622151

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Property Described in Exhibit K to
Amended Agreement Concerning the Public Trust]

EXHIBIT A-1

G622151

MAP

[Exhibits K-1 to
Amended Agreement Concerning the Public Trust]

EXHIBIT V

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST
PATENT FROM THE STATE TO THE CITY OF WESTERN PACIFIC SHORELINE

EXHIBIT V TO AMENDED ACTPT

PATENT

G622151

Covers: Western Pacific Shoreline

Effect: State patents Western Pacific Shoreline to City as trustee,
subject to Burton Act and requirements in Chapter 1143

Recording Requested by and
When Recorded Mail to:

CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Attn: Director of Property

G622151

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

PATENT

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998 ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties; and

WHEREAS, pursuant to the Amended Land Transfer Agreements the City and Catellus have conveyed certain lands and interests therein to the State of California, acting by and through the State Lands Commission (the "State"), so that the State may impose the public trust for the purposes of commerce, navigation, and fisheries and may subject such lands and interests therein to the statutory trust created by that certain Act of the Legislature set forth as Chapter 1333, Statutes of 1968, as amended, and commonly known as the "Burton Act;" and

WHEREAS, the Legislature of this State has authorized this Patent in that certain Act of the Legislature set forth in Chapter 1143, Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997 (collectively, the "Act");

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, the State of California, consistent with established acts and policies, hereby conveys, releases, remises, and quitclaims to the City and County of San Francisco, a charter city and county, in trust, for the specific and limited purposes of effectuating the public trust purposes provided for in the Act, and subject to the public trust for commerce, navigation, and fisheries, all of the right, title, and interest held by the State in and to that property described in Exhibit A attached hereto and depicted on Exhibit A-1 attached hereto, each incorporated herein by reference (the "Property"), and subject to and further burdened by the statutory trust imposed by the Burton Act and subject to those exceptions and reservations to the State that are contained in the Burton Act, as if the Property had been transferred to the City from the State pursuant to the provisions of the Burton Act and the Burton Act Agreement (as defined in §1.15 of the Amended PLTA).

The trust for purposes of commerce, navigation, and fisheries referred to herein is identical to the public trust that is impliedly reserved in grants of tide and submerged lands by the State of California, which is described in People v. California Fish Co. (1913) 166 Cal. 576.

The State reserves the right by Act of the Legislature to amend, modify, or revoke, in whole or in part, the transfer of lands in trust as provided for herein, provided that the State shall thereupon assume all lawful obligations related to such lands as may revert to the State by such action.

[Signatures on next page.]

G622151

IN TESTIMONY WHEREOF, I,

Governor of the State of California,
have caused these Letters to be made
Patent, and the Seal of the State of
California to be hereunto affixed.
Given under my hand at the City of
Sacramento, this, the _____ day of
_____ in the year
one thousand nine hundred and
ninety-nine.

Governor of State

Attest: _____
Secretary of State

Countersigned: _____
Executive Officer
State Lands Commission

G622151

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Patent dated _____ from the State of California to the City and County of San Francisco, a charter city and county, is hereby accepted by the undersigned officer or agent on behalf of the City and County of San Francisco pursuant to authority conferred by Ordinance No. 332-98 adopted on October 26, 1998, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

By: _____

STATE OF CALIFORNIA)

)

COUNTY OF)

ss.

G622151

On _____, before me, the undersigned, a Notary Public
in and for said County and State, personally appeared _____,
personally known to me or proved to me on the basis of satisfactory evidence to be the
person whose name is subscribed to the within instrument, and acknowledged to me that
he executed the same in his authorized capacity, and that by his signature on the
instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

EXHIBIT A

G622151

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Property Described in Exhibit K to
Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT A-1

MAP

[Exhibit K-1 to
Amended Agreement Concerning the Public Trust]

EXHIBIT W

G622151

AGREEMENT CONCERNING THE PUBLIC TRUST

EASEMENT FROM CATELLUS TO THE STATE
(WESTERN PACIFIC EASEMENT PARCELS)

EXHIBIT W TO AMENDED ACTPT

PUBLIC TRUST EASEMENT AND DEED

G622151

Covers: Western Pacific Easement Parcel

Effect: Catellus imposes public trust easements in favor of State

Recording Requested by and
When Recorded Mail to:

STATE OF CALIFORNIA
c/o Attorney General's Office
2101 Webster Street
Oakland, California 94612-3049
Attn: Dennis M. Eagan, Deputy Attorney General

G622151

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

PUBLIC TRUST EASEMENT AND DEED

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998 ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties; and

WHEREAS, consummation of the Amended Land Transfer Agreements is contingent upon certain approvals of and conveyances of lands and interests therein by the State of California, acting by and through the State Lands Commission, releasing such lands from the public trust for the purposes of commerce, navigation, and fisheries; and

WHEREAS, in exchange for such action by the State of California, Catellus has agreed to convey an easement for the public trust in, over, and upon certain other lands as more particularly described hereinafter; and

WHEREAS, Catellus has executed and delivered this deed in accordance with and pursuant to the provisions of Section 3.1.1.8 of the Amended PLTA and Section 5.2.5 of the Amended ACTPT in order to impose an easement for the public trust in, over, and upon certain lands;

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, Catellus Development Corporation, a Delaware corporation, does hereby convey, release, remise and quitclaim to the State of California:

(i) An easement for the purposes of commerce, navigation, and fisheries in, over, and upon the property described in Exhibit A attached hereto and depicted on Exhibit A-1 attached hereto and incorporated herein by this reference;

(ii) The right affecting the property described in Exhibit A for the benefit of the people of the State of California to hunt and fish in and over the waters of San Francisco Harbor; and

(iii) The right of the California Department of Transportation to utilize the property described in Exhibit A for future right-of-way, or easement, or material for the construction, location, realignment, expansion and maintenance of bridges, highways, or other transportation facilities.

The easement for the purposes of commerce, navigation, and fisheries conveyed in paragraph (i) herein is identical to the easement for public trust purposes that is impliedly reserved in grants of tide and submerged lands by the State of California, which easement is described in People v. California Fish Co., (1913) 166 Cal. 576.

The rights conveyed in paragraphs (ii) and (iii) herein are identical to the rights reserved to the State of California by the Act of the Legislature set forth as Chapter 1333, Statutes of 1968, as amended (the "Burton Act").

This instrument is given without warranty of title of any kind, express or implied, and no covenant of warranty of title shall be implied from the use of any word, or words, herein contained.

This conveyance is executed and delivered pursuant to the conditions and provisions of the Amended PLTA and the Amended ACTPT.

IN WITNESS WHEREOF, the undersigned have executed this deed this _____ day of _____, 1998.

[Signatures on next page]

CATELLUS DEVELOPMENT CORPORATION,
a Delaware corporation

G622151

By: _____

Title: _____

By: _____

Title: _____

G622151

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Public Trust Easement and Deed dated _____ from Catellus Development Corporation to the State of California is hereby accepted as sovereign trust lands by the undersigned officer or agent on behalf of the State of California pursuant to authority conferred by that act of the Legislature set forth as Chapter 1143, Statutes of 1991, as amended, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

STATE LANDS COMMISSION

By: _____
Executive Officer

STATE OF CALIFORNIA)

G622151

COUNTY OF)

ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

STATE OF CALIFORNIA)

G622151

)

ss.

COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

STATE OF CALIFORNIA)

) ss.

G622151

COUNTY OF)

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

G622151

EXHIBIT A

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Exhibit J to Amended AACTPT]

EXHIBIT A-1

MAP

G622151

[Exhibit J-1 to AACTPT]

A-W-P-W

G622151

EXHIBIT X

AGREEMENT CONCERNING THE PUBLIC TRUST

PATENT OF EASEMENT FROM THE STATE TO CITY (WESTERN PACIFIC EASEMENT
PARCELS)

EXHIBIT X TO AMENDED ACTPT

G622151

PATENT OF EASEMENT

Covers: Western Pacific Easement Parcel

Effect: State patents public trust easements to City as trustee,
subject to requirements in Chapter 1143

Recording Requested by and
When Recorded Mail to:

CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Suite 400
San Francisco, California 94102
Attn: Director of Property

G622151

(State of California Official Business
Document Entitled to Free Recordation
Pursuant to Government Code Section 6103)

PATENT OF EASEMENT

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of November 16, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of November 16, 1998 ("Amended PLTA"), and Catellus, the City, including its Port, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of November 16, 1998 ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part; for transfers of lands and interests therein between the parties; and

WHEREAS, pursuant to the Amended Land Transfer Agreements, Catellus has conveyed a public trust easement for the purposes of commerce, navigation, and fisheries ("public trust easement") in, over, and upon certain lands as more particularly described hereinafter; and

WHEREAS, the State of California, acting by and through the State Lands Commission, consistent with established acts and policies, desires to transfer said public trust easement in trust to the City; and

WHEREAS, the Legislature of this State has authorized this Patent in that certain Act of the Legislature set forth in Chapter 1143, Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997 (collectively, the "Act");

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, the State of California hereby conveys, releases, remises, and quitclaims to the City and County of San Francisco, a charter city and county, in trust, an easement in, over, and upon the property described in Exhibit A attached hereto and depicted on Exhibit A-1 attached hereto, each incorporated herein by reference (the "Real Property"), for the specific and limited purpose of effectuating the public trust purposes provided for in the Act, and subject to the public trust for commerce, navigation, and fisheries, and subject to, and further burdened by, the statutory trust imposed by the Act of the Legislature set forth as Chapter 1333, Statutes of 1968, as amended (the "Burton Act") and subject to those exceptions and reservations to the State as if the Real Property had been transferred to the City from the State pursuant to the provisions of the Burton Act and the Burton Act Agreement (as defined in §1.15 of the Amended PLTA).

The easement for the purposes of commerce, navigation, and fisheries described herein is identical to the easement for public trust purposes that is impliedly reserved in grants of tide and submerged lands by the State of California, which easement is described in People v. California Fish Co. (1913) 166 Cal. 576.

The State reserves the right by Act of the Legislature to amend, modify, or revoke, in whole or in part, the transfer of this Easement in trust as provided for herein, provided that the State shall thereupon assume all lawful obligations related to such Easement as may revert to the State by such action.

This instrument is given without warranty of title of any kind, express or implied, and no covenant or warranty of title shall be implied from the use of any word, or words, herein contained.

[Signatures on next page]

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IN TESTIMONY WHEREOF, I,

Governor of the State of California, have caused these Letters to be made Patent, and the Seal of the State of California to be hereunto affixed. Given under my hand at the City of Sacramento, this, the ____ day of _____ in the year one thousand nine hundred and ninety-nine.

Governor of State

Attest: _____
Secretary of State

Countersigned: _____
Executive Officer
State Lands Commission

G622151

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Patent of Easement dated _____ from the State of California to the City and County of San Francisco, a charter city and county, is hereby accepted by the undersigned officer or agent on behalf of the City and County of San Francisco pursuant to authority conferred by Ordinance No. 332-98 of the Board of Supervisors adopted on October 26, 1998, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

By: _____

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STATE OF CALIFORNIA)
)
COUNTY OF) ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

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EXHIBIT A

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Exhibit J to AACTPT]

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EXHIBIT A-1

MAP

[Exhibit J-1 to AACTPT]

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EXHIBIT Y

AGREEMENT CONCERNING THE PUBLIC TRUST
CONTIGUOUS TRUST PARCELS AND EASEMENT PARCELS; TRUST PARCELS AND
EASEMENT PARCELS ABUTTING OPEN STREETS

EXHIBIT Y

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AMENDED AND RESTATED
AGREEMENT CONCERNING THE PUBLIC TRUST

CONTIGUOUS TRUST PARCELS AND EASEMENT PARCELS;
TRUST PARCELS AND EASEMENT PARCELS ABUTTING OPEN STREETS

1. At Closing, a title policy will be issued to the State and the City which will include an endorsement in the form of CLTA Endorsement 116.4 insuring the following:

- a). Easement Parcel 1 is contiguous to Trust Parcel 8 and also to that portion of Trust Parcel 2 which is Sixth Street;
- b). Easement Parcel 2 is contiguous to Trust Parcel 8;
- c). Easement Parcel 3 is contiguous to Trust Parcel 3; and
- d). Easement Parcel 4 is contiguous to Trust Parcels 1, 2 and 6.

2. At Closing a title policy will be issued to the State and the City which will include an endorsement in the form of a modified CLTA 103.7 endorsement insuring the following:

- a) Trust Parcel 1 abuts and has rights of access to Third Street, Fifth Street, Sixth Street, Seventh Street, Berry Street, Fourth Street and King Street, all open public streets;
- b) Trust Parcel 2 abuts and has access rights to Third Street and Fourth Street, both open public streets;
- c) Trust Parcel 3 abuts and has access rights to Mariposa Street, an open public street;
- d) Trust Parcel 4 is contiguous to Trust Parcel 5, which Trust Parcel includes Third Street, an open public street;
- e) Trust Parcel 5 abuts and has access to Mariposa Street, Third Street, Fourth Street and Sixteenth Street, all open public streets;
- f) Trust Parcel 6 is contiguous to Trust Parcel 2, which Trust Parcel includes Third Street, Fourth Street and Sixteenth Street, all open public streets;
- g) Trust Parcel 7 abuts and has access rights to Fourth Street, an open public street;
- h) Trust Parcel 8 abuts and has access rights to Mariposa Street, an open public street;
- i) Easement Parcel 1 is contiguous to Trust Parcel 2, which Trust Parcel includes Sixteenth Street and Third Street, both open public streets;
- j) Easement Parcel 2 is contiguous to Trust Parcel 8, which Trust Parcel abuts and has access rights to Mariposa Street, an open public street;
- k) Easement Parcel 3 abuts and has access rights to Mariposa Street, an open public street; and

l) Easement Parcel 4 abuts and has access rights to Seventh Street, an open public street.

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EXHIBIT Z

AGREEMENT CONCERNING THE PUBLIC TRUST
TITLE EXCEPTIONS PERMITTED ON EASEMENT PARCELS

EXHIBIT Z

TO THE AMENDED MISSION BAY AGREEMENT CONCERNING THE PUBLIC TRUST
TITLE EXCEPTIONS FOR EASEMENT PARCELS PERMITTED AT INITIAL CLOSING

All of the Easement Parcels will be affected by the following general Permitted Title Exceptions at Initial Closing:

- Current Taxes not yet due and payable
- Mello-Roos Community Facilities District (CFD-90-1 and any future special tax lien of any other Mello-Roos Community Facilities District or Districts for which Catellus casts an affirmative vote)
- Land Transfer Agreements
- Validating Action
- General ALTA survey related exceptions are not permitted, however, under Amended ACTPT § 6.5 additional exceptions based upon an ALTA Survey may be permitted
- Mission Bay South OPA as applicable and its exhibits, including the South OPA Financing Plan
- Mission Bay South Redevelopment Plan
- New exceptions pursuant to Amended ACTPT § 6.6
- Matters disclosed by the Record of Survey, if any, as listed in the applicable preliminary title reports for each parcel described below
- Easements and/or restrictions contemplated under Amended CLTA § 5.1.3.1
- Restrictions required to be recorded against the Easement Parcels for the benefit of the RWQCB pursuant to an approved RMP, provided such restrictions do not preclude use of the Easement Parcels for the trust uses set forth in the Act
- Exceptions created by or reflected in the judgment in the Catellus McEnerney action.
- Exceptions created by documents to be recorded at close of escrow pursuant to the Amended CLTA, the Amended PLTA and the Amended ACTPT.
- Unrecorded leases are not permitted exceptions, except that leases entered into by Catellus as disclosed by a Catellus certified Rent Roll and which are consistent with the terms of the Amended ACTPT are permitted.

In addition, the Easement Parcels will also be subject to the specific Permitted Exceptions set forth below: the number shown for each exception corresponds to the number for the exceptions set forth in the applicable preliminary title report.

PARCEL NO. ¹	LOCATION/TITLE REPORT	PERMITTED EXCEPTIONS	UNPERMITTED EXCEPTIONS
1	Portion of block west of former Minnesota Street between Sixth Street and former Seventeenth Street (Stewart Title Company Title Report No. CDC 31, dated April 1, 1998)	4 Track Easement No. 9C 5 Mission Bay Shippers Agreement 9 City Reservations in Quitclaim	10 Unrecorded Leases
2	Area bordered by former Seventeenth and Minnesota Streets and Mariposa Street (Stewart Title Company Preliminary Title Report No. CDC 32, dated April 1, 1998)	7 City Reservations in Quitclaim	8 Unrecorded Leases
3	Portion of Block bounded by Mariposa Street and former Indiana, Iowa and Seventeenth Streets. (Stewart Title Company Preliminary Title Report Nos. CDC 32, 44 and 45, dated April 1, 1998)	4 SPCo Agreement re: 40' Easement 7 No access to highway 11 City Reservations in Quitclaim	5 CalTrans Highway Easement 6 Conditions of Highway Easement 12 Unrecorded Leases

¹ Parcel No. as indicated on Exhibit F-1 to the Amended ACTPT.

PARCEL NO.¹ LOCATION/TITLE REPORT

4 Portion of Channel Street east of Seventh Street.
(Stewart Title Company Preliminary Title Report Nos. CDC 11 and 42, dated April 1, 1998)

PERMITTED EXCEPTIONS

4 City Sewer and Sewer Access Easement
5 City Water Line and Sewer Easement
9 No access right to highway
10 66" Sewer Easement
11 Conditions of Sewer Easement
12 Track Easement No. 6
17 City Reservations in Quitclaim

UNPERMITTED EXCEPTIONS

6 City/ SPCo Exchange Deed
7 State Highway Easement
8 Conditions of Highway Easement
16 Unrecorded Caltrans Permit to Enter
19-20 McEnerney Action
21 Unrecorded Leases

P:\wd\48\4820\2026A ACPT Exhibit Z2.doc
As of 10/04/98

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EXHIBIT AA

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AGREEMENT CONCERNING THE PUBLIC TRUST

TITLE EXCEPTIONS PERMITTED ON TRUST PARCELS, WESTERN PACIFIC
SHORELINE AND WESTERN PACIFIC EASEMENT PARCELS

EXHIBIT AA

TO AMENDED AND RESTATED AGREEMENT CONCERNING THE PUBLIC TRUST

PERMITTED EXCEPTIONS

I. TITLE EXCEPTIONS FOR WESTERN PACIFIC EASEMENT PARCEL PERMITTED AT CLOSING¹

All of the Western Pacific Easement Parcel (except as noted) will be affected by the following general Permitted Title Exceptions at Closing:

- Current Taxes, a lien not yet due and payable.
- Mello-Roos Community Facilities District (CFD-90-1 and any future special tax lien of any other Mello-Roos Community Facilities District or Districts for which Catellus casts an affirmative vote)
- Validating Action
- General ALTA Survey related exceptions
- New exceptions pursuant to Amended ACPT § 6.6
- Matters disclosed by a Record of Survey of the Line of Mean High Tide, dated August, 1998, filed by KCA Engineers
- Exceptions created by documents to be recorded at close of escrow pursuant to the Amended CLTA, the Amended PLTA and the Amended ACTPT
- Exceptions created by or reflected in the judgments in the McEnerney actions.

In addition, the Western Pacific Easement Parcels will also be subject to the specific Permitted Exceptions set forth below: the number shown for each exception corresponds to the number for the exception set forth in the applicable preliminary title report.

¹ Western Pacific Easement Parcel as shown on Amended ACTPT Exhibit I-1.

LOCATION/TITLE REPORT

An area generally between Twenty-Fifth and Twenty-Fourth Streets and Former Maryland and Water Front Street, including a portion south of Twenty-Fifth Street east of Delaware Street, being a portion of Blocks 492 and 509 and all of Blocks 501 and 508 of the Potrero Nuevo, and Block 500 of the Golden City Homestead Association.
(Stewart Title Company Preliminary Title Report No. 02-10245C, dated April 1, 1998)

PERMITTED EXCEPTIONS

- 4 Public Utilities easements
- 5 Easement for Public Street Purposes
- 6 Commerce Navigation and Fisheries
- 8-10 Burton Act
- 11 Sewer Easement Rights of City
- 12 Conditions of Sewer Easement
- 13 Conditions of Port/City Sewage Treatment Agreement
- 14 PLTA
- 15 ACPT

UNPERMITTED EXCEPTIONS

- 7 Berkeley Decision Lands
- 16 PALO
- 17 Catellus Reservations in Quitclaim
- 19-20 McEnerney Action
- 21 Unrecorded Leases

II. TITLE EXCEPTIONS FOR WESTERN PACIFIC SHORELINE PARCEL PERMITTED AT CLOSING²

All of the Western Pacific Shoreline Parcel (except as noted) will be affected by the following general Permitted Title Exceptions at Closing:

- Validating Action
- General ALTA Survey related exceptions are not permitted; however, under Amended ACTPT § 6.5 additional exceptions based upon an ALTA Survey may be permitted
- Matters disclosed by a Record of Survey of the Line of Mean High Tide, dated August, 1998 filed by KCA Engineers
- Restrictions required to be recorded against the Western Pacific Shoreline Parcel by the RWQCB pursuant to an approved RMP which do not preclude use of the Western Pacific Shoreline Parcel for the trust uses set forth in the Act.
- Exceptions created by documents to be recorded at close of escrow pursuant to the Amended CLTA, the Amended PLTA and the Amended ACTPT
- Exceptions created by or reflected in the judgments in the McEnerney actions.

In addition, the Western Pacific Shoreline Parcel will also be subject to the specific Permitted Exceptions set forth below: the number shown for each exception corresponds to the number for the exception set forth in the applicable preliminary title report.

² Western Pacific Shoreline Parcel as shown on Amended ACTPT Exhibit K-1.

LOCATION/TITLE REPORT

A 125' band encompassing a portion of Twenty-Fifth Street east of Maryland Street, a portion of Delaware and Massachusetts Streets south of Twenty-Fifth Street and a portion of Potrero Nuevo. Blocks 492 and 509 and Golden City Homestead Association Blocks 493 and 500, and a portion of Maryland Street. (Stewart Title Company Preliminary Title Report No. 02-102457B, dated April 1, 1998)

PERMITTED EXCEPTIONS

- 4 Public Utilities easement
- 5 Easement for Public Streets
- 6 Commerce Navigation and Fisheries
- 8-10 Burton Act
- 11 Sewer Easement Rights of City
- 12 Conditions of Sewer Easement
- 13 Conditions of Port/City Sewage Treatment Agreement
- 14 PLTA
- 15 ACPT
- 22 Rights of Public in Public Streets
- 24 Public Access Interests

UNPERMITTED EXCEPTIONS

- 1-2 Current taxes
- 3 Mello-Roos CFD
- 7 Berkeley Decision Lands
- 16 PALO
- 17 Catellus Reservations in Quitclaim
- 19-21 McEnerney Actions
- 23 Easement Rights of Catellus
- 25 Unrecorded Leases

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III. TITLE EXCEPTIONS FOR THE MISSION BAY TRUST PARCELS PERMITTED AT CLOSING³

The Mission Bay Trust Parcels will be affected by the following Permitted Title Exceptions at Initial Closing:

- Land Transfer Agreements
- Public Utilities
- Validating Action
- General ALTA survey related exceptions are not permitted, however, under Amended ACPT § 6.5 additional exceptions based upon an ALTA Survey may be permitted
- Leases or Occupancy Agreements on Port Leasehold Parcels as further described in §1.58(viii) of the Amended PLTA
- Mission Bay North OPA and South OPA, if applicable, and their exhibits, including the OPA Financing Plans
- Mission Bay North and South Redevelopment Plans
- New exceptions pursuant to Amended ACTPT § 6.6
- Easements and/or reservations contemplated by § 5.1.3.1 of the Amended CLTA and by §5.1.3(b) of the Amended PLTA
- Restrictions required to be recorded against a Trust Parcel by the RWQCB pursuant to an approved RMP, provided such restrictions will not preclude use of the property in accordance with the Act
- Unrecorded leases are not permitted exceptions except that leases entered into by Catellus, the City or the Port as disclosed on a rent roll certified by the applicable party and which are consistent with the terms of the Land Transfer Agreement are permitted.⁴
- Catellus lease from the City
- Matters disclosed by the Record of Survey, if any, as listed in the applicable preliminary title report for each parcel described below
- Exceptions created by or reflected in the judgments in the McEnerney Actions.
- Exceptions created by documents to be recorded at close of escrow pursuant to the Amended CLTA, the Amended PLTA and the Amended ACTPT

In addition, the Mission Bay Trust Parcels will also be subject to the specific Permitted Exceptions set forth below: the number shown for each exception corresponds to the number for the exception set forth in the applicable preliminary title report.

³ Mission Bay Trust Parcels as shown on Amended ACTPT Exhibit I-1.

⁴ Catellus, the City and the Port each shall provide certified rent rolls applicable to their respective properties prior to close of escrow.

PARCEL NO: ⁵	LOCATION/TITLE REPORT	PERMITTED EXCEPTIONS ⁶	UNPERMITTED EXCEPTIONS
1	All Trust Parcels north of the southerly line of China Basin Channel. (Stewart Title Report CLTA Trust Parcel No. 1, dated April 1, 1998)	4 Commerce Navigation and Fisheries 5-6 Sewer Easements 7-11 Burton Act 12 CalTrans Highway Easement 13 Conditions of Highway Easement 14 No Highway Access Rights 15 SPTCo. Mineral Rights Reservation 16 SPTCo. Rail Easement 17 SPTCo. Rail Easement 18 CalTrans Highway Easement 19 Conditions of Highway Easement 20 No Highway Access Rights 29-30 Portion not included in McEnerney Action 31 Rights of the Public in Public Street 32 Abutters Rights of Catellus 33 Public Access Interests	1-2 Current taxes 3 Mello-Roos CFD 24 Catellus Reservations in Quitclaim 25 City Reservations in Quitclaim 27-28 City and Catellus McEnerney Actions 34 Unrecorded Leases

⁵ Parcel No. as indicated on Amended ACTPT Exhibit I-1.

⁶ Catellus and City shall each be solely responsible for eliminating unpermitted exceptions from their own property only.

PARCEL NO:⁵ LOCATION/TITLE REPORT

2 Portion South of China Basin Channel running east to west, generally, from Seventh and Channel Streets east to Third Street, and including a portion running generally northeast from the intersection of Seventh and Channel Streets along and beyond Owens Street.
(Stewart Title Company Preliminary Title Report CLTA Trust Parcel No. 2, dated April 1, 1998)

3 Parcel generally triangular-shaped, north of Mariposa Street and east of former Iowa Street, including a portion of said Street.
(Stewart Title Company Preliminary Title Report CLTA Trust Parcel No. 3, dated April 1, 1998)

PERMITTED EXCEPTIONS⁶

5 City Sewer and Access Easement
6 City Waterline and Sewer Easement
8 DPW Sewer Order No. 77534
9 CalTrans Highway Easement
10 Conditions of Highway Easement
11 No Highway Access
12-16 Burton Act
17 66" Sewer Main Easement
18 Conditions of Sewer Easement
19 SPTCo. Rail Easement
22 Shippers Agreement Easements
23 Conditions of Shippers Agreement
24 Shippers Agreement
25 CA Preliminary Notice re: Leak Test Failure
36 Rights of Public in Public Street
37 Abutters Rights of Catellus
38 Interests regarding Public Access China Basin Ballpark lease

4 SPTCo. Covenant and Agreement re: 40' roadway
5 CalTrans Highway Easement
6 Conditions of Highway Easement
7 No Highway Access Easement
9 Unrecorded Freeway Agreement
18 Abutters Rights of Catellus
17 Rights of the Public in Public Streets

UNPERMITTED EXCEPTIONS

1-2 Current taxes
3 Mello-Roos CFD
4 Railroad Easement Action No. 43632
7 Conditions of SPTCo. Exchange Deed
20 Shippers Agreement Easement No. 12
21 Conditions of Shippers Agreement Easement No. 12
30 Catellus Reservation in Quitclaim
31 City Reservation in Quitclaim
32-34 McEnerney Actions
35 Unrecorded Right of Entry to CalTrans
39 Unrecorded Leases

1-2 Current taxes
3 Mello-Roos CFD
12 Catellus Reservations in Quitclaim
13 City Reservations in Quitclaim
15-16 McEnerney Action
19 Unrecorded Leases

**PARCEL LOCATION/TITLE REPORT
NO:⁵**

4 Parcel along the west side of Illinois Street north of former Merrimac Street, including a portion of said former Street. (Stewart Title Company Preliminary Title Report CLTA Trust Parcel No. 4, dated April 1, 1998)

5 Parcel within Port Line of Jurisdiction generally following Terry Francois Boulevard and including portions of Sixteenth, former Michigan, Georgia, Alameda, Merrimac, and Fourth Streets West of said Boulevard. (Stewart Title Company Preliminary Title Report CLTA Trust Parcel No. 5, dated April 1, 1998)

PERMITTED EXCEPTIONS⁶

5 Commerce Navigation and Fisheries
7-11 Burton Act
12 SPTCo. Rail Easement No. 7A
13 Terms of Shippers Agreement
23 Rights of Public in Public Streets
24 Abutters Rights of Catellus
25 Public Access Interests

5 Commerce Navigation and Fisheries
7 Union Oil deed mineral rights reservation
8-12 Burton Act
13 Mineral right reservation in ATSF Quitclaim Deed
14 Unrecorded PG&E License dated 4/19/18
15 Unrecorded PG&E License dated 4/27/59
26 Portions of Third, Sixteenth Streets not included in McEnerney Action
27 BCDC Notice re: Public Access
28 China Basin Ballpark Lease
29 Rights of Public in Public Streets
30 Abutters Rights of Catellus
31 Public access

UNPERMITTED EXCEPTIONS

1-2 Current taxes
3 Mello-Roos CFD
4 Public Trust Land not Tide or Submerged Land
6 Berkeley Decision Lands
18 Catellus Reservation in Quitclaim
19 City Reservations in Quitclaim
21-22 McEnerney Action
26 Unrecorded Leases

1-2 Current taxes
3 Mello-Roos CFD
4 Public Trust Land not Tide or Submerged Land
6 Berkeley Decision Lands
20 Catellus Reservation in Quitclaim
21 City Reservation in Quitclaim
23-25 City and Catellus McEnerney Actions
32 Unrecorded Leases

PARCEL NO:⁵ LOCATION/TITLE REPORT

6 Parcel within the Port Line of Jurisdiction west of Sixth Street along Channel Street (Stewart Title Company Preliminary Title Report CLTA Trust Parcel No. 6, dated April 1, 1998)

7 Parcel within the Port Line of Jurisdiction east of Sixth Street along Channel Street (Stewart Title Company Preliminary Title Report CLTA Trust Parcel No. 7, dated April 1, 1998)

8 Portion along Mariposa Street, including a portion of 17th Street (Stewart Title Company Preliminary Title Report CLTA Trust Parcel No. 8, dated April 1, 1998)

PERMITTED EXCEPTIONS⁶

4 Commerce Navigation and Fisheries
5 40' Roadway Easement, Action No. 400043
6-10 Burton Act
11 Highway Easement
12 Conditions of Highway Easement
20 BCDC Notice re: Public Access
21 Public Access Interests
MCHA Lease with Port

4 Commerce, Navigation and Fisheries
5 40' Roadway Easement, Action No. 400043
6-10 Burton Act
18 BCDC Notice re: Public Access
19 Public Access Interest
MCHA Lease with Port

4 SPTCo. Covenant and Agreement re: 40' roadway
5 66" Sewer Easement
15 Rights of Public in former Public Street
16 Abutters rights of Catellus

UNPERMITTED EXCEPTIONS

1-2 Current taxes
3 Mello-Roos CFD
17 Catellus Reservations in Quitclaim
18-19 McEnerney Action
22 Unrecorded Leases

1-2 Current taxes
3 Mello-Roos CFD
15 Catellus Reservation in Quitclaim
16-17 McEnerney Action
20 Unrecorded Leases

1-2 Current taxes
3 Mello-Roos CFD
10 Catellus reservations in Quitclaims
11 City reservations in Quitclaims
13-14 McEnerney Actions
17 Unrecorded Leases

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EXHIBIT BB

AGREEMENT CONCERNING THE PUBLIC TRUST

CONDITIONS SATISFACTION NOTICE

Exhibit BBAMENDED AND RESTATED AGREEMENT CONCERNING THE PUBLIC TRUST

RECORDING REQUESTED BY:

CITY AND COUNTY OF SAN FRANCISCO

WHEN RECORDED, RETURN TO:

CONDITIONS SATISFACTION NOTICE

THIS CONDITIONS SATISFACTION NOTICE ("Notice") is entered into as of this ____ day of _____, 199__ by and between CATELLUS DEVELOPMENT CORPORATION ("Catellus"), the CITY AND COUNTY OF SAN FRANCISCO, a charter city and county and where necessary to effectuate the purposes of this Notice, the City acting by and through the SAN FRANCISCO PORT COMMISSION ("City"), and the STATE OF CALIFORNIA, acting by and through the STATE LANDS COMMISSION ("State") with reference to the following facts:

- A. The City, the State and Catellus have entered into that (i) Amended and Restated Agreement Concerning the Public Trust ("Amended ACTPT") dated for reference purposes November 16, 1998, recorded as Instrument No. _____ in the Official Records of San Francisco County, California, regarding the exchange of certain lands between the State, the City and Catellus, and the release of public trust claims on certain lands and the imposition of public trust claims on certain lands within or near the Mission Bay area of the City of San Francisco, all as more particularly described therein and (ii) Agreement ("Block 24 Agreement") dated for reference purposes as of August 18, 1998, recorded as Instrument No. ____ in the Official Records of San Francisco County, California regarding the contribution of certain lands to The Regents of the University of California and the release of public trust claims on certain lands. The capitalized terms used herein shall have the meanings set forth in the Amended ACTPT, unless otherwise defined herein.
- B. Section 15.22 of the Amended ACTPT provides that upon the Closing, the Parties shall enter into this Conditions Satisfaction Notice, for purposes of acknowledging that the conditions to Closing to be satisfied by Catellus under the Amended ACTPT and the Block 24 Agreement have been

satisfied and to provide assurances that, except as specifically provided herein, all obligations of Catellus under the Amended ACTPT with respect to the property which is more particularly described in Exhibit A attached to this Notice and incorporated herein ("Catellus Property") have been satisfied.

- C. Concurrently herewith, the Closing is occurring under the Amended ACTPT.

NOW, THEREFORE, IN CONSIDERATION OF THE FOREGOING, AND OTHER GOOD AND VALUABLE CONSIDERATION, THE RECEIPT AND SUFFICIENCY OF WHICH ARE HEREBY ACKNOWLEDGED, THE PARTIES HERETO AGREE AND ACKNOWLEDGE AS FOLLOWS:

1. Catellus Property. The City and State acknowledge and agree that, except as hereby specifically provided in Section 2: (i) the City and State no longer have any rights or interests in and to the Catellus Property arising from the Amended ACTPT or Block 24 Agreement (and the City and the State hereby waive and relinquish any of said rights or interests); (ii) the Amended ACTPT and Block 24 Agreement no longer burden the Catellus Property and are hereby released, as they affect the Catellus Property; and (iii) the conditions to Closing under the Amended ACTPT and Block 24 Agreement to be satisfied by Catellus have been satisfied.
2. Certain Obligations. Notwithstanding Section 1 of this Notice, the Parties acknowledge that nothing contained herein shall be deemed to affect (i) the rights of the City or State under the Amended ACTPT with respect to the Easement Parcels, which are more particularly described in Exhibit B attached hereto and incorporated herein or (ii) the rights of the State under Section 15.26 of the Amended ACTPT with respect to the Street Reimposition Area, which is more particularly described in Exhibit C attached hereto and incorporated herein, or the Campus Reimposition Area, which is more particularly described in Exhibit D attached hereto and incorporated herein; or (iii) the continuing contractual obligations of the Parties under the Amended ACTPT which are intended to survive Closing, although no such contractual obligations (except as provided in Subsections (i) and (ii) of this Section 2), shall be a burden upon the Catellus Property, and the Catellus Property is hereby released from such obligations.

IN WITNESS WHEREOF, the parties have executed this Notice as of the date and year above written.

CITY AND COUNTY OF SAN
FRANCISCO, a Charter City and County

CATELLUS DEVELOPMENT CORPORATION
a Delaware corporation

Mayor

By: _____

Title: _____

Attest:

Clerk of the Board of Supervisors
SAN FRANCISCO PORT COMMISSION

By: _____
Executive Director

APPROVED AS TO FORM:

LOUISE H. RENNE
City Attorney

By _____
Deputy City Attorney

STATE OF CALIFORNIA,
STATE LANDS COMMISSION

_____, Executive Officer

APPROVED AS TO FORM

_____, Attorney General

By _____
Dennis M. Eagan
Deputy Attorney General

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STATE OF CALIFORNIA)
)
COUNTY OF SAN FRANCISCO) ss.

On _____, 199__ before me, _____, County Clerk of the City and County of San Francisco, personally appeared _____ and _____, personally known to me to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities, and that by their signatures on the instrument they, or the entity upon behalf of which they acted, executed the instrument.

WITNESS my hand and official seal in my office in said county and state.

_____, County Clerk
San Francisco, California (Seal)

STATE OF CALIFORNIA)
)
COUNTY OF SAN FRANCISCO) ss.

On _____, 199__ before me, _____, County Clerk of the City and County of San Francisco, personally appeared _____, personally known to me to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities, and that by their signatures on the instrument they, or the entity upon behalf of which they acted, executed the instrument.

WITNESS my hand and official seal in my office in said county and state.

_____, County Clerk
San Francisco, California (Seal)

G622151

EXHIBIT A TO BB

AMENDED AGREEMENT CONCERNING THE PUBLIC TRUST

DESCRIPTION OF CATELLUS PROPERTY

G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF TOWNSEND STREET (82.50 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF THIRD STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF TOWNSEND STREET SOUTH 46°18'07" WEST 825.95 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH 43°41'53" EAST 275.00 FEET TO THE NORTHWESTERLY LINE OF KING STREET (70.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE NORTH 46°18'07" EAST 825.95 FEET TO THE SOUTHWESTERLY LINE OF THIRD STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 275.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 227,137 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, dotted stamp. The signature is stylized and appears to be a set of initials or a name. The stamp is faint and circular, with a dotted border.

G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 2
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF TOWNSEND STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF TOWNSEND STREET NORTH $46^{\circ}18'07''$ EAST 2640.76 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 275.00 FEET TO THE NORTHWESTERLY LINE OF KING STREET (70.00 FEET WIDE); THENCE ALONG SAID NORTHWESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 972.85 FEET; THENCE LEAVING SAID NORTHWESTERLY LINE SOUTH $51^{\circ}53'27''$ WEST 275.69 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 63.42 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 672.00 FEET, AND TO WHICH BEGINNING A RAIDAL LINE BEARS NORTH $43^{\circ}41'53''$ WEST; THENCE SOUTHWESTERLY 255.45 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $21^{\circ}46'49''$; THENCE TANGENT TO THE PRECEDING CURVE SOUTH $24^{\circ}31'18''$ WEST 366.06 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 325.00 FEET; THENCE SOUTHWESTERLY AND SOUTHERLY 214.78 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $37^{\circ}51'54''$ TO THE BEGINNING OF A REVERSE CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 48.50 FEET; THENCE SOUTHERLY AND SOUTHWESTERLY 50.49 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $59^{\circ}38'43''$; THENCE TANGENT TO THE PRECEDING CURVE SOUTH $46^{\circ}18'07''$ WEST 539.13 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE NORTH $43^{\circ}41'53''$ WEST 593.50 FEET TO THE POINT OF BEGINNING.

CONTAINING 966,669 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, dotted-line stamp. The signature is stylized and appears to be a first name followed by a last name. The stamp is faint and partially obscured by the signature.

G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 3
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHWESTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FIFTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF FIFTH STREET NORTH 43°41'53" WEST 304.75 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 170.73 FEET TO A POINT ON THE SOUTHEASTERLY LINE OF THAT PARCEL AS DESCRIBED IN THE QUITCLAIM DEED TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION DATED JUNE 27, 1991 AND RECORDED JULY 1, 1991 IN REEL F408 OF OFFICIAL RECORDS, IMAGE 0278, AS INSTRUMENT NO. E931284; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 84.89 FEET; THENCE SOUTH 43°00'15" WEST 170.93 FEET; THENCE SOUTH 46°18'07" WEST 49.04 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 844.00 FEET; THENCE SOUTHWESTERLY 478.66 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 32°29'40"; THENCE TANGENT TO THE PRECEDING CURVE SOUTH 13°48'27" WEST 20.50 FEET; THENCE LEAVING SAID SOUTHEASTERLY LINE SOUTH 13°48'27" WEST 33.04 FEET; THENCE NORTH 46°18'07" EAST 803.15 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 104,982 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in black ink, located in the bottom right corner of the page. The signature appears to be a cursive representation of the initials 'PMS'.

G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 4
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF BERRY STREET NORTH $46^{\circ}18'07''$ EAST 23.35 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 817.33 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $57^{\circ}37'54''$ EAST; THENCE LEAVING SAID SOUTHEASTERLY LINE SOUTHEASTERLY 189.67 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $13^{\circ}17'45''$; THENCE NORTH $46^{\circ}18'07''$ EAST 894.05 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 181.50 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 802.96 FEET; THENCE SOUTH $43^{\circ}41'53''$ EAST 1.50 FEET TO THE SOUTHEASTERLY LINE OF BERRY STREET; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 32.69 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 156,184 SQUARE FEET, MORE OR LESS.

A handwritten signature, possibly "P. H. S.", is written over a circular, dotted stamp. The signature is in dark ink and is slanted upwards to the right.

EXHIBIT A
CATELLUS PROPERTY
PARCEL 5
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHWESTERLY LINE OF CHANNEL STREET (200.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET NORTH 43°41'53" WEST 60.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 85.48 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE NORTH 51°10'19" WEST 95.33 FEET; THENCE NORTH 43°22'02" WEST 216.97 FEET; THENCE SOUTH 87°52'43" WEST 25.62 FEET; THENCE SOUTH 46°32'28" WEST 442.12 FEET; THENCE SOUTH 47°23'14" WEST 353.09 FEET TO A POINT ON THE NORTHEASTERLY LINE OF FIFTH STREET (82.50 FEET WIDE), SAID POINT BEING ON THE SOUTHEASTERLY LINE OF THAT PARCEL AS DESCRIBED IN THE QUITCLAIM DEED TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION DATED JUNE 27, 1991 AND RECORDED JULY 1, 1991 IN REEL F408 OF OFFICIAL RECORDS, IMAGE 0278, AS INSTRUMENT NO. E931284; THENCE ALONG LAST SAID NORTHEASTERLY LINE SOUTH 43°41'53" EAST 177.50 FEET; THENCE LEAVING LAST SAID NORTHEASTERLY LINE NORTH 46°18'07" EAST 48.78 FEET; THENCE SOUTH 43°41'53" EAST 245.00 FEET; THENCE NORTH 46°18'07" EAST 776.70 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 328,514 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, faint stamp. The signature is stylized and appears to be the initials of the person responsible for the document.

EXHIBIT A
CATELLUS PROPERTY
PARCEL 6
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE) WITH THE NORTHWESTERLY LINE OF BERRY STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF FOURTH STREET SOUTH 43°41'53" EAST 17.50 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE SOUTH 46°18'07" WEST 12.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE NORTH 43°41'53" WEST 152.08 FEET; THENCE SOUTH 87°52'43" WEST 26.25 FEET TO A POINT ON THE SOUTHEASTERLY LINE OF THAT PARCEL AS DESCRIBED IN THE QUITCLAIM DEED TO THE CITY AND COUNTY OF SAN FRANCISCO, A MUNICIPAL CORPORATION DATED JUNE 27, 1991 AND RECORDED JULY 1, 1991 IN REEL F408 OF OFFICIAL RECORDS, IMAGE 0278, AS INSTRUMENT NO. E931284; THENCE ALONG SAID SOUTHEASTERLY LINE SOUTH 46°18'07" WEST 168.37 FEET; THENCE SOUTH 47°22'40" WEST 426.03 FEET; THENCE SOUTH 46°18'07" WEST 163.75 FEET; THENCE LEAVING SAID SOUTHEASTERLY LINE SOUTH 4°43'36" WEST 33.35 FEET; THENCE SOUTH 43°41'53" EAST 155.37 FEET; THENCE NORTH 46°18'07" EAST 138.70 FEET; THENCE SOUTH 43°41'53" EAST 8.00 FEET; THENCE NORTH 46°18'07" EAST 525.95 FEET; NORTH 43°41'53" WEST 8.00 FEET; THENCE NORTH 46°18'07" EAST 138.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 143,024 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in dark ink, likely belonging to a professional or official involved in the survey or legal process.

G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 7
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (165.00 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET (88.50 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF THIRD STREET SOUTH $3^{\circ}10'56''$ EAST 192.24 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID WESTERLY LINE SOUTH $46^{\circ}18'07''$ WEST 628.10 FEET TO THE NORTHEASTERLY LINE OF FOURTH STREET (102.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 713.86 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 12.30 FEET; THENCE NORTH $0^{\circ}58'47''$ WEST 114.02 FEET TO THE WESTERLY LINE OF THIRD STREET; THENCE ALONG SAID WESTERLY LINE NORTH $3^{\circ}10'56''$ WEST 828.82 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 230,392 SQUARE FEET, MORE OR LESS.

A circular embossed stamp is visible, partially obscured by a large, stylized handwritten signature in dark ink.

EXHIBIT A
CATELLUS PROPERTY
PARCEL 8
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE) WITH THE SOUTHWESTERLY LINE OF FOURTH STREET (150.00 FEET WIDE); THENCE NORTH 45°40'56" EAST 79.66 FEET TO THE TRUE POINT OF BEGINNING; THENCE NORTH 86°49'04" EAST 350.12 FEET; THENCE NORTH 3°10'56" WEST 275.00 FEET; THENCE SOUTH 86°49'04" WEST 350.12 FEET; THENCE SOUTH 3°10'56" EAST 275.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 96,283 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, faded stamp. The signature is stylized and appears to be a set of initials or a name. The stamp is mostly illegible but seems to contain some text around the perimeter.

G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 9
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH 3°10'56" WEST 1748.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 74.00 FEET; THENCE SOUTH 3°10'56" EAST 241.00 FEET; THENCE NORTH 86°49'04" EAST 584.57 FEET; THENCE NORTH 3°10'56" WEST 275.00 FEET; THENCE SOUTH 86°49'04" WEST 658.57 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 34.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 163,273 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, textured stamp. The signature is stylized and appears to be the initials 'MAG' or similar. The stamp is faint and circular, with some internal texture.

G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 10
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH $3^{\circ}10'56''$ WEST 687.50 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID EASTERLY LINE NORTH $86^{\circ}49'04''$ EAST 864.46 FEET; THENCE NORTH $3^{\circ}10'56''$ WEST 142.91 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 90.01 FEET; THENCE NORTH $3^{\circ}10'56''$ WEST 465.84 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 10.00 FEET; THENCE NORTHERLY, NORTHWESTERLY AND WESTERLY 15.71 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $90^{\circ}00'00''$; THENCE TANGENT TO THE PRECEDING CURVE SOUTH $86^{\circ}49'04''$ WEST 690.45 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 54.25 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 74.00 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 564.50 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 488,019 SQUARE FEET, MORE OR LESS.



EXHIBIT A
CATELLUS PROPERTY
PARCEL 11
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET SOUTH $86^{\circ}49'04''$ WEST 409.75 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH $3^{\circ}10'56''$ WEST 922.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING NORTH $3^{\circ}10'56''$ WEST 280.40 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 108.13 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 362.60 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 70.25 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 22,585 SQUARE FEET, MORE OR LESS.



EXHIBIT A
CATELLUS PROPERTY
PARCEL 12
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET SOUTH $86^{\circ}49'04''$ WEST 409.75 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH $3^{\circ}10'56''$ WEST 456.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING NORTH $3^{\circ}10'56''$ WEST 400.00 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 70.25 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 400.00 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 70.25 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 28,100 SQUARE FEET, MORE OR LESS.

A handwritten signature in black ink is written over a circular, faded stamp. The signature is stylized and appears to be a set of initials or a name. The stamp is mostly illegible but seems to contain some text around its perimeter.

EXHIBIT A
CATELLUS PROPERTY
PARCEL 13
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET SOUTH 86°49'04" WEST 409.75 FEET TO THE TRUE POINT OF BEGINNING; THENCE NORTH 3°10'56" WEST 390.00 FEET; THENCE SOUTH 86°49'04" WEST 70.25 FEET; THENCE SOUTH 3°10'56" EAST 375.68 FEET TO THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE SOUTH 43°41'53" EAST 18.84 FEET TO THE NORTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 58.01 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 27,310 SQUARE FEET, MORE OR LESS.

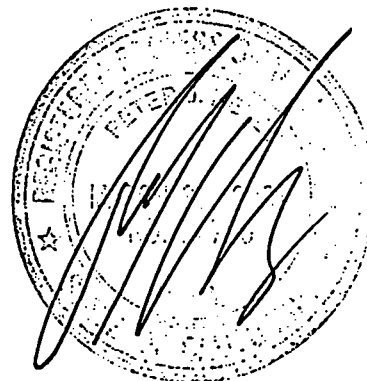


EXHIBIT A
CATELLUS PROPERTY
PARCEL 14
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH $3^{\circ}10'56''$ WEST 44.16 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID EASTERLY LINE NORTH $86^{\circ}49'04''$ EAST 5.00 FEET TO THE BEGINNING OF A RADIAL CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 24.16 FEET; THENCE SOUTHERLY, SOUTHEASTERLY AND EASTERLY 37.95 FEET ALONG SAID CURVE, THOUGH A CENTRAL ANGLE OF $90^{\circ}00'00''$; THENCE RADIAL TO THE PRECEDING CURVE SOUTH $3^{\circ}10'56''$ EAST 20.00 FEET TO THE NORTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 745.29 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH $3^{\circ}10'56''$ WEST 132.09 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 90.01 FEET; THENCE NORTH $3^{\circ}10'56''$ WEST 486.66 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 864.46 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 574.59 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 522,167 SQUARE FEET, MORE OR LESS.

A handwritten signature, possibly "M. S.", is written inside a circular stamp. The stamp has a dotted border and some illegible text inside.

EXHIBIT A
CATELLUS PROPERTY
PARCEL 15
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH $86^{\circ}49'04''$ EAST 30.24 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 168.76 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH $3^{\circ}10'56''$ WEST 866.08 FEET TO THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 141.79 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 44.21 FEET; THENCE WESTERLY, SOUTHWESTERLY AND SOUTHERLY 69.44 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $90^{\circ}00'00''$; THENCE TANGENT TO THE PRECEDING CURVE SOUTH $3^{\circ}10'56''$ EAST 74.04 FEET; THENCE SOUTH $1^{\circ}18'48''$ WEST 102.07 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 5.00 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 322.08 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH $86^{\circ}49'04''$ EAST 5.00 FEET; THENCE SOUTH $3^{\circ}39'35''$ EAST 120.00 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 159.76 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 24.24 FEET; THENCE SOUTHERLY, SOUTHEASTERLY AND EASTERLY 38.08 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $90^{\circ}00'00''$; THENCE RADIAL TO THE PRECEDING CURVE SOUTH $3^{\circ}10'56''$ EAST 20.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 166,983 SQUARE FEET, MORE OR LESS.

A handwritten signature in black ink is written over a circular, faded stamp. The signature appears to be 'P. H. S.' or similar. The stamp is mostly illegible but seems to contain some text around the perimeter.

EXHIBIT A
CATELLUS PROPERTY
PARCEL 16
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE) WITH THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE OF SIXTEENTH STREET SOUTH $86^{\circ}49'04''$ WEST 100.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID SOUTHERLY LINE SOUTH $3^{\circ}10'56''$ EAST 433.04 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 280.00 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 433.04 FEET TO THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 100.17 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH $3^{\circ}10'56''$ WEST 49.69 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 245.00 FEET; THENCE NORTHERLY AND NORTHEASTERLY 110.30 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $25^{\circ}47'42''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $22^{\circ}36'46''$ EAST 18.71 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 380.00 FEET; THENCE NORTHEASTERLY AND NORTHERLY 171.08 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $25^{\circ}47'42''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $3^{\circ}10'56''$ WEST 527.57 FEET TO THE SOUTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID SOUTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 309.75 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 159,925 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 17
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF PENNSYLVANIA STREET NORTH 3°10'56" WEST 556.59 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE NORTH 43°41'53" WEST 407.10 FEET TO THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE NORTH 86°49'04" EAST 1100.64 FEET; THENCE LEAVING SAID SOUTHERLY LINE SOUTH 3°10'56" EAST 515.67 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 300.00 FEET; THENCE SOUTHWESTERLY 102.36 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 19°32'59"; THENCE SOUTH 86°49'04" WEST 618.88 FEET; THENCE SOUTH 3°10'56" EAST 250.02 FEET TO THE NORTHERLY LINE OF MARIPOSA STREET; THENCE ALONG SAID NORTHERLY LINE SOUTH 86°49'04" WEST 200.00 FEET TO THE POINT OF BEGINNING.

CONTAINING 605,489 SQUARE FEET, MORE OR LESS.

EXCEPTING THEREFROM THE FOLLOWING DESCRIBED PARCELS:

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF PENNSYLVANIA STREET NORTH 3°10'56" WEST 400.04 FEET; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 338.05 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING NORTH 86°49'04" EAST 68.00 FEET; THENCE NORTH 3°10'56" WEST 66.00 FEET; THENCE SOUTH 86°49'04" WEST 68.00 FEET; THENCE SOUTH 3°10'56" EAST 66.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 4,488 SQUARE FEET, MORE OR LESS.

G622151

Revised: 11/16/98
Prepared by KCA Engineers, Inc.
11/13/98 Job #1936
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G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 18
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET NORTH $86^{\circ}49'04''$ EAST 602.85 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH $43^{\circ}42'19''$ WEST 894.68 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 988.28 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $46^{\circ}09'55''$ WEST; THENCE NORTHWESTERLY 204.27 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $11^{\circ}50'34''$ TO THE BEGINNING OF A CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 985.50 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $57^{\circ}59'30''$ WEST; THENCE NORTHWESTERLY 199.80 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $11^{\circ}36'59''$; THENCE SOUTH $86^{\circ}49'04''$ WEST 557.36 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 162.11 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 166.00 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $28^{\circ}24'14''$ WEST; THENCE SOUTHWESTERLY 44.31 FEET ALONG SAID CURVE THROUGH A CENTRAL ANGLE OF $15^{\circ}17'39''$; THENCE SOUTH $46^{\circ}18'07''$ WEST 71.21 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 1426.22 FEET TO THE POINT OF BEGINNING.

CONTAINING 648,253 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT A
CATELLUS PROPERTY
PARCEL 19
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH $86^{\circ}49'04''$ EAST 280.00 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 25.44 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 2116.15 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $75^{\circ}37'04''$ EAST; THENCE LEAVING SAID NORTHERLY LINE NORTHWESTERLY 115.20 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $3^{\circ}07'09''$; THENCE SOUTH $3^{\circ}10'56''$ EAST 112.34 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 1,489 SQUARE FEET, MORE OR LESS.

A handwritten signature in dark ink is written over a circular, faded stamp. The signature is stylized and appears to be a name. The stamp is mostly illegible but seems to contain some text or a logo.

EXHIBIT A
CATELLUS PROPERTY
PARCEL 20
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

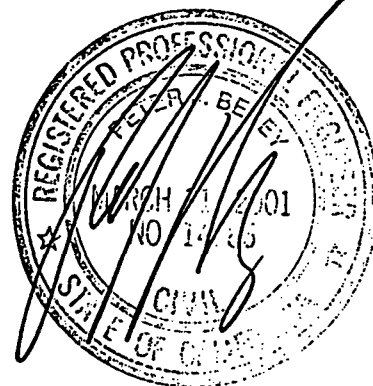
COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF FOURTH STREET (102.50 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF THIRD STREET SOUTH 3°10'56" EAST 0.25 FEET TO THE TRUE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID WESTERLY LINE SOUTH 3°10'56" EAST 613.25 FEET; THENCE LEAVING SAID WESTERLY LINE SOUTH 86°49'04" WEST 1443.75 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 100.38 FEET; THENCE WESTERLY AND SOUTHWESTERLY 117.07 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 66°49'34"; THENCE SOUTH 86°49'04" WEST 165.32 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 144.75 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 70°58'55" EAST; THENCE NORTHWESTERLY 179.41 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 71°00'48" TO THE BEGINNING OF A CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 391.59 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 66°26'49" WEST; THENCE NORTHEASTERLY 155.48 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 22°44'56"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 46°18'07" EAST 669.35 FEET; THENCE SOUTH 43°41'53" EAST 327.00 FEET; THENCE SOUTH 46°18'07" WEST 21.08 FEET; THENCE NORTH 86°49'04" EAST 338.05 FEET; THENCE NORTH 3°10'56" WEST 288.88 FEET; THENCE SOUTH 46°18'07" WEST 272.34 FEET; THENCE NORTH 43°41'53" WEST 262.00 FEET; THENCE NORTH 46°18'07" EAST 750.68 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 440.00 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 71°02'47" EAST; THENCE SOUTHEASTERLY 36.12 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 4°42'11"; THENCE NORTH 46°18'07" EAST 56.85 FEET TO THE SOUTHWESTERLY LINE OF FOURTH STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE SOUTH 43°41'53" EAST 683.39 FEET;

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THENCE LEAVING SAID SOUTHWESTELRY LINE SOUTH 3°10'56" EAST 6.10 FEET;
THENCE NORTH 86°49'04" EAST 5.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 1,181,203 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT B TO BB

AMENDED AGREEMENT CONCERNING THE PUBLIC TRUST

DESCRIPTION OF EASEMENT PARCELS

G622151

EXHIBIT B
EASEMENT PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE SOUTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF SIXTH STREET SOUTH 43°41'53" EAST 29.55 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING ON THE EASTERLY LINE OF FORMER MINNESOTA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 377.57 FEET TO THE NORTHERLY LINE OF FORMER SEVENTEENTH STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 70.42 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH 3°10'56" WEST 295.17 FEET TO THE SOUTHWESTERLY LINE OF SIXTH STREET; THENCE ALONG SAID SOUTHWESTERLY LINE NORTH 43°41'53" WEST 108.40 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 23,687 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT B
EASEMENT PARCEL 2
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE) WITH THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH $86^{\circ}49'04''$ EAST 840.00 FEET TO THE EASTERLY LINE OF FORMER MINNESOTA STREET (80.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE NORTH $3^{\circ}10'56''$ WEST 49.69 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 245.00 FEET; THENCE NORTHEASTERLY 110.30 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $25^{\circ}47'42''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $22^{\circ}36'46''$ EAST 18.71 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 380.00 FEET; THENCE NORTHEASTERLY AND NORTHERLY 171.08 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $25^{\circ}47'42''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $3^{\circ}10'56''$ WEST 61.53 FEET TO THE SOUTHERLY LINE OF FORMER SEVENTEENTH STREET (66.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE SOUTH $86^{\circ}49'04''$ WEST 70.42 FEET TO THE EASTERLY LINE OF FORMER MINNESOTA STREET; THENCE ALONG SAID EASTERLY LINE SOUTH $3^{\circ}10'56''$ EAST 350.35 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 15,263 SQUARE FEET, MORE OR LESS.

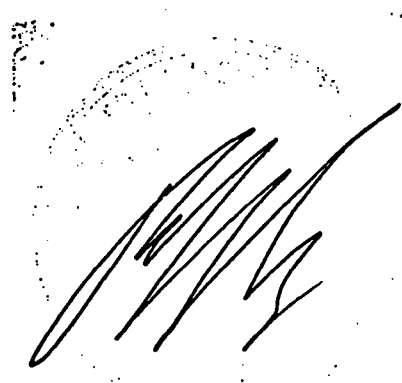
A handwritten signature in black ink, consisting of several overlapping, stylized loops and strokes, located in the lower right quadrant of the page.

EXHIBIT B
EASEMENT PARCEL 3
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF MARIPOSA STREET (66.00 FEET WIDE) WITH THE EASTERLY LINE OF PENNSYLVANIA STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF MARIPOSA STREET NORTH 86°49'04" EAST 406.05 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID NORTHERLY LINE NORTH 3°10'56" WEST 250.02 FEET; THENCE SOUTH 86°49'04" WEST 68.00 FEET; THENCE SOUTH 3°10'56" EAST 250.02 FEET TO SAID NORTHERLY LINE OF MARIPOSA STREET; THENCE ALONG SAID NORTHERLY LINE NORTH 86°49'04" EAST 68.00 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 17,001 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT B
EASEMENT PARCEL 4
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE) WITH THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF SEVENTH STREET SOUTH $43^{\circ}41'53''$ EAST 477.48 FEET TO THE TRUE POINT OF BEGINNING; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH $43^{\circ}41'53''$ EAST 70.00 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $46^{\circ}18'07''$ EAST 71.21 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 166.00 FEET; THENCE NORTHEASTERLY 10.25 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $3^{\circ}32'11''$; THENCE NORTH $43^{\circ}41'53''$ WEST 36.32 FEET; THENCE NORTH $46^{\circ}18'07''$ EAST 71.70 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 182.00 FEET; THENCE NORTHEASTERLY 16.87 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $5^{\circ}18'41''$; THENCE NORTH $43^{\circ}41'53''$ WEST 21.96 FEET; THENCE SOUTH $81^{\circ}58'28''$ WEST 21.98 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 152.14 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 8,603 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT C TO BB:

AMENDED AGREEMENT CONCERNING THE PUBLIC TRUST

DESCRIPTION OF STREET REIMPOSITION PARCELS

EXHIBIT C TO BB
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
STREET REIMPOSITION PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF SEVENTH STREET (82.50 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF BERRY STREET (82.50 FEET WIDE); THENCE ALONG SAID SOUTHEASTERLY LINE OF BERRY STREET NORTH 46°18'07" EAST 573.86 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 306.25 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 81°22'23" WEST; THENCE SOUTHERLY 22.30 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 4°10'22"; THENCE NORTH 46°18'07" EAST 70.55 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 293.75 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 73°35'39" WEST; THENCE NORTHEASTERLY 4.59 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 0°53'46"; THENCE TANGENT TO THE PRECEDING CURVE NORTH 17°18'07" EAST 24.76 FEET; THENCE NORTH 46°18'07" EAST 201.64 FEET; THENCE LEAVING SAID SOUTHEASTERLY LINE NORTH 43°41'53" WEST 1.50 FEET; THENCE NORTH 46°18'07" EAST 829.50 FEET; THENCE NORTH 43°41'53" WEST 63.25 FEET; THENCE SOUTH 46°18'07" WEST 776.50 FEET; THENCE SOUTH 47°44'25" WEST 368.54 FEET; THENCE SOUTH 46°18'07" WEST 539.13 FEET TO THE NORTHEASTERLY LINE OF SEVENTH STREET; THENCE ALONG SAID NORTHEASTERLY LINE SOUTH 43°41'53" EAST 74.00 FEET TO THE POINT OF BEGINNING

CONTAINING 115,558 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT C TO BB
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
STREET REIMPOSITION PARCEL 2
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE SOUTHEASTERLY LINE OF OWENS STREET (50.00 FEET WIDE); THENCE ALONG SAID SOUTHWESTERLY LINE OF SIXTH STREET SOUTH $43^{\circ}41'53''$ EAST 182.34 FEET; THENCE LEAVING SAID SOUTHWESTERLY LINE NORTH $25^{\circ}38'30''$ EAST 94.89 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING ON THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 326.59 FEET; THENCE NORTHEASTERLY 117.77 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $20^{\circ}39'37''$; THENCE TANGENT TO THE PRECEDING CURVE NORTH $46^{\circ}18'07''$ EAST 669.35 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 65.00 FEET; THENCE SOUTH $46^{\circ}18'07''$ WEST 669.35 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHEAST HAVING A RADIUS OF 391.59 FEET; THENCE SOUTHWESTERLY 155.48 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $22^{\circ}44'56''$ TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 144.84 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH $00^{\circ}01'12''$ WEST; THENCE SOUTHEASTERLY 66.89 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $26^{\circ}27'32''$ TO THE TRUE POINT OF BEGINNING.

CONTAINING 52,218 SQUARE FEET, MORE OR LESS.

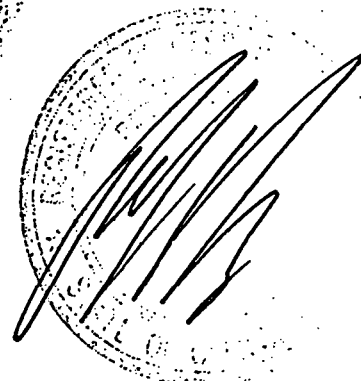


EXHIBIT C TO BB
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
STREET REIMPOSITION PARCEL 3
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF OWENS STREET (50.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF OWENS STREET (70.00 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF OWENS STREET SOUTH $43^{\circ}41'53''$ EAST 471.62 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE NORTH $86^{\circ}49'04''$ EAST 24.55 FEET TO THE TRUE POINT OF BEGINNING, SAID POINT BEING ON THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 985.50 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $69^{\circ}36'29''$ WEST; THENCE SOUTHERLY AND SOUTHEASTERLY 400.87 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $23^{\circ}18'22''$; THENCE TANGENT TO THE PRECEDING CURVE SOUTH $43^{\circ}41'53''$ EAST 883.19 FEET; THENCE NORTH $46^{\circ}18'07''$ EAST 68.00 FEET; THENCE NORTH $43^{\circ}41'53''$ WEST 883.19 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 917.50 FEET; THENCE NORTHWESTERLY 352.07 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $21^{\circ}59'09''$; THENCE SOUTH $86^{\circ}49'04''$ WEST 71.44 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 85,658 SQUARE FEET, MORE OR LESS.



EXHIBIT C TO BB
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
STREET REIMPOSITION PARCEL 4
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHWESTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET NORTH $86^{\circ}49'04''$ EAST 92.28 FEET TO THE TRUE POINT OF BEGINNING; THENCE ALONG SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 74.25 FEET; THENCE LEAVING SAID NORTHERLY LINE NORTH $3^{\circ}10'56''$ WEST 1306.25 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 74.25 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 1306.25 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 96,989 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT C TO BB
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
STREET REIMPOSITION PARCEL 5
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHERLY LINE OF ALAMEDA STREET (66.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE OF ALAMEDA STREET AND THE EASTERLY PROLONGATION THEREOF NORTH $86^{\circ}49'04''$ EAST 594.45 FEET; THENCE LEAVING SAID EASTERLY PROLONGATION SOUTH $3^{\circ}10'56''$ EAST 237.25 FEET TO THE TRUE POINT OF BEGINNING; THENCE SOUTH $3^{\circ}10'56''$ EAST 486.66 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 90.01 FEET; THENCE NORTH $3^{\circ}10'56''$ WEST 486.66 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 90.01 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 43,804 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT C TO BB
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
STREET REIMPOSITION PARCEL 6
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHERLY LINE OF ALAMEDA STREET (66.00 FEET WIDE) WITH THE WESTERLY LINE OF ILLINOIS STREET (80.00 FEET WIDE); THENCE ALONG SAID SOUTHERLY LINE OF ALAMEDA STREET AND THE EASTERLY PROLONGATION THEREOF NORTH $86^{\circ}49'04''$ EAST 594.45 FEET; THENCE LEAVING SAID EASTERLY PROLONGATION SOUTH $3^{\circ}10'56''$ EAST 25.59 FEET TO THE TRUE POINT OF BEGINNING; THENCE SOUTH $3^{\circ}10'56''$ EAST 142.91 FEET; THENCE NORTH $86^{\circ}49'04''$ EAST 90.01 FEET; THENCE NORTH $3^{\circ}10'56''$ WEST 142.91 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 90.01 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 12,863 SQUARE FEET, MORE OR LESS.



EXHIBIT C TO BB

G622151

AMENDED

**AGREEMENT CONCERNING THE PUBLIC TRUST
STREET REIMPOSITION PARCEL 7
LEGAL DESCRIPTION**

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY LINE OF CHANNEL STREET (165.00 FEET WIDE) WITH THE NORTHEASTERLY LINE OF FOURTH STREET (102.50 FEET WIDE); THENCE ALONG SAID NORTHEASTERLY LINE OF FOURTH STREET SOUTH 43°41'53" EAST 277.44 FEET; THENCE LEAVING SAID NORTHEASTERLY LINE SOUTH 46°08'10" WEST 56.82 FEET TO THE TRUE POINT OF BEGINNING; THENCE SOUTH 46°08'10" WEST 86.08 FEET TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 440.00 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS NORTH 71°02'47" EAST; THENCE SOUTHEASTERLY AND EASTERLY 121.12 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 15°46'17"; THENCE TANGENT TO THE PRECEDING CURVE SOUTH 3°10'56" EAST 1017.48 FEET; THENCE NORTH 86°49'04" EAST 74.25 FEET; THENCE NORTH 3°10'56" WEST 1035.44 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE SOUTHWEST HAVING A RADIUS OF 500.00 FEET; THENCE NORTHERLY AND NORTHWESTERLY 160.49 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF 18°23'26" TO THE TRUE POINT OF BEGINNING.

CONTAINING 87,018 SQUARE FEET, MORE OR LESS.



G622151

EXHIBIT D TO BB

AMENDED AGREEMENT CONCERNING THE PUBLIC TRUST

DESCRIPTION OF CAMPUS REIMPOSITION PARCELS

G622151

EXHIBIT D TO BB
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CAMPUS REIMPOSITION PARCEL 1
LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

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COMMENCING AT THE INTERSECTION OF THE NORTHEASTERLY LINE OF SIXTH STREET (82.50 FEET WIDE) WITH THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE); THENCE ALONG SAID NORTHERLY LINE OF SIXTEENTH STREET SOUTH $86^{\circ}49'04''$ WEST 16.24 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID NORTHERLY LINE NORTH $3^{\circ}10'56''$ WEST 1306.25 FEET; THENCE SOUTH $86^{\circ}49'04''$ WEST 959.75 FEET TO THE BEGINNING OF A TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 100.38 FEET; THENCE WESTERLY AND NORTHWESTERLY 117.07 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $66^{\circ}49'34''$; THENCE SOUTH $86^{\circ}49'04''$ WEST 165.32 TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE NORTHWEST HAVING A RADIUS OF 144.75 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $77^{\circ}20'47''$ EAST; THENCE SOUTHWESTERLY 155.01 FEET ALONG SAID CURV, THROUGH A CENTRAL ANGLE OF $61^{\circ}21'26''$ TO THE BEGINNING OF A NON-TANGENT CURVE CONCAVE TO THE NORTHEAST HAVING A RADIUS OF 917.50 FEET, AND TO WHICH BEGINNING A RADIAL LINE BEARS SOUTH $83^{\circ}14'02''$ WEST; THENCE SOUTHERLY AND SOUTHEASTERLY 591.41 FEET ALONG SAID CURVE, THROUGH A CENTRAL ANGLE OF $36^{\circ}55'55''$; THENCE TANGENT TO THE PRECEDING CURVE SOUTH $43^{\circ}41'53''$ EAST 955.99 FEET TO THE NORTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 485.25 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 1,316,196 SQUARE FEET, MORE OR LESS.

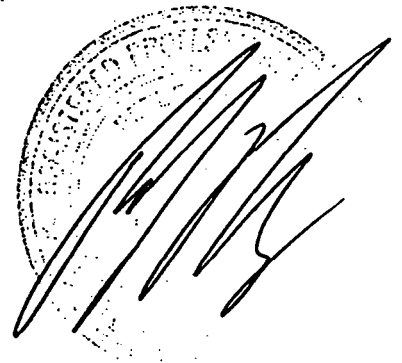


EXHIBIT D TO BB
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
CAMPUS REIMPOSITION PARCEL 2
LEGAL DESCRIPTION

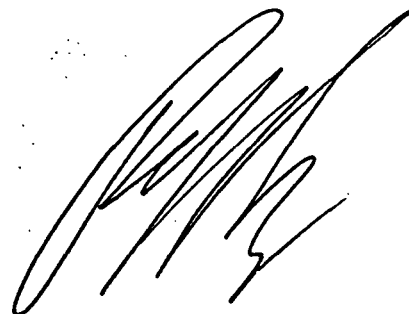
G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

BEGINNING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (90.00 FEET WIDE) WITH THE WESTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID WESTERLY LINE OF THIRD STREET NORTH $3^{\circ}10'56''$ WEST 1306.25 FEET; THENCE LEAVING SAID WESTERLY LINE SOUTH $86^{\circ}49'04''$ WEST 409.75 FEET; THENCE SOUTH $3^{\circ}10'56''$ EAST 1306.25 FEET TO THE NORTHERLY LINE OF SIXTEENTH STREET; THENCE ALONG SAID NORTHERLY LINE NORTH $86^{\circ}49'04''$ EAST 409.75 FEET TO THE POINT OF BEGINNING.

CONTAINING 535,236 SQUARE FEET, MORE OR LESS.

A large, stylized handwritten signature in black ink, located in the bottom right corner of the page. The signature is cursive and appears to be a name, possibly "R. M. S.", though it is difficult to decipher with certainty.

G622151

EXHIBIT CC

AGREEMENT CONCERNING THE PUBLIC TRUST
STATE QUITCLAIM TO CATELLUS OF DELAYED RELEASE PARCEL

EXHIBIT CC TO AMENDED ACTPT

G622151

PATENT

Covers: **Delayed Release Parcel**

Effect: **State releases all trust claims to Catellus.**

Recording Requested by and
When Recorded Mail to:

G622151

Catellus Development Corporation
201 Mission Street, 2nd Floor
San Francisco, CA 94105
Attn:

PATENT

WHEREAS, Catellus Development Corporation, a Delaware corporation ("Catellus"), and the City and County of San Francisco, a charter city and county, (the "City"), including its Port, have entered into the "Mission Bay City Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated City Land Transfer Agreement dated as of _____, 1998 ("Amended CLTA"), Catellus and the City acting by and through its Port Commission have entered into the "Mission Bay Port Land Transfer Agreement," dated as of September 8, 1993, as amended and restated by an Amended and Restated Port Land Transfer Agreement dated as of _____, 1998 ("Amended PLTA"), and Catellus, the City, and the State of California acting by and through the State Lands Commission have entered into the "Mission Bay Agreement Concerning the Public Trust," dated as of September 8, 1993, as amended and restated by an Amended and Restated Agreement Concerning the Public Trust dated as of _____, 1998 ("Amended ACTPT") (the Amended CLTA, Amended PLTA and Amended ACTPT are hereinafter collectively referred to as the "Amended Land Transfer Agreements"), which provide, in part, for transfers of lands and interests therein between the parties; and

WHEREAS, consummation of the Amended Land Transfer Agreements is contingent upon certain approvals of and conveyances of lands and interests therein by the State of California, acting by and through the State Lands Commission, releasing such lands from the public trust for the purposes of commerce, navigation, and fisheries; and

WHEREAS, the Legislature of this State has authorized this Patent in that certain Act of the Legislature set forth in Chapter 1143, Statutes of 1991, as amended by an Act of the Legislature set forth in Chapter 86 of the Statutes of 1992 and by an Act of the Legislature set forth in Chapter 203 of the Statutes of 1997;

NOW, THEREFORE, for and in consideration of the foregoing premises and other valuable consideration, the receipt and adequacy of which are hereby acknowledged, the State of California, consistent with established acts and policies, hereby conveys, releases, remises, and quitclaims to Catellus Development Corporation, a Delaware corporation, its successors and assigns, all of its right, title, and interest held solely by virtue of its sovereign trust title to tide and submerged lands, and specifically releasing, without limiting the generality of the foregoing, (i) any interest in the public trust for the purposes of commerce, navigation, and fisheries; and (ii) any

interest created by that certain Act of the Legislature set forth in Chapter 1333 of the Statutes of 1968, as amended (the "Burton Act"), and specifically releasing any rights under said Act of the Department of Public Works, Division of Highways, Division of Bay Toll Crossings, or the California Toll Bridge Authority, or their successors and assigns, including the California Department of Transportation; in and to that property described in Exhibit A attached hereto and depicted in Exhibit A-1 attached hereto, each incorporated herein by reference.

IN TESTIMONY WHEREOF, I,
(Governor)

Governor of the State of California, have caused these Letters to be made Patent, and the Seal of the State of California to be hereunto affixed. Given under my hand at the City of Sacramento, this, the ____ day of _____ in the year one thousand nine hundred and ninety-_____.

Governor of State

Attest: _____
Secretary of State

Countersigned: _____
Executive Officer
State Lands Commission

G622151

CERTIFICATE OF ACCEPTANCE

This is to certify that the interest in real property conveyed by the Patent dated _____ from the State of California to Catellus Development Corporation, a Delaware corporation, is hereby accepted by the undersigned officer or agent on behalf of Catellus Development Corporation, and the grantee consents to recordation thereof by its duly authorized officer.

Dated _____

By: _____

G622151

STATE OF CALIFORNIA)
)
COUNTY OF) ss.

On _____, before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument he, or the entity upon behalf of which he acted, executed the instrument.

WITNESS my hand and official seal.

NOTARY PUBLIC

EXHIBIT A

G622151

REAL PROPERTY DESCRIPTION

[TO BE ADDED AT CLOSING]

[Property Described in Exhibit E to
Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT A-1

MAP

[Exhibit E-1 to Amended Agreement Concerning the Public Trust]

G622151

EXHIBIT DD

AGREEMENT CONCERNING THE PUBLIC TRUST
LEGAL DESCRIPTION OF THIRD STREET N.A.P. QUITCLAIM AREA

EXHIBIT DD
AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
THIRD STREET N.A.P. QUITCLAIM AREA
LEGAL DESCRIPTION

G622151

ALL THAT CERTAIN REAL PROPERTY SITUATE IN THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

ALL STREETS AND STREET LINES HEREINAFTER MENTIONED ARE IN ACCORDANCE WITH THAT CERTAIN MAP ENTITLED "RECORD OF SURVEY MAP OF MISSION BAY", RECORDED JULY 28, 1992, MAP BOOK "Y" AT PAGES 62-82 (REEL F679, IMAGE 620), IN THE OFFICE OF THE RECORDER OF THE CITY AND COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA.

COMMENCING AT THE INTERSECTION OF THE NORTHERLY LINE OF SIXTEENTH STREET (99.00 FEET WIDE) WITH THE EASTERLY LINE OF THIRD STREET (100.00 FEET WIDE); THENCE ALONG SAID EASTERLY LINE OF THIRD STREET NORTH 3°10'56" WEST 1306.25 FEET TO THE TRUE POINT OF BEGINNING; THENCE LEAVING SAID EASTERLY LINE NORTH 86°49'04" EAST 74.00 FEET; THENCE NORTH 3°10'56" WEST 200.75 FEET; THENCE SOUTH 86°49'04" WEST 74.00 FEET TO THE EASTERLY LINE OF THIRD STREET; THENCE ALONG SAID EASTERLY LINE SOUTH 3°10'56" EAST 200.75 FEET TO THE TRUE POINT OF BEGINNING.

CONTAINING 14,855 SQUARE FEET, MORE OR LESS.



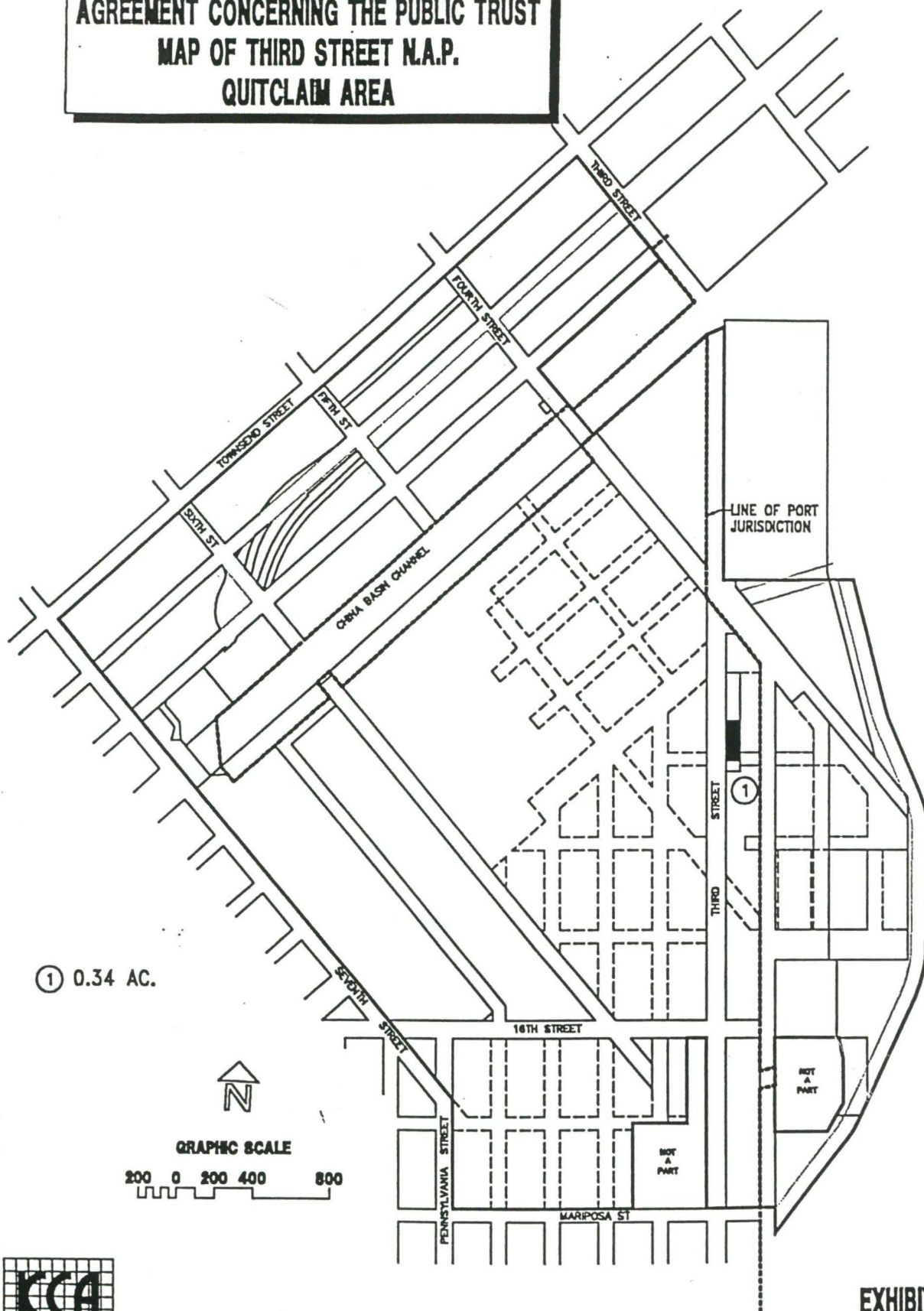
G622151

EXHIBIT DD-1

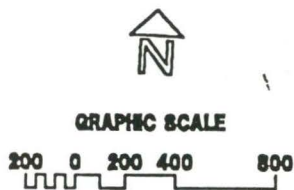
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF THIRD STREET N.A.P. QUITCLAIM AREA

**AMENDED
AGREEMENT CONCERNING THE PUBLIC TRUST
MAP OF THIRD STREET N.A.P.
QUITCLAIM AREA**

G622151



① 0.34 AC.



**EXHIBIT DD-1
SHEET 1 OF 1**

8/06/98

ACPT-DD-1 98.0581 / L